Manual of First & Second Fixing Carpentry

Second Edition
This page intentionally left blank
To Mary, Penny, Jon and Jenny, and other Gorings of whom there are many
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This book was written because there is a need for trade books with a strong practical bias, using a DIY step-by-step approach – and not because there was any desire to add yet another book to the long list of carpentry books already on the market. Although many of these do their authors credit, the bias is mainly from a technical viewpoint with wide general coverage and I believe there is a potential market for books (manuals) that deal with the sequence and techniques of performing the various, unmixed specialisms of the trade. Such is the aim of this book, to present a practical guide through the first two of these subjects, namely first-fixing and second-fixing carpentry.

These definitions mean that any work required to be done before plastering takes place – such as roofing and floor joisting – is referred to as first-fixing carpentry; second-fixing carpentry, therefore, refers to any work that takes place after plastering – such as fixing skirting boards, architraves and door-hanging.

Most carpenters cover both areas of this work, although some specialize in either one or the other. To clarify the mix up between carpentry and joinery, items of joinery – such as staircases and wooden windows – are manufactured in workshops and factories and should be regarded as a separate specialism.

The book, hopefully, will be of interest to many people, but it was written primarily for craft apprentices (a rare breed in this present-day economy), trainees and building students, established tradespeople, seeking to reinforce certain weak or sketchy areas in their knowledge and, as works of reference, the book may also be of value to vocational teachers, lecturers and instructors. Finally, the sequential, detailed treatment of the work should appeal to the keen DIY enthusiast.

Les Goring
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# Abbreviations

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>bdg</td>
<td>boarding</td>
</tr>
<tr>
<td>bldg</td>
<td>building</td>
</tr>
<tr>
<td>BMA</td>
<td>bronze metal antique</td>
</tr>
<tr>
<td>BS</td>
<td>British Standards (Institution)</td>
</tr>
<tr>
<td>c/c</td>
<td>centre to centre (measurement)</td>
</tr>
<tr>
<td>CL</td>
<td>centre line</td>
</tr>
<tr>
<td>cpd</td>
<td>cupboard</td>
</tr>
<tr>
<td>DPC</td>
<td>damp-proof course</td>
</tr>
<tr>
<td>DPM</td>
<td>damp-proof membrane</td>
</tr>
<tr>
<td>dia, ø</td>
<td>diameter</td>
</tr>
<tr>
<td>EML</td>
<td>expanded metal lathing</td>
</tr>
<tr>
<td>ex.</td>
<td>prefix to material size before being worked</td>
</tr>
<tr>
<td>ffl</td>
<td>finished floor level</td>
</tr>
<tr>
<td>GL</td>
<td>ground level</td>
</tr>
<tr>
<td>hdb</td>
<td>hardboard</td>
</tr>
<tr>
<td>hwd</td>
<td>hardwood</td>
</tr>
<tr>
<td>ms</td>
<td>mild steel</td>
</tr>
<tr>
<td>O/A</td>
<td>over all (measurement)</td>
</tr>
<tr>
<td>par</td>
<td>planed all round</td>
</tr>
<tr>
<td>ppd</td>
<td>prepared (timber planed all round)</td>
</tr>
<tr>
<td>PVA</td>
<td>polyvinyl acetate (adhesive)</td>
</tr>
<tr>
<td>swd</td>
<td>softwood</td>
</tr>
<tr>
<td>T&amp;G</td>
<td>tongued and grooved</td>
</tr>
<tr>
<td>TRADA</td>
<td>Timber Research and Development Association</td>
</tr>
<tr>
<td>vh</td>
<td>vertical height</td>
</tr>
</tbody>
</table>


Technical Data

STANDARD TIMBER-SIZES

Table 1 shows the basic sectional sizes for sawn softwood recommended by the British Standards to be available to the industry – it should be borne in mind that any non-standard requirement represents a special order and is likely to cost more.

Standard metric lengths are based on a 300 mm module, starting at 1.8 m and increasing by 0.3 m to 2.1 m, 2.4 m, 2.7 m and so on, up to 6.3 m. Non-standard lengths above this, usually from North American species, may be obtained up to about 7.2 m.

For anybody more used to working in imperial sizes rather than metric, it is worth bearing in mind that measured pieces of timber required for a particular job, must be divisible by 0.3 to meet the modular sizes available. For instance, \(3.468 \, \text{m} \div 0.3 = 11.56\) modules. Therefore, this would have to be increased commercially to 12 modules, i.e., \(12 \times 0.3 = 3.6\, \text{m}\), which is a commercially available size. If you prefer, you can think of this little sum as \(12 \times 3 = 36\), then insert the decimal point. This simple mental arithmetic, based on the three-times-table, can be used for all the commercially available sizes between \(6 \times 3 = 18\) (1.8 m) and \(21 \times 3 = 63\) (6.3 m).

Table 1  Sawn structural timber sizes (From BS 336: 1995)

<table>
<thead>
<tr>
<th>mm</th>
<th>75</th>
<th>100</th>
<th>125</th>
<th>150</th>
<th>175</th>
<th>200</th>
<th>225</th>
<th>250</th>
<th>275</th>
<th>300</th>
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</thead>
<tbody>
<tr>
<td>inches</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>6</td>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
<td>12</td>
</tr>
<tr>
<td>22</td>
<td>7/8</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<td>25</td>
<td>1</td>
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<td>✓</td>
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<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>38</td>
<td>1 1/2</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>47</td>
<td>1 7/8</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<tr>
<td>63</td>
<td>2 1/2</td>
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</tr>
<tr>
<td>75</td>
<td>3</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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</tr>
<tr>
<td>100</td>
<td>4</td>
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<td>✓</td>
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<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>150</td>
<td>6</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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</tr>
<tr>
<td>250</td>
<td>10</td>
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<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>300</td>
<td>12</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
</tbody>
</table>
STANDARD DOOR-SIZES

Door frames and linings may vary in their opening sizes, but are normally made to accommodate standard doors. Again, it must be realized that special doors, made to fit non-standard frames or linings, would considerably increase the cost of the job. The locations given to the groups of standard door-sizes in Table 2, below, are only a guide, not a fixed rule.

Table 2  Standard doors and their usual location

<table>
<thead>
<tr>
<th>Metric</th>
<th>Imperial</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Height (m)</strong></td>
<td><strong>Width (mm)</strong></td>
</tr>
<tr>
<td>-----------------</td>
<td>-----------------</td>
</tr>
<tr>
<td>Main entrance doors</td>
<td>2.134</td>
</tr>
<tr>
<td>2.083</td>
<td>864</td>
</tr>
<tr>
<td>2.032</td>
<td>813</td>
</tr>
<tr>
<td>1.981</td>
<td>838</td>
</tr>
<tr>
<td>1.981</td>
<td>762</td>
</tr>
<tr>
<td>Room doors</td>
<td>2.032</td>
</tr>
<tr>
<td>1.981</td>
<td>762</td>
</tr>
<tr>
<td>Bathroom/toilet doors</td>
<td>1.981</td>
</tr>
<tr>
<td>1.981</td>
<td>686</td>
</tr>
<tr>
<td>Cupboard doors</td>
<td>1.981</td>
</tr>
<tr>
<td>1.981</td>
<td>533</td>
</tr>
<tr>
<td>1.981</td>
<td>457</td>
</tr>
</tbody>
</table>

Note: When door frames and doors are required to be fire-resisting, special criteria laid down by the British Standards Institution and The Building Regulations must be adhered to – a detailed reference to this is given in Chapter 6.
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1.1 INTRODUCTION

Construction drawings are necessary in most spheres of the building industry, as being the best means of conveying detailed and often complex information from the designer to all those concerned with the job. Building tradespeople, especially carpenters and joiners, should be familiar with the basic principles involved in understanding and reading drawings correctly. Mistakes on either side – in design or interpretation of the design – can be costly, as drawings form a legal part of the contract between architect/client and builder. This applies even on small jobs, where only goodwill may suffer; for this reason, if a non-contractual drawing or sketch is supplied, it should be kept for a period of time after completion of the job, in case any queries should arise.

1.1.1 Retention of Drawings or Sketches

A simple sketch supplied by a client in good faith to a builder or joinery shop for the production of a replacement casement-type window, is shown in Figure 1.1(a). The client’s mistake in measuring between plastered reveals is illustrated in Figure 1.1(b). Retention of the sketch protects the firm from the possibility of the client’s wrongful accusation.

Another important rule is to study the whole drawing carefully and be reasonably familiar with the details before starting work.

The details given in this chapter are based on the recommendations laid down by the British Standards Institution, in their latest available publications entitled *Construction drawing practice*, BS 1192: Part 1: 1984, and BS 1192: Part 3: 1987. BS 1192: Part 5: 1990, which is not referred to here, is a guide for the structuring of computer graphic information.

![Figure 1.1](a) Client’s sketch drawing. (b) Horizontal section showing client’s mistake
1.1.2 Scales Used on Drawings

Parts of metric scale rules, graduated in millimetres, are illustrated in Figure 1.2. Each scale represents a ratio of given units (millimetres) to one unit (one millimetre). Common scales are 1:100, 1:50, 1:20, 1:10, 1:5 and 1:1 (full size). For example, scale 1:5 = one-fifth (\(\frac{1}{5}\)) full size, or 1 mm on the drawing equals 5 mm in reality.

Although a scale rule is useful when reading drawings, because of the dimensional instability of paper, preference should always be given to written dimensions found on the drawing.

1.1.3 Correct Expressions of Dimensions

The abbreviated expression, or unit symbol, for metres is a small letter m, and letters mm for millimetres. Symbols are not finalized by a full stop and do not use a letter 's' for the plural. Confusion occurs when, for example, 3\(\frac{1}{2}\) metres is written as 3.500 mm – which means, by virtue of the decimal point in relation to the unit symbol, 3\(\frac{1}{2}\) millimetres! To express 3\(\frac{1}{2}\) metres, it should have been written as 3500 mm, 3.5 m, 3.50 m, or 3.500 m. Either one symbol or the other should be used throughout on drawings; they should not be mixed. Normally, whole numbers should indicate millimetres, and decimalized numbers, to three places of decimals, should indicate metres. Contrary to what is taught in schools, the construction industry in the UK does not use centimetres. All references to measurement are made in millimetres and/or metres, i.e. 2 cm should be expressed as 20 mm.

1.1.4 Sequence of Dimensioning

The recommended dimensioning sequence is illustrated in Figure 1.3. Length should always be given first, width second and thickness third, for example 900 × 200 × 25 mm. However, if a different sequence is used, it should be consistent throughout.

1.1.5 Dimension Lines and Figures

A dimension line with open arrowheads for basic/modular (unfinished) distances, spaces or components is indicated in Figure 1.4(a). Figure 1.4(b) indicates the more common, preferred dimension lines, with solid arrowheads, for general use in finished work sizes.

All dimension figures should be written above and along the line; figures on vertical lines should be written, as shown, to be read from the right-hand side.

1.1.6 Special-purpose Lines

Figure 1.5: Section lines seen on drawings indicate imaginary cutting planes, at a particular point through the drawn object, to be exposed to view. The view is called the section and is lettered A–A, B–B and so on, according to the number of sections to be exposed. It is important to bear in mind that the arrows indicate the direction of view to be seen on a separate section drawing.
1.2 ORTHOGRAPHIC PROJECTION

1.2.1 Introduction

Orthography is a Latin/Greek-derived word meaning 'correct spelling' or 'writing'. In technical drawing it is used to mean 'correct drawing'; orthographic projection, therefore, refers to a conventional drawing method used to display the three-dimensional views (length, width and height) of objects or arrangements as they will be seen on one plane – namely the drawing surface.

The recommended methods are known as first-angle (or European) projection for construction drawings, and third-angle (or American) projection for engineering drawings.

1.2.2 First-angle Projection

The box in Figure 1.9(a) is used here as a means of explaining first-angle projection (F.A.P.). If you can imagine the object shown in Figure 1.9(b) to be suspended in the box, with enough room left for you to walk around it, then by looking squarely at the object from all sides and from above, the views seen would be the ones shown on the surfaces in the background.

1.2.3 Opening the Topless Box

In Figure 1.9(c) the topless box is opened out to give the views as you saw them in the box and as they should be laid out on a drawing. Figure 1.9(d) shows the BS symbol recommended for display on drawings to indicate that first-angle projection (F.A.P.) has been used.

Note that when views are separated onto different drawings, becoming unrelated orthographically, descriptive captions should be used such as 'plan', 'front elevation', 'side elevation', etc.
Figure 1.9 (a) Theory of first-angle orthographic projection (SE = side elevation, FE = front elevation, RE = rear elevation, R/H = right-hand side, L/H = left-hand side)

Figure 1.9 (b) Example object

Figure 1.9 (c) First-angle projection

Figure 1.9 (d) F.A.P. symbol

Figure 1.9 (e) Third-angle projection
1.2.4 Third-angle Projection

This is shown in Figure 1.9(e) for comparison only. This time the box has a top instead of a bottom; the views from the front and rear would be shown on the surface in the background, as before, but the views seen on the sides would be turned around and seen on the surfaces in the foreground; the view from above (plan) would be turned and seen on the surface above. Figure 1.9(f) shows the BS symbol for third-angle projection (T.A.P.).

1.2.5 Pictorial Projections

Figure 1.10: Another form of orthographic projection produces what is known as pictorial projections, which preserve the three-dimensional view of the object. Such views have a limited value in the make-up of actual working drawings, but serve well graphically to illustrate technical notes and explanations.

1.2.6 Isometric Projection

This is probably the most popular pictorial projection used, because of the balanced, three-dimensional effect. Isometric projections consist of vertical lines and base lines drawn at 30°, as shown in Figure 1.10(a). The length, width and height of an object thus drawn are to true scale, expressed as the ratio 1:1:1.

1.3 OBLIQUE PROJECTIONS

There are three variations of oblique projections.

1.3.1 Cavalier Projection

Shown in Figure 1.10(b) with front (F) drawn true to shape, and side (S) elevations and plan (P) drawn at 45°, to a ratio of 1:1:1. Drawn true to scale by this method, the object tends to look mis-shapen.

1.3.2 Cabinet Projection

Shown in Figure 1.10(c), this is similar to cavalier except that the side and plan projections are only drawn to half scale, i.e. to a ratio of 1:1:½, making the object look more natural.

1.3.3 Planometric Projection

Shown in Figure 1.10(d), this has the plan drawn true to shape, instead of the front view. This comprises verticals, lines on the front at 30° and lines on the side elevation at 60°. It is often wrongly referred to as axonometric.

1.3.4 Perspective Projections

Figure 1.11: Parallel perspective, shown in Figure 1.11(a) refers to objects drawn to diminish in depth to a vanishing point.

Angular perspective, shown in Figure 1.11(b) refers to an object whose elevations are drawn to diminish to two vanishing points. This is of no value in pure technical drawing.
1.3.5 Graphical Symbols and Representation

Figure 1.12: Illustrated here are a selection of graphical symbols and representations used on building drawings. Figure 1.13: On more detailed drawings, various materials and elements are identified by such sectional representation as shown here.

To help reduce the amount of written information on working drawings, abbreviations are often used. A selection are shown here:

- BMA = bronze metal antique
- DPC = damp-proof course
- DPM = damp-proof membrane
- EML = expanded metal lathing
- par = planed all round
- PVA = polyvinyl acetate
- T&G = tongue and groove
- bdg = boarding
- bldg = building
- cpd = cupboard
- hbd = hardboard
- hwd = hardwood
- ms = mild steel
- swd = softwood

1.3.6 Window Indication

Figure 1.14: Windows shown on elevational drawings usually display indications as to whether a window is fixed (meaning without any opening window or vent)
or opening (meaning that the window is to open in a particular way, according to the BS indication drawn on the glass area).

1.3.7 Door Indication

*Figures 1.15 and 1.16:* Doors shown on plan-view drawings are usually shown as a single line with an arrowed arc indicating their opening-direction, as illustrated. Alternatively, the 90° arrowed arc may be replaced by a 45° diagonal line, from the door-jamb's edge to the door's leading edge. Figure 1.16 is the indication for revolving doors.

1.3.8 Block Plans

*Figure 1.17:* Block plans shown on construction drawings, usually taken from Ordnance Survey maps, are to identify the site (e.g. No. 1 Woodman Road, as illustrated) and to locate the outline of the building in relation to its surroundings.

1.3.9 Site Plans

*Figure 1.18:* Site plans locate the position of buildings in relation to setting-out points, means of access, and the general layout of the site; they also give information on services and drainage, etc.

1.3.10 Location Drawings

These are usually drawn to a scale of 1:50 and are used to portray the basic, general construction of buildings. Other, more detailed, drawings cover all other aspects.
2.1 INTRODUCTION

The whole range of tools for first- and second-fixing carpentry is quite extensive and includes power and battery-operated (cordless) tools in the essential list. The following details, therefore, do not cover all the tools that you could have, rather all the tools that you should have.

2.2 MARKING AND MEASURING

2.2.1 Pencils

*Figure 2.1:* These must be kept sharp for accurate marking. Although sharpening to a pin-point is quite common, for more accurate marking and a longer-lasting point, they can easily be sharpened to a chisel-point, similar to the sharpening illustrated in Figure 2.1(c). Stumpy sharpening (Figure 2.1(a)) should be avoided; sharpen at an angle of about 10° (Figure 2.1(b)). Use grade HB for soft, black lines on unplaned timber and – if you prefer – grade 2H on planed timber. Choose a hexagon shape for better grip and anti-roll action, and a bright colour to detect easily when left lying amongst shavings. Oval or rectangular-shaped carpenters’ pencils (Figure 2.1(c)), of a soft or medium grade lead, are better for heavy work such as roofing, joisting, marking unplaned timber, etc. – although one disadvantage is that they cannot be put behind the ear for quick availability, as is the usual practice with ordinary pencils.

2.2.2 Tape Rule

*Figure 2.2:* This is essential for fast, efficient measuring on site work. For this type of carrying-rule, sizes vary between 2 m and 10 m. Models with lockable, power-return blades and belt clips, one of 3.5 m and one of 8 m length are recommended. When retracting these power-return rules, slow down the last part of the blade with the sliding lock to avoid damaging the riveted metal hook at the end or nipping your fingers. To reduce the risk of kinking the sprung-steel blade, do not leave extended after use.

2.2.3 Folding Rule

*Figure 2.3:* This rule is optional, having been superseded by the tape rule. However, it is sometimes preferred for measuring/marking small sizes. Its unfolded length is 1 m and it is 250 mm folded. It is marked in single millimetre, 5 mm, 10 mm (centimetre) and 100 mm (decimetre) graduations. It is still available in boxwood or – better still – in virtually unbreakable white or grey engineering plastic with tipped ends, permanently tensioned joints and bevelled edges for easier, more accurate reading/marking when the rule is laid out flat. These rules, although tough, should always be
folded after use to avoid possible hinge damage, especially from underfoot if left on the floor.

2.2.4 Chalk Line Reel

Figure 2.4: This tool is very useful for marking straight lines by holding the line taut between two extremes, lifting at any mid point with finger and thumb and flicking onto the surface to leave a straight chalk line. The line is retractable by winding a hinged handle housed in the die-cast aluminium case, that folds back after use. Powdered chalk is available in colours of red, white, blue, orange, green and yellow. The reel has a subsidiary use as a plumb bob – but it is not ideal for this purpose.

2.2.5 Spirit Level

Figure 2.5: This is an essential tool for plumbing and levelling operations. Sizes vary between 200 mm and 2 m long, but a level of 800 mm length is recommended for general usage and easy accommodation in the tool kit. A small level of 200 mm to 300 mm length, called a boat level or torpedo level, is also recommended for use in restricted areas. Heavy-duty levels of aluminium alloy die-cast, or lightweight models of extruded aluminium, with clear, tough plexiglass vials (containing spirit and trapped bubble), epoxy-bonded into their housings to give lasting accuracy, are the most popular levels nowadays.

Even though these levels are shockproof, they should not be treated roughly, as body damage can affect accuracy. After use, avoid leaving levels lying on the floor or ground to be trodden on, especially when partly suspended, resting on other objects such as scrap timber. When checking or setting up a level or plumb position, be sure that the bubble is equally settled between the lines on the vial for accurate readings.

2.2.6 Straightedges

Figure 2.6: In the absence of very long spirit levels, straightedges may be used. These are parallel, straight
softwood boards of various lengths, for setting out or (with a smaller spirit level held against one edge) for plumbing and levelling. If transferring a datum point in excess of the straightedge length, the risk of a cumulative error is reduced by reversing the straightedge end-for-end at each move. Traditionally, large holes were drilled along the centre axis to prevent the board from being claimed for other building uses.

2.2.7 Plumb Bob

*Figure 2.7:* There is still a use, however limited, for these traditional plumbing devices. The short one in the illustration is made of steel, blacked to inhibit rust; the other, which is a heavier type of $4\frac{1}{2}$ ounces, has a red plastic body filled with steel shot and a 3 m length of nylon line. They should, as illustrated, always be suspended away from the surface being checked and measured for equal readings at top and bottom. If in possession of a tarnishable steel plumb bob, wipe with an oily rag occasionally. Although commonly called plumb bobs, if they are pointed on the underside, they are really *centre bobs.* The point is very useful for plumbing to a mark on the floor.

2.2.8 Combination Mitre Square

*Figure 2.8:* This tool was adopted from the engineering trades and is now widely favoured on site work for the following reasons: it is robust (the better, more expensive type) and withstands normal site abuse; it can be used for testing or marking narrow rebated edges, as shown, or for testing or marking angles of $90^\circ$, $45^\circ$, and $135^\circ$; the blade can be adjusted from the stock to a set measurement and, with the aid of a pencil, used as a pencil gauge. This facility is useful for marking sawn boards, for example, as opposed to using a marking gauge that may not be clearly visible on a rough sawn surface. The square’s stock has an inset spirit vial and can be used for plumbing and levelling – although this is not the tool’s best feature. The blade locking-nut

![Figure 2.7 Plumb bobs](image1)

![Figure 2.8 Combination mitre square](image2)
should always be tightened after each adjustment, otherwise inaccuracies in the angle between the stock and blade will readily occur, causing errors in marking or testing. Finally, a scribing pin is usually located in the end of the stock. This is a feature carried over from the square’s originally intended use as an engineering tool and is used for marking lines on metal.

2.2.9 Sliding Bevel

![Sliding bevel](Figure 2.9)

Figure 2.9: This is basically a slotted blued-and-hardened steel blade, sliding and rotating from a hardwood (rosewood) or plastic stock. The plastic is impact-resistant. The blade is tightened by a screw or a half wing nut. The latter is best for ease and speed, being manually operated. This is an essential tool for angular work, especially roofing if using the Roofing Ready Reckoner method. For protection against damage, always return the blade to the stock-housing after use.

2.2.10 Steel Roofing Square/Metric Rafter Square

![Steel roofing square](Figure 2.10)

Figure 2.10: This tool, originally called a steel square or steel roofing square, is now metricated and referred to as a metric rafter square. Its size is 610 × 450 mm. The long side is called the blade, the short side the tongue. This traditional tool, primarily for developing roofing bevels and lengths (covered in the chapter on roofing), has a good subsidiary use as a try square, for marking and testing certain right angles with greater opposite sides than the combination square or normal try square can deal with effectively.

2.2.11 Roofmaster Square

![The Roofmaster](Figure 2.11)

Figure 2.11: This revolutionary roofing square, as mentioned in the chapter on roofing, is well worth considering as an alternative to a traditional type roofing square. It is a compact, precision instrument, measuring 335 mm on each right-angled side and is of anodized
aluminium construction with easy-to-read laser-etched markings. It gives angle cuts for all roof members and the lengths of rafters without the need for separate tables. It is designed for easy use, whereby only the roof pitch angle is required to obtain all other angles and lengths. (Readers wishing to obtain a Roofmaster should contact Kingsview Optical Ltd., Harbour Road, Rye, East Sussex, TN31 7TE, UK, Tel: +44(0) 1797 226202, Fax: +44(0) 1797 226301, Email: Sales@kingsviewoptical.com for further information.)

2.3 HANDSAWS

2.3.1 Introduction

Traditional handsaws, although still available at a relatively high cost, have been superseded by modern hardpoint, throwaway saws. This is undoubtedly because they are cheap to buy, have a higher degree of sharpness, retain their sharpness for a much longer period of time and, when blunt, can affordably be replaced without the inconvenience – assuming a person has the skill – of re-sharpening. However, I have included the following illustrations and references to traditional saws, for those diehard traditionalists who would still use them – and because the conventions established with these saws (such as recommended sawing-angles, etc) are still relevant.

2.3.2 Crosscut Saw

Figure 2.12: As the name implies, this is for cutting timber across the grain. Blade lengths and points per 25 mm (pp25) or ppi (points per inch) vary, but 660 mm (26 in) length and 7 or 8 pp25 are recommended. All handsaw teeth on traditional type saws contain 60° angular shapes leaning, by varying degrees, towards the toe of the saw. The angle of lean, relative to the front cutting edge of the teeth, is called the pitch. When sharpening saws, it helps to know the required pitch. For crosscut saws the pitch should be 80°. When crosscutting, the saw, as illustrated, should be at an approximate angle of 45° to the timber.

2.3.3 Panel Saw

Figure 2.13: This is a saw for fine crosscutting, which is particularly useful for cutting sheet material such as plywood or hardboard. A blade length of 560 mm (22 in), 10 pp25 and 75° pitch is recommended. When cutting thin manufactured boards (plywood, hardboard, etc.), the saw should be used at a low angle of about 15–25°.

![Figure 2.12 Crosscut saw](image)

![Figure 2.13 Panel saw](image)
2.3.4 Tenon Saw

Figure 2.14 Tenon saw

*Figure 2.14*: This saw, because of its brass or steel back, is sometimes referred to as a *back saw*. Technically thought of as a general purpose bench saw for fine cutting, it is however widely used on site for certain second-fixing operations involving fine crosscutting of small sections. The brass-back type, as well as keeping the thin blade rigid, adds additional weight to the saw for easy use. The two most popular blade lengths, professionally, are 300 mm (12 in) and 350 mm (14 in). The 250 mm (10 in) saw is less efficient because of its short stroke. On different makes of saw, the teeth size varies between 13 and 15 pp25. For resharpening purposes, although dependent upon your skill and eyesight, 13 pp25 is recommended, with a pitch of 75°.

2.3.5 Rip Saw

*Figure 2.15*: This saw is used for cutting along or with the grain and is not in great demand nowadays because of the common use of machinery and portable powered circular saws on site. However, it is not obsolete and can be very useful in the absence of power. A blade length of 660 mm (26 in), 5 or 6 pp25 and a pitch of 87° is recommended. When ripping (cutting along or with the grain), the saw should be used at a steep angle of about 60–70° to the timber. Because of the square-edged teeth and pitch angle, this saw cannot be used for crosscutting.

Traditional saws should be kept dry if possible and lightly oiled, but if rusting does occur, soak liberally with oil and rub well with fine emery cloth.

2.3.6 Hardpoint Handsaws and Tenon Saws

*Figure 2.16* (a) Hardpoint handsaw; (b) hardpoint tenon saw; (c) universal tooth-shape; (d) fleam tooth-shape; (e) triple-ground tooth-shape

*Figure 2.15* Rip saw
Figures 2.16: These modern throwaway saws have high-frequency hardened tooth-points which stay sharper for at least five times longer than conventional saw teeth. Three shapes of tooth exist; the first, referred to as universal, conforms to the conventional 60° tooth-shape and 75° pitch; the second, known as the fleam tooth, resembles a flame in shape (hence its name), with a conventional front-pitch of 75°, an unconventional back-pitch of 80°, giving the fleam-tooth shape of 25°; the third, referred to as triple ground, has razor-sharp, circular-saw-type tooth geometry, enabling a cutting action on both the push and the pull strokes. Most of the handsaws are claimed to give a superior cutting performance across and along the grain. Some saws in the range have a Teflon-like, friction-reducing coating on the blade, to eliminate binding and produce a faster cut with less effort.

Range of Sizes
The saws usually have plastic handles – some with improved grip – with a 45° and 90° facility for marking mitres or right angles. Handsaw sizes available are 610 mm (24 in) \( \times \) 8 pp25, 560 mm (22 in) \( \times \) 8 pp25, 508 mm (20 in) \( \times \) 8 pp25, 560 mm (22 in) \( \times \) 10 pp25, 508 mm (20 in) \( \times \) 10 pp25, 480 mm (19 in) \( \times \) 10 pp25, 455 mm (18 in) \( \times \) 10 pp25 and 405 mm (16 in) \( \times \) 10 pp25. Tenon saw sizes available are 300 mm (12 in) \( \times \) 13 pp25, 250 mm (10 in) \( \times \) 13 pp25, 300 mm (12 in) \( \times \) 15 pp25 and finally 250 mm (10 in) \( \times \) 15 pp25. Three recommended saws from this range would be the 610 mm (24 in) \( \times \) 8 pp25 and the 560 mm (22 in) \( \times \) 10 pp25 black-coated handsaws and a 300 mm (12 in) \( \times \) 13 pp25 tenon saw.

2.3.7 Pullsaws
These lightweight, unconventional saws of oriental origin, cut on the pull-stroke, which eliminates buckling. They can be used for ripping or crosscutting. The unconventional precision-cut teeth, with three cutting edges, are claimed to cut up to five times faster, leaving a smooth finish without breakout or splintering. The sprung steel blade is ultra-hardened to give up to ten times longer life and can easily be replaced at the push of a button. Replacement blades cost about two-thirds the cost of the complete saw, but a complete saw is relatively inexpensive.

General Saw and Fine Saw
Figure 2.17: Only two saws from the range are illustrated here. The first is called a general carpentry saw and has a 455 mm (18 in) blade \( \times \) 8 pp25. This model comes in two other sizes, 380 mm (15 in) \( \times \) 10 pp25 and 300 mm (12 in) \( \times \) 14 pp25. The latter is recommended for cutting worktops and laminates without chipping. The second model is called a fine cut saw and has a half-length back or full-length back support and is said to surpass conventional tenon saws. This model comes in two variations, one with a fine-cut blade of 270 mm \( \times \) 15 pp25, the other with an ultra-fine blade of 270 mm \( \times \) 17 pp25.

2.3.8 Coping Saw
Figure 2.18: This traditional tool has not changed or lost its popularity and usefulness over many years. In second-fixing carpentry, it is mainly used for scribing (cutting the profile shape) of moulded skirting boards where they meet in the corners of a room (covered in another chapter), but occasionally comes in useful for other curved cuts in wood or plastic. The saw blades are very narrow with projecting pinned-ends and teeth set at 14 pp25. The blades, although easily broken with rough or unskilled sawing, have been heat-treated to the required degree of hardness and toughness and are obtainable in packs of 10. Although the narrowness of the blade demands that it be set in the frame with the front pitch of the teeth set to face the handle and working on the pull stroke, it can, if preferred, be set to cut on the forward action, providing that a degree of skill has been developed. The blade can be swivelled to cut at any angle to the frame, after unscrewing the handle slightly; the handle should be fully tightened after each adjustment of the blade.
2.3.9 Mitre Saw

Figure 2.19: Nowadays, portable electric mitre saws, often referred to as 'chop saws' (because the rotating saw is brought down onto the timber), have virtually superseded wooden mitre boxes and mitre blocks and offer a variety of other uses. These saws give speedy and effortless precision-cutting and are widely used on site and in small workshops. Although the main uses cover cross cutting, bevel and mitre cutting, as well as compound-mitre cutting, some models also have variable speed control (for low speed work on materials such as fibreglass, etc) and a grooving stop for grooving and rebating work. There are a variety of makes and different models available. The model drawn here represents a DeWalt DEW 701 with ports for dust extraction.

2.4 HAMMERS

2.4.1 Claw Hammer

Figure 2.20: Although this tool is basically for nailing and extracting nails, it has also been widely used over the years by using the side of the head as an alternative to the wooden mallet. This is an acceptable practice on impact-resistant plastic chisel handles – especially as this type of handle is really too hard for the wooden mallet – but it is bad practice to use a hammer on wooden chisel handles, as they quickly deteriorate under such treatment. However, in certain awkward site situations, the mallet is too bulky and only the side of the claw hammer is effective.

Other Uses
The claw is also used for a limited amount of leverage work, such as separating nailed boards, etc. To preserve the surface shape of the head, the hammer should not be used to chip or break concrete, brick or mortar. When hammering normally, hold the lower end of the shaft and develop a swinging wrist action — avoid throttling the hammer (holding the neck of the shaft, just below the head). Choice of weights is between 450 g (1lb), 565 g (1½lb) and 675 g (1¾lb); choice of type is between steel shaft with nylon cushion grip, steel shaft with leather binding, fibreglass shaft in moulded polycarbonate jacket and the conventional wooden shaft. The latter has a limited lifespan on site work. The choice is yours, but the steel-shafted type with nylon cushion grip, 675 g in weight, is recommended.

2.4.2 Mallet

Figure 2.21: The conventional wedge-shaped pattern, made of beech, is rather bulky and not generally favoured for site work, even though the tapered
shaft – retaining the head from flying off – can be removed for easier carriage. A recommended alternative is a round-headed mallet, such as a Tinman’s mallet – used traditionally by sheet-metal workers – which has a boxwood or lignum-vitae head of about 70 mm diameter. Finally, wooden mallets should only strike on their end grain, not on their sides.

2.5 SCREWDRIVERS

Figure 2.22: Although power screwdrivers, especially the cordless type, are very popular nowadays, hand screwdrivers are still used and even preferred for certain jobs. Research has proved that the following selection are still useful in the trade.

2.5.1 Ratchet Screwdriver

The ratchet screwdriver is available with flared slotted tip in four blade-lengths of 75 mm, 100 mm, 150 mm and 200 mm. They are also available with a No 2 Supadriv/Pozidriv tip and a No 2 Phillips’ tip in blade-lengths of 100 mm only.

2.5.2 Spiral Pump Screwdriver

The spiral pump-action screwdriver, which can also be used as a ratchet, comes in three sizes of 343 mm, 358 mm and 711 mm lengths when released by the spiral lock. The spring release is fast and potentially dangerous unless controlled by holding the knurled sleeve at the front of the spiral shaft, next to the spiral lock. This sleeve should also be held between forefinger and thumb while pumping the screwdriver with the other hand, in a screwing operation. The 358 mm size pump is recommended, but the 711 mm size is very popular. A smaller version of the spiral pump screwdriver is available, in one size of 267 mm with a magazine handle holding two slotted bits, a Pozidriv bit and two drill bits. The use of drill bits in this compact-size pump is an attractive alternative for making speedy pilot holes. Interchangeable bits are supplied with the whole range of this type of screwdriver in different sizes of slotted and Pozidriv tips, and can be purchased separately.

2.5.3 Plastic-Handled Screwdrivers

There is a large variety of these screwdrivers to choose from, each with its own feature and qualities, but some are not easy or comfortable to grip, often making it difficult to apply the required torque. The one illustrated in Figure 2.22(c) has a well-shaped polypropylene handle integrated with thermo-plastic elastomer inserts to provide improved grip and comfort in use. The size of the tip varies according to blade-length and these vary from 75 mm up to 300 mm, with flared slotted tips, and from 75 mm up to 200 mm with Supadriv/Pozidriv or Phillips’ tips.

2.6 MARKING GAUGES

Figure 2.23: These tools may not have a use on first-fixing carpentry, but will be needed on second-fixing operations. Although still predominantly made of beech, the thumbscrews are made of clear yellow plastic and – although quite tough – if overtightened, may fracture. To protect the sharp marking-pin and for safety’s sake, the pin should always be returned close to the stock after use. To use the gauge, it should be held as shown, with the thumb behind the pin, the forefinger resting on the rounded surface of the stock and the remaining fingers at the back of the stock, giving side pressure against the timber being marked. Always mark lightly at first to overcome grain deviations. The gauge is easier to hold if the face-edge arris – that rubs the inside of the outstretched thumb – is rounded off as shown. Also, to reduce wear and surface friction, plastic laminate can be shaped and bonded to the face of the stock.

(a)

(b)

(c)

Figure 2.22 (a) Ratchet screwdriver; (b) Spiral pump screwdriver; (c) Plastic-handled screwdriver
2.7 CHISELS

2.7.1 Firmer and Bevelled-edge Chisels

Figure 2.24 (a) Firmer chisel; (b) Bevelled-edge chisel

Figure 2.24: Firmer chisels are generally for heavy work, chopping and cutting timber in a variety of operations where a certain amount of mallet/hammer work and levering might be necessary to remove the chopped surface. Bevelled-edge chisels are generally for more accurate finishing tasks – such as paring to a gauged line – where mallet/hammer work, if any, is limited and levering should be avoided.

2.7.2 Types of Chisels

Although chisels with conventional wooden handles of boxwood or ash are still available, they are more suitable for bench joinery work, where they are less likely to receive rough treatment. Because most site carpenters will hit a chisel with the side of a claw hammer, the modern range of chisels includes: splitproof handled chisels with impact-resistant plastic handles, designed for use with a hammer and guaranteed for life; black non-slip polypropylene impact-resistant handled chisels; and heavy-duty shatterproof, cellulose acetate butyl handled chisels. Blade widths range from 3 mm to 50 mm. Recommended sizes for a basic kit are 6, 10, 12 and 25 mm in firmer chisels (Figure 2.24(a)) and 18 and 32 mm in bevelled-edge chisels (Figure 2.24(b)).

2.7.3 Grinding and Sharpening Angles

Figure 2.25: The cutting edge of chisels should contain a grinding angle of 25°, produced on a grindstone or

<table>
<thead>
<tr>
<th>Hollow-ground</th>
<th>Flat-ground</th>
</tr>
</thead>
<tbody>
<tr>
<td>25°</td>
<td>30°</td>
</tr>
</tbody>
</table>
18 Tools Required: their Care and Proper Use

grinding machine, and a sharpening angle of 30°, produced on an oilstone or a diamond whetstone. The hollow-ground angle should not lessen the angle of 25° in the concave of the hollow. For extra strength, firmer and mortice chisels can be flat-ground.

2.8 OILSTONES AND DIAMOND WHETSTONES

Artificially manufactured stones, made from furnace-produced materials, as opposed to natural stone, are widely used because of their constant quality and relative cheapness. Coarse, medium and fine grades are available. A combination stone, measuring 200 × 50 × 25 mm, is recommended for site work. This stone is coarse for half its thickness, and fine on the alternate side for the remaining half thickness. As these stones are very brittle, they should be housed in purpose-made (or shop-purchased) wooden boxes for protection.

2.8.1 Oiling the Stone

When sharpening, use a thin grade of oil, animal or mineral, but not vegetable oil, which tends to solidify on drying, so clogging the cut of the stone. Lubricating oil is very good. Should the stone ever become clogged, giving a glazed appearance and a slippery surface, soak it in petrol or paraffin for several hours, then clean it with a stiff brush or sacking material and allow it to dry before re-using.

2.8.2 Sharpening

Figure 2.26: When sharpening chisels or plane irons, first apply enough oil to the stone to cover its surface and help float off the tiny discarded particles of metal, then hold the tool comfortably with both hands, assume the correct angle to the stone (30°), then move back and forth in an even, unaltering movement until a small sharpened (or honed) edge is obtained. This action produces a metal burr which is turned back by reversing the cutter to lay flat on the stone, under finger-pressure, and by rubbing up and down a few times. Any remaining burr can be removed by drawing the cutter across the arris edge of a piece of wood.

2.8.3 Use of Oilstone

The stone should always be used to its maximum length, the cutter lifted occasionally to bring the oil back into circulation. Narrow cutters, such as small chisels, whilst traversing the length of the stone, should also be worked across the stone laterally to reduce the risk of dishing (hollowing) the stone in its width.

2.8.4 Oilstone Box

Figure 2.27: Although now available in tool shops, this was traditionally a hand-made item, usually of hardwood, required to protect the stone from damage and the user from contact with the soiled oil. It is easily made from two pieces of wood, each measuring
a minimum of $240 \times 62 \times 18 \text{ mm}$, to form the two halves of the box. With the aid of a brace and bit and chisel (or a router, if available), recesses are cut to accommodate the stone snugly in the base and loosely in the part which is to be the lid. To stop the box from sliding while sharpening, two $12 \text{ mm} \times 4$ gauge screws can be partly screwed into the underside of the base and filed off to leave dulled points of about $2 \text{ mm}$ projection.

### 2.8.5 Diamond Whetstones

![Diamond Whetstone](image)

*Figure 2.28* These modern sharpening surfaces are now popular with many carpenters as an alternative to traditional oilstones. This is because diamond whetstones allow fast and clean removal of the chisel or plane iron's blunt or damaged cutting edges, saving time and reducing or eliminating the need to regrind. They also give an unimpaired, lasting performance under normal working conditions. To help float off the micron-sized, discarded particles of metal, Diamond Abrasive Lapping Fluid should be used instead of oil. Although water can be used instead, this can cause tool-rust. Hardwood boxes or plastic cases are available for the range listed below. Non-slip mats or bench holders can also be used as an alternative.

**Colour coding**

The DMT® range of ‘stones’ have colour-coded bases, denoting the grit or micron size of the diamonds.  
- **Green** = extra fine, 1200 grit, 9 micron;  
- **Red** = fine, 600 grit, 25 micron (said to be the most popular for all woodworking tools, including router and auger bits);  
- **Blue** = course, 325 grit, 45 micron (for general carpentry tools, including masonry drills);  
- **Black** = extra course, 220 grit, 60 micron (for damaged tools, including cold chisels).

**Technical details**

The silver surface of the ‘stones’ is a layer of graded mono-crystalline diamonds set two-thirds into nickel, which bonds them to a perforated precision-ground steel base. The base has been injection moulded onto a polycarbonate/glass fibre substrate. This is of steel-like rigidity and strength. Therefore, the whetstones will stay flat and not bend, dish or groove throughout their working life.

### 2.9 HAND PLANES

The two planes to be recommended as most useful for site work are the No. 4 - 2 smoothing plane with a cutter width of 60 mm and a base length of 260 mm and the No. 5 - 2 jack plane, also with a cutter width of 60 mm, but a base length of 381 mm. Narrower smoothing and jack planes with 50 mm cutter widths and less length and weight, notably the No. 4 and the No. 5, are thought to be more suitable for bench joinery work.

#### 2.9.1 Knowledge of Parts

*Figure 2.29* shows a vertical section through a smoothing plane to identify the various parts which need to be named and known for reference to the

![Vertical section through smoothing plane](image)

The parts are:  
- **A** mouth,  
- **B** back iron,  
- **C** frog-fixing screws,  
- **D** frog,  
- **E** lever,  
- **F** lever cap,  
- **G** lever-cap screw,  
- **H** back-iron screw,  
- **I** cutting iron (cutter),  
- **J** lateral-adjustment lever,  
- **K** cutter-projection adjustment lever,  
- **L** knurled adjusting-nut,  
- **M** mouth-adjustment screw,  
- **N** knob,  
- **O** handle,  
- **P** escapement,  
- **Q** sole (base),  
- **R** toe and **S** heel
plane’s usage. These named-parts also apply to the jack plane and other planes of this type.

2.9.2 Planing and Setting-up Details

These planes are also available with corrugated (fluted) bases to reduce surface friction, especially when planing resinous or sticky timbers; if not fluted, the sole of the plane can be lightly rubbed with a piece of beeswax or candlewax. When planing long lengths of timber, like the edge of a door, lift the heel slightly at the end of the planing stroke to break the shaving. On new planes, the cutter has been correctly ground to 25°, but not sharpened. To sharpen, remove the cutter from the back iron and carry out the sharpening procedure outlined in the text to Figure 2.26. When re-assembling, set the back iron within 1–2 mm of the cutter’s edge and, if necessary, adjust the lever-cap screw so that the replaced lever cap is neither too tight nor too loose.

2.9.3 How to Check Cutter-projection

Always check the cutter projection before use, by turning the plane over at eye-level and sighting along the sole from toe to heel. The projecting cutter will appear as an even or uneven black line. While sighting, make any necessary adjustments by moving the knurled adjusting-nut and/or the lateral-adjustment lever. For safety and edge-protection, always wind the cutter back after final use of the plane. Bear in mind that the body is made of cast iron, and if dropped, is likely to fracture – usually across the mouth. Keep planes dry and rub occasionally with an oily rag.

2.10 RATCHET BRACE

*Figure 2.30: This item should be carefully chosen for its basic qualities and any saving in cost could prove to be foolish economy. Essentially, the revolving parts – the head and the handle – should be free-running on ball bearings, the ratchet must be reliably operational for both directions and the jaws must hold the tapered-tang twist bits, and the dual-purpose combination auger bits with parallel shanks, firmly and concentrically. The recommended sweep (diameter of the handle’s orbit) is 250 mm. Braces with a smaller or larger sweep are available. The advantages of the ratchet are gained when drilling in situations where a full sweep cannot be achieved, such as against a wall or in a corner – or when using the screwdriver bit under intense pressure and sustaining the intensity by using short, restricted ratchet-sweeps.*

2.11 BITS AND DRILLS

2.11.1 Twist Bits and Flat Bits

*Figure 2.31: Twist bits are also referred to as auger bits and traditional types are spiral-fluted, round shanked with tapered tangs. Their disadvantage nowadays is that they will only fit the hand brace and not the electric or cordless drill. However, a set of modern bits, without this disadvantage, is now an option. These bits are also spiral-fluted and round shanked, but are minus the tapered tang and will fit either the electric/cordless drill or the ratchet brace. They are known as combination auger bits. All of these bits are for drilling shallow or deep (maximum 150 mm) holes of 6–32 mm diameter. Jennings pattern twist bits have a double spiral and are used for fine work; Irwin.*
solid-centre twist bits have a single spiral and are more suitable for general work; Sandvik combination auger bits have a wide single spiral with sharp edges and give a clean-cut hole suitable for fine or general work. Seven combination bits are recommended for the basic kit, these being sizes 6, 10, 13, 16, 19, 25 and 32 mm.

Flat bits are ideal for use with electric or cordless drills and are now produced by some manufacturers with non-slip hexagonal shanks (not available on 6 mm diameter), suitable for SDS (Special Direct System) chuck systems, allowing quick release. Another improvement in recent years is the winged shoulders, enabling the bit to score the perimeter of the hole before cutting the material. Because of their flat, simple design, which reduces side friction, they cut a lot faster and with less effort than twist or auger bits; but this simple design feature can be a disadvantage when drilling holes that need to be more precise, at right angles to the surface of the material – and where the bore hole does not wander within the material. However, this tendency (or capability) of wandering when below the surface, can be put to advantage when drilling certain holes in awkward locations. For example, when drilling through the sides of in situ floor/ceiling joists in a rewiring job. Sizes of flat bits range from 6 mm to 40 mm.

2.11.2 Drilling Procedure

If the appearance of a hole has to be considered, then care must be taken not to break through on the other side of the timber being drilled. This is usually achieved by changing to the opposite side immediately the point of the bit appears. Alternatively, drill through into a piece of waste timber clamped onto or seated under the blind side.

2.11.3 Sharpening Twist Bits

Always avoid sharpening twist bits for as long as possible, but when you do, sharpen the inside edges only, with a small flat file; never file the outer surface of the spur cutters. Always take care, when drilling reclaimed or fixed timbers, not to clash with concealed nails or screws, as this kind of damage usually ruins the twist bit.

2.11.4 Countersink Bits

Figure 2.32: These are for screw-head recessing in soft metal and timber. The rosehead pattern type is for metals, such as brass or aluminium, although it is also used for softwood (and can be used for hardwood). The snailhorn pattern type is used just for hardwood. As illustrated, these are available with a round shank and traditional tapered tang for use with the ratchet brace, or with short or long, round shank only, for use with the hand drill or the electric or cordless drill.

2.11.5 Combined Countersink and Counterbore Bits

Figure 2.33: These two modern drill-bits are useful on certain jobs and although they can be used in traditional hand drills, they will of course be more efficient in electric or cordless drills. The combined countersink bit is available in seven different sizes and is for drilling a pilot hole, shank hole and countersink for woodscrews in one operation. The combined
counterbore bit is available in 12 different sizes and is for drilling a pilot hole, shank hole and a counterbored hole (the latter receives a glued wooden pellet after screwing) also in one operation.

2.11.6 Screwdriver Bits

Figure 2.34: There is a wide range of modern bits suitable for electric or cordless drills, in different lengths (Figures 2.34(a) and (b)) to fit different gauges of screws and different types, such as screws with Supadriv/Pozidriv inserts, Phillips’ inserts and slotted inserts. The two traditional screwdriver bits shown in Figures 2.34(c) and (d) have tapered tangs for use with the ratchet brace. These bits are still very useful, mainly for the extra pressure and leverage obtained by the brace and occasionally required in withdrawing or inserting obstinate or long screws. The double-ended bit (d) has a different size slotted tip at each end, in the shape of – and to act as – a tang.

2.11.7 Twist Drills and Masonry Drills

Figure 2.35: The twist drill is another of those tools adopted from the engineering trades and put to good use in drilling holes in timber. Their round shanks will fit the chuck of the electric, cordless, or hand drill. A set of these twist drills, of high-speed steel (HSS), varying in diameter by 0.5 mm and ranging from 1 mm to 6 mm, is essential for drilling pilot holes and/or shank holes for screws in timber. They may also be used of course for drilling holes in metals such as brass, aluminium, mild steel, etc. (after marking the metal with a centre punch). When dull, these drills can be sharpened on a grinding wheel, but care must be taken in retaining the cutting and clearance angles at approximately 60° and 15°, respectively.

Masonry drill-bits of various diameter for drilling plug holes in brick, block and medium-density concrete, or similar materials, have improved in recent years and are now available with high quality, heavy duty carbide tips.

2.11.8 SDS Drills

Figure 2.36: These high performance drill-bits, manufactured from high grade alloy tool steel, mainly for drilling into dense concrete, or similar material, are for use with the powerful SDS-Plus and SDS-Max range of hammer drills and pneumatic hammer drills with SDS (Special Direct System) chucks. The drill-bits have standardized shanks that slot into the special chuck arrangements with automatic locking devices and quick release.
2.12 Individual Handtools

2.12.1 Bradawls

Figure 2.37: These are used mainly for making small pilot or shank holes when starting screw fixings. Two different sizes are available and different types. One type of awl has a flat brad-head point which should always be pushed into the timber at right angles to the grain before turning; the other type of awl has a square-sectioned, tapered point which acts as a reamer when turned – ratchet fashion – into the timber. Although it seems to be less common, the square-tapered awl (called a 'birdcage awl') is very much recommended.

2.12.2 Pincers

Figure 2.38: These are used for withdrawing small nails and pins, not fully driven in. Although these are usually extracted by the claw hammer, occasionally a pair of pincers will do the job more successfully. When levering on finished surfaces, a small piece of wood or thin, flat metal placed under the fulcrum point will reduce the risk of bruising the surface. Different sizes are available, but the 175 mm length is recommended.

2.12.3 Wrecking bar

Figure 2.39: This tool is also referred to as a crowbar, nail bar or pinch bar. It is not essential, but is useful in construction work for extracting large nails and for general leverage work. There is a choice of five sizes: 300, 450, 600, 750 and 900 mm. If necessary, leverage can be improved by placing various-size blocks under the fulcrum point. The 600 mm length is recommended.

2.12.4 Hacksaw

Figure 2.40: This is another useful addition occasionally required. Carpenters do not normally need a full-size hacksaw for cutting large amounts of metal objects, so the junior hacksaw, with a blade length of 150 mm, is recommended for the limited amount of use involved.

2.12.5 Nail Punches

Figure 2.41: These are essential tools, especially in second-fixing carpentry, when used to sink the heads of nails or pins below the surface of the timber, by about 2 mm, to improve the finish when the hole is stepped (filled) prior to painting. They are also of use...
occasionally, assisting in driving a nail into an awkward position, or in skew-nailing into finished timbers, switching to a punch to avoid bruising the surface with the hammer. At least three nail punches are recommended for the basic kit, say 1.5, 2.5 and 5 mm across the points. Some points have a concave shape to reduce the tendency to slip.

2.12.6 Cold Chisel and Bolster Chisel

*Figure 2.42:* A 19 × 300 mm cold chisel and a bolster chisel with a 75 mm wide blade are recommended additions to the tool kit, for use on odd occasions when brick or plasterwork requires cutting. Carbon steel chisels are commonly used, although nickel alloy chisels are more suitable. Keep the cutting edges sharp, by file for nickel alloy and by grinding wheel for carbon steel.

**Safety Note**

*Figures 2.41 and 2.42:* For safety’s sake, grind the sides of the heads before they become too mushroom-shaped from prolonged usage. Also, develop the technique of holding the tool as you would the barrel of a rifle, so that the palm of the hand, not the knuckles, faces the hammer blows. Alternatively, plastic grip hand guards are available separately to fit onto chisels.

2.12.7 Electronic Detectors

*Figure 2.43:* These electronic instruments are very useful for detecting the location of any surface-concealed electric cables, gas and/or water pipes. This preliminary detection is essential on plastered or dry-lined ceilings and walls and screeded or boarded floors, where blind fixings or drilling for fixings may cause a costly and/or messy disaster. There are a variety of these instruments available, although some only detect power and pipes. Others detect stud or joist positions, with an LED display and buzzer indicator. A few detect all three elements. The model drawn here represents a West WST165 Metal and AC Voltage Detector. This particular model also indicates if cables, power points, junction boxes, etc, are live.

2.13 PORTABLE POWERED AND CORDLESS CIRCULAR SAWS

*Figure 2.44(a):* These saws are widely used nowadays to save time and energy spent on handsawing operations. Although basically for ripping and cross-cutting, they can also be used for bevel cuts, sawn grooves and rebates. Models with saw blades of about 240 mm or more diameter are recommended for site work.

*Figure 2.44(b):* Cordless circular saws are now available for site and general use, but because of the limited power supply from rechargeable batteries, may not be constantly powerful enough for heavy ripping work. However, they can be very useful on sites without any electricity supply. The saw recommended and illustrated here is the DeWalt 007K, 24 volt heavy duty model with a 165 mm diameter blade, which gives a 55 mm depth of cut.
2.13.1 Adjusting the Base Plate

Before use, the saw should be adjusted so that when cutting normally, the blade will only just break through the underside of the timber. This is easily achieved by releasing a locking device which controls the movement of the base plate in relation to the amount of blade exposed. For bevel cutting, the base tilts laterally through 45° on a lockable quadrant arm. The telescopic saw guard, covering the exposed blade, is under tension so that after being pushed back by the end of the timber being cut, it will automatically spring back to give cover again when the cut is complete. For ripping, a detachable fence is supplied.

2.13.2 Using the Saw

Before starting to cut, the saw should be allowed to reach maximum speed and should not be stopped or restarted in the cut. Timber being cut should be securely held, clamped or fixed – making certain that any fixings will not coincide with the sawcut and that there are no metal obstacles beneath the cut. Always use both hands on the handles provided on the saw, so reducing the risk of the free hand making contact with the cutting edge of the blade. At the finish of the cut, keep the saw suspended away from the body until the blade stops revolving.

2.13.3 Safety Note

Additional safety factors include: keeping the power cable clear of the cutting action; not overloading the saw by forcing into the material; drawing the saw back if the saw-cut wanders from the line and carefully re-advancing to regain the line; wearing safety glasses or protective goggles; disconnecting the machine from the supply while making adjustments, or when it is not in use; keeping saw blades sharp and machines checked on a regular basis by a qualified electrical engineer; checking voltage and visual condition of saw, power cable and plug before use; and working in safe, dry conditions.

2.14 POWERED AND CORDLESS DRILLS AND SCREWDRIVERS

Figure 2.45: There is nowadays a wide range of dual- and triple-purpose drills to choose from, starting with the basic rotary-only drill and ending with the advanced electro pneumatic hammer drill. In the electric-powered range, of either 110 or 240 volts, the following combinations are available: the drill/screwdriver, drill/impact (percussion) drill/screwdriver, drill/rotary hammer drill/screwdriver, and combinations of battery-powered models such as the cordless screwdriver, drill/screwdriver, drill/impact drill/screwdriver, and the drill/rotary hammer drill/screwdriver. Careful consideration needs to be given in choosing a particular model in relation to the type of work to be done and its location regarding whether power is readily available and if so, whether it is 110 or 240 volts.
2.14.1 Technical Features of Drills and Drivers

- **Drills with rotary impact or percussion action** create a form of hammer action generated by a ridged washer-type friction bearing and should only be used for occasional drilling into masonry or concrete.
- **Drills with rotary hammer action** are designed with an impressive impact mechanism involving a reciprocating piston and connecting rod, which strikes the revolving drill bit at between 0 and 4000 blows per minute on certain models. This makes drilling of masonry or concrete much easier and faster and is recommended when drilling into these materials frequently.
- **Drills with electro pneumatic rotary hammer action** are designed with an impact mechanism which converts the power into a reciprocating pneumatic force to drive a piston and striker at between 0 and 4900 blows per minute on certain models. It develops eight times the power of a normal hammer drill and is recommended for ease, speed and efficiency when drilling frequently or constantly into masonry or concrete.
- **Safety clutches** are torque-limiting mechanisms fitted to impact and hammer drills to protect the user if the drill bit becomes jammed in the material being drilled. They also protect the gears of the machine and the motor from short-term overloading.
- **Chucks** either have three jaws and require a separate chuck key, or are hand-operated and known as **keyless chucks**. Chuck sizes are usually 10, 13 and 16 mm. Some combination drills have an SDS chuck system, using special quick-release keyless chucks that accept only SDS drill bits.
- **The Fixtec system** on some SDS drills enables an SDS chuck to be replaced quickly by a standard three-jaw chuck without the use of tools.
- **Hex in spindle** means that a drill with this facility has a 6.35 mm (1/4 in) hexagon recess in the drive spindle (accessible after removing the chuck) to take hexagon shanked screwdriver bits.
- **Drills with variable electronic speed** have an accelerator function for gentle start-up during drilling and screwdriving and, on certain jobs, can be used for driving in screws without first drilling a pilot hole.
- **Drills with adjustable torque control** can be preset and gradually adjusted to achieve precise screwdriving tightness.
- **Reversing rotation** is available with some drills and drivers, which is necessary for removing screws – and desirable when bits get jammed in a drilling operation.

2.14.2 Safety Note

Small pieces of loose timber being drilled should be firmly held or clamped; reliable step ladders, trestles, orthodox platforms or scaffolds should be used when drilling at any height above ground level; safety glasses or protective goggles should be worn; before making adjustments, or when not in use, a machine should be disconnected from the power supply; bits should be resharpened or renewed periodically; machines should be maintained on a regular basis by a qualified electrical engineer or by the manufacturer; always check visual condition of machine, power cable and plug or socket before use; always keep a proper hold on the drill until it stops revolving; always work in safe, dry conditions. On certain jobs, wear hard hats/helmets.

2.15 POWERED AND CORDLESS PLANERS

![Figure 2.45 (a) Powered drill; (b) cordless drill/screwdriver](image)

**Figure 2.45**: Powered planers are often used nowadays in conjunction with traditional planes such as the jack and the smoothing plane. They are sometimes preferred on such jobs as door-hanging, to lessen the strenuous task of ‘shooting-in’ the door by planing its edges. However, on this particular job, it is good
practice to finish off with a hand plane, to remove the unsightly rotary-cutter marks – which can be very pronounced if the planer is pushed along at too great a feed-speed.

Figure 2.47: Cordless planers are now available for site and general use, but because of the limited power supply from rechargeable batteries (although two are supplied with a charger) and the limited cutting depth of 0.5 mm, they do not have as much industrial appeal as a mains-powered planer. However, with both batteries fully charged, they can be useful for a period of time on sites without any electricity supply. The cordless planer illustrated here is the Makita 1051DWDE 14.4 volt model. It has a no-load-speed of 9000 rpm, maximum planning/cutting depth of 0.5 mm, rebating depth of 15 mm, a planing width of 50 mm and weighs 2.1 kg.

2.15.1 Making the Choice

When choosing a planer for frequent or constant use, avoid models classified in a DIY range; choose one with a professional/industrial classification. The model illustrated in Figure 2.46 is one in a range of three by this particular manufacturer. It has a TCT (tungsten carbide tip) cutter with a width of 82 mm, planing depth of 0–3 mm, rebating depth of 0–22 mm, vee grooves in the base to facilitate chamfering, a safety switch catch to prevent unintended starting and an automatic pivoting guard enclosing the cutter block for increased safety. This latter feature allows the planer to be put down safely before the revolving cutter block has come to a stop. One of the other models of this industrial threesome has an increased cutter width of 102 mm, but a reduced planing depth of 0–2.5 mm. Both models mentioned run at a no-load-speed of 13 000 rpm.

2.16 POWERED AND CORDLESS JIGSAWS

Figure 2.48: Whether mains-powered or battery-operated (cordless), the essential purpose for a jigsaw is to enable pierced work to be carried out. This self-explanatory term means to enter the body of a material, without leading in from an outside edge. By so doing, small, irregular shapes can be cut. Nowadays,
with different blades, this can be done in wood, certain metals and ceramic tiles. Although the initial entry into wood can be done by the saw itself, by resting the saw’s front base and tip of the saw on the surface and pivoting the moving saw blade gradually through the material’s thickness, the usual way is to drill a small hole to receive the narrow blade. A typical carpentry use for a jigsaw is in fitting a letter plate, described and illustrated here in the chapter on fitting locks, latches and door furniture. The secondary purpose for jigsaws is in cutting curved and irregular shapes by leading in from an outer edge. The powered jigsaw represented here is a DeWalt model DEW 331K, with a 701 watt power input, 130 mm depth of cut in wood, variable speed, keyless blade change, adjustable orbital action and dust extraction adaptor. The cordless jigsaw represented here is a DeWalt model DEW DC330KA 18 volt with two rechargeable batteries, an impressive 130 mm depth of cut in wood, variable speed, 3 pendulum cutting actions, a blower and dust extraction hub.

2.17 POWERED AND CORDLESS SDS ROTARY HAMMER DRILLS

Figure 2.49: Powered and cordless SDS (Special Direct System) electro pneumatic rotary hammer drills, using special SDS masonry drills for high performance and durability, are essential nowadays for drilling into dense concrete, stone and masonry. Some models come with a rotation-stop facility to enable SDS tools to be used for chiselling operations. The electro pneumatic rotary hammer action has an impact mechanism which converts the power into a reciprocating pneumatic (compressed air) force to drive a piston and striker up to 4900 blows per minute on certain models. It is claimed to develop eight times the power of a normal hammer drill. There are two types of SDS chuck available for SDS bits. One is the SDS-Plus chuck and the other is the SDS-Max chuck. The SDS-Max is for heavy drilling and core cutting in concrete, and chiselling operations. Bit-shank profiles differ, so an SDS-Plus bit must only be used in an SDS-Plus chuck and, likewise, an SDS-Max bit must only be used in an SDS-Max chuck – although separate adaptors are available. The powered rotary hammer drill represented here is a 900 watt DeWalt DEW D25404K heavy-duty SDS-Plus combination hammer drill, capable of drilling 32 mm diameter holes in concrete. The cordless model represented here is an 18 volt DeWalt DEW 999K2 heavy-duty SDS-Plus rotary hammer drill.

2.18 POWERED (PORTABLE) ROUTERS

Figure 2.50: Powered router
Figure 2.50: Nowadays, portable powered-routers are often used on site for simplifying and speeding up certain second-fixing jobs. These include cutting recessed housings for door hinges; apertures for letter plates (often referred to as letter boxes); mortises for door locks and latches; joints in laminate kitchen-worktops with postformed edges; end-shaping of laminate worktops; cutting ‘dog-bone’ or ‘T-shaped’ recesses for inserting panel bolt connectors (these act like traditional handrail bolts in pulling up and holding worktop joints together); and cutting segmental slots in the joint-edges of worktops for the insertion of so-called ‘biscuits’. These elliptical-shaped biscuits are manufactured in different sizes (size 20 is required to suit the biscuit-jointing cutter used in routers) and are pressed and cut to shape from ‘feather-grained’ beech (a traditional term meaning that the grain is at 45° across the face of the timber). This is done to eliminate the risk of the thin biscuits splitting along the grain when positioned within the joint. Although the insertion of three or four biscuits per worktop joint improves the joint’s stability, their main function is to ensure surface flushness of the two joined worktops.

To perform the heavier tasks mentioned above, you will need a plunge router with a power input of at least 1300 watts. The router illustrated here represents a DeWalt DEW629 plunge router with a 1\textsuperscript{1/4} (12.7 mm) collet, essential for receiving the 1\textsuperscript{1/4} shank router cutters required for the heavier cutting. It has a 1300 watt power input, a no-load-speed of 22000 revs per minute and a plunge-movement depth of 62 mm.

2.19 JIGS

Figure 2.51(a)(b)(c)(d): All of the above operations, except biscuit jointing, are performed with the aid of special patented jigs which are clamped or attached to the work surface. The hinge jig represented at (a) is the H/JIG/75 by Trend, for routing 75 mm hinge recesses in internal doors and linings. Made of hard wearing, 12 mm laminate in two lengths for easy handling, it is joined together by a dovetail joint. No marking out of door or lining is needed. It has traditional settings for three hinges, 150 mm down, 225 mm up and middle – middle being optional, of course. There is a swivel end plate to give the 3 mm joint (gap) at the door-head. The jig is positioned by inserting three 10 mm Ø plastic pins (supplied) along its length, to locate against the edges of the door and lining. Then the jig is secured to the work surface for routing by inserting two bradawls (also supplied) through small holes in its face.

The letter plate template (jig) illustrated at (b) is the Trend TEMP/LB/A, made from 8 mm clear plastic, for cutting three sizes of aperture to suit letter plates 220 × 50 mm, 210 × 60 mm and 200 × 60 mm on doors up to 50 mm thick. The template/jig is secured in its cutting position by small countersunk screws, strategically placed in the two centres required for letter-plate bolts. A 1\textsuperscript{1/4} (12.7 mm) collet, plunge router is required.

The lock jig illustrated at (c) is the Trend LOCK/JIG, which uses a set of separate, interchangeable templates to suit the mortise and face-plate recesses of popular sized door locks. The templates are held in position by two powerful magnets. The jig is fixed to the door, as indicated, by its own clamping devices.
Finally, the kitchen-worktop jig represented at (d) is a Trend COMBI 651 jig, made from 16 mm thick, hard wearing solid laminate. The holes that receive location-bushes for the different functions are colour-coded for quick and easy use and three alloy bushes are supplied with a width-setting stop. Worktops from 420 mm to 650 mm width can be jointed. There are two template-apertures for cutting T-shaped recesses for the panel bolt connectors and a radius edge for forming peninsular end-cuts.

2.20 NAILING GUNS

2.20.1 Nailing Guns for Wood to Wood Fixings

Figure 2.52(a)(b)(c): Although carpenters’ claw hammers are still basically essential tools, nail guns are being used additionally on sites nowadays – especially on new-build projects. The reason for this is that these tools eliminate the effort involved in repetitive nailing and speed up the job. The three main types of nail gun to choose from are:

- (a) Pneumatic nail guns, involving air hoses and a portable compressor. The advantages with these tools include a capability of nail-size up to 100 mm (4”) and lower maintenance and running costs. The obvious disadvantage is the handicap of working with and around air hoses and a compressor – although portable, 10-bar compressors are available in quite small units, weighing from 16 to 25 kg, and hoses up to 30 m long.

- (b) Cordless nail guns using gas fuel cells, a spark plug and a rechargeable battery. A triggered spark ignites fuel in a combustion chamber, forcing a piston to drive the loaded-nail to a pre-set depth. The main advantage with these tools is the fact that they are without restriction by virtue of being cordless. The disadvantages are that their capability of nail-size is limited to 90 mm (3 1/2”) and they require higher maintenance and running costs.

- (c) Cordless nail guns operated by rechargeable batteries only. The weight of this tool is about 1.5 kg heavier than its equivalent in group (b) and about 2.4 kg heavier than its equivalent in group (a), otherwise it has the same advantage as group (b) of being cordless and unrestricted. It does not use gas fuel cells, so running costs will be lower and there should be less maintenance involved. However, nail-size capability is limited to 63 mm (2 1/2”).

The (a) and the (b) types mentioned above, both provide a so-called ‘Finish Nailer’ for second-fixing operations and a ‘Framing Nailer’ (that holds larger
nails) for first-fixing operations. The third type (c) is limited to only a second-fixing Finish Nailer that fires 16-gauge nails of 32 mm to 63 mm length.

The general features of these nail guns include a rubber pad at the base of the nose of the Finish Nailer, to eliminate bruising to the timber; small spikes at the base of the nose of the Framing Nailer, to locate its position and ensure no slipping when firing at an angle; angled nail-magazines – holding angled glue- or paper-collated strip nails – to enable skew-nailing and fixing in confined areas; depth-of-drive adjustment; a capability of firing up to 4000 fixings per battery-charge and between 850 and 1000 fixings per fuel cell for type (b), about 800 per battery charge for type (c) and, of course, no limitation on the amount of fixings from the constant compressed air supply for type (a); a capability of fixing at a speed of two to three nails per second, depending on the fixing situation and the skill developed in the use of the tool; the nails available for use in these guns are smooth or ring-shank, in bright, galvanized or stainless steel.

The nail guns suggested for consideration in type (a) are 1) Ace & K's Angle Finish Nailer, model TYI 261650AB, that fires 25 mm to 50 mm × 16 gauge nails, for use in second-fixing operations and 2) Ace & K's Angle Framing Nailer, model TYI 10034FN, that fires 50 mm to 100 mm heavy-gauge nails, for use in first-fixing operations.

The popular models in type (b) seem to be 1) the ITW (Illinois Tool Works) Paslode Impulse, cordless Angle Finish Nailer, model IM65A (recently changed in model-number-only from IM250A), that fires 32 mm to 63 mm × 16-gauge nails for use in second-fixing operations and 2) the ITW Paslode Impulse, cordless Angle Framing Nailer, model IM350/90 CT, that fires 50 mm to 90 mm heavy-gauge nails, for use in first-fixing operations.

The model for consideration in type (c) is the DeWalt 18 volt, cordless Angle Finish Nailer, model DEW DC618KA, that fires 32 mm to 63 mm × 16-gauge nails, for use in second-fixing operations.

### 2.20.2 Nailing Guns for Wood to Hard-Surface Fixings

In the (a) and (b) types, there are also nailing guns available which are capable of fixing relatively thin timber (up to 20 mm thick) to hard surfaces such as concrete, steel, masonry and blockwork, etc. One to consider from each type is as follows:

- (a) In the pneumatic nail gun range, there is the Ace & K Multi T Nailer, model TYI 2.2–2.5/64T, that fires 25 mm to 64 mm masonry-type nails into sand-and-cement screeds, brick and blockwork. This tool also uses 14 gauge nails, known as Maxi Brads, for wood to wood fixings.

- (b) In the cordless, gas/rechargeable-battery type nail-gun range, there is the ITW Spit Pulsa 700P nail gun, that fires special nails into concrete, steel, hollow- or solid-brick. This tool has automatic power-adjustment, a 20-nail magazine (with a 40-nail magazine accessory) and is capable of 650 fixings per fuel cell and 1000 fixings per battery charge. The manufacturers claim that it does not split concrete, has no recoil and makes less noise.

### 2.20.3 Cartridge (Powder-Actuated) Guns for Wood to Hard-Surface Fixings:

Figure 2.53: These tools are of great value on certain construction sites where they might be needed for fixing larger sections of timber, steel sections and anchors to in situ concrete, mild steel and brickwork. They are actuated by an exploded charge of gun-powder when the triggered firing pin strikes a loaded cartridge. The driven fixings are either special steel nails or threaded studs. Originally, all fixings from these tools were fired by the high-velocity principle, whereby the nail travelled along the barrel at a velocity of about 500 metres per second. The nail, travelling at such a speed, was potentially lethal; hazards such as through-penetration, free-flight and ricochets, could easily occur through fixing into thin or weak materials, or striking hard aggregates or reinforcing rods.

Figure 2.54: To overcome these dangers, manufacturers developed the low-velocity principle in their tools. This reduces the muzzle velocity from 500 metres to between about 60 to 90 metres per second without any loss of power. This has been achieved by introducing a piston in the barrel between the...
cartridge at the rear and the nail in front. The nail, supported and guided by the cartridge-actuated piston, safely ceases its journey forward at the same time that the captive piston comes to rest.

The powder-actuated tool represented here is the Hilti DX 460 with an MX72 magazine attached. This tool has now replaced the long-established DX 450 model and is now fully automatic with nails in magazine strips of 10 (in nail-lengths of 14 to 72 mm) and cartridges also in strips of 10. It has a universal piston and less recoil for operator safety and comfort.

2.20.4 Cartridge Tool Fixings

Figure 2.55: There should be few problems if fixing into mild steel, in situ concrete or medium-density bricks such as Flettons, but difficulties will be experienced if attempts are made to fix into high yield steel, cast iron, cast steel, glazed tiles, high-density precast concrete, engineering bricks, soft bricks such as London Stocks and most natural stones – all of which may have to be drilled and anchored with some form of bolt or screw fixing.

If cartridge-tool users are ever in doubt, it is usually possible to arrange for a manufacturer’s representative to visit a site to give advice and/or test materials for a required fixing system.

The recommended allowances for penetration by nail or stud are: steel, 12 mm; concrete, 20 to 25 mm; brickwork, 25 to 37 mm. Note that if the steel is only 6 mm thick, 12 mm should still be allowed for penetration, even though the point will protrude through the steel. When fixing to the lower flange of a steel T beam, as illustrated, avoid central fixings which might coincide with the web above. If concrete is weakly compacted (less dense), use a longer fastener.

To calculate the length of nail required for fixing a timber batten or ground to concrete, deduct 5 mm for countersinking of nail into 25 mm timber, add 20 mm for minimum penetration, then adjust, if necessary, up to the nearest available nail size.

Cartridges are colour-coded to denote their strength, indicated by a touch of coloured lacquer on the cramped end. For the Hilti DX 460 tool, the cartridges available are: Green = light strength, Yellow = medium, Red = heavy, Black = extra heavy.

Fixing too near the edges of base materials should be avoided, or spalling may occur; minimum distances should be: concrete, 75 mm; brick, 63 mm; steel, 12 mm. The minimum distance between fixings should be: concrete, 50 mm; brick, 63 mm; steel, 20 mm. Avoid fastening into concrete when its thickness is less than 3 × length of fastener-penetration; and avoid fastening into steel which is thinner than the shank-diameter of the fastener.
2.20.5 Safety Note

The same general safety precautions used on mains powered tools, including the protection of eyes and ears, should be adhered to, as well as the following:

- Carefully read all the instructions provided in the manufacturer’s literature before using the tool.
- Obtain thorough training in the safe use of the tool, either from the manufacturer’s representative or from a competent person who has received training himself from the manufacturer.
- Ensure that the tool is well maintained and regularly serviced, in accordance with the manufacturer’s recommendations.
- Wear heavy-duty rigger gloves and good-quality safety goggles (these are usually supplied by the tool manufacturer).
- When a battery pack reaches the end of its life cycle and needs replacing, it should be fully discharged and disposed of safely or recycled via your dealer. NEVER dispose of it in normal rubbish-disposal bins or on domestic waste-disposal sites.
3.1 INTRODUCTION

Knowing what fixings to use to fix timber together or to other materials and surfaces such as walls, ceilings and floors, etc., comes with few rules other than trade experience and is not normally specified by the architect or structural engineer. However, there are some exceptions to this, usually when structural stability is dependent upon certain fixings. For example, the maximum spacing of galvanized restraint straps at roof level is not determined by the carpenter who fixes them, but by British Standards’ Codes of Practice and The Building Regulations. The majority of fixings, therefore, are determined by the carpenter and details of these will be stated as we progress through each section of this book. Fixing devices such as framing anchors, joist hangers, restraint straps, metal banding and panel adhesive, will also be detailed and dealt with in other chapters.

3.1.1 Modern Improvements

Fixing devices have improved with modern technology in the last few decades and although nails (with some changes in design) are still being driven in traditionally by hammer, purposely-designed T-headed nails are also being fired in by Strip or Coil Nailers (nail guns) using glue- or paper-collated strips of nails (see chapter 2).

Screws have changed considerably with twin thread, deep-cut thread and steeper thread angles extending along the entire shank to provide a better grip and speedier driving performance. They also now have at least seven variations in slotted head-design, ranging from the traditional straight-slotted head to the Torx- or T Star-slotted head. With the revolutionary change from hand screwdrivers to electric and cordless drill/drivers, the development in slotted-head types was necessary to create a more secure, non-slip driving attachment. Improved slotted heads such as Uni-Screw and Torx/T Star promote non-wavering driving alignment, virtually eliminating so-called cam-out situations. Like nails, screws also come in collated strips for use in mains powered, automatic-feed screwdrivers. The screws for these drivers have a bugle-shaped head, which is an innovative countersunk shape allowing them to sit at the correct depth in plasterboard without tearing the paper. These auto-feed drivers have been marketed particularly for drywall operations – fixing plasterboard to lightweight steel or timber stud-partitions – but can be used on other repetitive screwing operations such as fixing sheet material to wood floors prior to tiling, or sheet material to flat roofs prior to felt or GRP roofing. For these operations, collated floorboard-screws, with ordinary countersunk heads, are available.

3.2 NAILS AND PINS

- Figure 3.1(a): Round-head wire nails are available in galvanized, sherardized and bright steel; sizes range from 25 mm × 1.80 mm Ø to 200 mm × 8.00 mm Ø. The nail-sizes most commonly used in first-fixing jobs such as roofing and stud partitioning are 75 mm × 3.75 mm Ø and 100 mm × 4.5 mm Ø. In certain fixing situations, even when using the softest of softwoods, splitting may occur with such large diameter nails and it will be wise to

![Figure 3.1](image-url)
rest the head of the nail on a hard surface and blunt the point of the nail with a hammer. This helps to push the fibres forward, instead of sideways in a splitting action.

- **Figure 3.1(b):** *Lost-head wire nails* are available in galvanized, sherardized and bright steel; sizes range from 40 mm × 2.36 mm Ø to 75 mm × 3.75 mm Ø. The nail-sizes most commonly used in first-fixing jobs are 50 mm × 3 mm Ø and 65 mm × 3.35 mm Ø for floor-laying with T&G boards. The rare rule used here is that the nail length should be at least two-and-a-half times the thickness of the floorboard.

- **Figure 3.1(c):** *Brad-head oval nails* are available in galvanized, sherardized and bright steel; sizes range from 25 mm to 150 mm. The nail-sizes most commonly used in second-fixing operations, such as fixing architraves and door stops, are 40 mm and 50 mm. The oval shape reduces the risk of splitting, but the sharp point of the nail may still need to be blunted in certain situations (for example, when fixing the head of an architrave, near the mitre), depending on the density of the timber.

- **Figure 3.1(d):** *Lost-head oval nails* are available in bright steel; sizes range from 40 mm to 75 mm. As at (c) above, the nail-sizes most commonly used are 40 mm and 50 mm for fixing architraves, etc. The advantage that these nails have over the brad-head oval nails is that they are much easier to punch in below the surface, as the nail punch is seated on a flat head, rather than a thin-ridged head.

- **Figure 3.2(e):** *Cut clasp nails* in black iron; sizes range from 40 mm to 100 mm. In second-fixing operations, these nails were originally used for fixing skirting boards to wood-plugged mortar joints and for making direct (unplugged) fixings into mortar joints, soft Stock bricks and breeze blocks. When inner-skin walls changed to lightweight foamed building blocks, such as the original Thermalite blocks, direct fixings were still successful; but with the introduction in recent years of ultra-lightweight and high-thermal foamed blocks – which either do not hold or will not accept unplugged, direct cut-clasp-nail fixings – these nails lost their original advantage and were superseded by other fixings. However, because of their good holding-power and direct-fixing ability, they are still very useful in fixing temporary work (i.e. datum battens and cut stair-strings, etc) to the joints of brickwork.

Research indicates that they are also being used for their original fixing uses in the large number of old properties undergoing modernization and conversion. The nail-sizes most commonly used seem to be 50 mm, 75 mm and 100 mm.

- **Figure 3.2(f):** *Cut floor brads* in black iron; sizes range from 50 mm to 100 mm. As the name implies, these traditional nails are for fixing floorboards and, like cut clasp nails, they are still being used in refurbishment work on old properties. (A local supplier claims that they sold 2,300 kilos of the 50 mm size last year!) On new-build projects, however, cut floor brads have been superseded by lost-head wire nails for fixing T&G floor-boarding and annular-ring shank wire nails for fixing chipboard flooring panels – but only the latter type are equal in holding power to cut floor brads. For this reason, boards fixed with lost-head wire nails should be nailed dovetail-fashion, as illustrated in the chapter on flooring. The nail-sizes most commonly used seem to be 50 mm and 65 mm.

- **Figure 3.2(g):** *Annular-ring shank nails* are available in sherardized and bright steel; sizes range from 20 mm × 2 mm Ø to 100 mm × 4.5 mm Ø. The nail-sizes most commonly used seem to be the
3.3 SCREWS AND PLUGS

![Figure 3.4](image)

**Figure 3.4** (a) Flat countersunk head; (b) raised countersunk head; (c) round head; (d) bugle countersunk head; (e) double-pitched countersunk head

Screws are sold in cartons or boxes of 100 and 200 (and smaller amounts in packages for DIY jobs) and are referred to by the amount required, the length, gauge, head-type, metal-type/finish and driving-slot type, usually in that order – by carpenters – although screw-suppliers put the gauge before the length. As illustrated, the three most commonly used head-types in carpentry are (a) flat, countersunk (CSK) head, (b) raised (RSD), countersunk head and (c) round (RND) head. Two new heads recently added to the conventional flat, countersunk-head type are (d) bugle countersunk head and (e) the double-pitched countersunk head. The raised or round part of the head is not included in the stated length. The lengths of screws generally range from 9 mm (3/8") to 150 mm (6"), but only relatively short screws are available in RSD- and RND-head types. CSK screws predominate for their structural use; RSD- and RND-head screws are mostly used for fixing ironmongery. The different types of metal and treated-finish used (either for strength, cost, visual or anti-corrosion reasons) include: steel (S), galvanized steel (G), stainless steel (SS), bright zinc-plated (BZP), zinc and yellow passivated (YZP), brass (B), sherardized (SH), aluminium alloy (A), electro-brass (EB), bronze (BR), black phosphate (BP) and black japanned (J). Most of the abbreviations given here are used in supplier’s catalogues and sometimes on the screw-box labels.

### 3.3.1 Defining the Gauge of a Screw

The gauge of a screw refers to the diameter of its shank. Traditionally, this was stated as a number from 0 to 50 and indirectly related to an engineering wire-gauge size in thousandths of an inch. The diameter of the screw’s head is determined by the screw’s gauge – and carpenters often need to know the head size to ensure that screws will fit correctly in countersunk holes in ironmongery such as butt hinges, where the flat-headed screw should sit flush or slightly below the surface. So, simple formulas evolved to determine the obscure numbered gauge. One such formula was to measure across the screw’s head or the countersunk hole in sixteens of an inch, double the figure and subtract two. For example, a head or countersunk hole measuring five sixteens = \( 5 \times \frac{1}{16} = 0.3125 \) inches

\[ 2 = \frac{No.\ 8\ gauge}{2} \]

However, although some screws are at the moment still being sold in imperial sizes with traditional gauge-numbers (for example, \( 1\frac{1}{2} \times 10 \) gauge CSK screws), the majority of screws nowadays are in metric, both in length and gauge. More than that, because most screw-threads have changed dramatically and are now protruding from the shank, instead of being cut into it, the gauge often refers to the diameter across the screw threads. An example, related to the one given above for imperial sizes, would read: 45 mm \( \times \) 5.0 mm gauge CSK screws. This shows that if we were to double the metric gauge-size, it would equal the imperial 10 gauge example. However, this only works for gauge numbers 8 and 10. Another reasonably accurate way of finding the imperial gauge-size – if required – is to measure across the screw-head or the metal-countersinking in millimetres and the reading will approximate to the imperial gauge, i.e., about 10 mm diameter = No.10 gauge. Or, if the reading is divided by two, it will approximate to the metric gauge required.
3.3.2 Types of Driving Slot or Recess

Figure 3.5 (a) Straight slotted; (b) Phillips recess; (c) Pozidriv recess; (d) Torx or T-Star recess; (e) Uni-Screw recess; (f) Allen (Hex) recess; (g) square recess

Figure 3.5(a)(b)(c)(d)(e)(f)(g): Carpenters nowadays need to carry a good-quality Screwdriver-Bits Set, containing a quick-release bit holder and a set of driver bits to cater for the majority of the following variations in slotted/recessed head design: (a) Straight slotted, (b) Phillips recess, (c) Pozidriv recess, compatible with Supadriv and Prodrive, (d) Torx or T-Star recess, (e) Uni-Screw recess, (f) Allen (Hex) recess, (g) square recess.

3.3.3 Conventional, Twinfast and Superfast Screws

Figure 3.6 (a) Conventional, single-spiral thread; (b) twinfast, double-spiral thread; (c) superfast, double-spiral thread with extra features

Figure 3.6(a)(b)(c): In engineering terms, woodscrews have spaced threads and are grouped into three types: (a) Conventional, (b) Twinfast and (c) Superfast (Supafast).

(a) Conventional, single-thread (single-start) screws are comprised of a single spiral thread that takes up two-thirds the length of the screw. The remaining unthreaded shank has a diameter equal to, or slightly larger than, the major diameter of the thread. Because of this, these screws often require a shank hole and a smaller pilot hole to be drilled into timber to timber fixings.

(b) Twinfast, double-thread (double-start) screws are comprised of a twin, parallel, spiral thread that either takes up the entire length of the shank – for increased holding-power in man-made materials such as chipboard – or – above a certain length of screw – has a portion of unthreaded shank left under the head. The diameter of the remaining shank is smaller than the thread, so there is a reduced risk of splitting the timber near edges, etc. Also, this feature makes separate shank-and-pilot-holes redundant, as only one shank/pilot hole is required when there is a need to drill.

(c) Superfast screws have additional innovative features other than the steeper, twin thread that pulls the screw in faster with less effort. These include a sharper, deeper-thread for increased holding-power; a specially designed self-drilling, sharp-cutting point for easier location and to enable screwing without (in some cases) the need to drill a pilot hole; specially hardened and heat-treated steel with screw-heads as strong as the tip of the driver bit. Other features available on this type of screw are: specially designed, rifled shanks with an indented spiral that adds to the drill-like cutting and screwing action; double-pitched countersunk heads, giving more torque and strength; self-countersinking ribs that protrude on the underside of the countersunk head.

3.3.4 Screwing

Figure 3.7(a)(b): When screwing items of ironmongery to timber, in most cases only a small pilot hole is required and can easily be made with a square-tapered shank, birdcage awl. When pushed into the timber and turned ratchet-fashion, it will ream out the fibres (unlike a brad-headed awl, which will push them aside). Drilled pilot holes, if preferred, should be about one-third smaller than the average diameter of the threaded shank. If using conventional screws when fixing timber to timber, a countersunk shank-hole (also called a clearance hole) and a smaller pilot (thread) hole, as illustrated, may be required. Depending on the density of the timber, often the small pilot/thread hole can be omitted. When using Twinfast or Superfast screws with screw-threads protruding from the shank, as opposed to being cut into
them, only a single, combined shank/pilot hole may be necessary, as illustrated.

When using powered or cordless drivers, always start with a low torque setting and adjust it gradually to bring the screw flush to the surface. Further screw fixings of the same type, in the same area should be possible without altering the final torque setting. If using brass screws (for example, with brass butt hinges), it is a wise practice to use steel screws first, then replace them with the brass screws. This greatly reduces the risk of these soft-metal screws snapping under pressure. Alternatively – or additionally – rub beeswax, candle wax or tallow on the thread to reduce the tension on the screw.

### 3.3.5 Wall Plugs

![Figure 3.8](a) 40 mm × 8 mm Ø brown-coded polythene plug; (b) 35 mm × 6 mm Ø red-coded polythene plug; (c) 40 mm × 8 mm Ø grey-coloured nylon plug

![Figure 3.7](a) Preparation for conventional screws; (b) preparation (where required) for Twinfast-threaded screws

Figure 3.8(a)(b)(c): Plastic wall plugs have been the foremost screw-fixing device for many years now (at least three decades) and are extremely reliable if used properly when fixing timber or joinery items, etc., to solid walls. They are either made of high-density polythene or nylon. The nylon types are usually grey-coloured. The polythene types are colour-coded in relation to their screw-gauge size. The size of masonry drill required is given with each group of plugs – although I would be wary of these recommendations and have often found that, on certain ‘soft’ walls, a smaller drill was better suited to a particular plug. The coding is: Yellow = gauge No.4 and 6; Red = guage No.6, 8 and 10; Brown = gauge No. 10, 12 and 14; Blue = guage No.14, 16 and 18. In my experience, the most common colour-coded plugs used in second-fixing carpentry are brown, which are 40 mm long × 8 mm Ø, and red – of less use – which are 35 mm long × 6 mm Ø. If plugs of a certain gauge are required to be longer, to suit the characteristics of the wall and/or the length of the screws required, long strips of polythene plug-material can be purchased and cut to size by the user. These plastic strips are colour-coded as follows: White = screw gauge 4 to 6 mm, drill size = 8 mm Ø; Red = screw gauge 7 to 8 mm, drill size = 10 mm Ø; Green = screw gauge 9 to 10 mm, drill size = 12 mm Ø; Blue = screw gauge 11 to 14 mm, drill size = 16 mm Ø.

Finally, plastic-strip plugs tend to rotate more easily than purpose-made plugs – and for this reason they must fit snugly in the plugged wall; some wall plugs have a small, flexible barb projecting from each side, like the head of an arrow, to create an initial anchorage in the plugged wall. This allows the screw to be turned without the negative effect of rotating the plug.

### 3.3.6 Plugging the Wall

Figure 3.9(a)(b): When fixing to traditionally-plastered walls of so-called float-render-and-set finish, it is important that the fixing has at least 50% of its wall-depth anchored in the underlying brickwork or blockwork. This is especially so in older-type properties where the plasterwork is relatively soft. If you have marked the wall through shank holes drilled in a piece of timber or in a joinery item prior to plugging, mark these points further with a pencilled cross, so that they can be used as cross-sights when drilling. Be prepared to control the drill to keep on target. It can
be done – about 90% of the time! The procedure is as follows:

- Select the required size of tungsten-carbide tipped masonry drill and secure it in your rotary hammer drill (see drill-types described in chapter 2).
- Work out the amount of screw that should be in the wall as per the following example: If fixing a 19 mm thick timber shelf-bearer to a solid wall, plastered with 15 mm thick, relatively soft Carlite plaster, the length of screw in this situation should equal at least 3 times the bearer thickness, making it \(19 \times 3 = 57\). The nearest screw is 60 mm and if we use a No. 12 gauge CSK screw and a brown-coded plug, which is 40 mm long, we have 60, minus 40, leaving 20 mm. This is 1 mm more than the bearer thickness, so we must allow the screw to go through the plug by this amount. In practical terms, we need to increase this by, say, another 4 mm (to accommodate any trapped debris in the plug hole and to allow for any under-surface countersinking). So we have 60 minus 19 = 41 + 4 mm tolerance = 45 mm drilling depth. If you drill slightly more than this depth, it is not critical – but if you drill excessively more, you run the risk of the plug being pushed in too deeply by the screw.
- Wrap a piece of masking tape round the drill bit to determine the depth (or set the depth-gauge attachment on the hammer drill); wear your safety goggles, hold the drill visually square to the wall – vertically and horizontally – and start drilling.
- When deep enough, relax the pressure and with the drill rotating negatively, quickly work it in and out of the hole for a few seconds to clear the debris.
- Drill all the required holes in a similar way and, when finished, insert the plugs flush to the wall. You are now ready for screwing.

**Figure 3.9** (a) Plastered wall drilled ready for plugging; (b) exaggerated effect of plug-expansion to highlight good anchorage beyond the plastered surface

3.3.7 Nylon-Sleeved Screws

**Figure 3.10** Sleeved screws: (a) Frame-fix screw; (b) hammer-fix screw; (c) window-fix screw

**Figure 3.10(a)(b)(c):** Nylon-sleeved (grey coloured) Frame-fix, Hammer-fix and Window-fix screws are popular nowadays. They provide the advantage of enabling a door frame or lining, a window frame, a kitchen unit or whatever else, to be fixed whilst the item is in the required fixing-position. There is no need to mark and plug the wall separately. This is achieved by drilling through the pre-positioned joinery-item and the wall in one operation. Then the sleeved Frame-fix, Hammer-fix or Window-fix screw is inserted as a one-piece, combined fixing. Once located in the two aligned holes, the protruding screw-head is either screwed in or driven in by hammer, according to the type of fixing used. If necessary, all three types can be unscrewed once fixed.

The Frame-fix and Hammer-fix types work on the principle of the screw being driven into a decreasing, tapered hole in the nylon sleeve, which causes the end portion to expand out into an alligator shape, creating excellent anchorage. The Window-fix screw works on a similar principle, except that the alligator effect is achieved by a tapered, cork-shaped nylon-end being pulled up into the sleeve when the screw is tightened. It has to be said that the Frame-fix and the Window-fix screws seem to achieve more holding power than the Hammer-fix type.

Although the through-drilling is described as one operation, in practice it should be two. First, the joinery item is drilled through with a twist drill (carefully stopping short of piercing the wall), then the job is completed by switching to a masonry drill which is equal in diameter to the twist drill.

3.3.8 Frame Screws

**Figure 3.11:** So-called Frame screws are now available and are described as a masonry screw for fixing into ‘most substrates’. No plugs are needed, but a 6 mm Ø pilot hole must be drilled through the frame into the
concrete, brickwork, etc. The gauge of these screws is 7.5 mm, which means that 0.75 mm of thread cuts into the 6 mm hole in the substrate to create its own mating thread and fixing. These screws are zinc plated and yellow passivated, with T30 Star-drive recesses. Their lengths range from 42 mm to 182 mm in increments of 20 mm up to 122 mm, then 30 mm up to 182 mm. White or brown T30 plastic caps are available for these screws, if required.

3.4 CAVITY FIXINGS

![Figure 3.12](a) Plasplugs Super Toggle Cavity Anchor; (b) Plasplugs Plasterboard Heavy-Duty Fixing; (c) Fischer Plasterboard Plug; (d) Nylon or Metal (zinc-plated) Easi-Driver; (e) Rawlplug 'Uno' Plug

Figure 3.12(a)(b)(c)(d)(e): Cavity Fixings are used to create reliable fixings into hollow walls and ceilings. Therefore, the so-called substrate is usually plasterboard, of which there are two thicknesses: 9.5 mm and 12.5 mm. However, they may be used for fixings into any other relatively thin lining material. With the introduction of dry-lined walls more than two decades ago – which have now mostly superseded solid-plastered walls – there has been more demand for this type of fixing and most manufacturers have risen to this with a wide variety of different devices now on the market. Because of this large selection, only five types that seem to be popular, will be covered here:

- **(a) Plasplugs Super Toggle Cavity Anchors** are made of nylon and are self-adjusting to lining thicknesses of between 7 and 14 mm. The nylon anchor-arms are drawn up to the back of the plasterboard as the screw is tightened. A 10 mm Ø hole is required to accommodate the plug, which takes a No.8 gauge screw.
- **(b) Plasplugs Plasterboard Heavy-Duty Fixings** provide an extra strong expanding grip with their multiple barbs and screw-tensioning calliper anchors. These are squeezed in when inserting the plug through a 10 mm Ø hole and – like the above plug – are drawn up to the back of the plasterboard as the No.8 gauge screw is tightened.
- **(c) Fischer Plasterboard Plugs** are made of nylon to provide a short expansion zone to take high pull-out loads. There are two sizes: one requires a 8 mm Ø hole and takes a 4 mm gauge (No.8) single-thread screw, the other requires a 10 mm Ø hole and takes a 5 mm gauge (No.10) single-thread screw.
- **(d) Nylon and Metal (zinc-plated) Easi-Drivers** provide rapid and effective fixings into plasterboard, without the need for drilling separate location holes. The screw-fixing itself acts as a pilot drill, cutting-thread and securing-thread. They are driven easily into the plasterboard by using a cross-head screwdriver or a powered Pozidriv bit. The metal Drivers are more suitable for heavier loads than the nylon Drivers. They are supplied with screws, but their limitation, in carpentry terms, is that the maximum fixture-thickness recommended by the manufacturers is 10 mm for nylon Drivers and 15 mm for metal Drivers.
- **(e) Rawlplug ‘Uno’ Plugs** have a universal function. Their patented zigzag expansion pattern allows them to form a secure fixing into hollow walls, or any other type of wall, ceiling or floor. They are suitable for all light to medium weight applications and are colour-coded in Yellow, Red and Brown for screw gauges ranging from 3.0 mm to 6.0 mm, with plug lengths of 24, 28, 30 and 32 mm. Corresponding drill-holes are 5, 6, 7 and 8 mm diameter.

Two final points on this subject are, (1) it should be remembered that when fixing fixtures to a plasterboarded, stud-partition wall, or a plaster-boarded ceiling, there are concealed studs or joists which would provide excellent fixings – if the fixture happened to coincide with them, or if the fixture’s position was not critical and could be altered to suit them; (2) Nylon-sleeved Frame-fix and Window-fix screws make a very good alternative heavy-duty fixing for use on dry-lined block walls. This is because they can bridge the small cavity behind the plasterboard and take their anchorage from being drilled and fixed into the blockwork.
4

Making a Carpenter’s Tool Box

4.1 INTRODUCTION

Apart from cordless and powered tools, the large number of hand tools that carpenters need to perform their trade, demands some kind of box or bag in which to store them between jobs, or in which to transport them when moving around. Nowadays, bags (basses) and holdalls are more popular for fitting into vans and the boots of cars, and tool boxes, as such, are not used on site. However, the carpenter’s tool box is still a better container for hand tools, if only to be left at home for storage, while a holdall conveys required tools back and forth to the workplace.

4.2 CONSTRUCTION

Traditionally, the design and construction of this box was made up as follows.

4.2.1 Carcase

*Figure 4.1:* This comprises the top, bottom and side material, which should be of selected softwood, straight-grained and free from large knots and other defects. To keep the weight of the box to a minimum, the finished thickness should be 13 mm, the width – ex 175 mm – finished to 170 mm. The corners of the carcase should be formed with through-dovetail joints, glued together.

4.2.2 Cladding

The front and back of the box should have 4 mm thick plywood glued and pinned to its edges.

4.2.3 Tray

A shallow tray or drawer, for holding small tools – especially edge-tools such as chisels – is made to fit the inside top of the box. This is supported by 20 × 9 mm finished hardwood side runners, glued and pinned or screwed to the sides of the box with \(\frac{1}{2}(18 \text{ mm})\) × 6 countersunk screws, two each side. The tray, with dovetailed corners and 6 mm thick cross-divisions, is made up from 70 × 9 mm finished softwood and a 4 mm plywood base.

Figure 4.1 Traditional tool box
4.2.4 Hinge Fillets
These are glued and pinned to the inside faces of the lid and box to complete the structure and accommodate the hinges. They should be made from at least 28 × 16 mm finished softwood.

4.2.5 Fittings
These comprise 1½ pairs of 50 or 63 mm butt hinges or a continuous strip hinge, sometimes referred to as a piano hinge, a case handle with small bolts, case clips (one pair) and box lock or, alternatively, a padlock and hasp and staple of 75 mm safety pattern type.

4.2.6 Construction Details
There is a traditional method for setting out dovetails, but the one described here, developed through an attraction to geometry some years ago, is preferred and recommended for its simplicity and speed when making dovetails by hand.

After cutting up the carcase material squarely with a panel saw to the length and height of the box, with an allowance of 2 mm (1 mm each end) on each of the four pieces, mark the thickness of the material, plus the allowance, 13 + 1 mm, in from each end on two pieces only, one long and one short. Square these around the material (face, edge, face, edge) with a sharp pencil. Mark the other two pieces of carcase from the two already marked. These marks are called shoulder lines.

4.2.7 Forming Through-dovetails
*Figure 4.2:* The sides of the box are now ready for dovetailing. First, select the best face-side and mark a centre line across the width, between the shoulder and the end of the timber. This line is used to plot the dividing points for the tails. Now decide how many dovetails are required and obtain a pair of sharp dividers or a pair of compasses. If you decide – on this width – to have 5, as illustrated, the dividers must be stepped out by trial-and-error stepping, 5½ steps from one edge and 5½ from the other, i.e. left to right along the centre line, then right to left. The sixth stepping, when one point of the dividers is off the timber, over the edge, allows visual judgement to be made as to whether half a step, more or less, has been achieved. If under half-a-step is over the edge, try again; if slightly over, you could try again or let it go. (Letting it go will result in slightly wider dovetails.)

4.2.8 Dovetail Angle and Setting-out Method
The dovetail angle for softwood is usually set to a ratio of 1:6. This can be set up on a sliding bevel by alignment to a right-angled line across a board which has been marked 6 cm across and 1 cm along the edge. The bevel is now used to pick up the divider-points along the centre line and the dovetail angles are marked with a sharp pencil.

The easiest way to think of the setting-out method, is to remember that 1½ a divider step more than the number of dovetails is required, i.e. 1 dovetail, 1½ divider steps (or spacings) across the timber; 2 dovetails, 2½ spacings; 3 dovetails, 3½ spacings, etc. If larger dovetails than pins are required by this method, as shown in Figure 4.6, simply step out the dividers until much less than half a step remains at the edge.

4.2.9 Cutting the Tails and Pins
Next, square the tails across the top edge of the end grain, cut carefully with a fine saw (preferably a...
dovetail saw, but a tenon saw will suffice), remove the outer shoulders with the same saw, the inner shoulders with a coping saw and bevelled-edge chisels. Hold each joint together and mark the tails onto the end-grain. Square these lines onto the faces of the bottom and top of the box. Remember that it is the dovetail shapes that are now removed, and repeat the cutting operation for the pins as for the tails.

4.2.10 The Need for Speed of Assembly

The thin carcase material is very prone to distortion across its width, known as cupping, especially if the growth rings are tangential to the face, as shown in Figure 4.3. For this reason, the joints should be formed as quickly as possible and the carcase glued together and checked diagonally for squareness, as in Figure 4.4. If the dovetails are a snug fit, there should be no need for the box to be held together with cramps while the glue is setting.

4.2.11 Preparation for Cladding

Figure 4.5: After the glue has set, a gauge line representing the eventual edge of the lid, can now be marked – or may have been marked earlier to assist in setting out the dovetails – and should terminate as a quadrant shape 80 mm up from the base. This quadrant shape only, should be cut on each side with a coping saw before cladding.

4.2.12 Applying the Cladding

The 4 mm thick plywood for the front and back, having been cut slightly oversize by a few millimetres, is then glued and pinned with 18 mm panel pins at approximately 75 mm centres (c/c) into position, transforming the assembly into an inaccessible box. The box is then cleaned up with a smoothing plane to a flat finish all round and sanded.

4.2.13 Releasing the Lid

By careful use of a tenon saw (or a finely set panel saw) working from each top corner, across the top and down the sides to meet the pre-cut quadrants, then across the plywood front, the lid is cut and released. The hinge fillets, including the end-grain abutments, are then glued into position and pinned through the face of the ply (Figure 4.6). When set, the lid can be hinged to the box, after cleaning up all the sawn edges with glass paper only – no planing!

4.2.14 Adding Fittings and the Tray

The handle, bolted not screwed, case clips and hasp and staple can now be fitted. First, to help transfer the weight of a full box to the lid, when lifted, a minimum 35 × 7 mm hardwood fillet should be glued and screwed up to the underside lock-edge of the box, projecting about 6–9 mm into the lid area, as seen in Figure 4.1.

Finally, again using through-dovetails, or simple cross-rebates (Figure 4.6), the tray is made with one or two cross-divisions, to the inside length minus 2 mm for sliding tolerance. Turn-buttons for saw handles (Figures 4.1 and 4.6) can be made and glued to the lid to hold at least two saws.
Turn-button to fit saw handle, made from hardwood, thick enough to allow the 5 mm button to be sawn off after shaping.

Cross-rebates to drawer corners as an alternative to dovetails.

19 mm diameter hole as drawer-pull at each end.

Stub-tenoned hinge fillets glued into position when carcase is formed, prior to ply-cladding, as an alternative to insertion of butt-jointed fillets after cladding.

Coping-saw cut

Temporary support to fillets whilst gluing and pinning plywood.

If small pins and wide dovetails are preferred, distance X on divider-step 6 must be over half a step (divider-steps 7 to 11 marks the L/H side of the tail).

Figure 4.6 Alternative details.
5.1 SAW STOOL

5.1.1 Introduction
Apart from metal- and plastic-versions now available, a wooden saw stool, sometimes called a saw horse or trestle, has few variations in design, but the one shown in Figure 5.1 is most commonly used. The length and height can vary, although the height should not be less than that shown, otherwise on hand rip-sawing operations (still done occasionally on short lengths of timber) – when the saw should be at a steep angle of about 60–70° – the end (toe) of the saw may hit the floor.

5.1.2 Material Required
The material used is usually softwood and can be a sawn finish or planed all round (par). The latter reduces the risk of picking up splinters when handling the stool. Material sizes also vary, often according to what may or may not be available on site, or, for design reasons, in consideration of the weight factor of the stool. Typical sizes for a sturdy stool are given in the illustrations, showing the top as ex. 100 x 50 mm, legs ex. 75 x 50 mm, end-cleats 6, 9 or 12 mm plywood or MDF board.

5.1.3 Angles of Legs
The angles of the legs are not critical to a degree and are usually based on the safe angle-of-lean used on ladders, which is to a ratio of 4 in 1 (4:1). This refers to a slope or gradient measured by a vertical rise of four units over a horizontal distance of one unit. This ratio works out to give approximately 76°.

5.1.4 Optional Nail-box Facility
Some tradespeople used to incorporate a tray within the leg structure, to act as a nail box. The tray, which was sub-divided to contain a variety of nails, screws, etc., had shallow sides of about 50–75 mm depth, plywood base and was usually fixed halfway up the legs on cross or longitudinal bearers. The advantages of this combined stool/nail box were outweighed by the increased weight factor, restricted access to nails, trapping of sawdust and cleaning-out difficulties.
5.1.5 Need For Geometry

By following very basic criteria and guesswork, saw stools are often roughly made without any regard for the simple geometry involved. This is partly to save time, of course, but also reflects a lack of knowledge of the subject. Making a saw stool should be a quick and simple operation, joinery and geometry-wise (it can be done in about an hour).

5.1.6 Length of the Leg

Before metrication of measurement in industry, the height of saw stools ranged between 21 and 24 in. The approximate metric equivalent is 532 and 610 mm. The lesser height is used here for preference. Once the vertical height has been decided, the length of the legs has to be worked out. Basically, without the necessary additional allowances, this is a measurement along the outside corner of the leg (indicated in Figure 5.1 with an asterisk) known as the leg-arris length (arris is a French/Latin-derived word used widely in the trade to define sharp, external angles).

5.1.7 Determining Leg-arris Length

The leg-arris length can be worked out in three different ways. These different methods are (A) by practical geometry, (B) by drawing-board geometry and (C) by a method of calculation. Only method (A) is used here.

By Practical Geometry

Finding the leg-arris length by this method is based on the fact that a piece of timber leaning at an angle, like the hypotenuse of a right-angled triangle, has a vertical height and a base length. Once the measurement of the base and height are known, the length of the timber (on the hypotenuse) can be worked out. These theoretical triangles must first be visualized on the side and end elevations, as illustrated in Figure 5.2. Knowing that the vertical height (vh) is to be 532 mm and the leg-angle is 4 in 1, the base measurement is worked out by dividing vh by 4, i.e.

\[ \frac{vh}{4} = \frac{532}{4} = 133 \text{ mm} \]

Using Base Measurements

Figure 5.3: Now that the base measurement of the side and end elevation triangles is known to be 133 mm, this information can be used to find the unknown base measurement of the leg-arris triangle. Because the leg is leaning at the same angle in both elevations, the

Figure 5.2 With 4 in 1 leg-angle, the base equals \( \frac{vh}{4} = \frac{532}{4} = 133 \) mm (base measurement = 133 mm)

leg-arris base must be a 45° diagonal within a square of 133 × 133 mm.

Finding Leg-arris Length

All that needs to be done now, therefore, is to form a true square with these measurements, draw a diagonal line from corner to corner and measure its length. The product is the base measurement of the leg-arris triangle. This measurement is then applied to the base of another right-angled setting out, the stool’s vertical height is added, and the resultant diagonal on the hypotenuse measured to produce the true leg-arris length.

Practical Method

Figure 5.4: Two practical ways of doing this are to use a steel roofing square (now called a metric rafter square by manufacturers), or to use the right-angled corner of a piece of hardboard or plywood.
As illustrated, the base measurement $b$ of 133 mm is set on each side of the angle to enable the diagonal $c$, the base of the leg-arris triangle, to be measured. This measurement of 188 mm, forms the base of another setting out on the roofing square or hardboard, in relation to the vertical height of the stool $a$, of 532 mm, being placed on the opposite side of the angle. The diagonal $d$ is then measured to produce the true leg-arris length of (to the nearest millimetre) 564 mm.

5.1.8 Adding Cutting Tolerances

Now that the true leg-arris length has been determined at least another, say 35 mm at the top, plus say 11 mm at the bottom, cutting tolerance has to be added to the leg as an allowance for the angled setting out involved. The length of legs, therefore, equals the true leg-arris length, 564 mm, plus 46 mm tolerance, equals 610 mm.

5.1.9 Setting Up the Bevel(s)

Figure 5.5: The legs and stool top can now be cut to length, ready for marking out. The marking out can either be done with a carpenter’s bevel (or bevels), or with a purpose-made template. As illustrated, the 4 in 1/1 (76°/110°) and 1 in 4 (14°/110°) angles are set out against the square corner of a piece of hardboard, plywood or MDF board, to a selected size. Sizes of 300 mm and 75 mm are advisable as a minimum ratio if the setting out is to be cut off and used as a template in itself. If carpenters’ bevels are to be used, set up one at 4 in 1 and the other at 1 in 4, as illustrated. If only one bevel is available, set and use at the 4 in 1 (76°) angle before resetting for use at the 1 in 4 (14°) angle.

5.1.10 Alternative Setting Out

Figure 5.6: This shows an alternative way of setting out the two required angles, to enable a carpenter’s bevel to be set up. First, mark a square line from point $a$ on the face of a straightedge or on the underside-face of the stool-top material. Then, from point $a$, mark point $b$ at 4 cm (40 mm) and point $c$ at 1 cm (10 mm). Draw line $c$ through $b$ to establish the first required angle of 4 in 1 (76°). From point $a$, mark point $d$ at 1 cm and point $e$ from either side of $a$, at 4 cm. Draw line $e$ through $d$ to establish the second angle of 1 in 4 (14°). The advantage of setting out on the underside of the stool’s top, is that the setting out will remain visible for years, ready at any time for making the next stool.
5.1.11 Marking Out the Legs

*Figure 5.7(a): Before attempting to mark out the birdsmouth cuts, it is essential to identify and mark the starting point on each leg to avoid confusion. As illustrated, this point is on each inside-leg edge, about 6 mm down, and relates to the uppermost point of the compound splay cut in relation to the top surface of the stool. This mark is referred to as zero point.

5.1.12 Two Slopes Down, Two Slopes Up

*Figure 5.7(b): From zero point, the 4 in 1 angle always slopes down on edge A, turns the corner and, likewise, slopes down on face-side B, turns again and this time slopes up on edge C, and up on back-face D, to meet the first point (zero) on face-edge A. So on the four sides of each leg, the marking sequence leading from one line to the other, is two slopes down, two slopes up, back to zero point on leg-edge A.

5.1.13 Waste Material

Note that in Figure 5.7(b) the shaded areas represent the timber on the waste side of the cut. Graphic
demarcation such as this – but roughly marked – is often used by carpenters and joiners to reduce the risk of removing the wrong area of material.

5.1.14 Marking Zero-point Arrises

The zero-point arris can be quickly determined on each leg by placing the four legs together, with the inside-leg edges and back-faces (A and D) touching, and by marking the top corner of each leg on the middle intersection, as illustrated in Figure 5.8.

5.1.15 Use of Template – First Stage

Figure 5.9: By using the template positioned on its 4 in 1 (76°) angle, surfaces A, B, C and D of the leg are first marked as illustrated here and as described in Figure 5.7(b).

5.1.16 Use of Template – Second Stage

Figure 5.10: Returning to surface A, the template is again positioned and marked on the 4 in 1 angle, set at 48 mm down, measured at right-angles to the first line. This represents the stool-top thickness, 45 mm, plus 3 mm to offset the fact that the stool-top thickness registers geometrically at a greater depth on the 4 in 1 angled legs. Next, measure 12 mm in on the top line to represent the beak of the birdssmouth-cut and use the 1 in 4 (14°) angle of the template to mark the line as shown.

5.1.17 Use of Template – Third Stage

Figure 5.11: To complete the marking out of the first leg, the lower line on surface A, representing the stool-top thickness, is picked up on surface B by the template and marked parallel to the line above. It is picked up on surface C and again marked parallel to the line above, then the 1 in 4 (14°) angle is marked in at 12 mm to complete the beak of the birdssmouth.
(this birdsmouth-marking is on the opposite side to the one marked on surface A). Finally, the lip of the birdsmouth is picked up from C and marked on surface D, yet again parallel to the line above.

5.1.18 Complete the Marking Out

Figure 5.11 Marking out of the legs – third stage

5.1.19 Cutting Birdsmouths

Figure 5.12 The four legs marked out

Figure 5.13 Cutting birdsmouths to shape

if one is available, or on any convenient cutting platform – failing access to such equipment as a joinery-shop vice, etc. The cross-cutting of the shoulders can also – more accurately – be cut with a tenon saw.

5.1.20 Checking Matched Pairs

Figure 5.14 After cutting, check that the legs match in pairs and hold each birdsmouth against the side of the stool-top material at any point to check the cut for squareness. If necessary, adjust by chisel-paring; inaccuracies, if any, are usually found on the inner surface of the end grain of the lower lip.

5.1.21 Marking Leg-housings

Figure 5.15: Next, as illustrated, the birdsmouthed legs are held in position on the side of the stool top, 100 mm in from the ends, and the sides marked to indicate the housings.
5.1.22 Cutting Leg-Housings

Figure 5.16: When marked and squared onto the face-sides and underside, the housings are then gauged to 12 mm depth on both sides of the stool top, ready for housing. The angled sides of the housings can be cut with a tenon saw or panel saw and pared out with a wide bevel-edged chisel. The recommended chiselling technique, for safety and efficiency, is to pare down (known as vertical paring) – either by hand pressure or with the aid of a mallet – onto a solid bench or boarded surface from alternate faces of the stool top.

5.1.23 Alternative Leg-fixings

Figure 5.17: The stool top can now be set aside and the legs prepared for fixings – if screws are to be used. As illustrated, two or three fixings may be used and these are usually judged rather than marked for position. However, for strength, the fixings should neither be too near the edges nor too close together. Shank holes should be drilled and countersunk for, say, 2 in × 10 gauge screws. If nails are used instead of screws, 63–75 mm round-head wire nails are preferred.

Take care when screwing or driving-in fixings, to ensure that they are parallel to the stool-top’s surface, i.e. at a 4 in 1 angle to the surface of the legs.

5.1.24 End Cleats

Figure 5.18: To enable the assembly of the stool to flow without interruption, it will now be necessary...
to prepare the end cleats. By using the template as illustrated, these can be set out economically on board material or plywood and cut to shape with the panel or hardpoint saw. The size and shape of the cleats is critical, as the assembled legs are unlikely to assume the correct leg-spread on their own and will rely on the end cleats to correct and stabilize their posture.

Common Error
It is a common error in stool-making to fix the legs and mark the shape of the cleats unscientifically from the shape of the distorted leg assembly. This is done by marking the outer shape of the stool’s end onto the cleat material laid against it.

5.1.25 Working Out Cleat Size
The setting out of the cleats, therefore, should be marked from the template (or bevel) in relation to a measurement at the top of the cleat. This measurement is made up by the width of the stool top and the visible base of the birdsmouth beak on each side. This can either be measured in position or determined by dividing the 4 in 1 diagonal thickness of the stool top by four. That is, as illustrated in Figure 5.18, $47 \div 4 = 11.75 \text{ mm} \times 2 = 23.5 \text{ mm}$, plus width of stool top (95 mm) giving 118.5 mm. Add 2.5 mm as a working tolerance and for final cleaning up, therefore, top of cleat equals 121 mm.

5.1.26 Fixing the Legs

Figure 5.19: Now ready for assembly, the legs are fitted and screwed or nailed into the housings, making sure that the lower lip of the birdsmouth cut fits tightly to the underside of the stool top.

5.1.27 Fixing the Cleats

Figure 5.20: Next, the top edges of the cleats are planed off to a 4 in 1 angle, to fit the underside of the stool top, then the cleats are nailed or screwed into position, using 50 mm round-head wire nails or 1½ in × 8 gauge screws. During the fixing operation, to avoid weakening the leg connections, the stool should be supported on a bench, as illustrated, or any other suspended platform.

5.1.28 Removing the Ears and Marking the Leg-waste

Figure 5.21: Next, the projecting ears are cut off from the legs, with a slight allowance, say 1 mm, left for planing to an even finish with the stool top. After cleaning-up the top to a flat finish, measure down each leg and mark the leg-arris length (previously determined) to establish the stool’s height. Join these marks with a straightedge and mark the line of feet on the ends and sides of the stool – or, if preferred, use the template or bevel instead of the straightedge.

5.1.29 Removing Leg-waste

Figure 5.22: Finally, lay the stool on its alternate sides, and alternately end for end, up against a wall, bench, etc., and carefully cut off the waste from the legs with a panel or hardpoint saw. Clean off waste material from the sides of cleats and clean off any splintering arrises to finish.

Figure 5.23: If it is discovered that the stool is uneven and wobbly, turn it upside down and, as illustrated, place winding sticks (true and parallel miniature straightedges for checking twisted material) on the feet at each end and sight across for alignment. If in line, then the floor is uneven; if out of true, plane fractions off the two high legs and re-sight and re-plane, if necessary, until the legs are even.
5.1.30 Vee-ended Top

*Figure 5.24:* Sometimes, a vee-shape is cut in the end of a stool to facilitate the holding of doors-on-edge when they are being 'shot-in' (planed to fit a door-opening). To accommodate this, the legs ought to be set in 150 mm from each end of the stool top, instead of 100 mm. This allows the top of the stool to touch the wall at one end, while the other holds the door in the vee cut without touching the bottom of the cleat. However, this does create a potentially dangerous stool if used as a 'hop-up', and you step along the stool towards an over-extended end.

Alternatively, as illustrated, a separate vee-ended board, of ex. 25 mm material, can easily be made and fitted to the top of the stool – and removed again, when required.

5.2 NAIL BOXES

5.2.1 Introduction

Nail boxes appear in all shapes and sizes and vary between very simple – and often very rough – constructions where all joints are butted and nailed, to more elaborate forms with dovetailed corners, housed cross-divisions and shaped handles.

5.2.2 Preferred Nail Box

The dovetailed type are not now seen in industry, but serve as a very useful jointing exercise for apprentices, trainees or students and can also provide a presentable nail box for one's own workshop. Apart from this,
simple, easier-constructed box serves its purpose well enough – whether in the workshop or out on site. This purpose is to provide a manageable means of transporting a sufficient supply of nails of different size and type from one work-location to another.

5.2.3 Compartment Variations

Generally speaking, on first-fixing operations, the compartments in the box can be fewer and therefore larger, to house such nail sizes as 75 and 100 mm round-head wire nails, whereas, on second-fixing operations, more compartments are usually needed to house a greater variety of smaller nails such as 38 and 50 mm oval nails, etc.

5.2.4 Dovetailed Nail Box

Figure 5.25: The one illustrated is built up of 70 x 12 mm finish sides and ends, jointed together with through-dovetails on each corner. It has a 145 x 21 mm finish handle-division housed into the ends, to one-third the end-material thickness, and solid timber or 6 mm plywood cross-divisions housed 4 mm into the sides and handle division. The 130 x 32 mm slot for the handle is drilled out with a 32 mm diameter centre bit, chisel-pared and chamfered to a clean finish. The assembly is then glued together and checked for squareness before the 4 mm plywood base is glued and pinned (with 15–18 mm panel pins) into position.

Figure 5.26: Modern nail box

5.2.5 Modern Nail Box

Figure 5.27: As illustrated, this is simple in design and structure, built up of square-edged or tongued-and-grooved boarding, cleated and clench-nailed (protruding nail-points bent over for a stronger fixing). The 50 x 25 mm handle morticed into each end, and a 4 or 6 mm plywood base. The assembly is nailed together unglued with 38 or 50 mm round-head wire nails. The cross-halved plywood divider is dropped loosely into the box, without side housings, and fixed through the sides and ends with 38 mm oval or wire nails. Finally, the handle is inserted and nailed or screwed through the top of each end – after making two pilot holes.

5.3 HOP-UPS

5.3.1 Introduction

Even though ‘wet plastering’ has diminished since dry lining became popular, hop-ups are still of use when rendering/浮动 and setting walls. In these situations, the plasterer uses a floating or skimming trowel, a handboard (hawk) with which to repeatedly carry the plaster to the wall, and a ‘board and stand’ from which to feed the material onto the hawk. Because the loaded hawk is in one hand and the trowel in the other, he cannot easily – or safely – climb step-ladders if plastering to a height beyond his reach. Furthermore, step-ladders inhibit the plastering action. So, there is a need for an easily movable (repositioned by foot), easily ascendable (stair-like rise), and non-restrictive piece of equipment such as a hop-up.

5.3.2 Traditional Hop-up No.1

Figure 5.27: As illustrated, this is simple in design and structure, built up of square-edged or tongued-and-grooved boarding, cleated and clench-nailed (protruding nail-points bent over for a stronger fixing). The 50 x 25 mm sawn boarding, shown here, is arranged to form a two-step hop-up with a step rise of 225 mm.

First, two side-frames are constructed of vertical board and horizontal cleats clench-nailed together
with 56 mm round-head wire nails or cut, clasp nails. These frames are then joined together by the tread boards being nailed into position and two cross-rails at low level, one at the front, the other at the back. These should be fixed with 63 mm round-head wire nails or oval nails. Finally, a diagonal brace of $50 \times 25$ or $75 \times 25$ mm section is also fixed at the back.

### 5.3.3 Traditional Hop-up No.2

*Figure 5.28:* The hop-up shown here is simplified by using 18 mm plywood or Sterling board as side frames, boarded steps, cross-rails and diagonal bracing. On a hop-up of this width (600 mm) 18 mm plywood or MDF board could also be used as tread boards.

### 5.4 BOARD AND STAND

#### 5.4.1 Introduction

A board and stand is also a piece of site equipment still required in a wet-plastering operation. It acts as a platform upon which the mixed plastering materials are deposited and are more easily trowel-fed onto the hawk placed under the board’s edge. There are two types of stand that can be made, one being rigid in construction, the other, folding. Both types have a similar, separate mortar board which lays in position on top without any attachment to the stand.

#### 5.4.2 Rigid Stand

*Figure 5.29:* The height of this can vary from 675 to 750 mm and the width and depth is usually about $600 \times 600$ mm. This allows the board to overhang the stand to facilitate the loading of the hawk. The material used can be sawn or prepared softwood. First,
50 × 50 mm legs and 75 × 25 mm rails are cut to length to form two frames. On each frame, one rail is nailed to the top of the legs, the other is nailed about 100 mm clear of the bottom. Each frame is then braced diagonally with 50 × 25 mm or 75 × 25 mm bracing material and the two frames joined with the remaining cross-rails at top and bottom. Finally, the two remaining braces are fixed; 50–63 mm round-head nails are used throughout.

5.4.3 Folding Stand

Figure 5.30 Folding stand

Figure 5.30: When in the open position, the height, width and depth can be similar to those given for the rigid stand. The leg-length can be worked out as already explained for the saw stool, either by practical geometry or by calculation (by using, say, 750 mm as vertical height and 600 mm as base measurement and adding at least 70 mm allowance for splay cuts). Alternatively, the side elevation showing the crossed legs could easily and quickly be set out at half-scale or full-size, so that the exact details of legs were available.

Construction Details

The legs, of 63 × 38 mm or similar section, with central holes drilled for 9–12 mm diameter coach bolts, are fixed together with 75 × 25 mm rails to form two interlocking frames. The inner frame must be minus a tolerance allowance in width to enable it to fit easily into the outer frame. Ideally, the allowance, say 2–3 mm, should, on assembly, be taken up with a washer each side, between the frames.

Once the frames are bolted together, they are partly retained in the open position by the middle rails on each side, but mostly rely on the top rails fitting between the cleats of the mortar board. Accordingly, the cleats on the board must be so positioned as to leave a clear middle area of 600 mm. Before bolting the frames together, diagonal braces should be added for extra strength as indicated. Nails or screws can be used for fixing the rails and braces, although with this type of construction screws are advisable. Finally, the ends of the bolts, if protruding more than a reasonable amount, should be close-cut and burred over.

5.4.4 Mortar Boards

These can be made from 900 mm to 1 m square, either from tongued-and-grooved boarding, cleated and clench-nailed together or from sheet materials such as resin-bonded plywood, MDF board, Sterling board or similar. As indicated, the sharp corners are usually removed. Whether made from sheet material or T&G boards, cleats, as indicated, will still be required to retain the board’s position on the stand. Cleat material is usually 75 or 100 × 25 mm. Mortar boards used by bricklayers – often referred to as spot boards – only vary by their size, which is usually between 600 and 760 mm square.

5.5 BUILDER’S SQUARE

5.5.1 Introduction

Figure 5.31: Builders’ squares are large wooden try-squares, made by the carpenter or joiner, for use on site during the early stages of setting out walls and foundations, etc. Their size varies from about 1 to 2 m and the two blades, forming the square, may be of equal length or have one blade longer than the other. They are used mostly by bricklayers as an aligning tool rather than an instrument, to help establish internal right-angles of walls or partitions. The initial setting-out of right-angled walls nowadays is usually done with an instrument such as an optical site square.

5.5.2 Material and Construction Details

The material, from ex. 75 × 25 mm for the smaller size, up to ex. 125 × 32 mm for the larger squares,
should be prepared softwood, carefully selected for density, straight grain and freedom from large knots. A corner half-lap joint is used on the connection of the two blades and should be screwed together. Alternatively, this joint can be formed with a haunched mortice and tenon. Single-splay dovetail halving joints, as illustrated, are used to connect the diagonal brace to the blades — and these should also be screwed; joints are not usually glued.

5.5.3 Assembling the Square

First, make the right-angled corner joint and fix the two blades together temporarily with one screw. Now test for squareness with either a roofing square or by using what is known as the 3–4–5 method. This refers to a ratio of units conforming to Pythagoras’ theorem of the square on the hypotenuse being equal to the sum of the squares on the other two sides. For example, using 300 mm as a unit, mark three units (3 × 300 = 900 mm) accurately along one face-side edge from the corner, four units (4 × 300 = 1.2 m) along the adjacent edge from the corner and then check that the diagonal measures five units (5 × 300 = 1.5 m). Adjust the blades, if necessary, until the diagonal measures exactly five units. Lay the brace carefully into position and mark for halving joints. Now dismantle the corner joint, form the other two joints, then reassemble, screw up and test for squareness.
5.5.4 Testing for Squareness

Figure 5.31: As illustrated, this can be done by laying a straightedge on a flat surface such as a sheet of plywood or hardboard, squaring a mark from this with the builder's square in a left-hand position, reversing the square to a right-hand position and marking another line close to the first – then checking for any discrepancies in the lines. If necessary, true up any small inaccuracies by planing.

5.6 STRAIGHTEDGES AND CONCRETE-LEVELLING BOARDS

5.6.1 Straightedges

Figure 5.32: These are boards used by various tradespeople for setting out straight lines, checking surfaces for straightness, and levelling and plumbing with the addition of a spirit level. As the name implies, the essential feature of these boards is that the two edges are straight and parallel to each other. This can, of course, be done by hand-planing, but is best achieved on surface planer and thicknessing machines.

Varying Sizes

Lengths of straightedges vary from 1 to 2 m, with sectional sizes of ex. 100 × 25 mm to ex. 150 × 25 mm. Large straightedges of 3 m or more in length, are usually made from ex. 200 × 32 mm, or 225 × 38 mm boards. Holes of about 38 mm diameter were traditionally drilled through the straightedge, at about 900 mm centres along its axis. This was done to establish the board visually as a proper straightedge and to discourage anybody on site from claiming it for other uses. Prepared softwood, of similar quality to that selected for the ‘building square’, should be used. Periodic checks for straightness are advisable.

5.6.2 Concrete-levelling Boards

Figure 5.33: These are usually about 5–6 m long, made from 225 × 38 mm sawn softwood. As illustrated, a handle arrangement is formed at each end to assist in easier control and movement of the board during the levelling operation. If a bay of concrete was to be laid within a side-shuttered area, or within the confines of a brick upstand, the levelling board would have to be long enough to rest on the shutters or brickwork each side. As the concrete was being placed, a person at each handle would tamp the concrete and pull the board, zig-zagging back and forth across the surface.
5.7 PLUMB RULES

5.7.1 Traditional Plumb Rule

Figure 5.34: This traditional piece of equipment, in its original form as illustrated, is here for reference, as it is obsolete nowadays, even though plumb bobs themselves are still very useful in some carpentry operations. When used with a plumb rule, waiting for the plumb bob to settle against the gauge line, to indicate plumbness, was a tedious and slow operation – although very accurate, if carefully done.

5.7.2 Modern Plumb Rule

Figure 5.35: Although extra-long spirit levels are now obtainable to replace plumb rules, the modern plumb rule consists of a straightedge of about 1.675 m length of ex. 125 × 25 mm selected softwood, with a shorter (say 750 mm) spirit level placed on its edge when in use. When fixing door linings, or striving for accuracy in plumbing on any similar operation, the straightedge and level combined are preferable to the relatively short spirit level on its own. This is because any inaccuracies in the shape of hollows or rounds in the surface of the item being plumbed/fixed, show up easily because of the plumb rule or straightedge’s greater length.
6.1 INTRODUCTION

Wooden frames and linings are fixed within openings to accommodate doors which are to be hung at a later stage in the second-fixing operation. This is necessary where wet trades, such as bricklaying and plastering, and early-stage rough building operations, are involved. However, where dry methods of construction are used (or achieved, as described later), doorsets are sometimes used. These are made up of linings or frames with pre-hung doors attached, locks or latches, and architraves. This reduces site work by eliminating the conventional second-fixing door-hanging operation.

6.1.1 Lining Definition

*Figure 6.1*: A door lining, by definition, should completely cover the reveals (sides) and soffit (underside of the lintel) of an opening, as well as support and house the door. Nowadays, this coverage only usually occurs where the opening is within a block or stud-partition wall.

6.1.2 Frame Definition

*Figure 6.2*: A door frame should be of sturdier construction, strong enough to support and house the door without relying completely on the fixings to the structural opening. Unlike linings, which have loose doorstops, frames are rebated to receive the door and usually have hardwood sills.

6.1.3 Internal or External

Generally speaking, frames are used for external entrance doors and linings for internal doors. Apart from this, door frames are usually set up and built in at the time the opening is being formed, whereas a lining, because of its thinness (usually 21–28 mm) and flexibility, should only be fixed after the opening is formed. Linings also require a greater number of fixings and a more involved fixing technique than door frames, as described later.
6.1.4 Protecting External Frames

Figure 6.3: To inhibit initial moisture penetration into the timber from wet trades and to offset any future risk of decay, built-in frames should be treated with preservative before being fixed, preferably at the manufacturing stage. Usually, at the time of being built in, the abutment-surfaces of the frame have a continuous strip of damp-proof material such as bituminous felt, plastic film (to BS 743) or waterproof building paper fixed to the full width, as in Figure 6.3(a), or fixed to the inner edges, as in (b) and (c). This shows the use of plastic film fixed to frame-jambs and sandwiched between brickwork and blockwork to stop any moisture in the outer wall from bridging the cavity.

6.1.5 Protection strips

Figure 6.4: The inner edges of the jambs (sides) of frames and the legs (sides) of linings, especially at low level, should be protected from wheelbarrow damage and other careless movement of material and plant, by being covered with temporary wooden strips. These can be of whatever size; the illustration shows 38 × 12 mm strips fixed lightly with 38 mm oval nails to face and edges of the jambs and legs. Of course, the strips fixed to the edges would have to be removed if a wet plastering operation were to take place, as opposed to modern dry lining. This, as shown, would allow the plasterer’s rule (straightedge) access to a guiding edge.

6.1.6 Setting up the Frame

Figure 6.5: Built-in door frames are set up immediately before starting to build the walls, or sometimes after the first brick-course has been laid. The position of each door-opening reveal is set out and the frame is stood up in position with one or two scaffold boards supporting it at the head. Two boards (or two nails in one board) are better, especially if the frame is twisted. A 75 mm wire nail driven through the top of the board(s) holds the frame. The nail is driven through before lifting the board into position and the nail-point rests on the frame – it is not driven in.
Safe-nailing

Alternatively, as illustrated, the nail is only driven into the board – not through it – and the head of the nail is used to hold the frame. This is quite effective and a much safer practice if removal of the nail is eventually neglected.

The jambs are plumbed by spirit level, then bricks or blocks (or any heavy material) are piled at the foot of the scaffold boards to hold them in position. The head of the door frame must be checked for level and adjusted if necessary.

6.1.7 Vertical Adjustments

Figure 6.6: These adjustments, under the sill, must also take into account the eventual finished floor level (ffl). It is also important to ensure that the head of the frame meets brick courses. If the brickwork is flush or slightly higher than the top of the frame, this will suit the seating of the open-back or classic profile shape cavity lintel. Any slight gap between frame-head and the underside of the lintel will eventually be sealed when the jambs and head are gunned around with a flexible frame sealant.
As the brickwork or blockwork proceeds, metal ties are usually fixed to the jambs and built into the bed joints of the mortar. The first set of ties (one to each jamb) must be fixed at low level, on the first course of blockwork, or on the second or third course of brickwork – no higher (Figure 6.7(a)).

### 6.2.2 Second and Third Sets

As the work progresses, the frame must be checked for plumbness from time to time in case the supporting scaffold boards have been accidentally knocked. At least two more sets of ties are fixed, at middle and near-top positions. For storey-height frames (from floor to ceiling, with fixed glass or fanlight above the door opening), a total of four sets of ties is advisable.

Different types of tie are available, each with points for and points against, as listed below.

#### Galvanized Steel Frame Cramp

These provide good fixings and, because they are screwed to the frame, any cramps (or ties) already fixed and bedded in mortar are not disturbed by hammering. Also, by resting on the last-laid brick, the next brick above the tie is easily bedded. The disadvantages are: handling small screws; requiring a screwdriver and bradawl (especially if no carpenters are on site yet, or they are sub-contract labour, not wanting to be involved); if no groove is in the frame, the upturned end of the cramp inhibits the next brick from touching the frame; doubts as to whether rust-proofed screws were used.

#### Owlett’s Zinc-plated Screw Tie

These also provide good fixings and are screwed to the frame without vibration from hammering. They do not require screws, bradawl or screwdriver and can be offset or skewed to avoid the cavities in hollow blocks. On the debit side, the brickwork or block-work has to be stopped one course below the required fixing to allow rotation of the loop when screwing in, then the brick or block beneath the tie is bedded – with some difficulty and loss of normal bedding-adhesion.

#### Sherardized Holdfast

Holdfasts are fixed quickly and easily, being driven in by hammer. The spiked ends spread outwards when driven into the wood, forming a fishtail with good holding power. The main disadvantage is that the hammering disturbs the frame and permanently loosens any Holdfasts already positioned in the still-green (unset) mortar.

#### Marking the Positions

Whatever type of frame cramps or ties are used, their intended positions, relative approximately to bed-joints, are best boldly marked on the jambs with a soft pencil (as seen at points (1), (2) and (3) of Figure 6.7(b)), to act as a reminder to the bricklayer as the work rises.

#### Braces and Stretcher

- **Brace**
- **Stretcher**

![Brace and Stretcher](image)

**Figure 6.8** (a) Braces and stretcher; (b) effect of early removal

Usually, one or two strips of sawn timber, of about 50 × 18 mm section, acting as temporary diagonal corner braces, are nailed lightly to the frame to keep it square at the head. Another piece, called a stretcher, is fixed near the bottom to keep the jambs set apart at the correct width. Ready-made frames delivered to the site, already have braces and a stretcher – or a sill.
6.2.3 Alternative Fixing Method

Figure 6.9: A popular practice used nowadays for fixing door frames is to position and build them in without any fixings, care being taken with level and plumbness — especially lateral plumbness, affecting the brick reveals. Eventually, when the brickwork is completed and set, the frame is checked for plumbness on its face edges, minor adjustments made, then drilling and fixing to the brick reveals is carried out with nylon-sleeved Frame-fix or Hammer-fix screws. At this stage, rather than risk the quality of the fixing in the recently set mortar joints, more reliable fixings will be achieved by drilling into the bricks.

6.3 FRAME DETAIL

6.3.1 Weathering the Sill

Figure 6.10(a): For purposes of weathering and structural transition between exterior and interior levels and finish, exterior door frames usually have hardwood sills — sometimes referred to as thresholds. Traditionally, water bars, with a sectional size of 25 × 6 mm, ran along a groove in the top of the sill, protruding 12 mm to form a water check/draught excluder. These bars were made of brass or galvanized steel, but when this form of weathering is used nowadays, the bar is available in grey nylon or brown-coloured rigid plastic with a flexible face-side strip which acts as a draught seal against the rebated edge of the door. In this arrangement, a weatherboard must be fitted to the bottom face of the door.

6.3.2 Modern Weathering Method

Figure 6.10(b): There are now very effective weather seals available for fixing to the threshold or sill of exterior frames. The wooden sill does not require the groove for a water bar, as before, but if a groove is present, it should be filled with a frame-sealant compound. These weather seals/draught excluders, resembling an open channel, are usually made of extruded aluminium in natural colour or with a brass effect finish.

Fitting and Fixing
When being fitted, the weather-seal channel is simply cut to length, fitted with rubber seals to the manufacturer's instructions and screwed in position to the sill or threshold. The door usually has to be reduced by about 25 mm at the bottom and the metal channel may require to be sealed at each end with silicone or a frame-sealant compound. This prevents moisture seepage from the channel and possible wet
rot to frame or sill. Any rainwater that does enter the channel should drain out to the exterior, via weep holes in the inside front-edge of the channel.

6.3.2 Anchorage of Jambs

![Figure 6.11: Anchorage of jambs; (a) double tenon; (b) dowel](image)

Figure 6.11: Sills also provide excellent anchorage for the feet of the jambs which are double-tenoned into them with comb joints (Figure 6.11(a)). Although usually through-jointed, the softwood jambs would be better protected if only stub-joined into the hardwood sill. If the frame is of the type without a sill, 12 or 18 mm diameter metal dowels can be used to secure the jambs (Figure 6.11(b)). A hole is drilled up into the foot of each jamb with an electric or cordless drill and a combination auger bit, or with a brace and a Jennings’ twist bit, and the dowels are hammered in to leave a 40–50 mm protrusion. When the frame is being set up, the protruding dowels are either set into dowel holes or they are bedded in concrete or sand-and-cement floor screed, etc. Galvanized steel pipe, of a suitable diameter, can also be used for dowels.

6.3.3 Sunken Rebates or Planted Stops

![Figure 6.12: Rebates and stops](image)

Figure 6.12: External frames should be rebated from solid wood to house the door (Figure 6: 12(a)), but internal types may have separate door stops fixed to the jambs and underside of the head to form a rebate (Figure 6.12(b)). The former are referred to as sunken or stuck rebates and the latter as loose or planted door stops.

6.3.4 Door-frame Joints

![Figure 6.13: Door frame joints](image)

Figure 6.13: Traditionally (Figure 6.13(a)), mortice and tenon joints were used to join the jambs to the head and sill. Projections of the head and sill, called horns, were left on to strengthen the joint and to anchor the frame when built into the brickwork. However, horns do not lend themselves so well to cavity-wall construction and bricklayers tend to cut them off anyway. In line with this practice (Figure 6.13(b)), the jambs of frames are now comb-joined to the head and sill and pinned through the face, producing strong corner joints without the need for horns.

6.4 FIXING DOOR LININGS

6.4.1 Choice of Fixings

Linings may be fixed to timber stud partitions with 75 mm oval nails, brad-head or lost-head type or, traditionally, with cut clasp nails – which, when punched in, leave a larger hole to fill, but provide a really secure fixing. Alternatively, linings may be counterbored, screwed and pelleted. Screwing and pelleting is usually restricted to the fixing of hardwood linings, but can be justified on good-quality softwood jobs.

6.4.2 Fixing Problems

Although cut clasp nails may also be used when fixing to medium-density partition blocks, other aerated building blocks do not hold these fixings very well. Therefore, when fixing linings to walls such as this, it is better to use mid-width positioned through fixings (drilled and fixed through timber and wall in one operation), such as nylon-sleeved Frame-fix screws.
6.4.3 Screwing and Pelleting

Figure 6.14(a)–(f) outlines the various steps involved with screwing and pelleting in relation to the following points:

(a) Lining counterbored at the selected fixing points on each leg with a 12 mm diameter centre or twist bit, about 9 mm deep;

(b) Shankhole drilled to suit screw;

(c) Lining screwed into position, taking care not to damage the edges of the counterbored holes with the revolving blade of the screwdriver;

(d) Pellets then glued, entered lightly into holes, lined up with the grain direction and driven in carefully;

(e) Bulk of pellet-surplus removed with chisel;

(f) Packing to lining head

(g) Remove door stops

(h) + (i) Equal projections each side for plaster

(k) Double fixings with cut, clasp nails

(l) Fixings with frame-fix screws

(m) Marking stretcher to make pinch-rod

(n) Pinch-rod in bottom position

(o) Eyeing angle for alignment of legs

(p) Packing to lining head

Figure 6.14 Fixing door linings
remaining pellet-surplus cleaned off with a block plane or smoothing plane.

6.4.4 Fixing Technique

Owing to a lining’s relative thinness and flexibility, the fixing operation can be problematic and unmanageable unless a set procedure is adopted. The following fixing technique, illustrated by Figures 6.14(g)–(p), is therefore recommended.

First Steps

(g) First remove the door stops which are usually nailed lightly in an approximate position on the lining legs and set aside.

(h) If working on unfinished concrete floors, check the finished floor level (ffl) in relation to the base of the lining. As illustrated, this is best done by measuring down from a predetermined datum line set at 900 mm or 1 m above ffl. Place packing pieces under the lining’s legs, as necessary.

Wedging and Packing

(i) Stabilize the lining in an approximate position by placing small wedges temporarily above each leg, in the gap between lintel and lining-head, then check the head with a spirit level and adjust at the base, if necessary. If gaps exist between the structural opening and the back of the lining’s legs, as is usual, pack these out with plastic shims, obtainable in varying colour-coded thicknesses, or with pieces of non-splitting material such as hardboard or plywood, initially on each side of the top fixing positions only.

Adjusting and Initial Fixing

(j) Adjust the top of the lining to establish equal projections on each side of the opening for eventual plaster-thickness on the wall surfaces, or to form equal abutments for the edges of dry-lining boards.

(k) Now fix the lining near the top, through the packings on each leg, either with two nails per fixing or with mid-width screw fixings.

Plumbing, Squaring and Fixing

(l) Now plumb the lining on the face sides and edges with a long (1.8 m) spirit level, or alternatively, a 1.8 m straightedge with a short spirit level placed on it. Pack the bottom position each side as required and fix through one packing only. Check for squareness of the fixed leg at the base with a straightedge and try-square, as illustrated, then pack and complete the intermediate fixings on the same leg, checking before and after each fixing with the long level or straightedge. The amount of fixing points on each side should ideally be five, but not less then four. These should be placed at about 100 mm from the underside of the head, 100 mm from the ffl, and two or three intermediate points on each side.

Converting Stretcher to Pinch Rod

(m) Next, remove the stretcher from its position at the base of the lining, denail it, hold it up to a position just below the lining head, mark exact inside lining-width and cut to make a pinch rod.

(n) Fit the pinch rod in the bottom section of the lining-legs, as shown, and pack accordingly behind the lower fixing point on the unfixed leg.

Checking, Aligning and Final Fixing

(o) Check the plumbness of the unfixed leg for correct sideways position and check the alignment by sighting across the face edges as illustrated. Now fix the bottom, then the intermediate points, moving the pinch rod to each fixing area and packing out, if necessary, before fixing. The lining head is not normally fixed to the lintel unless the opening exceeds the normal width.

Packing to Lining Head

(p) However, the head does require to be held firmly by replacing the initial temporary wedges mentioned in point (i) with packing or plastic shims driven into the gap between the lintel and head, at the two extremes only, immediately above each leg. Failure to complete this detail can result in the head becoming partially disjointed from the legs, at the tongued-housing joint, when final nailing of the head door-stop is completed at a later stage.

Finishing Touches

Remove the corner brace or braces (although this could have been done earlier, after points (g) or (h) to facilitate easier working). If nailed, punch in all nail fixings to about 3 mm below the surface. If screwed with nylon-sleeved Frame-fix screws, check that these are at least flush or slightly below the surface (having been fixed in the mid-width area, they should be covered by the door stops). Or, if counterbored for pellets, complete the pelleting operation as outlined in points (d) to (f). Finally, replace the door stops in their temporary position and fix protection strips, if considered necessary, as mentioned earlier in the text relating to Figure 6.4.
6.5 SETTING UP INTERNAL FRAMES PRIOR TO BUILDING BLOCK-PARTITIONS

6.5.1 Introduction
In these situations, the first step is to set out the wall positions on the concrete floor in accordance with the architect's drawing. Providing the structural walls are square to each other, the various internal partitions required need only be measured out at two extreme points from any wall to form parallels and squares.

6.5.2 Spotting

Figure 6.15: This setting out is best done with a steel tape rule and a method of marking known as spotting. A spot of mortar (about half a trowelful) is placed in position on the floor, then trowelled down to form a thin slither. The tape rule, preferably being held at one end, is pulled taut over the mortar spot and the trowel-tip is cut through it at the required measurement.

6.5.3 Use of Builder's Square
Short-length offset walls can be set out by using a builder's square (a wooden square, the making of which is covered in Chapter 5). Once the position of all the walls is determined, the next step is to set out the required door openings. Straightedges can be used to join extreme marks and to allow further spots to be placed at intermediate positions to indicate the openings.

6.5.4 Positioning the Frame

Figure 16.6: The frames should be stood in position to relate to the setting out – preferably when the mortar spots are set – and some means of holding them at the foot and head must be devised. The following optional methods can be used.

Holding Frame at Foot

Figure 6.16(a): The first course of blocks can be laid and when set will act as a means of steadying the feet in one direction, while loose blocks on either side will hold the position in the other direction. Alternatively, notched pieces of wood can be placed against the feet or against the protruding metal dowels on the opening side and fixed to the concrete floor by means of a cartridge tool.

Holding the Frame at Head

Figure 6.16(b): The head of each frame can be held by a leaning scaffold board or boards – but a far better method is to use wall cleats and a system of top braces. The braces, of say 50 × 18 mm sawn timber, must be triangulated or placed in such a way as to create stability. The wall cleats, about 300 mm long, of say 100 × 25 mm timber, can be fixed to the walls with 75 mm cut clasp nails, with heads left protruding for easy removal later. If these fixings are unsuitable for the walls, masonry nails may do the job.
6.6 STOREY FRAMES

6.6.1 Internal and External with Fanlights

Figure 6.17: Storey frames may be internal or external and, as the name implies, fully occupy the vertical space between the floor and ceiling. The frame comprises two extended jambs, a head, a transom above the door and, usually, a hardwood sill on external types. The frame-space above the door can be (a) directly glazed, (b) contain louvres, (c) house a fixed sash, or (d) contain an opening sash (fanlight), opening outwards, or (e) inwards, for ventilation.

6.6.2 Extended Jambs Without Fanlight

Figure 6.18 (a) Extended jambs without fanlight; (b) jambs notched; (c) jambs butted

Figure 6.18(a): Another type of storey frame which can be used on block partitions of less than 100 mm thickness, would be minus the fanlight aperture, but have extended jambs to allow for some form of fixing to the ceiling. This would give greater rigidity to the thinner wall whose strength might otherwise be impaired by the introduction of an opening. The jambs protruding above head level should be reduced by the plaster thickness on each outer edge and, after the wall is built, these edges should be covered with a strip of expanded metal lath – unless dry-lining methods are to be used.

6.6.3 Fixing to Ceiling

Figures 6.18(b) and (c): When the ceiling above the storey frame is timber-joisted, the extended jambs are fixed to the sides of the joists or, more likely, to purpose-placed noggings between the joists. When the construction is of concrete, a timber batten or ground can be ’shot’ onto the ceiling with a cartridge fixing tool and the jamb-ends fixed to this by (b) notching (cogging) or (c) butting and skew-nailing.

6.7 SUBFRAMES

Figure 6.19 (a) Subframes after receiving linings; (b) Recessed frames used as finished frames in themselves

Figure 6.19: If used, these can be recessed to take the thickness of the blocks. The recess helps to stabilize the block wall during construction and the subframe is ideal in providing an eventual means of fixing the lining and architraves – especially if these were in hardwood. Sub-frames, if built in as illustrated, also alleviate the fixing problems experienced with lightweight aerated block-work. When being built in, the frames can receive metal ties or frame cramps as normal and may be used as (a) subframes to receive linings or (b) frames in themselves.
6.8 BUILT-UP LININGS

Figure 6.20: Although built-up linings, covering the full width of the reveals and soffit are not normally used nowadays, the subject is mentioned here in case it should be met on repair or conversion work. These linings, labelled (a) on the figure, are built up on grounds (b). Grounds are foundation battens which, if set up accurately, packed and fixed properly in the first-fixing operation, provide a good and true fixing base for the separate parts of the lining and/or architraves in the second-fixing operation.

6.8.1 Framed Grounds

Figure 6.20: Framed grounds, illustrated at (b), consisting of two verticals and multi-spaced horizontal members morticed and tenoned together, looking like a ladder, were shop-made and fixed on site to suit built-up linings. These linings, used on walls of 225 mm thickness and above, were so constructed to minimize the effects of shrinkage across the face of the wider timber. The fixing technique for the three (two sides and a head) sections of framed grounds, would be similar to that used in fixing linings.

6.8.2 Separate Architrave-grounds

Figure 6.21: Apart from the advantages of providing a wider fixing area for architraves, these grounds also protected lining-edges from becoming swollen by the wet plastering operation. As illustrated, these grounds were bevelled to retain the plaster on the outer edge.

6.9 MOISTURE EFFECT FROM WET PLASTERING METHODS

Figure 6.22(a): When frames, linings or grounds are set up and wet plastering methods are used, the effect of this should be realized as it is often detrimental to the finished work. In the first instance, excessive moisture from the wet rendering/floating coat, labelled (1) in the figure, against the timber lining, causes the timber to swell (2). While still in this state, the plasterer usually applies the setting/finishing coat of plaster (3), flush to the swollen edges. The timber eventually loses moisture and shrinks back to near normal (4), leaving an awkward ridge between the wall surface and lining (5), which upsets the seating of the architrave and the trueness of the mitres at the head.

6.9.1 Solving the mitre problem

Figure 6.22(b)–(d): Geometrically, when architraves are not seated properly, true mitre-cuts will appear to be out of true, touching on the outer (acute) points and open on the inner (obtuse) surfaces (Figure 6.22(b)). If the plaster is only slightly proud of the lining edges, sometimes it can be tapered off with a scraping knife (or the edge of the claw hammer). This will seat the architrave better, but minor adjustments to the mitre-fit may still have to be made. If so, a sharp smoothing plane or block plane is used. Figure 6.22(c) shows how the problem can also be solved by trimming the plaster edges more drastically with a bolster chisel, which is not ideal and involves making good, or by rebating the edges of the architraves (Figure 6.22(d)).
6.10 DOORSETS

6.10.1 Introduction

Doorsets comprise linings or frames with pre-hung doors attached, locks or latches and one or two sets of architraves in position. These units are supplied by specialist firms producing doorsets as a factory operation. The main advantage of this modern practice is a reduction in time-consuming site work by eliminating conventional door-hanging, architrave and lock-fitting and fixing.

6.10.2 Suitability of doorsets

Because doorsets are complete units, they are not immediately suitable where conventional methods of construction, involving wet trades, are to be used. The issues against this practice include the protrusion of the architraves and hinges, which inhibits conventional plastering methods, greater risk of damage to doors, and possible distortion of door-jointing tolerances due to moisture absorption by the lining from wet plaster.

6.10.3 Variations now Available

The possible variations now available are, therefore:

1. fixing conventional linings in situations where ‘wet trades’ are involved;
2. fixing conventional linings to openings in dry-lined walls;
3. using doorsets and fixing to openings in dry-lined walls; or
4. modifying the wet trade operation to enable the use of doorsets to openings in plastered walls.
6.10.4 Fixing Doorsets

Figure 6.24(a): The fixing of doorsets is somewhat similar to the fixing technique already covered for fixing conventional linings, except that doorsets are usually fixed after the dry-lining operation has been completed. This means that care must be taken around the opening to ensure that the finished wall thickness meets the exact width of the doorset lining. One way of doing this, is to fix temporary profile boards to the sides of the opening, similar to those shown in Figure 6.24(b), as a guide for the dry-lining fixer to work to. Other variations in technique include using the pre-hung door to check door-jointing tolerances as final confirmation of level and plumbness before completing the fixings.

6.10.5 Fixing Profiles

Figures 6.24(b)–(d): The modification mentioned in Section 6.10.3, variation 4, to enable the use of doorsets to openings in plastered walls, involves producing plywood profiles of minimum 12 mm thickness, cut to the finished wall thickness and fixed around the opening like a traditional lining. This can be done either temporarily as a guide for the wet plaster (Figure 6.24(b)), to receive doorsets after removal (Figure 6.24(c)), or permanently as an initial guide for plaster and subsequent subframe for the doorset fixing (Figure 6.24(d)).

6.11 FIRE-RESISTING DOORSETS

Figure 6.25: Doorsets with fire-resisting doors and frames are available. If they have been tested to the latest British Standards specification, instead of being referred to as ½-hour and 1-hour firecheck doors and frames, as in previous years, they should be referred to as ‘fire-resisting doorsets’ with a quoted stability/integrity rating. This rating is expressed in minutes, such as 30/30 or 30/20, meaning 30 min stability/20 min integrity. Stability refers to the point of collapse, when the doorset becomes ineffective as a barrier to fire spread. Integrity refers to holes or gaps concealed in the construction when cold, or to cracks and fissures that develop under test.

6.11.1 Frame and Door Details

Figure 6.25: As illustrated, fire-resisting doorsets are identifiable by frames with sunken rebates of 25 mm depth and varying thicknesses of door, according to the amount of fire resistance required. Fire-resisting doors are usually:

1. made up of solid-core timber construction, clad with thin plywood, looking like thick blockboard;
2. built up of ply-clad framing with mineral infill; or
3. made up of timber frame, plasterboard, asbestos fibreboard and bonded plywood facings.
6.11.2 Intumescent strips

As illustrated, the gaps (joints) between door and frame usually contain intumescent strips which swell up when heated, thereby sealing the top and side edges of the door to increase the fire resistance. Intumescent strips give a fairly good seal to hot smoke, but as they do not become active until temperatures of 200–250°C are reached, they have no resistance to cold smoke.

6.11.3 Final Details

*Figure 6.26: When fitting a fire-resisting doorset, before fixing the second set of architraves, pack the gaps between the frame and wall with mineral wool or similar fire-resisting material.

The latest TRADA (Timber Research and Development Association) Wood Information Sheet on fire-resisting doorsets recommends that narrow – not broadleaf – steel hinges should be used, to allow continuous intumescent strip to jamb edges. Slim locks, preferably painted with intumescent paint or paste, should be fitted; the thickness and thermal mass of these locks must be minimal. Over-morticing must be avoided, otherwise these hidden gaps will, in effect, reduce the integrity rating of the doorset.
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Fixing Wooden and uPVC Windows

7.1 INTRODUCTION

An important consideration which determines the method of fixing windows, is whether they are to be built-in as the brickwork proceeds, or fixed afterwards in the openings formed in the brickwork. This decision is related to the type of windows being installed and whether they are robust enough to withstand the ordeal of being used as profiles at the green brickwork stage.

7.2 CASEMENT WINDOWS

7.2.1 Wooden Casement Windows

Figure 7.1: Casement windows made of wood are usually built in as the brickwork proceeds. They are secured with separate fixing devices, traditionally referred to as frame cramps, which are covered in detail in Chapter 6. Essentially, according to the type used, they are either screwed or hammered into the wooden side-jambs as the brickwork rises, to be built into the bed joints. Two or three cramps each side is usual. Like built-in door frames, these windows, after being positioned, are plumbed and supported at the head with one or two weighted scaffold boards pitched up from the oversite or floor. If the windows have a separate sill of stone or pre-cast concrete, usually these must be bedded first and protected with temporary boards on their outer face sides and edges. Projecting sills, formed with sloping bricks-on-edge, are usually built at a later stage, the windows having been packed up accordingly to allow for this.

7.2.2 uPVC Casement Windows

Windows made of uPVC are usually fixed after the opening is formed, by screw fixings drilled through the box-section jambs into the masonry reveal on each side, or – if these fixings clash with the cavity seal – by screwing into projecting side lugs which have been pre-cut from multi-holed galvanized strap and screwed to the sides of the window before insertion. To allow for expansion and fitting, either the window openings are built with a 6 mm tolerance added in height and width, or the windows are ordered with a 6 mm tolerance deducted in height and width. In either case, to ensure the correct size of opening is built, temporary wooden profile frames made of 50 × 50 mm or 75 × 50 mm prepared softwood, with 6 mm WBP plywood corner plates, as illustrated, are constructed and placed in position during the brickwork and blockwork operation.

Profile Frames

Figure 7.2: The temporary profile frames may be made on site or in the workshop and can be removed soon after the brickwork/blockwork has set, or left in position until the windows are to be installed. After careful removal, the frames may be dismantled, stored or reused immediately. When the uPVC windows are...
eventually fitted, the expansion/fitting tolerance is taken up equally all round – or as equally as possible – with special plastic shims. On the sides of the window, these shims, which are ‘U’ shaped, are slid around each screw fixing before the screw is fully tightened. Upon completion, or when all other building work is complete, any projecting shim is trimmed off and the gap around the window is gunned around with a silicone sealant.

7.3 GLAZING

7.3.1 DIY Glazing

Figure 7.3: If installing the double-glazed sealed units into the fixed uPVC windows yourself – which is easy enough once you know how – you must first understand that the units must be seated on plastic setting blocks and, if the window is an opening vent, have plastic locating blocks in various positions on the sides, as illustrated. Different thicknesses of plastic blocks may be required, but they are normally 3 mm thick, 25 mm long and should be as wide as the sealed unit’s thickness (which is often 28 mm as standard nowadays).

7.3.2 Externally Beaded Glazing

Figure 7.4: With the setting and locating blocks fitted snugly in position between the glass and the uPVC casement, and the sealed unit pushed in to rest up against the upstanding inner edge, the prefitted shuffle beads, which were taken out to gain access for glazing, are now pivoted into the small front lip and snapped into position. Ideally, these should be pre-marked L/H, R/H, TOP and BOT, so that they relocate in their original positions.

Internal Access

On the other side of the glass now, the unit is pushed outwards, to be hard up against the external beads just fitted. This creates a small gap between the glazed unit and the grooved, upstanding edge of the window. The so-called wedge gasket, illustrated in position in Figure 7.4(a), is fed into this gap all round, forcing the unit forward and locking and sealing the external beading. The gasket, which has to be cut or partly-snipped on its concealed face at each corner (with at least a 25 mm length-allowance added each time to ensure a well-compacted fit), is not easy to push in. To assist with the task, it would be advisable to make a...
Fixing Wooden and uPVC Windows

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simple wooden caulking tool (Figure 7.4(b)) and, if still difficult, diluted washing-up liquid can be brushed into the gap prior to inserting the gasket.

7.3.3 Internally Beaded Glazing

Figure 7.5 Internally beaded glazing

**Figure 7.5:** uPVC casements with internally beaded sealed units are mostly used nowadays, mainly for the following two reasons.

- They are thought to be more burglar-resistant.
- Being internally beaded means that the glazing operation is done from inside the building, which on certain jobs – especially those without scaffolding – can be an advantage.

On this type of window, there is an external upstanding edge, grooved as before, but this time to receive a so-called *firtree gasket*, as illustrated, instead of the wedge gasket. The sealed unit, still on setting blocks and, if in an opening vent, secured with locating blocks, is pushed outwards to be hard up against the firtree-gasket edge, and the internal ‘clip-in’ beads are pushed and clipped fairly easily into place.

7.3.4 Glazing Safety Issues

**Figure 7.6(a)(b):** Related to the current Building Regulations, the 1998 edition of Approved Document N, *Glazing – Materials and Protection*, introduced new provisions covering the safe use of glazed elements in compliance with the Workplace (Health, Safety and Welfare) Regulations 1992. As the title implies, these regulations are aimed at the workplace and apply mostly to non-habitable buildings such as shops, factories, offices, etc, and only Approved Document N1 applies to dwellings – not Parts N2, N3 and N4. Part N1 refers to *critical locations* where people are likely to come into contact with glazing and where accidents may occur, causing cutting or piercing injuries. These critical locations, as illustrated, are identified and concern (a) the glazing of doors and side panels between the finished floor level (ffl) and 1.5 m above and (b) glass in internal or external walls and partitions between finished floor level and 0.8 m (800 mm) above. The Approved Document lists a number of alternative solutions to minimise the risk of injury in these areas. The first of these refers to the most popular solution, i.e. the installation of safety glass in any deemed critical areas. Note that five out of the six glazed units shown in the illustration would require safety glass.

7.4 WINDOW BOARDS

Windows must be fixed into position before dry-lining or plastering takes place, to enable a satisfactory abutment of the wall-lining against the window’s head and sides. For the same reasons, window boards are also required to be fixed. These boards appear as a stepped extension of the sill and project beyond the plaster faces at the front and sides, like the projecting nosing of a stair tread. If made of MDF board or timber and fitting up against a wooden casement window, the back edge is usually tongued into a groove in the sill. If the window is of uPVC, the window board is square-edged and only butted and may be held with a panel adhesive such as Gripfill – or the abutment may be covered with a small plastic cloaking-fillet or quadrant held with superglue.
7.4.1 Marking and Cutting the Window Board

*Figure 7.7(a)*: As illustrated, a portion of board about 50 mm in from each end is marked and cut to fit the window reveals, and the machined nosing shape on the front edge is returned on the ends, by hand with a smoothing plane and finished with glasspaper.

7.4.2 Fitting and Fixing the Window Board (Traditional Method)

*Figures 7.7(b) and (c)*: Packing is usually required between the window board and the inner skin of block-work, to level the board across its depth. Pieces of damp-proof course material, plastic shims or hard-board make ideal packings. If tongue-and-grooved, the boards are skew-nailed to the wooden sills with 38 mm oval nails or panel pins and fixed through the packings into the blockwork with either cut clasp nails or pelleted screw fixings. Packings may be established about every 450 mm prior to positioning the board, by using the end offcuts, as illustrated, with the tongue in the groove, a spirit level on top – or a try-square against the jambs – while trial packings are inserted.

7.4.3 Alternative (Modern) Window-board Fixings

*Figures 7.8(a)(b)*: Most inner-skin blockwork walls nowadays use improved thermal blocks and are either too ‘soft’ (lightly foamed) or too ‘hard’ (densely foamed) to receive the traditional nail-fixings illustrated in Figure 7.7. Furthermore, the extensive use of MDF board as a replacement for softwood window boards over the last decade or so, has added to the fixing problem. This is because MDF is a densely compacted material that does not receive nails as readily as softwood – especially such bulky fixings as cut clasp nails; the heads of which would resist being punched below the surface. For these reasons, the following alternative methods of fixing are now being used: (a) Anchors in the form of galvanized or zinc-plated, bracket-shape right-angles, or similar shaped anchors purpose-made from heavy-duty (20 gauge) galvanized-steel, multi-holed fixing band, are pre-screwed
to the underside of the window board prior to fixing, then, once the board is refitted, nailed or screwed to the brickwork or blockwork face; and (b) Owlett’s zinc-plated screw ties are screwed into the underside of the window board, as illustrated, prior to fixing, then, once the board is refitted, nailed or screwed to the wall-face through side lugs, as illustrated. Method (a) is suitable for dry-lined walls and/or plastered walls, whereas method (b) is more suitable for plastered walls only.

7.5 BOXFRAME WINDOWS

7.5.1 Introduction

Traditional boxframe windows with double-hung, up-and-down sliding sashes, sash cords, pulley wheels and cast-iron weights were extensively used many years ago and are still very much in evidence in mature and period properties. For this reason, they will still be required in their traditional form, if only as replacement windows during maintenance operations. Furthermore, these elegant windows, offering ideal top and bottom ventilation – and countless years of service if well maintained – appear to be making a comeback nowadays.

7.5.2 Fixing Modern-type Boxframe Windows

Figure 7.9(a)(b): However, it is unlikely that boxframe windows would be used in their precise traditional form in modern dwellings, because the present-day version dispenses with the box construction, cords, pulley wheels and weights, and they have solid jambs, heads and sills – as illustrated – and sliding sashes hung on patent spiral-balance fittings. Also, for those who prefer less maintenance, uPVC replicas of these windows are now produced. Whether of wood or uPVC, such windows, because of their smaller jambs and head, would not need to be recessed into the brick reveals and soffit, making them ideally suitable for fitting against modern cavity walls. Being, in effect, like wooden casement windows, they would be fixed like them – or could be fitted into openings and fixed with Window-fix or Frame-fix sleeved screws.

7.5.3 Fixing (or Replacing) Traditional Boxframe Windows

Figure 7.10(a): Site measurements can be taken from the window being replaced or the following considerations should be borne in mind: The overall height and width of the boxframe should be at least 12 mm less than the internal, recessed brick opening to allow for fitting tolerances. The outer linings of the box should only project 16 mm into the window opening, with the exception of the window’s head in relation to a segmental brick-arch, where the 16 mm projection is allowed at the extreme ends of the springing line.

Figure 7.10(b): When positioning the window for fixing, the wooden sill should be bedded on a generous application of silicone or mastic frame sealant. Then the frame should be levelled and plumbed with hardwood wedges driven in each side, top and bottom. They should be placed immediately behind the ends of the pulley-stile head and the sill – up against the brickwork. These positions are critical, as they reduce the risk of causing the frame to bulge.

Traditionally, these windows were skew-nailed through the two inner-lining’s outer edges into a few plugged bed-joints of the brickwork and nailed to an internal wooden lintel above. The method nowadays, as illustrated, would be to pre-fix right-angled bracket-shape anchors, similar to those described for fixing window boards, and face-fix them to the inner brickwork or blockwork after wedging. Finally, a mastic frame-sealant or silicone should be gunned around the head and reveals on the outside and the bed-joint at the sill should be re-gunned on the face edge. The window board or nosing piece can now be fixed to complete the job.
Figure 7.10(a) Site measurements for box-frame windows; (b) top and bottom fixing-anchors and wedging positions
8.1 INTRODUCTION

Although reinforced concrete floors of all kinds are used in large buildings such as blocks of flats or office blocks, timber floors are still widely used in domestic dwelling houses, especially above ground-floor level. Such floors were predominantly formed with traditional timber joists, but patented, engineered timber joists — covering wider spans — are also being used nowadays. Floors are generally referred to according to their position in relation to the ground. These range upwards from ground-floor level, first floor, second floor and so on; they may also be classified technically as single or double floors, according to the cross-formation of the structural members.

8.1.1 Single and Double Floors

Figure 8.1 (a): Suspended timber floors consist of board-on-edge like timbers known as joists, spaced parallel to each other at specified centres across the floor and, in the case of a single floor, resting between the extreme bearing points of the walls. In the case of a double floor, they rest on intermediate support(s) and the extreme bearing points of the walls. The top surface of the joists can be covered with various materials such as timber T&G floor boards, chipboard T&G flooring panels, plywood T&G flooring panels or Sterling OSB (oriented strand board) T&G flooring panels — and the underside of the joists covered with ceiling material such as Gyproc plasterboard.

8.1.2 Spacing of Joists

Figure 8.1(b): The spacing of the joists is related to the thickness of floor boarding or sheeting to be used; 400 mm centres (c/c) is required in domestic dwellings using ex. 22 mm T&G timber boarding, 18 mm chipboard T&G panels, 18 mm plywood T&G panels or 15 mm OSB T&G flooring panels. When the joists are spaced at 600 mm centres, three of these materials need to be thicker: the T&G timber boarding should be ex. 25 mm, the T&G chipboard should be 22 mm, and the OSB T&G panels should be 18 mm. Tongue and groove flooring panels are critically 2400 or 2440 mm long and 600 mm wide. The length needs to be considered when setting up the joists, because the staggered
cross-joints of these panels must bear centrally on the joists. Therefore, if the panel is a metric modular length of 2400 mm, then the joist-spacings should be
\[ 2400 \div 6 = 400 \text{ mm c/c}, \text{ or } 2400 \div 4 = 600 \text{ mm c/c}. \]
However, if the panel is based on an imperial length of 8 ft, converted to 2440 mm, then the joist-spacings should be
\[ 2440 \div 6 = 406.6 \text{ mm c/c}, \text{ or } 2440 \div 4 = 610 \text{ mm c/c}. \]
On upper floor levels, these considerations also apply to the cross-joints of the plasterboard sheets to be used later on in the ceilings below.

### 8.1.3 Size of Joists

The sectional size of joists is always specified and need not concern the site carpenter or builder. The subject enters into the theory of structures and mechanics and is, therefore, a separate area of study. However, for domestic dwellings, a simple rule-of-thumb calculation has existed in the trade for many years, expressed as

\[ \text{depth of joist in centimetres} = \frac{\text{span in decimetres}}{2} + 2 \]

but this is only an approximate method, which errs on the side of safety. In Imperial measurement, this was expressed as

\[ \text{depth of joist in inches} = \frac{\text{span in feet}}{2} + 2 \]

For example, if the span of the joists is 14 ft 0 in

\[ \text{depth of joist} = \frac{14}{2} + 2 = 9 \text{ in} \]

In metric measurement, the formula is converted to

\[ \text{depth of joist in centimetres} = \frac{\text{span in decimetres}}{2} + 2 \]

For example, for a joist span of 4 m

\[ \text{depth of joist} = \frac{40}{2} + 2 = 22 \text{ cm} = 220 \text{ mm} \]

The thickness of joists, by this method, is usually standardized at 50 mm. The nearest commercial size, therefore, would be 225 × 50 mm.

### 8.1.4 Structurally Graded Timber

By comparison, table A1 for floor joists, given in The Building Regulations’ AD (approved document) A1/2, specifies joists of 220 × 38 mm section at 400 mm centres, for a maximum span of 4.43 m. However, it should be noted that SC3 (strength class 3 – now referred to as C16) structurally graded timber is specified. Such timber is now commonly relied upon for structural uses and is covered by BS 4978 – and BS 5268: Part 2: 1991. Certain standards and criteria are laid down regarding the size and position of knots, the slope of grain, etc., and the assigning of species and grade combinations to strength classes SC3 (C16) and SC4 (C24).

### 8.2 GROUND FLOORS

#### 8.2.1 Suspended Timber Floor

*Figure 8.2(a)*: The first of the various types of ground floor that involves the carpenter, is the suspended timber
Floor. Traditionally, joists of 100 × 50 mm section, were generally used, spaced at 400–600 mm centres. They rested on 100 × 50 mm timber wall-plates and were skew-nailed to these from each side with 100 mm round-head wire nails. The wall plates were bedded on half-brick-wide sleeper walls with a damp-proof-course material sandwiched in the mortar joint. The sleeper walls, which were honeycombed for underfloor air circulation, were traditionally built at 1.8 m centres to support the 100 × 50 mm sawn joists. Nowadays, if using structurally-graded timber, designated as SC3 (structural class 3) – also known as C16 (class 16) – the walls would be built at 2.08 m centres to support the joists at 400 mm c/c, and 1.67 m centres to support the joists at 600 mm c/c. If SC4 (structural class 4) – also known as C24 (class 24) – joists were used, the walls could be built at 2.2 m centres to support the joists at 400 mm c/c, and 1.82 m centres to support the joists at 600 mm c/c. The honeycombed sleeper walls were usually built onto the concrete oversite – if adequate – rather than onto separate foundations.

8.2.2 Regulation Requirements

Since this book was first published in 1998, radical changes have been made to the Building Regulations’ Part L of Schedule 1, concerning the Conservation of fuel and power. In an attempt to reduce CO₂ emissions and the effects of global warming, amendments to Approved Document L1 (covering dwellings) and Approved Document L2 (covering all buildings other than dwellings), came into force in April 2002, setting guidelines for higher levels of insulation and more efficient heating and lighting systems in dwellings and other buildings. ADL1 offered three methods to use for demonstrating that provision had been made to limit heat loss through the building fabric. These were (1) Elemental Method, (2) Target U-value Method and (3) Carbon Index Method. The Elemental Method was the less complex and aimed at meeting (or keeping below) the maximum U-value ratings (the rate at which heat passes through a material, or a mixture of different materials) of the individual elements – walls, floors and roofs, etc – in a dwelling. As a guide to this, Maximum U-value Tables for the building’s exposed elements were given for reference.

However, further amendments have now been made and ADL1 and ADL2 have been replaced by four new Approved Documents, which came into force in April 2006. All entitled Conservation of fuel and power, ADL1A covers new dwellings, ADL1B covers existing dwellings, ADL2A covers new buildings other than dwellings and ADL2B covers existing buildings other than dwellings. Under these new regulations, the methods of compliance have changed and the Elemental Method, plus the Target U-value Method are now omitted from being used in new dwellings. The method of calculation for the energy performance is now referred to as the Target CO₂ emission rate (TER) calculations, which are applied to the whole building. In the case of existing dwellings, under ADL1B, the energy performance can be based on an Elemental Method to comply with U-value targets for the thermal elements.

As illustrated at (b) and (e), a possible way of upgrading this type of floor to meet the new regulations, would be to pack 100 mm thick mineral-wool quilt insulation (such as Crown Wool) between the joists, laid on support netting, and overlay the joists with 48 mm thick Celotex GA2000 (a rigid foam insulation slab). This would need to be supported on a sub-floor of 15 mm chipboard or OSB and overlaid with a finished floor decking.
1200 gauge polythene sheeting (or 1000 gauge if conforming to Agrément Certificate and PIFA standard), laid on a suitable, protective bedding material, i.e., sand. Note that if this alternative oversite covering is used, separate foundations would be required to support any honeycombed sleeper walls that may be required to support the joists.

Where external ground levels are higher than the internal levels of the oversite concrete, the oversite concrete must be laid to slope and fall to a perimeter outlet in the form of a gulley, sump or soakaway, above the lowest level of the external ground.

As illustrated, the damp-proof course in the cavity wall should be not less than 150 mm above the adjoining ground or paving – and the top of the cavity-fill should be not less than 150 mm below the level of the lowest damp-proof course (as indicated in Figure 8.9 for a surface-battened floor).

### 8.2.3 Bedding the Wall Plates

**Figure 8.2 (c)** Wall-plate joints

**Figure 8.2(c):** The first operation is to cut the wall plates to length, bearing in mind that the ends of these should be kept away from the walls by approximately 12 mm. After laying and spreading mortar on the sleeper walls, rolling out and flattening the DPC material, more mortar is laid and the wall plates are bedded and levelled into position with a spirit level. Once the first plate has been bedded and levelled, the others, as well as being levelled in length, must also be checked for level crosswise, using the first plate as a datum. If any wall plate cannot be laid in one piece, or changes direction, it should be jointed with a half-lap joint.

### 8.2.4 Laying and Fixing the Joists

**Figure 8.2 (d)** Joining joists on sleeper walls

**Figure 8.2(d):** When the wall plates are set, the joists can be cut to length and fixed in position by nailing or anchoring – bearing in mind that the ends of the joists should also be kept away from the walls by approximately 12 mm. The first joist is fixed parallel to the wall, with a 50 mm gap running along its wall-side face, to create more reliable edge-bearings and to facilitate easier board fixings. The second joist can be fixed at 400 mm centres from the first if timber boarding is to be used, but if edge-finished flooring panels are to be used, then the second joist should be fixed at 400 or 406 mm + 12 mm expansion gap from the wall – not the first joist. Subsequent joists are fixed at the required spacing until the opposite wall is reached. The last spacing is usually under or slightly over size. Joists joined on sleeper walls are usually overlapped, as illustrated, and side-nailed.

### 8.2.5 Providing a Fireplace and Hearth

**Figure 8.2 (e)** Cross-section through floor at figure 8.2(b), showing floating floor on 48 mm Celotex GA2000 slab insulation supported on a subfloor of chipboard or OSB. 100 mm thick Crown wool packed between 100 x 50 mm joists, laid on support-netting

**Figure 8.2 (f)** Sectional view through hearth

**Figure 8.2(f):** Although omitted in recent years, there seems to be a demand for – and some return to – traditional fireplaces able to take a gas or electric fire in the lounge or living room. Therefore, if a fireplace
and the required concrete hearth are to protrude into the floor area, the hearth can be contained below floor level within a one-brick-thick fender wall built around the fireplace. The ends of the joists rest on wall plates supported by half the thickness of the fender wall. The other half supports the concrete hearth. Part J of the Building Regulations requires that no timber should come nearer to the fire opening than 500 mm from the front and 150 mm from each side (Figures 8.2(f) and (g)). Although not demanded by the Regulations, ideally the timbers should be pre-treated or treated on site with a preservative.

8.2.6 Flooring Materials

The flooring material can be tongue and groove (T&G) timber boarding, flooring-quality chipboard T&G flooring panels, plywood T&G flooring panels or OSB (oriented strand board) T&G flooring panels. Their thicknesses must suit the joist-spacing, as described above.

8.3 LAYING T&G TIMBER BOARDING

Figure 8.3: When laying boarded floors, cross-joints (end grain or heading joints) should be kept to a minimum, if possible, and widely scattered. No two heading joints should line up on consecutive boards. On all sides, boards should be kept away from the walls by approximately 12 mm. This is to reduce the risk of picking up dampness from the walls and to allow for any movement across the boards due to expansion. All nails should be punched in 2–3 mm below the surface. Boards should be cramped up and fixed progressively in batches of five to six at a time. Tongues and grooves should be protected during cramping by placing offcuts of boarding between the cramps and the floor’s edge. Fixings – cut floor-brads or lost-head wire nails – should be at least 2½ times the thickness of the board, i.e. for 20 mm boards use 50 mm nails. There should be two nails to each board fixing, about 16 mm in from the edges. If using lost-head nails, each nail should be driven in at an angle to create the effect of a dovetailed fixing. Just prior to fixing, boards must be sorted and turned up the right way, as illustrated.

8.3.1 Fixing Procedure

Figure 8.4: Cramping can be done with patent metal floor cramps which saddle and grip the joists when wound up to exert pressure on the boards, or by using sets of folding wedges cut from tongued-and-grooved offcuts, 200–300 mm long. The first board is nailed down about 12 mm away from the wall, with small wedges inserted to retain the gap during cramping. Five or six more boards are cut to length and laid. When using wedges as cramps, a seventh board is cut and partially nailed, set away from the laid boards at a
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distance equal to the least width of the pre-cut folding wedges. The wedges are inserted at about 1–1.5 m centres and driven in to a tight fit. The boards, having been marked over the centre of the joists, are then nailed. When complete, the wedges and the seventh board are released. This board becomes the first of another batch of boards to be laid and the sequence is repeated until the other wall is reached. The final batch of boards are levered and wedged from the wall with a wrecking bar or flooring chisel, then nailed; the last board having been checked and ripped to width to ensure a 12 mm gap from the wall on completion.

8.4 FLOATING FLOOR (WITH CONTINUOUS SUPPORT)

Figure 8.5: This type of floor, consisting of manufactured T&G flooring panels, laid and floating on close-butted 100 mm thick rigid polystyrene sheets, such as Jabfloor Type 70, and held down by its own weight and the perimeter skirting, turns a cold unyielding concrete base into a warm resilient floor at relatively low cost. The flooring panels used may be 18 mm T&G chipboard (preferably moisture-resistant grade), or 18 mm T&G plywood, with laid-sizes of 2400 × 600 mm or 2440 × 600 mm. Sterling OSB T&G flooring panels are not recommended for use on floating floors.

8.4.1 Laying Procedure

After the closely butted sheets of Jabfloor insulation have been laid over the concrete floor, a roll of 1000 gauge minimum thickness polythene sheeting is rolled out and laid over it to act as a vapour check. This should be turned up at least the flooring-thickness at the wall edges and all joints should be lapped by 300 mm and sealed with water-proof adhesive tape, such as Sellotape 1408. Next, the tongued-and-grooved panels are laid, taking care not to damage the polythene and leaving an expansion gap of 10–12 mm around all walls and other abutments. The cross-joints must be staggered to form a stretcher-bond pattern and all joints should be glued with polyvinyl acetate adhesive, such as Febond. Laying is started against the wall from one corner and when the other corner is reached, any reasonably-sized offcut can be returned to start the next row. Otherwise half a sheet should be cut to do this. Temporary wedges should be inserted around perimeter gaps until the glued joints set. A protective batten or flooring-offcut should be held against the flooring’s edge when hammering panels into position. Finally, before fixing the skirting, the perimeter gap should be checked and cleaned out, if necessary.

8.4.2 Other Points to Note

Figure 8.6: Any pipes or conduits to be accommodated within the insulation material must be securely fixed to the oversite concrete and the thickness of insulation material may need increasing to exceed the diameter of the largest pipe. Hot-water pipes should not come in direct contact with any polystyrene underlay. Preservative-treated battens should be fixed to the slab to give support to any concentrated load on the floor, such as a partition or the foot of a staircase, etc. Such battens are also required where an access panel is to be formed and where the floor abuts a doorway, as illustrated. As well as being stored carefully on site, flooring panels should be conditioned by being laid loosely in the area to be floored for at least 24 hours before fixing.

8.5 FLOATING FLOOR (WITH DISCONTINUOUS SUPPORT)

Figure 8.7: This type of floor is referred to as a battened floating floor. Staggered flooring panels are laid and fixed to a framework of 50 × 50 mm battens (the
final notes on upper floors (page 94) give fixing details of panels on joists, which also apply here in fixing panels to battens. The battens are laid unfixed on 48 mm thick Celotex GA2000 rigid-insulation slabs, resting on a dry and damp-proofed concrete oversite and covered with a vapour barrier as described previously. When fixed to the battens, the floor is floating on the insulation and is held down by its own weight and the perimeter skirting.

8.6 FILLET OR BATTENED FLOORS

Another type of floor to be considered, consists of 50 x 50 mm sawn fillets or battens, spaced at 400 mm or 600 mm centres and either embedded in the concrete over-site or fixed on top. Both of these applications are covered by Part C of the Building Regulations' Approved Document Regulation 7, and the detailed examples given here are aimed at meeting the requirements for timber in floors supported directly by the ground.

8.6.1 Embedded-fillet Floor

Figure 8.8: The timber fillets are splayed to a dovetail shape and must be pressure-treated with preservative in accordance with BS 1282: 1975, Guide to the choice, use and application of wood preservatives, prior to being inserted in the floor. The concrete oversite must incorporate a damp-proof sandwich membrane consisting of a continuous layer of hot-applied soft bitumen of coal tar pitch not less than 3 mm thick, or at least three coats of bitumen solution, bitumen/rubber emulsion or tar/rubber emulsion. After the DPM has been applied and has set, the splayed fillets, having been cut to length and the cut-ends resealed with preservative, are bedded in position at the required centres and levelled. This can be done by placing small deposits of concrete in which the fillets are laid and tamped to level positions. When set, the top half of the concrete sandwich is laid, using the fillets as screeding rules. Again, 48 mm Celotex GA2000 rigid foam insulation can be used.

8.6.2 Surface-battened Floor

Figure 8.9: A damp-proof sandwich membrane, as described above, is required and must be joined to the damp-proof course in the walls. Standard or acoustic Bulldog floor clips can be used to hold the battens in position at the required spacing. The clips are pushed into the plastic concrete at 600 mm centres within 30 minutes of laying and levelling. A raised plank is placed across the concrete to support the operative
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and a batten marked with the clip-centres is used to act as a guide for spacing and aligning the clips. When laying the battened floor, after the concrete is set and thoroughly dry, the ears of the clips are raised with the claw hammer, the battens are inserted and fixed with special friction-tight nails supplied with the clips. As illustrated, both floors may be insulated with 48 mm Celotex GA2000, covered with a polythene vapour barrier prior to being floored with T&G chipboard, plywood or OSB flooring panels.

8.7 BEAM-AND-BLOCK FLOOR

[Image: Beam-and-block floor diagram]

8.8 ENGINEERED-TIMBER FLOORS

8.8.1 Introduction

Engineered-timber products such as beams and joists have been around for many years now – in various forms – but have previously been mostly used in buildings of timber frame construction. However, they are now also used in buildings and dwelling houses of traditional masonry construction. Apart from the ecological benefit gained by these products using less of the limited forest resource compared to traditional solid-timber beams and joists, they can be manufactured to bridge larger spans between bearing points.

[Image: Beam-and-block floor diagram]

Figure 8.10: This is a modern construction used at ground floor level on dwelling houses. The precast reinforced concrete floor-beams have to be ordered to the lengths and number required. They take their bearings on the inner-skin of blockwork and, as illustrated, must be at least 75 mm above ground level to the underside of the beams. They are spaced out to take the length of $440 \times 215 \times 100$ mm standard wall blocks, laid edge to edge and resting on the beams’ protruding bottom-edges. A row of cut blocks is inevitably required along one side, as illustrated. The gaps between blocks and beams are filled with a brushed-over sand-and-cement grout. The void beneath the precast beams should be provided with through-draught ventilation, continuous through any intermediate cross sleeper-walls, with an actual ventilation area equivalent to $600 \text{ mm}^2$ per metre run of wall. The floating floor laid on this sub-floor construction will be as described previously under ‘Laying Procedure’. Note: By using ADL1B’s Elemental Method of calculating energy performance, the insulation shown above the beam-and-block floor, would need to be either 100 mm (or two layers of 50 mm) Jabfloor Type 70, or 48 mm slabs of Celotex GA2000.

[Image: Beam-and-block floor diagram]

Figure 8.11: (a) Sectional shape of a TJ® joist

Figure 8.11 (b) TJ® joists to ground floor level. Insulation omitted for clarity (see figure 8.11(c))

Figure 8.11(a)/(b): The details illustrated here represent a suspended timber floor at ground floor level using engineered timber joists manufactured by
the **Trus Joist** company. The floor is referred to as the **Silent Floor System** and the joists as **TJI® joists**; TJ obviously being the manufacturer’s initials and the T being a trade reference to an ‘T Beam’: the joists’ sectional shape, as illustrated at (a). The joists are described as being made of continuous Microllam® laminated veneer lumber (LVL) flanges, which are groove-routed to house a central web of Performance Plus™ OSB (oriented strand board). In manufacture, the three components are joined together by a high-speed bonding process using a waterproof, synthetic resin adhesive and radio-frequency heating whilst under pressure.

Trus Joist’s detailed illustrations in their technical literature show the TJI® joists built in to the inner-skin blockwork and state that where the external ground levels are higher than the internal subfloor levels, the internal subfloor surface (oversite concrete) should be sloped to fall to a perimeter drain, gulley, sump or soakaway – in compliance with Part C of the Building Regulations, as detailed in section 8.2.2 (Regulation Requirements) of this chapter. If required – to keep the joists to a shallower depth over areas with large spans – intermediate, honeycombed sleeper walls can be used in this system.

### 8.8.2 Insulation Details

*Figure 8.11 (c)*: Typical insulation details for these floors are shown in the Trus Joist literature and are represented here. Reference is made to a mineral-wool quilt-type insulation being packed tightly between the webs of the TJI® joists. To achieve this, a trough or tray has to be formed at the bottom of the joists. This is done by fixing (stapling) galvanized wire, plastic mesh or a breather membrane to the bottom of the joists. In practical terms, this membrane would have to be fixed to the face-side edges of the bottom flanges, or laid snake-fashion over the joists. Alternatively, a slab-type, solid foam insulation may be used without the need for supporting mesh. Note that to comply with the amended regulations and guide details in Approved Document L1A, for new dwellings (outlined under 8.2.2 Regulation Requirements of this chapter), the insulation of this floor would be subject to so-called Target CO₂ emission-rate (TER) calculations for the energy performance of the whole building. However, if the floor only needed to comply with Approved Document L1B, for existing dwellings, the Elemental Method of complying with the U-value targets could be used. By this method, the insulation needs to be at least 200 mm thick between the webs – and packed into the gaps between the joists and the wall.

### 8.9 UPPER FLOORS

#### 8.9.1 Timber Joists

*Figure 8.12 (a)*: In dwelling houses, suspended timber floors at first-floor level and above are usually single floors comprising a series of joists supported only by the extreme bearing points of the structural walls. These joists are called **bridging joists**, but any joists that are affected by an opening in the floor, such as for a stairwell or a concrete hearth in front of a chimney-breast opening are called **trimmer, trimming and trimmed joists**, as illustrated. Because the trimmer carries the trimmed joists and transfers this load to the trimming joist(s), both the trimmer and the trimming joists are made thicker than the bridging joists by 12.5–25 mm, or double joists, bolted together, are used. The depth of the joists, as mentioned in the opening pages of this chapter, does not usually concern the site carpenter or builder, such structural detail being the responsibility of the architectural team. However, if ever needed, the size of joists relevant to
the span and joist-spacing, can be gained easily enough by reference to Tables A1 and A2 for floor joists in The Building Regulations’ Approved Document A from HMSO Publications Centre or bookshops.

8.9.2 Framing Joints

**Figure 8.12 (b):** Traditionally, a tusk tenon joint was used between the trimming joist and the trimmer – and is given here for reference only. This joint was proportioned as shown and was set out and cut on site with the aid of hand tools. The wedge was cut to a shallow angle of about 1 in 10 ratio to inhibit rejection, made as long as possible and, upon assembly, was driven into an offset draw-bore mortice in the tenon. The offset clearance that was needed to effect the drawn-tight fit between the two structural members, is indicated in the illustration. The slope on the bottom of the wedge was to facilitate entry and the top slope lent itself to the angle of the hammer blow with less risk of shearing the short grain. When jointing, particular care was taken to ensure that the bearing surfaces of the tusk and tenon were not slack against the stopped housing and the mortice.

8.9.3 Blind Tenon and Housing Joints

**Figure 8.12 (c):** Traditional joints used between trimmed joists (D) and trimmer joist (B), varied between a blind tenon and a plain stopped-housing. Other joints, seen more in textbooks than in practice, included a bevelled stopped-housing and a dovetailed stopped-housing. The blind tenon joint was made to the same proportions as the tusk tenon, but did not have a wedge or projecting tenon. The plain stopped-housing joint was set out and gauged to cut into the trimmer 12.5 mm on the top edge and half the joist-depth on the side. It was quickly formed by making three diagonal saw cuts across the grain (two on the waste side of the lines, one in the mid-area), chopping a relief slot at the bottom of the housing and chiseling from above.

8.9.4 Modern Framing Anchors

**Figure 8.13:** Metal timber-connectors are now extensively used to replace the above-mentioned joints, in the form of metal framing anchors and, more commonly, timber-to-timber joist hangers. The advantages to be gained in using these connectors are a saving of labour hours and, in the case of the hangers, more...
effective support of the trimmer or trimmed joists, by the bearing being at the bottom of the load. However, it must be mentioned that traditional framing joints have held up to the test of time in houses of several hundred years of age. When using sherardized framing anchors, such as MAFCO Trip-L-Grip, for floor joists, the loads to be carried are such that each trimmed joint should comprise both a B type and a C or two C type anchors. When using two C types (CL and CR), one on each side of the joist, they should be slightly staggered to avoid nail-lines clashing. The anchors are recommended to be fixed with 3 mm diameter by 30 mm sherardized wire nails.

8.9.5 Timber-to-timber Joist Hangers

8.9.6 Double Floors

Figure 8.15 (a): The sensible structural rule of timber joisted floors, is that the joists should always bridge across the shortest span of an area, unless a double floor is required, whereby a steel beam (or beams) bridges the shortest span and the timber joists run the longest span, bearing on the intermediate beams(s), as illustrated. The protruding beam at ceiling level is encased in several ways to achieve fire-resistance and a visual finish. One way of doing this is to make a quantity of U-shaped frames – known as cradles or cradling – using 50 × 50 mm or 38 × 38 mm timber, with lapped or half-lapped, clench-nailed joints at each corner, and fix them, one to each joist-side, as indicated at Figure 15(b), close to the beam’s bottom and flange-edges. These frames are then clad with 12.5 mm plasterboard or other such non-combustible material.

8.9.7 Solid-wall Bearings

Figure 8.16: The old practice of building the ends of joists into solid (non-cavity) walls is now frowned upon, because of the increased risk of timber decay.
through lateral damp-penetration. As illustrated, the modern practice is to use steel joist hangers, such as those manufactured by Catnic–Holstran, type TW (timber to wall), made from 2.5 mm galvanized steel. When fixing, 32 mm galvanized plasterboard nails are recommended. Owing to a double metal-flange on the bottom, equalling a thickness of 5 mm, the bottom edge of the joists require notching out to achieve a flat surface for the plasterboard ceiling.

8.9.8 Cavity-wall Bearings

*Figure 8.17: TW (timber to wall), or, as illustrated, TWR (timber to wall return) joist hangers with a turndown top flange to ensure correct and safe anchorage, especially when there is insufficient weight above, may be used for cavity walls. Alternatively, the ends of joists, which should be treated with timber preservative, are positioned, levelled up and built into the inner skin of the cavity wall. Care must be taken to ensure that the joists do not protrude past the inner face of the bearing-wall, into the cavity. The temporary positioning-batten, illustrated, should be attached to the scaffold or return wall at its end(s) to create stability and to stop the joists toppling sideways until they are built in.*

8.10 STRUTTING

8.10.1 Introduction

Strutting in suspended timber floors is used to give additional strength by interconnection between joists. This removes the unwanted individuality of each joist and effects equal distribution of the weight and prevents joists bending sideways. Struts should be used where spans exceed 50 times the joist thickness. Therefore, with 50 mm thick joists, a single row of central struts should be used when the span exceeds 2.5 m and two rows are required for spans over 5 m and up to 7.5 m.

8.10.2 Solid Strutting

*Figure 8.18 Common practice of strutting*
Figure 8.18: The common practice of strutting the floor with solid noggings is frowned upon technically as adding unnecessary weight and creating an inflexible floor. However, Section 5 of the New Build Policy Technical Manuals recommends that solid strutting should be used instead of herringbone strutting where the distance between joists is greater than three times the depth of the joists. (Note that the manuals mentioned here are registered-builders’ guidance notes supplied by Zurich Municipal Insurance, whose surveyors monitor the building work during construction and issue a certificate on completion, guaranteeing the building’s fitness for a period of ten years. This scheme is similar to the one run by the NHBC.)

8.10.3 Herringbone Strutting

Figure 8.19: This traditional method of strutting, using 38 × 38 mm or 50 × 38 mm sawn timber, although still effective and occasionally used, nowadays has to compete for speed with struts made of steel. The method of fixing involves marking a chalk line across the joists, usually in the centre of the floor as stipulated in the introductory notes. From this, marks are squared down the sides of the joists and – in the case of timber strutting – another line is struck on top with the chalk line, parallel to the first and set apart by the joist-depth minus 20–25 mm. As illustrated, the strutting material is laid diagonally within these lines and marked from below to produce the required plumb-cuts (vertical faces of an angle). Cutting and fixing the struts is done in a kneeling position from above, using 50–63 mm round-head wire nails. Prior to fixing the struts, the joists running along each opposite wall should be packed – technically wedged – and nailed immediately behind the line of struts. As indicated at (a), a sawcut can be made at the end of each strut to receive the nail fixing and eliminate splitting.

8.10.4 Catnic Steel Joist-struts

Figure 8.20: As illustrated, two types of galvanized steel herringbone struts are produced to compete with traditional wooden strutting. The first type, by Catnic–Holstran, have up-turned and down-turned lugs for fixings with minimum 38 mm round-head wire nails. As before, fixing is done from above.

8.10.5 Batjam Steel Joist-struts

Figure 8.21: The second type, with the well-known ‘BAT’ trademark, has forked ends which simply bed themselves into the joists when forced in at the bottom and pulled down firmly at the top. This time, fixing is done from below. One minor disadvantage with steel strutting, which is made to suit joist centres of 400, 450 and 600 mm, is that there are always one or two places in most floors that do not conform to size and require reduced-size struts. When this occurs, it is necessary to use a few wooden struts in these areas.

8.10.6 Fixing-Band Strutting

Figure 8.22: Another metal fixing-device sometimes used for strutting, is Fixing Band. This is comprised of a 20 gauge × 20 mm wide galvanized–steel band, usually in 10 m rolls. The band is perforated with continuous fixing holes and is easily bent to any required shape and
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cut to length with a hacksaw. As indicated in the illustration, the band is fixed to form a continuous, taut zigzag pattern over the tops and bottoms of the joists. This is best done up against a line marked over and squared down the face of each joist. Then another band is fixed across the joists, against the other side of the line. This second band is fixed on the alternate tops and bottoms missed by the first band. The downside with Fixing-band strutting, is that the joists near each opposite wall would need to be fixed firmly to the walls, through the 50 mm packings, to offset the pulling effect of the taut banding. Alternatively, the band could be turned up (or down) against the wall at each end and fixed firmly into the blockwork.

8.10.7 Horizontal Restraint Straps

Figure 8.23 30 × 5 mm restraint straps for joists parallel or at right-angles to wall

8.10.8 Joists Parallel or at Right Angles to Wall

As illustrated, the straps, which may be on top or on the underside, require notching-in when the floor joists run parallel to the supported wall, so as not to clash with the seating of the flooring or ceiling materials – but only require surface-fixing on the sides when the joists are at right-angles to the supported wall. The walls should be anchored to the floor joists at centres of not more than 2 m on any wall exceeding 3 m in length, including internal load-bearing walls, irrespective of length. When joists run parallel to the wall to be supported, the straps should bridge across at least three joists and have noggings and end-packing tightly fitted and fixed between the bridged spaces. The noggings should be at least 38 mm wide by half the depth of the joists. If the straps are fixed on the underside, the noggings and packing should be equal to the depth of the joists. There should be at least four 38 mm × 8 gauge screw-fixings in each strap.
8.11 FITTING AND FIXING TIMBER JOISTS

8.11.1 Procedure – Joists Built-in to Cavity Walls

When the load-bearing walls have been built up to storey height and allowed to set, the joists may be fitted. After cutting to length and sealing or re-sealing the ends with preservative, the joists – with any cambered edges turned upwards – are then spaced out to form the skeleton floor and temporary battens are fixed near each end to hold the joists securely in position. The side-fixed restraint straps are then fixed and the joists are built-in by one course of blocks being laid all round. When set, the notches may be cut for those restraint straps that run across the joist tops, the 50 mm packing and the noggings cut and fixed, then the straps are screwed into position – and the blockwork may proceed.

8.11.2 Sequence of Fixing Joists

Figure 8.24: Normally, the first consideration is to position the trimming joists and trimmer of any intended opening, then, from this formation, the trimmed and bridging joists are spaced out. Joists should be checked for alignment with a straightedge or line and, if necessary, packed up with offcuts of thin material such as felt DPC or oil-tempered hardboard – or lowered by minimal paring of the joist-bearing area. However, if regularized joists are used, the need for vertical adjustments should be eliminated. Herringbone strutting is fixed later, after the bricklayers have finished their work.

8.11.3 Procedure – Joists Bearing on Joist Hangers

Figure 8.25: When joist hangers are to be used as an alternative to the joists being built-into the inner skin of blockwork, the blockwork is built to the top of the floor-joist level and the joists are cut to length and positioned at the same time as placing the joist hangers. The joists must be cut carefully to the correct length, to hold the hangers snugly against the walls, yet not push the blockwork from its set position. As illustrated at (a), the restraint straps are fixed to the upper edge on the side, when the joists are at right-angles to the supported wall, or, alternatively, restraint-type joist hangers can be used (Figure 8.25(b)) where required.

8.12 FIXING FLOORING PANELS ON JOISTS

8.12.1 Introduction

Tongue and groove (T&G) flooring panels of chipboard, plywood or Sterling OSB, machined on all four edges with compatible tongue and groove profiles and with laid-measure dimensions of 2400 or 2440 mm × 600 mm, can be laid on suspended timber floors in the following thicknesses related to joist-spacings: 18 mm chipboard, 18 mm plywood and 15 mm Sterling OSB for joists at 400 mm centres – and 22 mm chipboard, 18 mm plywood (as before) and 18 mm Sterling OSB for joists at 600 mm centres.
8.12.2 Fixing Procedure for T&G Panels

Figure 8.26: The T&G boards, as illustrated, are laid with the long edges across the joists. The short edges bear centrally on the joists and only the long edges against the walls must be supported by noggings of at least 38 mm width – but preferably of 50 mm width and 75 mm depth. The boards should be nailed with three or four nails to each joist, two at about 25 mm from each edge and one or two nails equidistant between. The nails should be 45 mm × 10 gauge annular-ring shank type for floor thicknesses up to 18 mm and 56 mm × 10 gauge for floors of 22 mm thickness. All joints should be glued with polyvinyl acetate (PVA) adhesive, preferably the waterproof type. Gluing of joints, which is often skimped, is important to eliminate an aggravating squeaky floor.

Figure 8.27: These boards, as illustrated, are laid with the long edges bearing centrally on the joists. All short edges, including the edges against the walls, must be supported with, preferably, 75 × 50 mm noggings tightly fitted and fixed between the joists. As before, the boards should be fixed with 45 mm or 56 mm × 10 gauge annular-ring shank nails at 300 mm centres around the edges and at 400–500 mm centres on intermediate joists. Nail fixings should be at least 9 mm in from the edge of the boards.

Cross joints on both types of board must be staggered and expansion gaps of 10–12 mm allowed around the perimeter of walls and any abutment. Sterling OSB square-edged panels are recommended to have a 3 mm expansion gap between boards in addition to the perimeter gap. Traps in the floor must be supported on all four edges and fixed with 45 mm × 8 gauge countersunk screws. As stated on floating floors, all panels should be conditioned by laying loosely in the area to be floored for 24 hours before being fixed.

8.13 FITTING AND FIXING ENGINEERED JOISTS

8.13.1 Introduction

As mentioned in the ground floor details, engineered joists are not only used in buildings of timber frame construction, but are now used in buildings and dwelling houses of traditional masonry construction – especially above ground-floor level. The details and illustrations in this section, therefore, cover the fitting and fixing of a Silent Floor® System of Trus Joist’s TJI® joists at or above first-floor level.

8.13.2 Main Structural Components

(a) (b) (c)

Figure 8.28 (a) TJI® joist. (b) TimberStrand™ LSL joist or beam. (c) Parallam® PSL joist or beam
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Figure 8.28(a)(b)(c): The three main components in Trus Joist’s Silent Floor® System for residential buildings of masonry construction are: (a) TJI® joists – as previously described in the paragraph headed Figure 8.11(a)(b) – of varying depths and material sizes according to the floor span; (b) Timber Strand™ LSL (laminated strand lumber), which is a manufactured resin-bonded timber product of great strength. It is produced in wide slabs or billets and cut up into rectangular standard sections to be used as trimming or trimmer joists and beams or lintels for short and intermediate spans; (c) Parallam® PSL (parallel strand lumber) is also a manufactured resin-bonded timber product, but with superior strength, stiffness and dimensional stability. It is used for carrying greater loads and/or achieving greater spans in the Silent Floor® System. Parallam® PSL is also claimed to be aesthetically pleasing, if its natural, laminated appearance is left exposed.

8.13.3 TJI® Standard Sections

Figure 8.29 (a) Series 150 joist; (b) Series 250 joist; (c) Series 350 joist; (d) Series 550 joist

Figure 8.29(a)(b)(c)(d): The standard TJI® joist sections available in the Silent Floor® System are: (a) Series reference number 150, with a 9.5 mm web thickness, 38 × 38 mm top and bottom flanges and a depth (height) of 241 mm or 302 mm; (b) Series number 250, with a 9.5 mm web, 45 mm wide × 38 mm deep flanges and a depth of 200 mm, 241 mm, 302 mm, 356 mm or 406 mm; (c) Series 350, again with a 9.5 mm web, but top and bottom flanges of 58 mm width × 38 mm depth and with joist-depths equal to Series 250; (d) Series 550, with a 11.1 mm web, 89 mm wide × 38 mm deep flanges and joist-depths equal to Series 250 and 350.

8.13.4 Joist-size, Span and Spacing

Trus Joist’s Technical Guide notes for the UK and Ireland contain span tables giving joist-size and joist-spacing related to spans for residential applications. The spacing centres used are 300 mm, 400 mm, 480 mm and 600 mm. The tables refer to clear spans for uniformly loaded joists and they assume the provision of a 22 mm chipboard floor and a directly-applied plasterboard-type ceiling for joists spaced at 600 mm – and a 18 mm chipboard floor and a similar ceiling for joists spaced at 300 mm, 400 mm and 480 mm. Apart from the Guide information, the Trus Joist company offer technical support to specifiers and builders throughout the UK and Ireland. This includes training in the provision of specification and installation. Also, leading-edge automation tools are available and include: TJ-Beam® software, which produces single-member sizing options in floors, and TJ-Xpert® software, which automatically tracks loads throughout the structure and develops sizing solutions, material lists, framing plans and installation details.

8.13.5 Typical Upper-floor Layout

Figure 8.30: The illustration shows a simple, yet typical upper-floor layout of TJI® joists bridging across the shortest span, either bearing on the inner-skin block wall or, alternatively, bearing on joist hangers with their top flanges bearing on the block wall. A stairwell opening is shown typically against a structural wall, but may of course be anywhere in the mid area; the main point being that the opening creates a transference of load to the joist marked (E), which in turn will transfer the imposed load to the joists marked (F) and (G). Traditionally, joist (E) would be referred to as a trimmer joist and joists (F) and (G) as trimming joists. The short bridging joists would be referred to as trimmed joists. In Trus Joist’s Silent Floor® System, the components shown here acting as trimmer and trimming joists would be either Timberstrand™ LSL or Parallam® PSL beams. Alternatively, as illustrated at (e) in the framing details in Figure 8.31, TJI® joists may be joined together to carry an additional load. Finally, Trus Joist’s Guide
notes state that herringbone strutting (referred to by them as bridging) or solid strutting (mid-span blocking) is not required, but may enhance the floor’s performance if properly installed.

8.13.6 Framing Details

*Figure 8.31(a)(b)(c)(d)(e)*: Although Trus Joist’s Guide notes show a wide range of framing details, the five examples given here only represent those that could be used in the typical upper-floor layout illustrated in Figure 8.30. Detail (a) shows TJI® joists bearing on the inner-skin blocks of an external cavity wall; (b) shows a TJI® joist supported by a Simpson’s JHMI single-sized joist-hanger. Note that timber web-stiffeners will be needed with these joist hangers to eliminate lateral movement at the top of the web, within the hanger, and to enable the hangers to be fixed through their side holes. Also, joists supported by hangers built into walls, should have at least 675 mm of cured (set) masonry built above the hangers’ flanges before the floor has any construction materials (loads) placed upon it; (c) shows a TimberStrand™ LSL trimmer beam to trimming beam arrangement, supported by a Simpson’s WPI timber-to-timber top-flange joist hanger; (d) shows a TJI® joist supported by a TimberStrand™ LSL trimmer beam, via a Simpson’s ITT timber-to-timber, single-sized joist hanger; (e) shows a TJI® joist to a double TJI® joist trimmer beam arrangement using – as in the framing detail at (d) – an ITT timber-to-timber hanger. Note that there are side lugs on the ITT hangers that must be bent over and nailed to the top edges of the bottom flanges with 3.75 × 38 mm nails.

8.13.7 Restraint Strap Details

*Figure 8.32* The need for restraint straps and their legal requirement and application to floors above ground-floor level, is covered in detail under section 8.10.7 (Horizontal Restraint Straps) of this chapter. However, as illustrated, when TJI® joists are parallel to the structural wall, the straps cannot be notched-in to the flanges (as is the practice with solid timber joists) and need to be inserted through slots cut in the webs, 38 mm wide × strap-thickness + tolerance deep. The slots should be close to the underside of the top flanges, with not less than 3 mm of web remaining. The 38 mm × half joist-depth noggings and the timber wall-packing should be of C16 structurally graded timber. The Trus Joist Guide notes do not show a detail of wall restraint when the TJI® joists are at right angles to the wall (this may be in their software), but it seems feasible to either fix them to the vertical face of the top or bottom flanges, or stiffen-up the web thickness with plywood or OSB and fix the straps to the top...
or bottom area of the web. Finally, note that the Trus Joist details indicate a minimum 25 mm gap between the wall and the TJI® joist parallel to it.

### 8.13.8 Perimeter Noggings

Where the TJI® joists are at right angles to a structural wall, noggings are fitted between the joists and against the wall and are skew-nailed with 65 mm or 75 mm round-head wire nails. Note that these perimeter noggings provide lateral restraint when the joists are on hangers, but otherwise are only needed when using sheet decking material such as chipboard, OSB or plywood, to provide edge-support; they can be omitted when using ex 25 mm (20 to 21 mm finish) T&G boarding for decking, providing the joists are built-in to the wall. However, noggings can be used solely to achieve lateral joist-support and positional spacing. This could particularly improve the working stability of a joisted-layout, seated on block walls, waiting to be built-in. Because skew-nailing would be impractical in this situation, Simpson’s Z35N clips could be used. Noggings are usually of sawn finish and may be cut from timber sizes of 38 × 50 mm, 50 × 50 mm, or 50 × 75 mm.

### 8.13.9 Permissible Holes in Joists and Beams

Round holes and square or rectangular holes can be drilled or cut into the webs of TJI® joists, but only in specific places and of certain sizes as specified in Trus Joist’s Hole Charts (too detailed to reproduce here). The holes may be drilled or cut anywhere vertically in the webs, but not less than 3 mm of web must be left at the top and/or bottom – and joist-flanges must not be cut at all. Note that TJI® joists are manufactured with 38 mm Ø perforated knockout holes in the web, at approximately 300 mm centres along the joist’s length. These do not affect other holes that may be required, providing they conform to the charts’ criteria. Rectangular or square holes are not allowed in uniformly loaded beams comprised of TimberStrand™ LSL or Parallam® PSL. Furthermore, round holes above 50 mm Ø are not allowed – and holes that may be drilled at or below this diameter must conform to the chart’s criterion regarding position. Finally, note that cuts or notches are not allowed in the bottom or top edges (chords) of beams, or in the bottom or top flanges of TJI® joists.

### 8.13.10 Safety Bracing

*Figure 8.33: For safety’s sake, it must be realized that newly-joisted floors are unstable until all the end bearings are complete and the ‘green’ masonry alongside built-in joists or above built-in joist-hangers has cured (set). Workers must not be allowed to walk on the joists, and construction loads must not be laid on the joists, until longitudinal safety bracing (with a recommended minimum 19 × 89 mm section) is attached to the tops of joists, as illustrated. Also, at least two 38 × 125 mm timber blocks – like solid strutting – must be fixed at each opposite end of the layout (two blocks each end), between the webs of the joists, to create an anchorage area of lateral restraint. The top bracing battens, starting from above the completed anchorage-area, are recommended to be fixed at every joist with two 3.35 × 65 mm nails (left with their heads protruding). Longitudinal bracing should be positioned near the bearings and in mid-positions between 1.5 mm and 2.4 mm, according to the Series’ number of the TJI® joists used. Safety bracing should only be removed at the decking stage, progressively as the decking is laid – not all at once.*

### 8.14 POSI-JOIST™ STEEL-WEB SYSTEM

#### 8.14.1 Introduction

This section covers the fitting and fixing of the Posi-Joist™ system of engineered floor-joists at or above first-floor level (although they can also be used at ground-floor level, if in compliance with Part C of the Building Regulations, as described in section 8.2.2 (Regulation Requirements) of this chapter). Although Posi-Joists are also used as roof components and in
8.14.2 Component Details and Advantages

Figure 8.34: Posi-Joists are a combination of stress-graded structural timber flanges, joined by the MiTek Posi-Strut™ galvanized-steel web system. The timber flanges for the different-depths of standard joists, vary only in width. The depth of the flanges is consistent at 47 mm finish. The width is either 72 mm or 97 mm finish, determined by joist-spacing related to span. There are four standard Posi-Joist™ depths, which are referenced by a PS (Posi-Strut) number. PS8 = 202 mm deep, PS9 = 223 mm, PS10 = 254 mm, and PS210 = 302 mm deep. An overview of how these referenced joist-depths relate to span, is shown in MiTek’s chart reproduced at Figure 8.35.

These relatively lightweight, easily manageable joists’ main advantage is their unique open-web design, which allows electrical cables, plumbing pipes and venting ducts to be laid quickly underfloor in any direction. Other benefits include achieving greater spans without the need for intermediate load-bearing walls (note that if the span exceeds 4 m, a strong-back is installed at mid-span, as shown here in the separate, illustrated details); even over long spans, no herringbone strutting is required; Posi-Joists can be ordered with solid-block trimmable ends, for on-site reductions of up to 150 mm each end.

8.14.3 Typical Floor Spans

<table>
<thead>
<tr>
<th>Joist reference</th>
<th>Spacings</th>
<th>TR26 Flange size</th>
<th>Max span</th>
</tr>
</thead>
<tbody>
<tr>
<td>PS8</td>
<td>400</td>
<td>72 x 47</td>
<td>5.100</td>
</tr>
<tr>
<td></td>
<td>600</td>
<td>72 x 47</td>
<td>4.100</td>
</tr>
<tr>
<td></td>
<td>400</td>
<td>72 x 47</td>
<td>5.220</td>
</tr>
<tr>
<td></td>
<td>600</td>
<td>72 x 47</td>
<td>4.720</td>
</tr>
<tr>
<td>PS9</td>
<td>400</td>
<td>72 x 47</td>
<td>5.710</td>
</tr>
<tr>
<td></td>
<td>600</td>
<td>72 x 47</td>
<td>4.730</td>
</tr>
<tr>
<td></td>
<td>400</td>
<td>72 x 47</td>
<td>4.780</td>
</tr>
<tr>
<td></td>
<td>600</td>
<td>72 x 47</td>
<td>5.550</td>
</tr>
<tr>
<td>PS10</td>
<td>400</td>
<td>72 x 47</td>
<td>6.550</td>
</tr>
<tr>
<td></td>
<td>600</td>
<td>72 x 47</td>
<td>5.520</td>
</tr>
<tr>
<td>PS210</td>
<td>400</td>
<td>72 x 47</td>
<td>6.920</td>
</tr>
<tr>
<td></td>
<td>600</td>
<td>72 x 47</td>
<td>7.800</td>
</tr>
</tbody>
</table>

Figure 8.35: As mentioned above, MiTek’s chart of Typical Floor Spans is a simple overview of spans measured over bearings, which will give an indication of the particular joists required. Full load and clearly detailed information is available from local Posi-Joist™ manufacturers or from MiTek Industries.

8.14.4 Posi-Joist™ Trim-It™ Floors

Figure 8.36: Another innovative engineered floor-system pioneered by MiTek®, is the Posi-Joist™ Trim-It™ floor, with all the advantages of its open-web configuration and a unique solid-end insert allowing up to 600 mm to be trimmed on site from one end of each joist – if necessary. This system offers a range of five spans at a joist-depth of 253 mm, for standard floor loads. The available spans are 3.3 m, 3.9 mm, 4.5 m, 5.1 m and 5.7 m. Bearing in mind that each joist-span has the capability of multiple reductions of the 600 mm Trim-It end, the range of possible spans...
available from the stocked range of five, runs into high double figures.

### 8.14.5 Posi-Joist™ Standard Details

![Figure 8.37(a)(b)](image)

**(a)** Bottom-chord bearing; **(b)** top-chord bearing

* Posi-web must be 15 mm minimum over the bearing

*Figure 8.37(a)(b):* One of the prime considerations of any joist-arrangement is the wall-bearing detail. The first option shown above is referred to in MiTek’s literature as a bottom-chord bearing into masonry (the inner-skin (blockwork) of a cavity wall). As illustrated, this is where the square end of the Posi-Joist™ is seated on the wall, flush to the rear face of the blockwork, and built-in at the sides and above. The second option above is referred to as a top-chord bearing. The top chord (flange) only is seated on the wall and built-in and the bottom chord (flange) butts up against a continuous 47 × 72 mm so-called ledger fixed to the wall. The end of the chord should touch the ledger, but is allowed a maximum gap of 6 mm. The metal Posi-web, as illustrated, must overrun the wall-bearing by at least 15 mm.

### 8.14.6 Joist Hanger to Inner Cavity-wall

*Figure 8.38(a)(b):* The third and fourth wall-bearing options are shown above. As illustrated, the ends of the Posi-Joists bear into wall hangers, which are fixed to the joists with 3.75 × 32 mm galvanized plasterboard nails. The choice of hanger and minimum bearing is determined by the floor-design, the load, the joist-width (72 or 97 mm) and the blockwork level for the hanger’s bearing flange. Option (a) above, has 47 × 72 mm restraint-noggings fixed between the top chords, but option (b) shows the advantage (by being more easily fixed) of a continuous restraint ledger, facilitated by the manufacturer’s special end-blocking.

### 8.14.7 Staircase Openings

*Figure 8.39(a):* The stair-opening shown below uses so-called 2-ply joists as trimming joists. These are formed on site by fixing two Posi-Joists together with the aid of Cullen UZ47 clips, or similar, as specified by the design. The single Posi-Joist™ shown here, attached to the trimming joists with Simpson LBV or Cullen OWF/OWT hangers, is acting as a trimmer joist, carrying the trimmed joists. If carrying above a certain number of trimmed joists, it too might have to be of 2-ply construction. The trimmed joists are attached to the trimmer with similar hangers. Note that the bottom flanges of all hangers need to be notched into the Posi-Joists.

![Figure 8.39](image)

**(a)** Posi-Joist arrangement around stairwell
Overlay Flooring 101

8.14.8 Horizontal Wall-Restraint

As covered already in this chapter, where horizontal wall-restraint is needed to meet the requirements of The Building Regulations’ Approved Document A, horizontal restraint straps are fixed. When Posi-Joists are parallel to the wall, the straps can be hooked through the blockwork and fixed to the side of a timber plate fixed across the topside of the bottom chords, at right-angles to the wall. The plate should be of at least 35 x 97 mm section and of Class C16 timber, twice fixed to each of three joists with 3.1 x 75 mm galvanized wire nails. The strap should be fixed with a minimum of four No 8 gauge x 1 1/8" (4.0 x 38 mm) screws, one at each end and others equidistant between. If restraint straps are required when Posi-Joists are at right-angles to a wall, they can be screwed to the side-edges of the joists’ flanges.

8.14.9 Strongbacks

Figure 8.40: If the joist-span exceeds 4.0 m, a strongback strut is required in mid-span to stiffen the floor. If more than one strongback is required, they should be fixed at a maximum 4.0 m centres. The size, detail and position of strongbacks, is usually specified by the manufacturer. The illustration above shows the simplest of the strongbacks running through the open webs at right-angles to the joists, twice nailed to 38 x 75 mm blocks. The blocks are also twice nailed to the top and bottom chords. The nails used are 3.1 x 75 mm galvanized wires. As illustrated, the strongback must be kept tight to the underside of the top chord. Note that some strongbacks are fixed to built-in soldier pieces formed within the webs, according to the span and design.

8.15 OVERLAY FLOORING

8.15.1 Introduction

Overlay floors of hardwood, or laminate flooring with a hardwood effect, are very popular nowadays. However, hardwood floors and overlay floors are not new. Wide, square-edged oak boards were used centuries ago in certain properties and hardwood-strip floors, in the form of narrow strips of T&G boarding, about 60 mm wide, have been used for overlaying subfloors for many decades. Traditionally, they were mostly ‘secretly nailed’ through the inner-edges of the tongues, whereas nowadays they are more likely to be glued together and laid as a ‘floating floor.’ Thin plastic-laminate floors – with no alternative other than being laid to float – use self-locking click joints without glue. Today’s demand for hardwood floors is no doubt because more people can afford them – and the popularity of laminate flooring perhaps indicates those who have to (or choose to) compromise.

8.15.2 Hardwood Strip Flooring

Figure 8.41: (a) T&G hardwood strip flooring for secret-nailing technique; (b) T&G hardwood strip for floating floor; (c) hardwood veneered, ply-laminate panel for floating floor
8.15.3 Hardwood-effect Laminate Flooring

Figure 8.41 (a): If hardwood strip floors are to be nailed, the tongue and groove detail should be as illustrated, with a sloping tongue and an offset shoulder to facilitate and accommodate secret-nailing. By this method, lost-head nails (of 65 mm length) are driven in at 45° angles, at maximum 600 mm centres. These angles and the final punching in of the nails, effectively cramps up each strip as the floor proceeds. Alternatively, the boards can be fixed more speedily with an angled brad-nailer gun, such as the Paslode Impulse IM65A (covered in chapter 2), or with a semi-automatic flooring-nailer, such as the Primatech, that drives in so-called 'L Cleats' at 45° angles.

Figure 8.41 (b): The standard T&G profile illustrated here, lends itself to being glued and cramped together when laid as a floating floor. It can be secretly nailed without being glued, but splitting and bulging of the tongue and lower edge is almost unavoidable in places. If this occurs, the holding-power of the fixing is impaired and the next row of boards might not cramp up effectively, leaving unsightly gaps on view. The header joint used for both types of tongue-and-groove board, should be square and neatly butted. They must be strategically placed to avoid closeness to each other and no header joint in any following row should be closer than 300 mm to any header joint in the preceding row. When being glued, it is only necessary to run a small bead of PVA adhesive – from a squeezable plastic container – along and within the groove. Although cramping will slow down the job, it is necessary to clamp each board for a short period of time, until the glue reaches an initial-set stage – which might be only a few minutes. Adjustable-strap type cramps are available for this, or a traditional wedging technique can be used.

Figure 8.41 (c): The third type of hardwood floor consists of interlocking, laminated floor panels made of real wood plies (plywood). The core plies are of softwood and the surface ply – or veneer – is of hardwood, about 3 mm thick. Typical panel sizes are 145 mm wide × 1220 mm long × 13.5 mm thick. The panels are laid as a floating floor and they have the advantage of glueless, self-locking click joints on all four edges. Also, by being an engineered-timber product, they retain the benefits of natural wood, without the inherent weaknesses of twisting, cupping, shrinking or splitting. As before, the header joints must be staggered. Ideally, half a panel’s length should start the second row, but this rarely works out in practice.

8.15.4 General Considerations

The following points apply to either fixed or floating overlay-floors:

- Follow the manufacturer’s instructions regarding floor preparation and the types of underlay required. If not familiar with floor-laying techniques, study the excellent detailed illustrations usually supplied by the manufacturers.
- Consider in what direction the boards should run. Running in the direction of the longest wall will reduce end cuts, but often the visual effect is improved if boards run in a forward direction from an entrance doorway.
- Once the direction is determined, it is wise to divide the length of the room by the precise width-measurement of a board or panel, to find out how it will meet the other side. Often it is discovered that a very narrow, awkward rip will be required. If so, create a better balance by reducing the width of the first row laid. In a more complex situation, forethought should also apply to any projecting or receding walls that might be met before the far side is reached – as in, for example, an L-shaped room. When calculating, take the required expansion gaps into account.
- By using temporary plastic or wooden folding wedges, always establish an expansion gap of approximately 12 mm between the edges of hardwood flooring and the perimeter of the room – and 10 mm in the case of plastic-laminate flooring.
- Additionally, in large rooms, expansion joints will be needed within the visual area of the floor when the length or breadth of a room is in excess of 10 linear metres. If required, plan these joints strategically to be symmetrical or obscure within the room. Cover the joint-gaps with co-ordinating T Bars.
- Floating floors are held down by the perimeter skirting, which – if necessary – should be carefully scribed to the floor. If skirting boards already exist in
a room, remove them to achieve a professional finish and re-fix or renew them afterwards. Alternative skirting beads or quadrants always look amateurish.

- Floors should always fit under door-linings, frames and architraves, etc. To achieve this, lay an offcut piece of flooring face down against the architrave, etc, and run a fine handsaw against it to remove the obstruction. Keep the saw pressed down flat whilst sawing, by applying light finger pressure from your idle hand onto the blade and flexing the saw slightly.

- When a hole is drilled near the edge of a laminate panel to accommodate a radiator pipe, to remove the back-piece (and be able to reuse it), make two V-shaped cuts towards the hole with a fine saw (gent’s saw or tenon saw) at 45° in plan – and at about 60° vertically, leaving only a semi-circle in the board when the back-piece is removed. When the panel is in position, the twice V-shaped back-piece can be glued in flush to the surface.
9.1 INTRODUCTION

Timber grounds are either sawn or prepared battens, fixed to walls or steel sections, to create a true and/or receptive fixing surface. Depending on the material the grounds are to be attached to, they may be fired onto steel flanges or webs, brickwork and concrete with a cartridge powered tool, fixed to lightweight aerated blocks with screws and plugs, or fixed to blockwork and brickwork with Fischer type Hammer-fix screws.

9.2 SKIRTING GROUNDS

9.2.1 Fixing Technique

Figure 9.1(b): The top of the grounds should be levelled (or parallel to the finished floor) and set up to finish between 6 and 10 mm below the anticipated skirting height. Long grounds should be fixed at each end and have a string line pulled taut along the face. Two pieces of offcut ground, one at each end, are pushed in between the line and ground, while a third piece of offcut ground is tried between the taut line and the unfixed ground at 600–900 mm intervals, packed if necessary and fixed. Shorter grounds may be checked for straightness with a timber or aluminium straightedge. Internal and external angles are butt jointed – not mitred. On external angles, run the first ground about 50 mm past the corner, butt the end of the second ground up to this and when fixed, cut off the first projection flush to the second ground’s face.

9.2.2 Deep and Built-up Skirtings

Figure 9.1(c): Grounds for deep or built-up skirtings may be required on refurbishment, maintenance and repair work. Such grounds, as illustrated, have a longitudinal top ground and vertical, face-plumbed soldier pieces of ground fixed at 600–900 mm centres. Depending upon the particular skirting design and height, additional stepped soldiers may be required to be fixed onto the first row.
9.3 ARCHITRAVE GROUNDS

Figure 9.2: Because the modern architrave section is relatively narrow, the traditional use of grounds in these situations is rarely required nowadays. Similar to skirting grounds, the edge against the plaster was bevelled and had to be concealed under the outer-architrave edge by about 6–10 mm. These grounds helped to keep the wet plaster away from the lining’s edges and provided a true and receptive fixing surface for the outer-architrave edges.

9.4 APRON-LINING GROUNDS

Figure 9.3: Grounds are often required behind the apron lining around the edge of a trimmed stairwell. This is to bring the face of the lining to a position equal to the centre of the newel post and to further support the projecting landing-nosing. The grounds may be longitudinal if being faced with an MDF or plywood apron lining, or in the form of vertical soldier pieces if a timber lining is being used. The soldier pieces give better support by being across the grain to offset any cupping of the lining.

9.5 WALL-PANELLING GROUNDS

Figure 9.4: Grounds – without bevelled edges and sized about 50 × 25 mm – may be fixed horizontally across a wall and spaced at 600 mm centres from floor to ceiling, acting as a straight and plumb fixing medium for vertical boarding. Alternatively they may be fixed vertically at similar centres across the wall, acting again as a true surface and fixing medium for horizontal boarding. The technique in these situations is, having fixed two extreme grounds straight and true (one horizontally near the floor, one near the ceiling – or one vertically on the extreme left, one on the extreme right), they are
used as a fixed datum for all the in between grounds to relate to, by means of a straigntedge or string line.

9.6 FRAMED GROUNDS

![Framed grounds](image)

Figure 9.5: Occasionally, on traditional forms of wall panelling, framed grounds are still used. Basically, these consist of either an arrangement of grooved uprights and tongued cross-rails of about 50 × 25 mm section, or morticed uprights and stub-tenoned cross-rails of a similar section. The fixing technique for framed grounds is as explained above for wall-panelling grounds.

9.7 EXTERNAL GROUNDS

Fixing timber grounds for external work such as for timber or plastic cladding will again involve a fixing technique similar to that described above for wall-panelling grounds. The main difference will be that the grounds should be tanalized or protimized, or protected with a similar acceptable preservative treatment.
10

Fixing Stairs and Balustrades

10.1 INTRODUCTION

Figure 10.1: Traditionally, a series or flight of steps, rising from one level to another, whether it be a floor to a landing or vice versa, was known as a stair, but is now more commonly referred to as stairs or a staircase. Originally, stairs was the plural of stair, meaning more than one flight of steps and the word staircase meant the space within which a stair was built. This space is now called a stair well. These more-recent, modern terms are used here.

10.1.1 Manoeuvrability

For reasons of easier transportation, manoeuvrability through doorways, and practical issues involved in the fitting and fixing, staircases usually arrive on site separated from the newel posts and balustrade, the bottom step (if such protrudes beyond the newel post, as with a bullnose step), the top riser board, the landing nosings and the apron linings.

10.1.2 When to Fix

Fixing is best done before dry lining or traditional plastering takes place, soon after the shell of the building is formed and the roof completed. This sequence allows the staircase to be fixed to the bare wall, so ensuring a better finish by the plasterer or dry lining being seated on the edges of the wall-string board, sealing any gaps that otherwise would appear if the stair-string were fixed to the dry-lined or plastered surface.

Figure 10.1 Stair terminology
10.1.3 Other Considerations

Fixing at this stage also effectively reduces the disproportionately thick-edge appearance of the wall string and, if worked out, perhaps by packing the wall string when fixing, it can be gauged so that the remaining thickness of wall string equals the thickness of the skirting board that will eventually abut its ends at the top and bottom of the staircase. This is an important point on good quality work, because abutting skirting boards ought to be flush with the string-face.

Another reason for installation at this stage is to allow building operatives quick and easy access to the upper floor(s). The following steps outline the operations involved in fitting and fixing a straight flight of stairs.

## 10.2 INSTALLATION PROCEDURE

### 10.2.1 Checking Floor Levels

*Figure 10.2(a):* Check whether the existing floors (upper and lower) are finished levels. In the case of a boarded or ply/chipboard/OSB sheeted floor, these are usually the levels to work to – as any additional floor covering can be assumed to cover the steps as well, thereby retaining equal rises to all steps. If, however, the ground floor is of concrete (slab form or beams and blocks) and has yet to receive a finishing material such as a 50 mm sand-and-cement screed, or a floating floor of polystyrene sheets (Jablite) and tongued and grooved chipboard panels, or sand/cement screed and wood parquet blocks, then the finished floor level (ffl) must be known or found out and established – and packing blocks prepared to fit under the bottom step.

### 10.2.2 Establishing the Finished Floor Level

*Figure 10.2(b):* At this stage of the job, the ffl has usually been established and may be found, ready to transfer from the bottom of door linings or the sills of external door frames. Alternatively, a bench mark above the site datum can be levelled across to the stair area, marked on the wall and measured down the set amount to the ffl (as outlined in the chapter on Site Levelling and Setting Out).

### 10.2.3 Cutting for Floor and Skirting Abutment

*Figure 10.2(c):* Next, cut the wall string at the bottom to fit the ffl (even if the finished floor is yet to be laid).

If not already cut or marked during manufacture, then simply measure down the depth-of-rise from the top of the first tread-housing (if such exists, as in the case of a bottom step left out for site-fixing), or measure down from the tread and mark a line through this point at right-angles to the face of the first riser-housing or riser board. Cut carefully on the waste side with a sharp saw (to produce a clean cut). Then mark the plumb cut to form the abutment joint between the string and skirting board, as indicated. To do this, set the skirting height, say 95 mm, on the blade of the combination mitre-square and square-up from the ffl.
10.2.4 Cutting to Fit Trimmer and Skirting Abutment

Figure 10.2 (c) Wall-string cuts at bottom

Figure 10.2 (d) Wall-string cuts at top

Figure 10.3 Checking for error in total rise

10.2.5 Offering Up and Checking

Figure 10.3: Now offer the staircase up into position, resting against the landing and packed up at the bottom, if necessary. Check the treads across the width and depth with a spirit level. Any inaccuracies registering in the depth of the tread will infer that either a fundamental error has been made in the mathematical division of the total rise of the staircase, or that the floor-to-floor storey height is not what it should be. A more positive way of confirming this will be to position the bottom newel post temporarily onto the outer-string tenons, making sure that the shoulder of the bare-faced tenon fits snugly against the newel, and checking for plumb with the spirit level, as illustrated.

10.2.6 Dealing with Inaccuracies

If inaccuracies are confirmed and they are only minor, they may have to be suffered, as very little can be
done – short of shoddy tactics such as adjusting the shoulder of the string-tenons to improve the plumb appearance of the newel posts. If inaccuracies in level and plumb are more serious, then measure the rise of one step carefully, multiply it by the total number of steps in the staircase and compare this figure with the actual measurement of the storey height from ffl below to ffl above. Armed with this information, it would be wise to confer with the site foreman or builder’s agent before proceeding.

10.2.7 Fixing the Wall String

*Figure 10.4:* After minor adjustments, if any, to the normal correctly fitting staircase, the next operation to consider is the fixing of the inner string to the wall. If the wall, being the inner-skin of cavity construction, is built of aerated lightweight material such as Celcon or Thermalite blocks, then nailing with 100 mm cut clasp nails will be satisfactory. These fixings are driven through the string on the underside of the treads, within the triangular area of every third or fourth step. However, if the wall is built with bricks or concrete blocks, and is not receptive to direct nailing, the wall string/wall will have to be drilled through in one operation to receive Fischer-type nylon-sleeved Frame-fix or Hammer-fix screws of 100 mm length. These may also be used, of course, if the first-mentioned aerated light-weight blocks do not prove to be dense enough to grip the cut clasp nail.

10.2.8 Preparing the Bottom Newel Post

*Figure 10.5:* Having decided on the method best suited to fixing the wall string, the next job is to prepare the bottom newel post to meet the floor level. The post is usually left longer at its lower end to allow for site treatment in various ways, according to the construction of the floor. Unless specified, the carpenter will decide exactly which way is suitable for a particular floor. The various methods of treatment at floor level are now described.

**Newel Rests on Concrete**

*Figure 10.5(a):* On concrete floors (slab form or beams and blocks), the newel post can be cut to rest on the concrete – although the end should be sealed with
preservative and/or wrapped with a piece of polythene sheet. When, after installation of the staircase, the sand-and-cement floor screed is bedded and set around the post, a further degree of rigidity is achieved.

Secure with Metal Dowel

Figure 10.5 (b) Screed bedded around metal dowel

*Figure 10.5(b):* Alternatively, as illustrated, the newel post can be cut off at floor level, be drilled up into the end grain and have a metal dowel inserted. The dowel, which can be cut from 18 mm diameter galvanized pipe, should be inserted for at least half its length and protrude to rest on the concrete. Separate, localized bedding, with a strong mix of sand and cement around the dowel, is recommended before the main floor screed is laid.

Housed into Floor

*Figure 10.5(c):* The position of the newel post is marked on the wooden or chipboard floor and chopped out to form a shallow housing, equal to about one-third of the floor thickness. The post should fit this snugly and be skew-nailed into position.

Skew-nailed

*Figure 10.5(d):* Alternatively, on wooden or chipboard floors, bottom newel posts are quite commonly cut off at floor level, seated without any jointing and skew-nailed into the floor material with 50 or 75 mm oval nails, punched under the surface. The degree of rigidity achieved by this is minimal – and the newel post’s stability depends mainly on the jointed connection to the string and lower step(s); therefore, the gluing, pinning and screwing of these parts (see Figure 10.6) should not be skimped.

Bolted to Joist or Nogging

*Figure 10.5(e):* Finally, on suspended wooden-joisted floors, although more time-consuming, tedious and rarely done in practice, the newel post achieves a far greater degree of rigidity if it is taken through the floor in its full sectional size and coach-bolted to a joist or – more likely in practice – to a solid nogging. According to the precise position of the newel post, the nogging would be trimmed between nearby joists. If not accessible below, pieces of flooring would have to be left out to facilitate the insertion of the bolt.

Note that the type of staircase indicated in Figures 10.5(b)–(e) is nowadays quite common and has the face of its first riser board central to the newel, without any protruding step. Although aesthetically less attractive, it involves less expense.
10.2.9 Fixing the Newel

The bottom newel post, which will have been morticed and fitted during manufacture, is now ready to be permanently fixed to the outer string. This can be done with the staircase lying on its side or resting up against the landing above and propped up on saw stools, or similar, at the bottom. The mortice and tenon joint should already be drilled to receive 12 mm diameter wooden dowels (pins). The holes should be slightly offset to enable the tapered pins to effect a wedging action when driven in, so drawing up the shoulders of the oblique (uncrampable by normal means) tenons to a good fit against the post.

Procedure

*Figure 10.6*: If pins are not supplied, cut off pieces of 12 mm diameter dowel rod, about 50 mm longer than the newel thickness and chisel the ends to a shallow taper of about 25 mm length. After trying the newel post into position, coat the joint with PVA (polyvinyl acetate) glue and reposition the newel. This is best done using a claw hammer onto a spare block of wood held against the lower face of the newel. When a reasonable fit has been achieved, a touch of glue is placed into the draw-bore holes and the tapered pins are driven in until no part of the taper remains within the newel – bearing in mind, however, that the lower dowel usually clashes with the step on the other side. Clean off excess glue with a damp rag or paper and then cut off the surplus dowel ends with a fine saw, near the newel’s surface. Clean off the remainder with a block plane or smoothing plane.

10.2.10 Fitting a Protruding Step

*Figure 10.7*: If the staircase has a bullnose (as illustrated) or splay-ended bottom step, which protrudes beyond the newel post, this is the next to be fixed. It should be realized that such steps cannot be attached during manufacture without the newel being permanently in position. The step may have to be fitted and, as shown, this usually involves slight easings to the front end of the tread entering the string housing, and the rear end of the tread and face-edge of the bullnosed riser entering the newel post housings. After a successful dry fit, glue the step into position and drive in the glued string wedges, screw the lower face of the second riser to the back-edge of the tread and, finally, screw the ends of the bottom two risers into the housings of the newel post.

10.2.11 Positioning the Staircase

*Figure 10.8(a)*: Set the staircase back into its ultimate position, ready for the next operation of fitting and fixing the handrail and top newel post. As with the
fixing of the bottom newel and step, the ideal position for the staircase is on its side, but available space rarely permits this, so methods of working *in situ* have to be devised. One method, as illustrated, is to push the staircase forward until enough height has been gained above the landing or upper floor to allow access to complete the work from that level. To make this arrangement safe, a temporary kicker strut or struts of 100 × 50 mm section, should be lodged against the nearest cross-wall and should extend to support the base of the staircase.

10.2.12 Notching the Top Newel

Figure 10.8 (b): Next, the newel may need to be notched-out (housed) to fit over the face of the landing trimmer. If so, this has a certain advantage of providing a good anchorage of the newel – and thereby that side of the staircase – to the top landing. However, whether this needs to be done or not depends on the newel’s thickness, the thickness of the riser and whether a tolerance gap is to be allowed between the trimmer and the riser board (Figure 10.8(b)). The main reason for a tolerance gap is to overcome possible problems of the landing being out of square with the staircase.

However, this is usually discovered in the early stages of offering up the staircase and may be proved to be unnecessary.

10.2.13 Fixing the Top Newel and Handrail

Figure 10.8 (c): After checking the dry assembly of the newel post and handrail in relation to both newels – bearing in mind that all three would have been fitted together previously by the manufacturer and drawbored – glue may be applied to the joints, the handrail located in the lower-newel mortice and held suspended while the top newel is fitted to the string and handrail tenons. Moving speedily, as with all gluing operations, the joints are knocked up and the glue-coated drawbore pins are driven in to complete the assembly of the skeleton balustrade. Finally, remove the surplus dowels and clean up as described previously.

10.2.14 Preparing Top Riser and Nosing

Figure 10.9: Before the staircase can be set back into position, the top riser and the landing-nosing have to
be fitted and fixed to each other, to the string housings, the newel-post housings and to the adjacent tread. This operation is often skimped, resulting in a loose top riser and a squeaky top step. To avoid this, attend to all the following points.

### Detailed Procedure

Check that the rebated side of the nosing is equal to the flooring thickness and, if thicker, ease with a rebate or shoulder plane. Then measure between the housings and cut the nosing and riser to the correct length. Now, because this particular step cannot have glue blocks set into its inner angle like the other steps (as they would clash with the trimmer), the best way to strengthen the joint is by **pocket screwing**. This is achieved by gouging or drilling shallow niches into the upper back-face of the riser board and by drilling oblique shank holes through these to create at least three fixings to the nosing piece. The riser is also drilled to receive two screws at each end and three or four along the bottom edge for the adjacent tread fixing.

### Gluing Up

Next, glue the tongue-and-groove joint between the riser and nosing piece and insert the pocket screws. Set the step-shaped riser/nosing into the glued housings of the newel and string, up against the glued back-edge of the adjacent tread and insert the two screws at each end, followed by the three or four screws along the bottom edge. Clean off any excess glue on the face side.

### 10.2.15 Final Positioning and Fixing

**Figure 10.10:** The staircase is now ready for fixing. Remove the struts and lower carefully into position. Re-check the newel posts for plumb and check that the staircase is seated properly at top and bottom levels. Fix the bottom newel to the floor; fix the top newel to the trimmer by skew-nailing through the side with two 75 mm or 100 mm oval nails or – better still – by pocket-screwing (**Figure 10.10(b)**); nail the nosing to the landing trimmer with 50 mm or 56 mm floor brads or lost-head nails; then, finally, as described earlier, fix the inner string to the wall.

### 10.2.16 String-to-skirting Abutment

**Figure 10.11:** Where wet plastering techniques are being used (as they still are to some extent) and as opposed to dry-lining methods, timber skirting grounds should be fixed at least to the wall-string wall beyond the two extremes of the wall string. This ensures a flush abutment of the skirting where it meets the string. In practice, it is wise to set the grounds back 2 mm more than the given skirting thickness from the face of the string. This combats the effect of the timber ground swelling after gaining an excess of moisture from the rendering/floating coat of plaster. Note that the ground remains swollen, but the subsequent setting coat of finishing plaster, which is usually applied whilst the timber is swollen, remains...
about 2 mm proud when the ground eventually loses moisture and shrinks back to near normal.

10.2.17 String Mouldings

*Figure 10.12:* Finally, on the subject of wall strings, it must be mentioned that they might be moulded on their top edge to match the moulded edge – if any – of the skirting member. This entails extra work in the manufacture and/or on site, according to whether the shaped edge is a *stuck* moulding (machined out of the solid timber of the string and skirting), or a *planted* moulding (a separate moulding fixed by nails or pins to the plain, square edges of the string and skirting). As illustrated, only the moulding is bisected at the angle when planted, whereas with the stuck-moulded string and skirting, it will be easier and acceptable to let the bisected angle form a complete cut across the timber.

10.2.18 String-Easings

*Figure 10.13:* As well as being moulded and forming obtuse and reflex angles, these string/skirting junctions might be required to be swept into a concave shape at the bottom and a convex shape at the top. This shaping is known as *easing* and, according to the moulding being stuck or planted, is either formed during manufacture, or fixed on site. It must be said that such work is uncommon nowadays because of the cost and the disinterest generally in moulded work, but could be met on repair, maintenance or refurbishment work.

10.2.19 Protection of Handrails, Newels and Steps

*Figure 10.14:* The remaining work on the staircase is best left until the second fixing stage, after the plasterer or dry-liner and other trades are finished. In the meantime, it is good practice to protect the handrail, newels and steps just after a staircase is installed, by wrapping building paper, heavy-gauge polythene or polythene bubblewrap around the handrails and newel posts and securing it with lashings of strong adhesive tape. Newels, which are usually more vulnerable, can be protected with additional wooden corner strips and tied or taped. If the handrail – or the staircase – is of hardwood, it should be sealed with diluted varnish and allowed to dry before being covered. The treads and risers should also be protected for as long as possible, by being covered with building paper or heavy-gauge polythene sheet, held into the shape of the steps by lightly nailed tread boards.
10.3 FIXING TAPERED STEPS

Traditionally, tapered steps – as they are now called – were referred to as winders or winding steps and they were incorporated into a variety of stair designs, used to change the direction of flight either at the bottom, halfway up, or at the top of the staircase. If the change in direction was 180°, there would be six winding steps, known as a half-space (half-turn) of winders. If turning through 90° – which was more common – there would be three winding steps (the square winder, the kite winder and the skew winder), known as a quarter-space (quarter-turn) of winders.

This terminology equates to landings, identified as quarter and half-space landings. Tapered steps usually replace landings to improve the headroom and when the ‘going’ of the staircase is greatly restricted. In certain cramped positions, there is often no alternative to them being used at both the top and bottom of the flight. However, tapered steps at middle and high levels of a flight, although not against the current regulations, are generally considered to be potentially dangerous and are usually avoided.

10.3.1 Tapered Steps at Bottom of Flight

Figure 10.15: Tapered steps in non-geometrical staircases (those without wreathed strings and wreathed

handrails, but with newel posts) are now mainly used at the bottom of the flight, in the form of four steps, as illustrated, to effect a quarter-turn. Although it is possible for some tapered-step arrangements to be completely formed and assembled in the shop, it is more common that they be formed and only partly assembled, then delivered to the site for fitting and fixing. The reasons for this, as with straight flights, are for easier transportation and manoeuvrability through doorways, etc., and for practical issues involved in the fitting and fixing operation. Such a flight would arrive on site separated from the newel posts and balustrade, the top riser board, the landing nosings and apron linings, the return string, the tapered treads and their corresponding riser boards, etc. The operations involved in fitting and fixing this type of staircase are generally the same as already described for straight flights, with certain obvious additions, as follows.

10.3.2 Fitting the Main Flight

Figure 10.16: First, the main flight is offered up and fitted to the landing above and checked for level and plumb. To achieve this, built-up packing will be required at the bottom to compensate for the four missing tapered steps. Alternatively, two short timber props can be used, one under the bottom edge of the extended wall string, the other, as illustrated, up against the outer string, propping up the first available
tread board. If supported like this, the staircase should remain firm, because, although not shown in the illustration, the end of the extended wall string butts up to the return wall.

### 10.3.3 Fitting the Return String

The return string, which connects to the main wall string with a tongued housing joint, is fitted and tied into position, the tops of the long tread-housings then being checked for level. The two strings ought to be at right-angles to each other, but this will depend largely on whether the return wall is truly square or not (which is another good reason for assembling and fitting these steps *in situ*).

### 10.3.4 Fixing the Main Flight

After these initial operations, the staircase will require repositioning to allow for the fitting and fixing of the newels and handrail. As outlined previously, this can be done by pushing the staircase up onto the landing and supporting the bottom end with packing and struts. The fitting of the skeletal balustrade then follows the sequence:

1. fix bottom newel post by gluing and pinning to string tenons;
2. glue handrail tenon and insert into bottom newel;
3. glue and fit top newel to handrail and outer string;
4. quickly complete the pinning of the unpinned joints;
5. fix top riser and landing nosing – after joining same together.

Back into position again, the main flight is re-checked and fixed as previously described. The tongued housing joint of the return wall-string is glued and fitted and the string fixed to the return wall.

### 10.3.5 Starting on the Tapered Steps

Finally, starting from the bottom, the tapered steps have to be fitted and fixed. This is the most difficult part of the whole operation and requires great care in checking and transferring details of the tread's shape and length from the housings of the strings and newel, to the separate treads.

### 10.3.6 Using a Pinch Rod

*Figure 10.17(a):* The treads will be already marked and cut to a tapered shape, usually with tolerances of about 25 mm left on in length to offset any problems that may arise if the return wall (and thereby the return string) should be out of square. A common method for checking lengths in this situation, is to use a pinch rod formed by two overlapping laths (timber of small sectional size). The laths are held together tightly, expanded out to touch the two extremes, then marked across the two laths with a pencil line as a reference point, so that they can be released and put back together when marking the tread and/or riser.

### 10.3.7 Checking, Cutting, Forming and Fixing

*Figure 10.17(b):* Using such a method, the bottom riser is checked and cut to length. Then, with the aid of a carpenter's bevel and the pinch rod, the first tapered tread is checked, marked and cut to shape. After being tied into position (which often involves easing protruding corners of the tread and/or housings), the tread is fixed to the riser by gluing the joint between the two boards and gluing, rubbing and pinning (with panel pins) glue blocks on the inside angle. The housings are then glued, the step inserted and glued-wedges driven.
into the string housings and screws driven into the newel (as illustrated). On the bottom riser, at least, the wedges cannot normally be driven-in on the string side and will have to be tapered in thickness and driven-in sideways from the face.

### 10.3.8 Repetition and Completion

This technique of checking and cutting, forming and fixing, is repeated on the other tapered steps and finalized by the fixing of the last riser to the main flight (riser No. 5). After each step is wedged into position, the bottom of the riser should be screwed to the tread. Sometimes, especially on wider-than-normal flights, 100 × 50 mm horizontal cross-bearers, on edge, are notched into (or cleated to) the string and newel post at each end, and fixed tight against and under the back edge of each tapered step.

### 10.4 FIXING BALUSTRADES

During the second-fixing stage, the uncompleted work on the staircase can be finished. This mainly involves the balusters to the side of the staircase and the balustrade around the edge of the stairwell on the upper landing. The following steps outline the sequence of the operation.

#### 10.4.1 Additional Newel Posts

Figure 10.18(a): The number of newel posts needed to form the balustrade to the stairwell depends on individual design, but normally only one and a half are required in addition to the one already at the head of the stairs. The half-section newel is always used on good class work, because it finishes the balustrade off properly against the wall adjacent to the bulkhead trimmer and supports the return handrail on a through mortice and tenon joint. On cheap work, the handrail is housed in the wall, minus the half newel. The half newel runs down past and up against the side of the trimmer and is fixed to the finished wall surface with three counter-bored screws. The full-section newel sits in the corner of the stairwell, again running down past the ceiling and up against the trimmer on one side and the trimming joist on the other. Although its rigidity will be gained from the mortice-and-tenon connections of the handrails that will joint into it at 90° to each other, it should still be counterbored and screwed to the trimmer and trimming joists. The preformed handrail mortices in the newels should be used as a datum point to ensure that handrails will be level and/or parallel to the floor.

Figure 10.18(b): In the example used here, two handrails – additional to the first raking handrail used – will be required, one long, one short. If supplied from a joinery works, they may be already tenoned at one end, but not usually at both, as tolerance must be allowed for site variations. Tenons – their size taken from the newel mortices – should be cut and shouldered carefully with a fine saw. The handrail can be laid against the newels, with the shoulder butted against one, while the second shoulder is marked against the other newel. This mark can be squared around the shaped handrail by wrapping a piece of straight-edged cardboard or glasspaper tightly round the handrail until its edge overlaps precisely, then by sliding along to the mark and marking around the edge. Now mark and rip the tenon’s length, then shoulder it. Where the tenons intersect in the corner newel, they will require mitring.
10.4.3 Take Care on the Return

Take care when marking the short return-handrail length that the measurement between newels may differ between the top and at floor level, depending on the plumbness of the half newel against the wall surface. All of the tenons should be draw-bored, glued and pinned with 9 mm diameter dowelling. The handrails can now be installed and, to facilitate this, the fixings of the newels will require to be slackened or – more likely – removed.

10.4.4 Apron Linings and Nosing

![Diagram of Apron Lining and Nosing](image)

Figure 10.18 (c): Next in sequence are the apron linings which add a finish to the rough face of the trimmer/trimming joists within the open stairwell. Traditionally, they were made from solid timber of about 21 mm thickness, but nowadays they are more common in plywood or MDF board. Their lateral position in relation to the newel's thickness is critical, because they support the landing nosing above, which in turn supports the balusters that must be dead centre of the newel in order to relate to the underside groove of the handrail. Therefore, they need to be very near the centre of the newel, as seen in the illustration, which usually means packing them out from the joists. This is done with prepared or sawn timber grounds of whatever thickness, but say 18 mm (× 50 mm), fixed horizontally on the joists to take MDF or plywood, but vertically as so-called soldier-pieces at 400–600 mm centres if the apron lining is of solid timber. This is to combat the undesirable effect of capping which may occur to tangentially sawn boards.

10.4.5 Nosing Pieces

Having cut the apron linings carefully in length to fit neatly and tight between newels, they are fixed at top and bottom edges with 56 mm oval or lost-head nails (punched under the surface) at maximum 600 mm centres. Next, the nosing pieces, which are to be attached to the top edge of the apron lining and the joist, being like stair nosings, are usually equal in thickness to the stair treads. Therefore, they will probably be rebated to meet the lesser thickness of the flooring and this should be checked accordingly before fixing. This done, cut carefully to length and nail into position to the joist and apron-lining edges. If the apron lining is of MDF board, it will be better to glue this connection, not nail it, as MDF does not take or hold nails very well in its edges.

10.4.6 String-capping and Landing-capping

![Diagram of String-Capping and Landing-Capping](image)

Figure 10.18 (d): Capping is the next item to be fixed and it can be either plain-edged or moulded and grooved on one or both faces. One groove fits the top edge of the string, the other houses the balusters. If there is only one groove, then this houses the balusters and the plain (ungrooved) face is fixed to the string. Similarly, it can also be used on the landing, as illustrated in Figure 10.18(c), fixed to the nosing with 50 mm oval nails. This has the advantage of providing a raised edge for carpet to butt up against. On the string, the capping needs to be cut to an angle to fit against the newels. This can be found with a sliding bevel, set to the angle formed by the junction of the bottom (or top) newel and the string. Set the chop saw (or a mitre box) up with this bevel, cut carefully to length and fix with 38 mm oval nails at about 500 mm centres.
10.4.7 Balusters

Figure 10.18(e): Balusters are also referred to nowadays as spindles. Both names refer to lathe-turned ornamental posts that infill the balustrade at the side of the stairs and stairwell. Baluster sticks only differ by being square posts with no ornamental lathe work. Whichever is used, The Building Regulations require that they be set up with a controlled gap between them. This gap should not allow a 100 mm diameter sphere to pass through. In effect, this means that the spacing between the balusters should not be more than 99 mm. The same bevel set up to cut the capping can now be used to cut the balusters to fit the raking balustrade. First, cut one only, bevelled at each end to the precise height taken from the inner face of the newel. Try it in position in a few places and check for plumb. If acceptable, cut the estimated number to this pattern, ready for fixing.

10.4.8 Support from Above

If possible, support the centre of the handrail from above with a timber strut at right-angles to the pitch, to restrict the cumulative effect of the individually fixed balusters pushing up the handrail. Alternatively, fix a single baluster midway between newels and use a sash cramp at this point, square across the balustrade, tightened from the top of the handrail to the underside of the string.

10.4.9 Infill Strips

Figure 10.18(f): The correct spacing – and easy fixing – of the balusters is achieved by using short lengths of timber infill-strip between them at top and bottom. This thin strip, machined to fit the shallow groove (of say 6 × 40 mm) in the handrail and the capping (as in

10.4.10 Creating Equal Gaps Throughout

Figure 10.18(f): To test the overall spacing of the balusters, the raking measurement \( b \) just obtained should have the raking thickness of the baluster \( c \) added to it, giving \( d \). This value – equalling the baluster centres – should then be divided into the total measurement of the capping between the newels plus the raking thickness of half a baluster at each end, i.e. \( c \div 2 \times 2 = c + \) capping length. The odds are that it will not divide equally and therefore adjustments will need to be made by lessening the divisor \( d \) and dividing again – and again, if necessary – until it works out without a remainder. The difference between the first and final divisor must then be deducted from the first-obtained measurement of the angled infill-strip \( b \).

10.4.11 Example

Assume that the total length of capping between newels = 3.188 m, actual baluster thickness = 40 mm,
desired gap $a = 99$ mm, initially obtained raking-
measurement of infill strip $b = 129$ mm, raking thick-
ness of baluster $c = 52$ mm. Therefore,

$$b + c = 129 + 52 = 181$$ mm baluster centres

divisible length of capping between newels plus
two times the half-baluster raking-thickness is

$$3.188 m + 2 \times 26 mm = 3.240 m$$

Therefore

$$3240 \div 181 = 17.90$$

= 17 spacings with 90 mm remainder

Trying again,

$$3240 \div 180 = 18$$ spacings exactly

The difference between divisors equals 1 mm, there-
fore the final size for the angled infill-strips $b$ is

$$129 - 1 = 128 mm$$

In this example, the resultant gap between balusters
will be slightly more than 98 mm. The working out
also tells us that, as there are 18 spacings, there must
be 17 balusters and 36 angled infill-strips.

10.4.12 Fixing

The infill strips should now be cut and the first two,
one in the handrail, one in the capping groove, fixed
up against the bottom newel post with a few 18 or
25 mm panel pins punched-in. Then the first baluster
is fixed, skew-nailed at top and bottom with two
38 mm lost-head oval nails (punched-in) at each end.
Then two more angled infill-strips are fixed, and
another baluster — and so the process is repeated until
the top newel is reached. On the landing, a similar
technique of working out and fixing can be used for
the stairwell balusters. The only variation is when a
grooved capping is not used. In these situations, as
was traditional, the balusters are housed into the
nosing to a depth of about 6 mm (Figure 10.18(e))
and skew-nailed once from each side.

10.4.13 Newel Caps

Figure 10.18(g): The tops of newels are usually
finished in three basic ways:

1. finished in themselves, shaped in a variety of simple
designs such as (1) chamfered-edge, (2) round-
quadrant) edge, (3) cross-segmental top and
(4) cross semi-circular top.
2. separate recessed, square caps, with projecting
moulded edges (5). The caps are pinned or nailed
to the tops of the newels.
3. separate spherical ornate caps turned on the lathe
with projecting spigots, ready to be glued and
inserted into predrilled holes in the ends of the
newel posts. Three standard shapes predominate in
this range, known as (6) mushroom cap, (7) ball cap
and (8) acorn cap.

Usually, on newel posts above ground floor level, the
newel is allowed to project down below the ceiling (by
minimal amounts nowadays) and should receive an
identical cap (9) to that used at the top. Traditionally,
these below-ceiling projections were known as
newel-drops or pendants.
11.1 THE BUILDING REGULATIONS 2000


This approved document, amended in 2000, came into effect on 1 January. Three categories of stairs are considered in the document:

1. **private stair**, intended to be used for only one dwelling;
2. **institutional and assembly stair**, serving a place where a substantial number of people will gather;
3. **other stair**, in all other buildings.

In producing a modified version of the approved document’s K1 section here (hereinafter referred to as AD K1), covering most of the points concerning stairs and balustrades only, an attempt has been made to present a clearer picture of stair regulations as a guide, but not as a substitute.

11.1.2 Definitions

The following meanings are given to terms used in the document and a few other definitions have been added for clarity.

**Alternating tread stair**

*Figure 11.1:* A stair constructed of paddle-shaped treads with the wide portion alternating from one side to the other on consecutive treads.

**Balustrade**

*Figure 11.2:* A protective barrier comprising newel posts, handrail and balusters (spindles), which may also be a wall, parapet, screen or railing.

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**Deemed Length**

*Figure 11.3:* If consecutive tapered treads are of different lengths, as illustrated, each tread can be deemed to have a length equal to the shortest length of such treads. Although not now referred to in AD K1, the deemed length (DL) needs to be established on certain stairs (see Figure 11.20(a)) for the purpose of defining the extremities to which the pitch line(s) will apply.

**Flight**

The part of a stair or ramp between landings that has a continuous series of steps or a continuous slope.

**Going**

*Figure 11.4:* The horizontal dimension from the nosing edge of one tread to the nosing edge of the next consecutive tread above it, as illustrated.
Going of a Landing

Figure 11.5 Landings = (a)(b)(c)

Figure 11.6 Going of landings not less than stairway

* Figures 11.5 and 11.6: The horizontal dimension determining the width of a landing, measured at right-angles to the top or bottom step, from the nosing's edge to the wall surface or balustrade.

Helical Stair
A stair that describes a helix round a central void, traditionally known as a geometrical stair.

Nosing
* Figure 11.7: The projecting front edge of a tread board past the face of the riser, not to be more than the
tread’s thickness, as an established joinery rule, and not less than 16 mm overlap with the back edge of the tread below on open-riser steps, as shown in diagram 1 in AD K1.

Pitch
*Figure 11.4:* This refers to the degree of incline from the horizontal to the inclined pitch angle of the stair.

Pitch Line

![Pitch Line Diagram](image)

*Figure 11.8 Pitch line*

*Figures 11.4 and 11.8:* This is a notional line used for reference to the various rules, which connects the nosings of all the treads in a flight and also serves as a line of reference for measuring $2R + G$ on tapered-tread steps.

Rise
*Figure 11.4:* The vertical dimension of one unit of the total vertical division of a flight (total rise), as illustrated.

Spiral Stair
A stair that describes a helix round a central column.

Stair
A succession of steps and landings that makes it possible to pass on foot to other levels.

Tapered Tread
*Figure 11.3:* A step in which the nosing is not parallel to the nosing of the step or landing above it.

11.1.3 General Requirements for Stairs

Steepness of Stairs
In a flight, the steps should all have the same rise and the same going to the dimensions given later for each category of stair in relation to the $2R + G$ formula.

Alternative Approach
AD K1 states that the requirement for steepness of stairs can also be met by following the relevant recommendations in BS 5395: *Stairs, ladders and walkways Part 1: 1977 Code of practice for the design of straight stairs.*

Construction of Steps

![Step Construction Diagram](image)

*Figure 11.9 Step construction*

*Figure 11.9:* Steps should have level treads and may have open risers, but treads should then overlap each other by at least 16 mm. For steps in buildings providing the means of access for disabled people, reference should be made to Approved Document M: Access and facilities for disabled people.

Open-riser Stair
*Figure 11.9:* All stairs that have open risers and are likely to be used by children under 5 years should be constructed so that a 100 mm diameter sphere cannot pass through the open risers.

Headroom
*Figures 11.10 and 11.11:* Clear headroom of not less than 2 m, measured vertically from the pitch line or landing, is adequate on the access between levels, as illustrated. For loft conversions where there is not
enough space to achieve this height, the headroom will be satisfactory if the height measured at the centre of the stair width is 1.9 m, reducing to 1.8 m at the side of the stair.

**Width of Flights**

*Figure 11.12*: Contrary to previous regulations (which gave 800 mm as the minimum unobstructed width for the main stair in a private dwelling), no recommendations for minimum stair widths are now given. However, designers should bear in mind the requirements for stairs which:

- form part of means of escape (reference should be made to *Approved Document B: Fire safety*);
- provide access for disabled people (reference should be made to *Approved Document M: Access and facilities for disabled people*).

**Dividing Flights**

*Figure 11.13*: A stair in a public building which is wider than 1800 mm should be divided into flights which are not wider than 1800 mm, as illustrated.

**Length of Flights**

*Figures 11.14 and 11.16*: The number of risers in a flight should be limited to 16 if a stair serves an area used as a shop or for assembly purposes. Stairs having more than 36 risers in consecutive flights, should have at least one change of direction between flights of at least 30° in plan, as illustrated.

**Landings**

*Figures 11.5, 11.6 and 11.15*: A landing should be provided at the top and bottom of every flight. The width
and length of every landing should be at least as long as the smallest width of the flight and may include part of the floor of the building. To afford safe passage, landings should be clear of permanent obstruction. A door may swing across a landing at the bottom of a flight, but only if it will leave a clear space of at least 400 mm across the full width of the flight. Doors to cupboards and ducts may open in a similar way over a landing at the top of a flight (Figure 11.15(b)). For means-of-escape requirements, reference should be made to Approved Document B: Fire safety. Landings should be level unless they are formed by the ground at the top or bottom of a flight. The maximum slope of this type of landing may be 1 in 20, provided that the ground is paved or otherwise made firm.

### 11.1.4 Rise-and-going Limits for Each Category of Stair

**Private Stair (Category 1)**  
*Figure 11.16:* Any rise between 155 mm and 220 mm can be used with any going between 245 mm and 260 mm, or any rise between 165 mm and 200 mm can be used with any going between 220 mm and 300 mm.

**Institutional and Assembly Stair (Category 2)**  
*Figure 11.17:* Any rise between 135 mm and 180 mm can be used with any going between 280 mm and 340 mm. Note that for means of access for disabled people, reference should be made to Approved Document M: Access and facilities for disabled people.

**Other Stair (Category 3)**  
*Figure 11.18:* Any rise between 150 mm and 190 mm can be used with any going between 250 mm and 320 mm. Note that reference to Approved Document M: Access and facilities for disabled people also applies here.

**Pitch**  
*Figure 11.15:* The maximum pitch for a private stair is 42°. Note that recommended pitch angles for the other two categories of stair are not given. However, using the criteria that are given, if the maximum rise
and the minimum going were used in these categories, the maximum possible pitch for category 2 would be 33° and for category 3 would be 38°.

Note that if the area of a floor of a building in category 2 (Institutional and assembly stair) is less than 100 m², the going of 280 mm may be reduced to 250 mm. Therefore, with maximum rise and minimum going, the maximum possible pitch would be increased from 33° to 36°.

The 2R+G Design Formula

Figure 11.19: In all three categories, the sum of the going plus twice the rise of a step (traditionally established as 2R + G) should be not less than 550 mm nor more than 700 mm (subject to the criteria laid down for tapered treads).

Viability Graph

Figure 11.20: This graph can be used to test the viability and legality of various permutations in rise and going for the Category 1, Private Stair Regulations. Any step-sizes that fall into Area A, meet the permitted rise and going, but violate the maximum pitch regulation. Area C meets the various regulations, but violates the traditionally established minimum pitch of 25°. Area D violates the maximum of 2R+G (700 mm), and Area E violates the minimum of...
2R+G (550 mm). However, the ratio of any rise and going within Area B, meets the various regulations.

11.1.5 Special Stairs

Tapered Treads

Figures 11.8 and 11.21: For a stair with tapered treads, the going and 2R+G should be measured as follows.

1. If the width of the stair is less than 1 m, it should be measured in the middle, tangentially where the curved pitch line touches the nosings (Figure 11.8).

2. If the width of the stair is 1 m or more, it should be measured at 270 mm from each side, tangentially where each curved pitch line touches the nosings (Figure 11.21(c)). The minimum going of tapered treads should not be less than 50 mm, measured at right angles to a nosing in relation to the nosing above. Where consecutive tapered treads are used, a uniform going should be maintained. Where a stair consists of straight and tapered treads, the going of

![Diagram](image-url)
the tapered treads should not be less than the going of the straight flight.

Note that BS 585: Wood stairs Part 1: 1989 Specification for stairs with closed risers for domestic use, including straight and winder flights and quarter or half landings is given in AD K1 as a British Standard which will offer reasonable safety in the design of stairs.

Spiral and Helical Stairs

It is further recommended in AD K1 that stairs designed in accordance with BS 5395: Stairs, ladders and walkways Part 2: 1984 Code of Practice for the design of helical and spiral stairs, will be adequate. Stairs with goings less than shown in this standard may be considered in conversion work when space is limited and the stair does not serve more than one habitable room.

Alternating Tread Stairs

Figure 11.1: This type of stair is designed to save space and has alternate handed steps with part of the tread cut away; the user relies on familiarity from regular use for reasonable safety. Alternating tread stairs should only be installed in one or more straight flights for a loft conversion and then only when there is not enough space to accommodate a stair which satisfies the criteria already covered for Private stairs. An alternating tread stair should only be used for access to one habitable room, together with, if desired, a bathroom and/or a WC. This WC must not be the only one in the dwelling. Steps should be uniform with parallel nosings. The stair should have handrails on both sides and the treads should have slip-resistant surfaces. The tread sizes over the wider part of the step should have a maximum rise of 220 mm and a minimum going of 220 mm and should be constructed so that a 100 mm diameter sphere cannot pass through the open risers.

Fixed Ladders

A fixed ladder should have fixed handrails on both sides and should only be installed for access in a loft conversion – and then only when there is not enough space without alteration to the existing space to accommodate a stair which satisfies the criteria already covered for Private stairs. It should be used for access to only one habitable room. Retractable ladders are not acceptable for means of escape. For reference to this, see Approved Document B: Fire safety.

Handrails for Stairs

Figure 11.22: Stairs should have a handrail on at least one side if they are less than 1 m wide and should have

(a) One handrail

(b) Two handrails

Figure 11.22 (a) Handrails for stairs; (b) Bottom steps *

Handrail Heights

Figure 11.23: In all buildings, handrail heights should be between 900 mm and 1000 mm, measured vertically to the top of the handrail from the pitch line or floor. Handrails can form the top of a guarding, if the heights can be matched.

Guarding of Stairs

Figure 11.2: As illustrated, flights and landings should be guarded at the sides:

- in dwellings when there is a drop of more than 600 mm;
- in other buildings when there are two or more risers.
The guarding to a flight should prevent children being held fast by the guarding, except on stairs in a building which is not likely to be used by children under 5 years. In the first case, the construction should be such that

- a 100 mm diameter sphere cannot pass through any openings in the guarding;
- children will not readily be able to climb the guarding (this in effect means that horizontal ranch-style balustrades used in recent years should not now be used).

The height of the guarding is given in Figure 11.23 for single-family dwellings in category 1. External balconies should have a guarding of 1100 mm.
12.1 INTRODUCTION

Roofing in its entirety is an enormous subject, but the practical issues that involve the first-fixing carpenter on the most common types of dwelling-house roof – dealt with here – are less formidable.

12.1.1 Types of Roof

![Types of roof diagram]

Figure 12.1: The three types of roof to contend with are flat, lean-to and pitched. Timber is used for the skeleton structure to form a carcase and this is covered with various impervious materials. Flat roofs are usually covered with sheet-boarding and (for economy) bituminous felt in built-up layers. Pitched and lean-to roofs are covered with quarried slates (which are very expensive) or non-asbestos-cement slates, blue/black in colour, a cheaper lookalike, clay tiles (also expensive) or, more commonly, concrete tiles on battens and roofing (sarking) felt.

12.1.2 Knowledge Required

Roofing carpenters nowadays, ideally, require a knowledge of both modern and traditional roof construction – and a sound knowledge of at least one of the various methods used for finding lengths and bevels of roofing members. The various methods dealt with later include geometry (to develop an understanding of finding bevels and lengths, but not meant to be used in practice), steel roofing square or metric rafter square, the Roofing Ready Reckoner and last, but not least, the Roofmaster, a revolutionary device invented by Kevin Hodger, formerly a carpentry lecturer at Hastings College.

12.1.3 Traditional Roofing

This consists basically of rafters pitched up from wall plates to a ridge board, such rafters being supported by purlins and struts which transfer the load to either straining pieces or binders and ceiling joists to an internal load-bearing wall.

12.1.4 Modern Roofing

Modern roofing, using trussed-rafter assemblies, often uses smaller sectional-sized timbers and normally only requires to be supported at the ends. This frees the designer from the need to provide intermediate load-bearing walls and dispenses with purlins and ridge boards. Other differences are that traditional roofing is usually an entire site operation, whereas trussed-rafter roofing involves prefabrication under factory conditions and delivery of assembled units to the site for a much-reduced site-fixing operation.
12.2 BASIC ROOF DESIGNS

12.2.1 Introduction

Figure 12.2: Traditional pitched roofs, by virtue of having been in existence for centuries, predominantly outnumber modern roofs and therefore can be easily spotted for reference and comparison. Their design was often used to advantage in complementing and enhancing the beauty of a dwelling and variations on basic designs can be seen to be infinitely variable. Still occasionally required on individual, one-off dwellings being built, the main features of traditional roofs are described below.

12.2.2 Gable Roof

This design is now widely used in modern roofing because of its simplicity and therefore relatively lower cost. As illustrated, triangular ends of the roof are formed by the outer walls, known as gable ends. Traditionally, purlins took their end-bearings from these walls.

12.2.3 Hipped (or Hip-ended) Roof

This design is also used in modern roofing, but to a lesser extent. The hipped ends are normally the same pitch as the main roof and therefore each hip is $45^\circ$ in plan. In traditional roofing, the purlins are continuous around the roof and all the old roofing skills are needed. In modern roofing, the hip-ends are either constructed traditionally (by cut and pitch methods) or by using hip trusses supplied with the main trusses; either way, a method for finding lengths and bevels will be required at this stage.

12.2.4 Hip and Valley Roof

As illustrated in Figure 12.2, valleys occur when roofs change direction to cover offshoot buildings.

12.2.5 Gambrel Roof and Jerkin-head Roof

As illustrated, these roofs include small design innovations to the basic hipped and gable roofs. Gambrel roofs can be built traditionally as normal hipped roofs with the full-length hips running through, under the gablets, and the ridge board protruding each end to accommodate the short cripple rafters – and jerkin-head roofs simply have shorter hips. Both types can be built with modern trussed-rafter assemblies.

12.2.6 Mansard Roofs

Apart from their individual appearance being a reason for using such a roof, the lower, steeper roof-slopes, which were vertically studded on the inside, acted as walls and accommodated habitable rooms in the roof space. The upper, shallower roof slopes had horizontal ceiling joists acting as ties, giving triangular support to the otherwise weak structure. Technically, these roofs usually incorporated king-post trusses superimposed on queen-post trusses. This design of roof has been built using modern techniques, especially involving steel beams, taking their bearings from gable ends.

12.3 ROOF COMPONENTS AND TERMINOLOGY

12.3.1 Wall Plates

Figure 12.3(a): $100 \times 75$ mm or $100 \times 50$ mm sawn timber bearing plates, are laid flat and bedded on mortar to a level position, flush to the inside of the inner wall and running along the wall to carry the feet of all
the rafters and the ends of the ceiling joists. Nowadays, the wall plates must be anchored down with restraint straps.

### 12.3.2 Restraint Straps

**Figure 12.3(b):** Vertical, galvanized steel straps, 2.5 mm thick, 30 mm wide, with 6 mm holes at 15 mm offset centres and lengths up to 1.5 m, are fixed over the wall plates and down the inside face of the inner skin of blockwork at maximum 2 m intervals. Additional straps should be used to reinforce any half-lap wall plate joint. Horizontal straps of 5 mm thickness are used across the ceiling joists and rafters, to anchor the gable-end walls. They should bridge across at least three of these structural timbers and have noggings and end packing fixed between the bridged spaces. These noggings should be at least 38 mm on the face-side by half the depth of joist or rafter.

### 12.3.3 Ceiling Joists

**Figure 12.3(a):** Like floor joists, these should span the shortest distance, rest on and be fixed to the wall plates, as well as to the foot of the rafter on each side – thereby acting as an important tie and also providing a skeleton structure for the underside-boarding of the ceiling. Usually, 100 × 50 mm sawn timbers are used.
12.3.4 Common Rafters

Figures 12.3(a) and (c): Again, 100 × 50 mm sawn timber is normally used for these load-bearing ribs that pitch up from the wall plate on each side of the roof span, to rest opposite each other and be fixed to the wall plate at the bottom and against the ridge board at the top.

12.3.5 Ridge Board

Figure 12.3(c): This is the spine of the structure at the apex, running horizontally on edge in the form of a sawn board of about 175 × 32 mm section (deeper on steep roofs, depending upon the depth of the common-rafter splay cut + 25 mm allowance) against which the rafters are fixed.

12.3.6 Saddle Board

Figures 12.3(c) and (d): The saddle board is a purpose-made triangular board (usually of 18 mm WBP exterior plywood), like a gusset plate, fixed at the end of the ridge board and to the face of the first pair of common rafters. It supports the hips and crown rafter of a hipped end.

12.3.7 Crown or Pin Rafter

Figures 12.3(c) and (d): This is the central rafter of a hipped end.

12.3.8 Alternative Hip-arrangement

This is shown in plan and isometric views in Figure 12.4.

12.3.9 Terminology

Figure 12.4(b): This isometric view of a single-line roof carcase shows the majority of components in relation to each other and defines such terminology as eaves, verge, gable end, etc.

12.3.10 Angle Tie

Figure 12.5(a): Sometimes a piece of 75 × 50 mm or 50 × 50 mm timber, acting as a corner tie across the wall plates, replaces the traditional and elaborate dragon-tie beam used to counteract the thrust of the hip rafter. Alternatively, a simplified, modern, metal dragon-tie (Figure 12.5(b)) may be used. Either one of these restraints to the hip is recommended, especially on larger-than-normal roofs.

12.3.11 Hip Rafters

Figure 12.5(a): Similar to ridge boards, hip rafters pitch up from the wall-plate corners of a hipped end to the saddle board at the end of the ridge. They act as a spine for the location and fixing of the jack rafter heads.

12.3.12 Jack Rafters

Figure 12.5(a): These are rafters with a double (compound) splay-cut at the head, fixed in diminishing pairs on each side of the hip rafters.

12.3.13 Valley Rafters

Figure 12.5(c): Valley rafters are like hip rafters, but form an internal angle in the roof-formation and act as a spine for the location and fixing of the cripple rafters. Sectional sizes are similar to ridge board and hip rafters.

12.3.14 Cripple Rafters

Figure 12.5(c): These are pairs of rafters, diminishing like jack rafters, spanning from ridge boards to valley rafter and gaining their name traditionally by being cut off at the foot.
Roof Components and Terminology

Figure 12.4 (b) Isometric view of single-line roof carcase

Figure 12.5 (a)–(d) Other roof components
12.3.15 Purlins

*Figure 12.5(d):* Purlins are horizontal beams, about 100–150 × 75 mm sawn, that support the rafters midway between the ridge and the wall plate, when the rafters exceed 2.5 m in length.

12.3.16 Struts

*Figure 12.5(d):* These are 100 × 50 mm sawn timbers that support the purlins at about every fourth or fifth pair of rafters. This arrangement transfers the roof load to the ceiling joists and, therefore, requires a load-bearing wall or partition at right-angles to the joists and somewhere near the mid-span below.

12.3.17 Straining Pieces

*Figure 12.5(d):* These are basically sole plates of 100 × 50 mm or 100 × 75 mm section, fixed to the ceiling joists between the base of the struts. They support and balance the roof thrust and allow the struts to be set at 90° to the roof slope.

12.3.18 Collars

*Figure 12.5(d):* Collars are 100 × 50 mm sawn ties, fixed to each rafter, sometimes used at purlin level to give extra resistance to the roof-spread.

12.3.19 Binders

*Figure 12.5(d):* These are 100 × 50 mm timbers fixed on edge to the ceiling joists with skew-nails or modern framing anchors. They are set at right-angles to the ceiling joists, to give support and counteract deflection of the joists if the span exceeds 2.5 m.

12.3.20 Hangers

*Figures 12.5(d) and 12.6(a):* These are 100 × 50 mm ties that hang vertically from a rafter side-fixing position near the purlin, to a side-fixing position on the ceiling joist and the binder, usually close to the struts.

12.3.21 Roof Trap or Hatch

*Figure 12.6(a):* The roof trap is a trimmed and lined opening in the ceiling joists, with a hinged or loose trap door. It provides access to the roof void for maintenance of storage tank and pipes, etc.

12.3.22 Cat Walk

*Figure 12.6(a):* This consists of one or two 100–150 × 25 mm sawn boards fixed across the ceiling joists from the edges of the trap, to provide an access path through the roof (usually to the storage tank). A line of chipboard floor-panels could be used as a modern alternative.

12.3.23 Lay Boards

*Figure 12.6(b):* These are location sole-plates of about 175 × 25 mm sawn section, laid flat and diagonally on the ribbed roof structure, to receive the splay-cut feet of cripple rafters forming a valley. This is a popular alternative to using valley rafters, as it is stronger and involves less work.

12.3.24 Eaves

*Figure 12.6(c):* This is the lowest edge of the sloping roof, which usually overhangs the structure from as little as the fascia-board thickness up to about 450 mm. This is measured horizontally and is known as the eaves’ projection, which may be open (showing the ends of the rafters on the underside, as a feature) or closed (by the addition of a soffit board).
12.3.25 Fascia Board

*Figure 12.6(c):* The fascia is a prepared board of about ex. 175 × 25 mm, fixed with 75 or 100 mm cut, clasp or oval nails to the plumb cuts of the rafters at the eaves. It provides a visual finish, part of the closing-in at the eaves, and a fixing board for the guttering.

12.3.26 Soffit Board

*Figure 12.6(c):* This can be fixed to cradling brackets on the underside of closed eaves, as illustrated separately in *Figure 12.7(a)*, between a groove in the fascia board and the wall. This board can be of 9–12 mm WBP exterior plywood or non-asbestos fibreboard. The soffit of the eaves must provide cross-ventilation, equivalent in area to a continuous gap of 10 mm width along each side of the roof.

12.3.27 Cradling

*Figure 12.7(a):* Cradling is a traditional way of providing wall-side fixing points for the soffit board. Purpose-made, L-shaped brackets made up from 50 × 25 mm sawn battens, with simple half-lap corner joints clench-nailed together, are fixed to the sides of the rafters with 63 mm round-head wire nails.

12.3.28 Sprocket Pieces

*Figures 12.7(a) and (b):* These are long wedge-shaped pieces of ex. rafter material, fixed on top of each rafter at the eaves to create a bell-shape appearance or upward tilt to the roof slope. As shown in *Figure 12.7(b)*, this is also achieved by fixing offcuts of rafter to the rafter sides. Apart from aesthetic reasons, this is done to reduce a steep roof slope, in order to ease the flow of rainwater into the guttering.

12.3.29 Tilting Fillets

*Figures 12.7(b) and (c):* Tilting fillets are timber battens of triangular-shaped cross-section fixed behind the top of a raised fascia board to give it support. The fascia board has been raised primarily to tilt and close the double-layered edge of the tiles or slates, but the increased depth of board also helps the plumber create the necessary falls in the guttering. Tilting fillets are also used in other places, such as on the top edges of valley boards (*Figure 12.7(c)*) and back gutters, etc.

12.3.30 Valley Boards

*Figure 12.7(c):* Traditionally, 25 mm sawn boards were used to form a gutter in the valley recess, each board being about 225 mm wide. A tilting fillet was fixed at the top edge of each board, ready to be included in the lining of the valley with sheet lead.
12.3.31 Glass-reinforced Plastic Valleys

Modern valley linings are now manufactured to a preformed shape, using glass-reinforced plastic (GRP). The moulded shape includes a double-roll on each edge to simulate the weathering-upstand of a traditional tilting fillet. These edges should rest on continuous tiling battens, fixed to the cripple rafters; valley boards are not needed.

12.3.32 Verge

Figure 12.7 (d) Verge and barge boards

Figure 12.7(d): This is the edge of a roof on a gable end. It may have a minimum tile-projection and no barge boards, or a greater projection (about 150–200 mm) with barge boards and soffit boards to the sloping underside.

12.3.33 Barge Boards

Figure 12.7(d): These are really fascia boards inclined like a pair of rafters and fixed to a small projection of roof at the gable-end verges. When projecting from the wall, a soffit board will be required, involving a boxed-shape at the eaves on each side.

12.3.34 Tile or Slate Battens

These are usually 38 × 18 mm, but can be 38 × 25 or 50 × 25 mm sawn, tanalized (pressurized preservative treatment) battens fixed at gauged spacings on top of the lapped roofing felt. The fixing of these battens is normally done by the slater and tiler, not the carpenter.

12.3.35 Framing Anchors

Figure 12.7 (e) Framing anchors

Figure 12.7(e): Galvanized steel framing anchors of various designs for various situations may be used to replace traditionally nailed fixings in certain places. The one shown here replaces skew-nailing of the ceiling joist to the wall plate. The recommended fixings to be used (in every hole of the framing anchor) are 3 mm in diameter by 30 mm long sherardized clout nails.

12.4 BASIC SETTING-OUT TERMS

12.4.1 Introduction

All the bevels and lengths in roofing can be worked out by various methods – all of which are based on the principles of geometry. Although the actual method of using drawing-board geometry is not practical in a site situation, it is given in Figure 12.9 as an introduction to understanding how the various bevels and lengths are found.

First, as illustrated in Figure 12.8, the following basic setting-out terms must be appreciated in relation to the sectional view through the pitched roof.

12.4.2 Span

This is an important distance measured in the direction of the ceiling joists at wall-plate level, from the outside
of one wall plate to the outside of the other, i.e. overall (O/A) wall plates.

12.4.3 Run
For the purpose of reducing the isosceles roof-shape to a right-angled triangle with a measurable baseline, the span measurement is divided by two to produce what is known as the *run*.

12.4.4 Rise
This represents the perpendicular of the triangle, measured from wall-plate level up to the apex of the imaginary hypotenuse or notional pitch lines running at two-thirds rafter-depth, through the sides of the rafters, from the outside arris of the wall plates.

12.4.5 Pitch
This is the degree angle of the roof slope. The known rise and the run gives the pitch angle and the basic rafter length – or the known pitch angle and the run gives the rise and the basic rafter length.

12.4.6 Backing Line
This is an important plumb line marked at the base of the setting-out rafter (pattern rafter), marked down two-thirds of its depth to the top of the birdsmouth cut, acting as a datum or reference point for the rafter’s length on one side and the total eaves’ projection on the other.
12.4.7 Birdsmouth
This is a notch cut out of the rafter to form a seating on the outside edge of the wall plate.

12.5 GEOMETRICAL SETTING-OUT OF A HIPPED ROOF

12.5.1 Bevels and Length of Common Rafter

Figure 12.9: Draw triangle ABC (section through roof) where: AB = span, AD = run (half span), CD = rise, angle DAC = seat cut, angle ACD = plumb cut, line AC or CB = basic rafter length (BRL).

12.5.2 Bevels and Length of Hip Rafter

Figure 12.9: Draw plan of roof, showing two hipped ends (these being always drawn at angles of 45° in equal pitched roofs), denoted as A’E, B’E and A”F, B”F. Now, at right angles to B’E, draw line EG, equal in length to the rise at CD. Join G to B’: angle EB’G = seat cut, angle B’GE = plumb cut, line B’G = basic hip rafter length (BHRL).

12.5.3 Hip Edge Cut

Figure 12.9: Draw line HI, parallel to EG at any distance from E; then draw line JJ, equal to distance EH, at right-angles to B’I. Draw line JG: angle JGI is the edge cut.

12.5.4 Jack (and Cripple) Rafter Bevels and Lengths

Figure 12.9: With radius CA, equal to basic rafter length, describe an arc from A to K. Project K down vertically to form line LM. Join L to E to give an elevated, true shape of roof side. Draw single lines to represent rafters at 400 mm (scaled) centres: angle LEN = jack/cripple edge cut. (The jack/cripple side cut is the same as the common rafter plumb cut.) Line OP = the basic length of the first jack rafter; line QR = the second diminishing jack rafter.

12.5.5 Diminish of Jack (and Cripple) Rafter Lengths

Figure 12.9: The perpendicular line SP, of the right-angled triangle RSP, is equal to the constant diminish of the jack (or cripple) rafters.

12.5.6 Purlin Bevels

Figure 12.9: Angle QLR, on the elevated plan view = purlin edge cut. The purlin side cut is developed within the sectional view through the roof. With compass at D and CB as a tangent at T, describe an arc to cut CD at U, and join U to B: angle DUB = purlin side cut.

12.5.7 Dihedral Angle or Backing Bevel

Figure 12.9: This is for the top edge of hip boards and might only be used nowadays if the roof – on a less cost-conscious, quality job – were to be boarded or sheathed with 12 mm plywood, prior to felting, battening and slating or tiling. On the plan view, establish triangle A’VF, as at B’GE. Draw a 45° line at any point, marked W’W”. With compass at X and A”V as a tangent at Y, describe an arc to cut A”F at Z. Join Z to W’ and W”: angle W”ZX or XZW” is the required backing bevel.
12.6 ROOFING READY RECKONER

12.6.1 Introduction

The first practical method to be considered for finding the bevels and lengths in roofing, is by reference to a small limp-covered booklet entitled *Roofing Ready Reckoner* by Ralph Goss, published by Blackwell Scientific Ltd, ISBN 0632021969. The tables are given separately in metric and Imperial dimensions and are quite easy to follow, once a few basic principles have been grasped.

12.6.2 Choice of Tables

*Figure 12.10*: The tables cover a variety of roof pitches up to $75^\circ$, giving the various bevels required and the diminish for jack rafters. Basic rafter lengths (BRL) and basic hip rafter lengths (BHRL) must be worked out from the tables – which show a given measurement for the hypotenuse of the inclined rafter, in relation to base measurements of metres, decimetres and millimetres (or, in separate tables given, feet, inches and eighths of an inch) contained in the run of the common rafter.

12.6.3 Determining Run and Pitch

To use this method, first the span of the roof must be measured from the bedded wall-plates and halved to give the run. Also, the pitch must be known – and if not specified, should be taken, with the aid of a protractor, from the elevational drawings.

12.6.4 Example Workings Out

As an example, take a hipped roof of $36^\circ$ pitch, with a span of 7.460 m. Halve this to give a run of 3.730 m. Then, referring to the tables taken from the booklet and illustrated here in Figure 12.10, work out the lengths of the common rafters and the hip rafters.

![Diagram of roof with bevels and lengths](image)

Table for $36^\circ$ pitch

<table>
<thead>
<tr>
<th>Run of rafter</th>
<th>0.1</th>
<th>0.2</th>
<th>0.3</th>
<th>0.4</th>
<th>0.5</th>
<th>0.6</th>
<th>0.7</th>
<th>0.8</th>
<th>0.9</th>
<th>1.0</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rafter length</td>
<td>0.124</td>
<td>0.247</td>
<td>0.371</td>
<td>0.494</td>
<td>0.618</td>
<td>0.742</td>
<td>0.865</td>
<td>0.989</td>
<td>1.112</td>
<td>1.236</td>
</tr>
<tr>
<td>Hip length</td>
<td>0.159</td>
<td>0.318</td>
<td>0.477</td>
<td>0.636</td>
<td>0.795</td>
<td>0.954</td>
<td>1.113</td>
<td>1.272</td>
<td>1.431</td>
<td>1.590</td>
</tr>
</tbody>
</table>

---

Information required:

- Pitch
- Span
- Run

Bevels:
- common rafter seat cut = $36^\circ$
- jack and common rafter plumb cut = $54^\circ$
- hip or valley rafter seat cut = $27^\circ$
- hip or valley rafter plumb cut = $63^\circ$
- jack rafter edge cut = $39^\circ$
- purlin edge cut = $51^\circ$
- purlin side cut = $59.5^\circ$

Set on sliding bevel with protractor supplied in booklet.

Common rafter length = BRL – $\frac{1}{2}$ ridge thickness + eaves' projection

Hip rafter length = BHRL – $\frac{1}{2}$ diagonal ridge thickness + diagonal eaves' projection.

---

![Figure 12.10 Roofing Ready Reckoner](image)
Common Rafter
Length of common rafter for 1 m of run = 1.236 m
Length of common rafter for 3 m of run = 3.708 m
Length of common rafter for 0.7 m of run = 0.865 m
Length of common rafter for 0.03 m of run = 0.0371 m
Length of common rafter for 3.730 m of run = 4.6101 m
Therefore the basic rafter length (BRL*) = 4.610 m

Speedier Working Out
It must be mentioned that a speedier mathematical method would be to multiply the total common rafter run by the 1 m run-of-rafter figure given in the booklet’s tables, i.e.:

\[
3.730 \times 1.236 = 4.610 \text{ m} = \text{BRL}
\]

Hip Rafter
Length of hip rafter for 1 m of run = 1.590 m
Length of hip rafter for 3 m of run = 4.770 m

Information required: Rafter centres ( spacings)
Jack rafters 400 mm centres decrease 494 mm
Jack rafters 500 mm centres decrease 618 mm
Jack rafters 600 mm centres decrease 742 mm

Figure 12.11: Jack rafter diminish for 36° pitch

12.6.5 Jack Rafter Diminish

Figure 12.11: Jack and cripple rafters should diminish in length by a constant amount in relation to the length of the main rafter (crown or common). The Roofing Ready Reckoner gives a set of figures for each different pitch, shown on the same page as the bevels and tables, to deal with the decrease according to the spacing of the rafters. Assuming rafters to be spaced at 400 mm centres on the 36° pitched roof described in the text for Figure 12.10, then the diminish, as illustrated in Figure 12.11, would be 494 mm.

12.6.6 Imperial-dimensioned Tables

Figure 12.12: As a comparison – and perhaps as an alternative for any diehards in the industry, still using feet and inches – the following example is given, using the imperial tables in the Ready Reckoner, expressed in feet, inches and eighths of an inch. Again, take a hipped roof of 36° pitch, but with a span of 24 ft 5 in (24 feet, 5 inches). Halve this to give a run of 12 ft 2½ in. Then, referring to the tables taken from the

<table>
<thead>
<tr>
<th>Table for 36° pitch</th>
</tr>
</thead>
<tbody>
<tr>
<td>Run of rafter (in)</td>
</tr>
<tr>
<td>Rafter length</td>
</tr>
<tr>
<td>Hip length</td>
</tr>
</tbody>
</table>

| Run of rafter (ft) | 1  | 2  | 3  | 4  | 5  | 6  | 7  | 8  | 9  | 10 |
| Rafter length      | 1-2½| 2-5½| 3-8½| 4-14½| 6-2½| 7-5 | 8-7½| 9-10½| 11-1½| 12-4½|
| Hip length         | 1-7½| 3-2½| 4-9½| 6-4½| 7-1½| 9-6½| 11-1½| 12-8½| 14-3½| 15-10½|

Jack rafters 16 in centres decrease 19½ in
Jack rafters 18 in centres decrease 22½ in
Jack rafters 24 in centres decrease 29½ in

Figure 12.12: Imperial tables
booklet and illustrated here, work out the lengths of the common rafters and hip rafters as follows:

- Length of common rafter for 10 ft of run = 12 ft 4 1/8 in
- Length of common rafter for 2 ft of run = 2 ft 5 1/8 in
- Length of common rafter for 2 in of run = 2 1/2 in
- Length of common rafter for 1 1/2 in of run = 5 5/8 in
- Length of common rafter for 12 ft 2 1/2 in of run = 15 ft 1 1/8 in
- Length of hip rafter for 10 ft of run = 15 ft 10 3/8 in
- Length of hip rafter for 2 ft of run = 3 ft 2 1/8 in
- Length of hip rafter for 2 in of run = 3 1/2 in
- Length of hip rafter for 1 1/2 in of run = 4 1/8 in
- Length of hip rafter for 12 ft 2 1/2 in run = 19 ft 4 3/8 in

12.6.7 Conclusion

It must be realized that, because of the involvement with fractions of an inch, the imperial method of working out lengths of rafters and hips, unlike the metric method, does not offer a speedier working out. However, it can be done by using inches as the basic units, providing the fractions of an inch are changed to decimals, whereby

- 1/2 in = 0.5,
- 1/4 in = 0.25,
- 1/8 in = 0.125,
- 1/16 in = 0.0625 and
- 1/32 in = 0.03125.

Therefore, on the last working out, the pitch was 36°, the common rafter run was 12 ft 2 1/2 in. Converted to inches and decimals, this would become 146.5 in. This figure is then multiplied by 1.236 (the 1 m run-of-rafter figure for 36°), therefore:

\[ 146.5 \times 1.236 = 181.074 \text{ in} = 15 \text{ ft } 1.074 \text{ in} \]

Therefore the length of common rafter for a 12 ft 2 1/2 in run is 15 ft 1 1/16 in. The 1/16 in less than the previous working out is insignificant in roofing.

12.7 METRIC RAFTER SQUARE

12.7.1 Introduction

Figure 12.13: The next method to be considered involves the use of a traditional instrument known as a steel roofing square, now metricated and called the metric rafter square. The one referred to here is manufactured by I & D Smallwood Ltd, and comes with an explanatory booklet on its use. Other, similar rafter squares on the market, adequate for the job, do not have the protractor facility incorporated in the Smallwood square, which is personally preferred by the author. The booklet, which is well illustrated, clearly explains the elements of roofing and the application of the square.

12.7.2 Protractor Facility

The various settings for different roof bevels – which are not easy to remember – are usefully given on the faces of the tongue. These are related to traditional settings, based on geometric principles. The main innovation, though, is that the square has a protractor facility in the form of a scale of pitches on the inner edge of the blade, enabling any pitch angle up to 85° to be set up quickly and easily.

12.7.3 Common Rafter Plumb and Seat Cuts

Figure 12.14 (a) Using protractor facility to find common rafter plumb and seat cuts; (b) finding hip bevels
Figure 12.14(a): By using the protractor facility to set up the pitch, common-rafter plumb and seat cuts are quickly found. This is achieved by using a common-rafter-run point A, set at 250 mm on the inner edge of the tongue, as illustrated, and by rotating the square until the degree figure for the roof pitch registers on the inner edge of the blade. This works for pitch angles up to 66°. Should greater angles than this be required, then a common-rafter-run point B, set at 50 mm on the inner edge of the tongue, is used in relation to the scale of pitches on the blade. This will give angles from 66° to 85°.

12.7.4 Hip (or Valley) Rafter Plumb and Seat Cuts

Figure 12.14(b): These bevels are also found by using the protractor facility related to the roof pitch. This is achieved by using a hip or valley-rafter-run point, marked ‘H.V. run’ on the square, set at 354 mm on the inner edge of the tongue and, by rotating the square until the degree figure for the roof pitch registers on the inner edge of the blade. This will give hip or valley plumb and seat cuts for roofs up to 66°. Should the roof be steeper than this, then a hip or valley-rafter-run point, set at 71 mm on the inner edge of the tongue for roofs from 66° to 85°, is used in relation to the scale of pitches on the blade.

12.7.5 Common and Hip (or Valley) Rafter Lengths

As is normal practice, these rafter lengths are worked out in relation to the run. Some figures for this are given on both sides of the blade, against the pitch required, related to a 1 m run. A more definitive set of figures are given in the booklet, varying from 1° up to 89.5° pitch, in increments of 0.5°. Hence, a small and simple calculation will be necessary, whereby, as with the Roofing Ready Reckoner, the total common rafter run is multiplied by the 1 m run-of-rafter figure given on the blade or in the booklet, there being, as before, one figure for common-rafter lengths and another for hip (or valley) rafter lengths.

12.7.6 Stair Gauge Fittings (British Pattern)

Figure 12.15: To increase the square’s use from an instrument to a working tool, stair gauge fittings, as illustrated, are an available option for this – or any roofing square. The fittings are attached to the square’s edges to act as stops, for setting and marking repetitive bevels, thus avoiding the use of a separate carpenter’s bevel.

12.8 ALTERNATIVE METHOD FOR THE USE OF THE METRIC RAFTER SQUARE

12.8.1 The Scaled Method

A method used traditionally for its speed and simplicity in finding the main rafter lengths and bevels was known as the scaled method. This lends itself easily to metrication, from its original use in Imperial dimensions — whereby inches represented feet and twelfths-of-an-inch represented inches. Figure 12.16 should help in grasping this method, by visualizing the roofing square within the roof, either by imagining the square scaled up to roof-size or the roof scaled down to square-size.

12.8.2 Stair Gauge Fittings (American Pattern)

Figure 12.17: These American pattern stair gauge fittings (also illustrated on the sides of the square in Figure 12.18(b)) are almost an essential requirement – if you can obtain them – for this particular roofing method. This is because they relate accurately to preset measurements on the edges of the blade or tongue of the square; they also enable very accurate readings of hypotenuse measurements to be made.

As the name of these fittings implies, they were originally meant to be used on the square for setting
out the steps of a staircase or the shuttering for concrete stairs – a use for which, of course, they can still be put.

### 12.8.3 Finding the Rise

*Figure 12.18(a)*: With the scaled method, it will be necessary to determine the rise before proceeding further. The key to this is the protractor facility, which will simplify the task. First, use the square as already described in the text for Figure 12.14, by laying it on a straight piece of rafter or straightedge material, relating to common-rafter-run point A on the inside edge of the tongue and – in this example – 32.5° pitch on the inside edge of the blade. Mark the bottom, outer edge of the tongue with a marking knife, chisel or a sharp pencil. This will give the seat cut and, being greater in length on this shallow pitch than the plumb cut would be on a given width of straightedge material, the plumb-cut mark available against the blade will not be needed.

### 12.8.4 Common Rafter Length, Plumb and Seat Cuts

*Figure 12.18(b)*: The next step is to attach a stair gauge fitting to the outer edge of the blade, set carefully at, say, 310 mm, representing a scaled run of roof of 3.100 m. Line up the blade to the previously found seat cut bevel marked on the straightedge, as illustrated, then carefully attach the other stair gauge fitting to the outer edge of the tongue against the straightedge. This will produce the scaled rise at 198 mm. These settings determine the plumb and seat cuts and provide a scaled measurement of the common rafter length. The scale used is one-tenth full size (1:10) and is easily achieved by moving the decimal point by one place:

\[
3.100 \text{ m run divided by } 10 = 0.310 \text{ mm on the blade}
\]

\[
0.198 \text{ mm on the tongue times } 10 = 1.980 \text{ m rise}
\]

The scaled measurement of the rafter length on the hypotenuse – measured between the sharp arrises of the stair gauge fittings – is also brought up to size by multiplying by 10, i.e. 0.368 mm × 10 = 3.680 m.

### 12.8.5 Finding the Hip-rafter Run

*Figure 12.19*: To find the hip rafter length, first find the hip rafter run. As this represents – in an equal pitched roof – a 45° diagonal line in plan, contained within the run of the common rafter and the run of the crown rafter, forming a square, it follows that the scaled common-rafter run, set on both the blade and the tongue, as illustrated, gives the scaled measurement of the hip run at 45° on the hypotenuse.
12.8.6 Hip Rafter Length, Plumb and Seat Cuts

**Figure 12.20:** Now alter the position of the stair gauge fittings and set the scaled hip run on the blade, and the scaled rise on the tongue, as illustrated. This will give the scaled hip rafter length, the plumb cut (P/C) and the seat cut (S/C).

**Figure 12.21:** This equals the scaled hip length on the blade and the scaled hip run on the tongue. As illustrated, the bevel is found on the blade. This is applied to the edges of the hip plumb cut and enables the hips to fit into the heads of the crown rafter and the first commons, against a saddle board – or, alternatively, to fit against each other and the saddle board. A simpler way of finding the edge bevel, is to measure and mark half the hip’s thickness \( x \) in from the second plumb cut each side. This gives the three points on the top edge for marking the edge bevels. To understand this more fully, see ‘setting out hip rafters’ after the Roofmaster method (page 152).

**Figure 12.22:** This equals the scaled hip length on the blade and the scaled rise on the tongue. As illustrated, the bevel is found on the tongue. This was used traditionally when the roof was to be boarded and was applied by planing the top edge from both sides to a top centre line.

**Figure 12.23:** This combines with the above cut to make a compound angle to fit against the hip or valley rafters. The formula equals the scaled common-rafter length on the blade and the common rafter run on the tongue. The bevel, \( A \), is found on the blade.

12.9 BEVEL-FORMULAS FOR ROOFING SQUARE

12.9.1 Hip Edge Cut

**Figure 12.21** Hip edge cut

**Figure 12.22** Hip backing bevel

12.9.2 Hip Backing Bevel (Dihedral Angle)

12.9.3 Jack or Cripple Side (Plumb) Cut

This is the same formula as for the common rafter plumb cut, with the scaled common rafter run set on the blade, the scaled rise on the tongue and the required bevel found on the tongue.

12.9.4 Jack or Cripple Edge Cut

**Figure 12.23**
12.9.5 Purlin Edge Cut

*Figure 12.23:* This bevel is applied to the surface that the underside of the rafters rest on, at the junction of the hips or valleys, to form a mitred edge against the sides and under the centre of the hip or valley rafters. The formula is the same as for the jack or cripple edge cut, except that the required bevel B is found on the tongue.

12.9.6 Purlin Side Cut

*Figure 12.24:* This combines with the above cut, to complete the mitred faces against and under the hips or valley rafters. The formula equals the scaled common rafter length on the blade and the rise on the tongue. The bevel required is found on the tongue.

12.9.7 Purlin Lip Cut

*Figure 12.25:* As illustrated, this is simply marked at 90° to the purlin side cut in relation to the amount of hip projection below the rafters.

12.9.8 Jack or Cripple Rafter Diminish

*Figure 12.26:* As illustrated, this is found in two stages. First, by setting the jack edge-cut formula on the square and marking this – against the edge of the blade – on a straightedge. Then by sliding the blade along the mark until the projecting tongue registers the common-rafter centres at a half full-size scale (say 400 mm centres divided by 2 = 200 mm on the tongue). The measurement now showing on the projecting blade will be equal to a half full-size scale of the diminish.

12.9.9 Bevel Formulas

Table 12.1 on page 148 gives bevel formulas in quick reference style.

12.10 ROOFMASTER SQUARE

12.10.1 Introduction

*Figure 12.27:* The final method to be considered as an alternative to the roofing square and the Roofing Ready Reckoner, is the innovative, recently re-marketed tool (or instrument) known as the Roofmaster. It consists of an anodized aluminium blade, resembling a 45° set square, engraved with easy-to-read laser-etched...
figures and markings on each face side. Attached to the blade is a pivoting and lockable, double-sided fence (or arm), through which the blade is slid when locking the fence to a required setting. The instrument comes with a booklet which is well illustrated and clearly explains the application and use.

12.10.2 Basic Concept

The basic concept of this revolutionary square, is that the only knowledge needed to access all the different bevels required in the cutting of a roof, is the pitch angle. If, for example, the pitch to be used is 35°, that would be the only reference required to set up the Roofmaster as many times as necessary, and when necessary, to determine the different bevels, such as common-rafter plumb and seat cuts, hip-rafter plumb and seat cuts, purlin side and edge cuts, jack and cripple rafter plumb and edge cuts, etc.

12.10.3 Main Features

Three main features are engraved on each side of the blade as follows.

- A set of separate, graduated segmental arcs, each one is referenced to a specific roof member and calibrated to give the required bevel, which is obtained simply by setting the adjustable fence to the required pitch angle numbered on the selected arc.
- Information panels on each face side of the blade indicate which edge to mark for the selected angle cut. This valuable facility eliminates yet another area of confusion associated with other roofing squares.
- Tables for length of common, hip and valley rafters per metre of run, radiating around the remaining segmental arcs, are calibrated to line up the multiplier figure for use in obtaining the true or basic length, obtained simply – once again – by setting the adjustable fence to the required pitch angle numbered on the pitch-angle arc.

12.10.4 Handling the Roofmaster

Figure 12.28: As with other roofing squares, the angles required will always be acute angles contained within the right-angled triangle formed with this tool, by the right-angle of the blade and the varying position of the adjustable fence, acting as the triangle’s hypotenuse. As illustrated, the setting edge of the fence, which is clearly marked, always butts against the edge of the roof member.

<table>
<thead>
<tr>
<th>Component</th>
<th>Required bevel</th>
<th>Blade setting</th>
<th>Tongue setting</th>
<th>Side for marking</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common rafter</td>
<td>plumb cut</td>
<td>C/R run</td>
<td>rise</td>
<td>tongue</td>
</tr>
<tr>
<td>Common rafter</td>
<td>seat cut</td>
<td>C/R run</td>
<td>rise</td>
<td>blade</td>
</tr>
<tr>
<td>Hip rafter</td>
<td>run of hip</td>
<td>C/R run</td>
<td>C/R run</td>
<td>hypotenuse measurement</td>
</tr>
<tr>
<td>Hip rafter</td>
<td>plumb cut</td>
<td>hip run</td>
<td>rise</td>
<td>tongue</td>
</tr>
<tr>
<td>Hip rafter</td>
<td>seat cut</td>
<td>hip run</td>
<td>rise</td>
<td>blade</td>
</tr>
<tr>
<td>Hip rafter</td>
<td>edge cut</td>
<td>hip length</td>
<td>hip run</td>
<td>blade</td>
</tr>
<tr>
<td>Hip rafter</td>
<td>backing bevel</td>
<td>hip length</td>
<td>rise</td>
<td>tongue</td>
</tr>
<tr>
<td>Jack rafter</td>
<td>side cut</td>
<td>C/R run</td>
<td>rise</td>
<td>tongue</td>
</tr>
<tr>
<td>Jack rafter</td>
<td>edge cut</td>
<td>C/R length</td>
<td>C/R run</td>
<td>blade</td>
</tr>
<tr>
<td>Purlin</td>
<td>edge cut</td>
<td>C/R length</td>
<td>C/R run</td>
<td>tongue</td>
</tr>
<tr>
<td>Purlin</td>
<td>side cut</td>
<td>C/R length</td>
<td>rise</td>
<td>tongue</td>
</tr>
<tr>
<td>Lay board</td>
<td>plumb cut</td>
<td>C/R length</td>
<td>C/R run</td>
<td>blade</td>
</tr>
<tr>
<td>Lay board</td>
<td>seat cut</td>
<td>C/R length</td>
<td>C/R run</td>
<td>tongue</td>
</tr>
</tbody>
</table>

Table 12.1 Bevel formulas
12.10.5 Reverse and Opposite Marking-positions

Figure 12.29: An important operational fact to realize is that once the fence has been locked into the required position, the Roofmaster can be used on opposite side-edges of the timber to mark the same bevel (Figures 12.29(a) and (b)) or, if necessary, can be reversed (turned over) to give either left- or right-hand cuts (Figure 12.29(c)).

12.10.6 Finding Cutting Angles

To apply the plumb and seat cuts to a common rafter for a roof to be pitched, say, at 35°, first, select the arc designated for common-rafter cuts of 16–45°; second, lock the adjustable arm on number 35; third, hold the tool with the setting edge of the fence firmly against the rafter material; and finally mark the edges indicated by the information panels on the blade, for the required cuts.

Note that this sequence of operations is carried out on each relevant arc to obtain the different cut-angles for all of the roof members.

12.10.7 Rafter Lengths

Figure 12.30: The common rafter and hip or valley rafter lengths per metre of run are engraved on each side of the blade, for roof pitches of 16–45° on one side and 45–75° on the other. To obtain the true or basic length of one of these rafters, the adjustable arm must be set to the correct pitch angle figure on the common-rafter arc. The two sets of table numbers now displayed – and indicated by reference headings – along the setting edge of the arm will be the common rafter length per metre of run and the hip or valley length per metre of run. When the figures shown are multiplied by the common rafter run, the true or basic lengths of rafters will be obtained.
12.10.8 Example Working Out

*Figure 12.30:* Assume a roof pitch of 35° with a span of 6.486 m.

1. Set the arm to number 35 on the common rafter arc.
2. Record the table numbers displayed under reference headings on the adjustable arm, thus:
   - common rafter = 1.221; hip or valley rafter = 1.578
3. Divide the span by 2 to find common rafter run:
   \[ \frac{6.486}{2} = 3.243 \text{ m} \]
4. True length of common rafter is
   \[ 1.221 \times 3.243 = 3.959 \text{ m} \]
   True length of hip or valley rafters is
   \[ 1.578 \times 3.243 = 5.117 \text{ m} \]

12.11 SETTING OUT A COMMON (PATTERN) RAFTER

12.11.1 Technique (for any Roofing Tool or Bevel)

*Figure 12.31(a):* Select a piece of rafter material which is straight and without twists and mark a common-rafter plumb cut A at the top of the rafter’s face side, representing the centre of the ridge board. Next, mark another plumb cut B into the body of the rafter, at half the ridge-board thickness measured at right-angles to plumb line A, representing the actual plumb cut against the ridge board. Transfer these lines squarely across the top edge and make a shallow saw cut on the waste side of the edge-line (Figure 12.31(b)) to provide an anchorage for the hook of a tape rule.

12.11.2 Marking the True or Basic Length

*Figure 12.31(c):* Place the hook of the tape rule into the saw cut on the rafter’s top edge, run the rule down to the eaves’ area and mark the common rafter length – after having worked this out from one of the methods previously covered. Square this mark across the top edge and, from this point, mark another plumb cut C. This important plumb cut is known as the *backing line*, which is now measured for depth, divided by three and marked down two-thirds to indicate the corner of the birdsmouth D, from which point the common rafter seat-cut is marked.
12.11.3 Working out the Eaves’ Projection

Figure 12.31(d): Finally, the rafter must carry on down, from the backing line, across the outer skin of brickwork E, to a distance measured horizontally from the face of the wall and known as the eaves’ projection F. As referred to earlier (Figure 12.8, showing basic setting-out terms), the total projection horizontally equals \( E + F \) minus the thickness of the fascia board. The concealed projection \( E \) is equal to the wall-thickness, minus wall plate. The visible eaves’ projection \( F \) can be scaled from the elevational drawing showing the roof. For example, assume a wall of 275 mm, a visible eaves’ projection of 200 mm, a wall plate 100 mm wide and a fascia board 20 mm thick. The sum would be

\[
E = 275 - 100 = 175 \text{ mm} \\
F = 200 - 20 = 180 \text{ mm}.
\]

Total eaves’ projection = 175 + 180 = 355 mm.

12.11.4 Adding the Eaves’ Projection

With the metric rafter square, this value (355 mm) can be set on the tongue while the blade is lined up to the backing-line plumb mark, the square being slid up or down until the blade lines up precisely and the 355 mm point on the tongue can be marked at the end of the rafter to become the plumb cut for the fascia board.

With the Roofmaster or the Roofing Ready Reckoner, the sum of 355 mm can be used as the figure for the run of the total projection, multiplied by the common-rafter table figure for, say 35°, i.e. 0.355 × 1.221 = 0.433 m (433 mm), to be measured down the top edge of the rafter, from the backing line to the top of the fascia-board plumb cut. If a soffit board is to be used, this plumb cut is usually marked down a half to two-thirds its depth and a seat cut established at this point.

12.11.5 Cutting and Checking the First Pair

Figure 12.32: The pattern rafter just marked should be double-checked (a wise trade saying is ‘check twice, cut once’), as this first rafter is used for marking out the rest. Next, square the face marks across any edges not yet done. Cut all the bevels carefully, including the birdsmouth and write the word ‘PATTERN’ boldly on the face of the rafter. Next, only one common rafter should be marked and cut from the pattern, the pair laid on the ground with an offcut of ridge board between the plumb cuts and a tape rule stretched across the birdsmouth-cuts to check the span. If only slightly out, adjust the rafters to the correct span, then check the plumb cuts for a good fit against the ridge-board offcut. If satisfactory, the rest of the common rafters may be cut, keeping any cambered or sprung edges on top. If unsatisfactory, go through a checking procedure, as suggested in Figure 12.32(b).

Note that some carpenters leave the marked fascia plumb-cuts to be checked with a string line after all of the rafters have been fixed and then they cut them off \textit{in situ}, for better alignment. However, if a soffit seat-cut is required, this is very awkward to cut \textit{in situ} and should be done at the initial cutting stage.

12.12 SETTING OUT A CROWN (OR PIN) RAFTER

12.12.1 Slight Difference

The procedure for setting out a crown rafter is identical to that for setting out a common rafter, except that
instead of deducting half the ridge-board thickness from the first plumb cut – as described in the common-rafter text to Figure 12.31(a) – half the common-rafter thickness is deducted. Therefore, the first plumb cut A represents the geometrical centre of the hip end and the second plumb cut B, again measured into the body of the rafter, at right-angles to the plumb line, represents the actual plumb cut against the saddle board.

### 12.13 SETTING OUT A HIP RAFTER

#### 12.13.1 Technique

![Figure 12.33 (a) Setting out a hip rafter](image)

**Figure 12.33 (a):** This technique is applicable for any roofing tool or bevel. First, mark a hip-rafter plumb cut A at the top of the rafter’s face side, representing the geometrical centre-point intersection of the hip end. Next, mark another plumb cut B into the body of the rafter, measured at right-angles to plumb line A and equal to half the common rafter thickness measured diagonally at 45°, as illustrated. This represents the arris or sharp edge of the compound-angled plumb cut. Transfer these lines squarely across the top edge and make a shallow saw cut on the waste side of edge-line A, to provide an anchorage for the hook of a tape rule – and mark the centre of edge-line B to provide the central point for the opposing hip edge cuts.

The simple way of finding this bevel, as explained previously in the text to Figure 12.21 (bevel formulas), is to mark another plumb cut C, again into the body of the rafter on each side, measured at right angles to line B and equal to half the hip’s thickness. Where these plumb lines meet the top edge opposite each other, together with the centre-mark of edge-line B, they present the three points for marking the hip edge cut bevels, as illustrated.

#### 12.13.2 Marking the True or Basic Length

![Figure 12.33 (b) Hip with backing bevels](image)

**Figure 12.33 (b):** Place the hook of the tape rule into the saw cut on the rafter’s top edge, run the rule down to the eaves’ area and mark the hip rafter length – after having worked this out from one of the methods previously covered. Square this mark across the top edge and, from this point, mark a hip rafter plumb-cut D, representing the external corner of the half-lapped wall plate. If the hip rafters were receiving backing bevels (dihedral bevels) on their top edges, plumb line D – the important backing line reference for rafter-length – would also be the line to measure down and mark the same two-thirds measurement worked out for the common rafter (as illustrated) to form the birdsmouth after marking a hip rafter seat cut E at this depth.

#### 12.13.3 Addition for Loss of Corner

**Figure 12.33(c):** Now, as the external corner of the bedded wall-plate is usually removed, to allow a square abutment of the hip plumb-cut against the wall plate, it follows that the amount removed has to be added to the hip plumb-cut in the birdsmouth. As illustrated, the amount removed diagonally from the corner geometrically equals half the thickness of the hip
rafter. Therefore, if the hip was 32 mm sawn thickness, 16 mm would be cut off the corner of the wall plate and 16 mm would be added back into the birdsmouth, as indicated by plumb line F in Figure 12.33(b).

12.13.4 Hip Rafters Without Backing Bevels

Figure 12.33(d): This simplified hip rafter, left with a square top-edge, is more in evidence nowadays, since the economic omission of boarding (sarking) which was fixed over the whole roof surface, under the sarking felt, some years ago. Therefore, having marked out the top-end of the hip rafter, as described in the text to Figure 12.33(a), hook in and run the tape rule down to mark the length. As before, square this across the top edge and from this point, mark a hip plumb cut D, representing the external corner of the wall plate. Next, the amount to be removed diagonally from the wall-plate corner (half the thickness of the hip rafter), say 16 mm, is measured into the body of the rafter, at right-angles to plumb line D, and marked to become hip plumb cut E. This time, it is this inner plumb line which, as illustrated, is marked down with the same two-thirds measurement worked out originally for the common rafter. At this depth, a hip seat cut F is marked to form the birdsmouth.

12.13.5 Hip Rafter Eaves’ Projection

Figure 12.33(e): The total eaves’ projection for the common rafters, as described in the text to Figure 12.31(d), was worked out to be – as an example – 355 mm from the plumb cut backing-line to the plumb cut for the fascia board, measured horizontally (or 433 mm measured down the slope of the rafter, as worked out by the Roofing Ready Reckoner or the Roofmaster for a 35° pitch). Using the common-rafter working out of 355 mm again for the hip-rafter eaves’ projection,
bearing in mind that the hip is at 45° in plan and is therefore diagonally longer, you can find the horizontal diagonal projection with the metric rafter square. Do this by setting 355 mm on the blade and 355 mm on the tongue and by measuring the diagonal, which, in this example, produces a figure of 502 mm. A figure, fractionally more accurate than this, can be found by the other two methods; by using 45° as the pitch and the common-rafter-table figure per metre of run, i.e.

\[ 0.355 \times 1.414 = 0.50197 \text{ m (say 502 mm)} \]

12.13.6 Down the Hip-edge

*Figures 12.33(d) and (e)*: Using the Ready Reckoner or the Roofmaster to find an alternative measurement for applying down the slope of the rafter, for the same 35° pitch, the sum would be the run of the common-rafter eaves’ projection, multiplied by the hip table-figure:

\[ 0.355 \times 1.578 = 0.560 \text{ m (560 mm)} \]

This would be applied from the top of the backing line D to the top of another hip plumb cut to be marked at G, from which hip edge cuts are marked, as illustrated, against which the mitred fascia boards will be fixed.

12.13.7 Additional Notches

*Figure 12.33(e)*: As illustrated, additional birdsmouth notches might be necessary to clear wall projections which clash with the hip’s extra depth. Alternatively, the hip may be reduced in depth on the underside, from a point starting from and equal to the bottom outer-edge of the corner wall-plate, indicated by the dotted line H. Also, if corner angle-ties are to be used, the notches for them should now be marked ready for cutting on the inner edges of the extended birdsmouth seat cuts.

12.13.8 Practical Considerations

*Figures 12.33(f) and (g)*: Finally, it must be mentioned that the length of the hip and its eaves’ projection, rather than relying completely on geometrical principles, is often determined by practical methods, especially if the walls at the hipped end are out of square or the wall plates are out of level. One of many practical methods is to reduce the width of a truly square-ended rafter offcut to equal two-thirds the common-rafter backing-line height (height above the birdsmouth), fix it temporarily as illustrated in Figure 12.33(f), to be flush to the diagonally offcut wall plate and rest a length of hip rafter on it edgeways and on the crown/common rafter intersection at the top, as indicated in Figure 12.33(g).

12.13.9 Use for Marking or Checking

Where the hip rafter rests at the top, in a self-centralizing position, the sides of the actual hip-edge plumb cuts can be marked and where it rests at the bottom, the actual plumb cut for the birdsmouth can be marked. Then the seat cut for the birdsmouth can be marked down (in the case of hips without backing bevels) at two-thirds the common-rafter plumb-cut depth. Alternatively, hip rafters that have already been marked out by calculation can still be checked by this technique, prior to being irreversibly cut.

12.13.10 Variation of Method

*Figures 12.33(g) and (h)*: An interesting variation on the above method is to omit the rafter offcut which equalled two-thirds’ backing-line height, rest the length of hip rafter on the actual diagonally offcut wall-plate edge instead (Figure 12.33(h)), and again on the crown/common rafter intersection at the top, mark these two extreme resting points on the bottom-face of the rafter.

![Figure 12.33 (f)–(h)](image-url)
and square them across the edge. This length of hip material can now be used as a rod, to lay diagonally on the face of a hip rafter previously set out by calculation, to check that the rod-marks relate exactly to the marked corner of the birdsmouth at one end while relating to the top edge of the hip edge cuts at the other. Alternatively, hip rafters can be set out this way, without length-calculation, by first marking out the eaves’ projection and birdsmouth and then by laying the rod to run up diagonally from the birdsmouth corner, pivoting as necessary at the top of the hip until the mark on the rod relates to the top edge, where it is marked to become the inner plumb cut of the hip edge cuts.

12.13.11 Eaves’ Drop

*Figure 12.33(e)*: The practical way to deal with the hip eaves’ projection, is to mark out and cut the soffit seat-cut only, and leave the hip-edge plumb cuts for the fascia board, to be marked and cut *in situ* by string-line or straightedge, once the hips, commons and jack rafters are fixed. The position of the hip rafter seat cut for the soffit straightedge, once the hips, commons and jack rafters are set out, can be made out of, say 50 mm battens, to resemble a miniature builder’s-square or, as illustrated, to resemble a tee square, simply constructed with a lapped, clench-nailed joint.

12.14 SETTING OUT JACK RAFTERS

12.14.1 Calculated Diminish

As mentioned earlier in the text to Figure 12.11, jack rafters, being equally spaced, should diminish in length by a constant amount in relation to the length of the common rafter. From information given in the *Roofing Ready Reckoner*, the accompanying booklet to the metric rafter square and the booklet that comes with the Roofmaster, working out and applying the diminish, to find the length of each pair of diminishing jack rafters, is not difficult to understand, but again there is a practical method that can be used.

12.14.2 Practical Method

*Figure 12.34(a)*: After the skeletal structure of a hip-ended roof has been pitched (the sequence yet to come), the next operation is to fix the jack rafters in pairs on each side of the hip rafters; start by working away from one of the first pair of common rafters. Ideally, you will need a steel roofing square, but an improvised wooden square will do and can be quickly and easily made out of, say 50 × 25 mm battens, to resemble a miniature builder’s-square or, as illustrated.

12.14.3 Technique

*Figures 12.34(b) and (c)*: As illustrated, the tee square or the roofing square is held firmly and squarely against the common rafter, with the tongue resting on the hip-rafter edge, while being slid up or down until the rafter-spacing mark or measurement relates exactly to the inner edge of the hip. At this point a mark is made and squared across to the other edge on the crown-rafter side of the hip. Edges A and B of this squaring, establish the highest points of the positions of the first pair of jack rafters.

12.14.4 Centres of Rafters

*Figure 12.34(d)*: Next, mark the spacing-distance of the rafters (usually 400 mm centres on traditional roofs) on top of the wall plate, away from the vertical face of the common rafter. In practical terms, this will be 350 mm, the distance between the common and the first jack rafter. The spacing for the first jack rafters on either side of the crown rafter, will be minus the thickness of the saddle board, so the distance between these rafters will be 350 – 18 = 332 mm. This dimension can also be found by measuring squarely across from edge mark B (Figure 12.34(c)) to the face-side of the crown, ready to be reproduced on the wall plate. All following pairs of jack rafters will conform to normal rafter spacing.

12.14.5 Marking the Length

*Figure 12.34(e)*: Having gathered a selection of varied offcuts and lengths of rafter material to be used up as jack, mark out and cut the birdsmouth on each (if not the plumb cut for fascia) and lay aside. Next, take a tape rule or, preferably, a measuring batten (rod), and carefully check the distance by laying the rod in a pitched position, from the edge of the wall plate E (Figure 12.34(d)), up to the hip-edge mark A. Then, mark these points onto the rod and transfer the rod to the prepared jack rafter, to lay in a diagonal position, relating to the corner of the birdsmouth E and being marked at A, on the top edge of the jack rafter. From this point, the jack edge cut and jack side cut are marked, ready for cutting.

12.14.6 Fixing Pair After Pair

*Figure 12.34(c)*: To avoid overloading one side of the hip rafter, jacks should always be fixed in diminishing pairs, exactly opposite each other. Once the first pair are fixed, they can be used for relating to and continuing the squaring technique for the next pair, as indicated at C and D.
12.14.7 Setting Out Valley Rafters

*Figure 12.35(a)–(c): Geometrically, a valley rafter is identical to a hip rafter, but inverted. The plumb cut, the seat cut and the calculated length are the same. However, there are a few variations. First, because the valley rafter usually stems from a ridge-board junction, the reduction at the top from F to G, would be set in squarely at half the diagonal thickness of the ridge board (not the common rafter). Second, the plumb cut of the birdssmouth can be shaped with hip-edge cuts to allow a proper abutment against the internal angle of the wall plate. This is shown here, marked out between plumb lines H and I, equalling half the valley-rafter thickness, measured out squarely. The third and final variation is that when the feet of the cripple rafters are fixed, unlike jack-edges on hips, their top edges should protrude above the valley-rafter edge by the backing-bevel depth, as indicated in Figure 12.35(c).*

12.15 PITCHING DETAILS AND SEQUENCE

12.15.1 Jointing the Wall Plates

*Figure 12.36: Wall plates for gable-ended roofs are only required on the two side walls from which the roof*
If the walls exceed standard timber lengths of 6.3 m, the wall plates would have to be joined in length with half-lap joints, whereby the lap equals the width of the timber. In the case of a double hip-ended roof, the wall plates would be required on all four sides. These would be half-lap jointed on the four corners, as well as where intermediate lengthening joints may be necessary. As illustrated, a sequence of lap-jointing should be worked out to allow successive pieces of plate to be dropped onto the open-joint and the mortar, rather than be pushed under a wrong-sided lap joint – which tends to trap the mortar in the under-joint.

12.15.2 Bedding the Wall Plates

Bedding the wall plates is best done as a team effort between carpenter and bricklayer. The bricklayer lays and spreads the mortar, beds and levels the plates and, in the case of a hip-ended roof, the carpenter checks that they are square (by using the 3–4–5 method) and parallel to each other across the span. To achieve this, in the case of a gable-ended roof, slight lateral adjustments of the plates may be made – within reason. The 3–4–5 method referred to, is a practical application of Pythagoras’ theorem of the square on the hypotenuse of a right-angled triangle being equal to the sum of the squares on the other two sides. When used for squaring the wall plates, using metres as units, mark 3 m along the edge of one plate, 4 m along the edge of the other and, to prove a true right-angle, the diagonal measurement between these points should be 5 m.

12.15.3 Pitching a Gable Roof

Figure 12.37 (a) Marking rafter positions on plate and ridge
Figure 12.37(a): When the bedded plates are set, the joints can then be fixed together with wire nails or screws (screws being less likely to disturb the ‘green mortar’). Then the ridge board may be laid out against the wall plate, if possible, and the positions of the common rafters spaced out to the required centres (usually 400 mm) and marked across both members. Next, in any of the clear areas indicated by the marking out, the vertical restraint straps are fixed over the plates, close to each end, one on each side of a lap-joint, and not more than 2 m apart – and then the ceiling joists, with any sprung edges kept uppermost, are fixed adjacent to the rafter marks, either by skew-nailing with 75 or 100 mm round-head wire nails or by being fixed into pre-fixed, shoe-type metal framing anchors. The ceiling joists, which are also fixed to the plates of any internal cross-walls, act as a working platform and should be close or open-boarded with an area of scaffold boards.

12.15.4 Technique and Sequence

Figure 12.37(b): At each end of the roof, a pair of rafters is pitched and fixed to the wall plates and the ceiling joists, their plumb cuts supporting each other at the apex. This is at least a two-man job, with one man at the foot of each rafter. An interlocking scaffold can be erected through the ceiling-joist area and, from this, the ridge board is pushed up between the rafter plumb-cuts and fixed into position. Ideally, a third man would do this. On each fixing, one 75 mm round-head wire nail is driven through the top edge of the rafter and two – one on each side – are skew-nailed through the sides into the ridge board. The nails first driven into the rafters’ top edges usually pierce through the ridge board on each side, causing problems unless both opposite rafter-heads are fixed at the same time. To manage this single-handedly, leave the first nail-head protruding until the nail on the other side is partly or fully driven in.

12.15.5 Important Foot-fixings

The foot of each rafter must be fixed to the wall plate and the ceiling joist (acting as a structural tie) with at least three 100 mm round-head wire nails – one skew-nailed above the birdsmouth into the plate, which, as well as fixing, also tightens the rafter against the ceiling joist, and the other two driven in squarely through the side of the ceiling joist, into the rafter, as previously indicated in Figure 12.7(a).

12.15.6 Adding Purlins and Struts
Figures 12.37(c) and (d): According to the length of the roof (from gable to gable) and whether the purlins or ridge board need to be extended in length by jointing – as illustrated – a few more pairs of rafters may need to be fixed at strategic positions before the purlins are offered up and fixed by skew-nailing from above, through the available rafters, into the purlin edges. The struts, set out by using a rod and/or rise-and-run principle for lengths and bevels, are then fixed into position. Next – to complete the main structure of the roof – the remainder of the rafters are filled in.

12.15.7 Restraint Straps

![Restraint straps](image)

**Figure 12.37(e):** Whether the gable walls are to be built before or after the roof is pitched, it must be remembered that horizontal restraint straps of 5 mm thick galvanized steel must be fixed at maximum 2 m centres across the ceiling joists and rafters, to be built into (to help stabilize) the gable-end walls.

12.16 PITCHING A HIPPED ROOF (DOUBLE-ENDED)

12.16.1 Setting out Wall Plates

![Setting out a hipped end](image)

**Figure 12.38(a):** After the wall plates have been half-lapped (see Figure 12.36) and bedded into position, they must be checked for being level, parallel and square-ended. When the mortar has set and the joints have been fixed, the rafter positions can be set out. This will allow the vertical restraint straps to be fixed in any of the clear areas – as described for the gable-roof wall plates. To set out, check the actual span across the wall plates and divide by two to find the run. Mark this as a centre line on the wall plate at each hip-end and split the thickness of the crown rafter on each side, to be squared across the plates. The clear run is now measured and should equal the run minus half the crown-rafter thickness. This measurement is now marked in from each side of each hip-end and represents the face of the saddle board. The thickness of the saddle board – usually 18 mm WBP plywood or OSB – is now marked across the plates and this line is equal to the face of the first pair of common rafters at each end. The other rafters are spaced out between these pairs, at specified centres from one end, regardless of an odd spacing at the other end.

12.16.2 Marking and Cutting

As mentioned earlier in this chapter, most – if not all – of the marking and cutting of the various components in the roof should be done on the ground, laid out on pairs of saw stools, then hoisted or man-handled up to the roof. Nowadays, the components may be cut with a compound-angled mitre saw.

12.16.3 Pitching Technique and Sequence

First, the ceiling joists are fixed, but only those in the middle area that attach to common rafters – not those at each end that attach to jack rafters. As before, a boarded area is laid with scaffold in position. The first pair of rafters at each end are pitched and fixed. The marked ridge board is inserted and fixed, the rafters being braced diagonally down to the wall plates. Then, the saddle boards are fixed at each end with 50–63 mm round-head wire nails (at least six in each board),
followed by the crown rafters and then the hips – or the hips and then the crown rafters, if using the alternative hip-arrangement illustrated in Figure 12.4(a).

12.16.4 Adding Purlins and Temporary Struts

After fixing a few more pairs of common rafters, strategically placed to relate to any lengthening joints in the purlins or ridge board, it will be found to be advantageous to fix the purlins, after checking that the hips are not bowed and, if necessary, bracing them straight with diagonal battens down to the wall plates. Fixing the purlins at this stage reduces the struggle against a full complement of sagging rafters and provides an intermediate ledge upon which to manoeuvre the rafters on their way up to the ridge. At this stage, the purlins should be supported, if only with temporary struts until the joists at each end are complete and the binders have been added.

12.16.5 Finishing Sequence

Figure 12.38 (b) Return-joists on hipped end*

Figure 12.38(b): Finally, cut and fix the jack rafters, the remaining ceiling joists each end, the binders (skew-nailed from alternate sides into the top of each ceiling joist), the struts and straining pieces, the remaining common rafters, the hangers and, if required, collars to complete the main structure of the roof. On hipped roofs, as illustrated, short return-joists are fixed to the feet of the crown and jack rafters at the hipped ends. These return-joists only provide fixing points for the plasterboard ceiling at the wall-plate edge and, unlike ceiling joists, do not act as structural ties. For this reason, the New Build Policy Guidance Notes BGN 9B, recommend that horizontal restraint straps or timber ties (like binders) should be fixed across the tops of a minimum of three ceiling joists and be attached to the side of the crown and every second jack rafter.

12.17 FLAT ROOFS

12.17.1 Introduction

The structure of flat roofs is very similar to that of suspended timber floors, especially when kept level for the provision of a ceiling on the underside. If the ceiling is unimportant, or not required, the joists may be set up out of level to create the necessary fall (roof slope). Like floors, the roof joists span across the shortest distance between the load-bearing walls – or the longest distance when intermediate cross-beams are used – at similar centres to floor joists. They are subject to the same rules as floors regarding strutting being required when the span exceeds 2.5 m. Suitable joist sizes can be obtained either by structural design or by reference to Tables A17 to A22 for roof joists in The Building Regulations’ Approved Document A, 1992 Edition.

12.17.2 Anchoring

Figure 12.39 Flat roof details; (a) anchoring; (b) side-fixing restraint strap
Figure 12.39(a) and (b): As illustrated, the roof joists are either fixed to the wall plates by skew-nailing with round-head wire nails or by framing anchors. Galvanized restraint straps are fixed over the plates and to the inside face of the wall, as described for pitched roofs, at maximum 2.0 m centres — or, without wall plates, the joists may be anchored to the top of the walls with twisted side-fixing restraint straps.

12.17.3 Creating a Fall

![Diagram of Wedge-shaped firring piece on joist running with the fall]

Figure 12.39 (c) Firrings

Figure 12.39(c): Wedge-shaped timber fillets, or diminishing parallel-fillets, known as firring pieces, are fixed to the upper joist edges to create the necessary fall or roof slope. The recommendations for these falls vary between as low as 1 in 80 (25 mm in 2.0 m) and 1 in 40 (25 mm in 1.0 m). The New Build Policy Guidance Notes BGN 9A recommend the latter as a minimum fall for flat roofs. An alternative method of creating a fall, available nowadays, is to keep the structural roof truly flat and create the fall above the roof deck by using a system of pre-designed tapered roof insulation boards.

12.17.4 Flat Roofs Against Buildings

![Diagram of Flat roof butted to adjacent walls]

Figure 12.40 (a) Flat roof butted to adjacent walls

Figure 12.40(a): Flat roofs may be independent (as on a detached garage, Figure 12.40(c)), or have one or more edges butted up to the face of an adjacent building. Sometimes, on single-storey buildings such as bungalows, the abutment is weathered-in with the pitch of the main roof at eaves’ level. In the case of abutments to walls, the roofing material is turned up the wall and is covered by a lead flashing chased into the wall at a minimum height of 150 mm above the roof.

12.17.5 Cavity Trays

If the wall is of cavity construction, a cavity tray must be built in or be inserted to lap onto the top edge of the flashing, as illustrated in Figure 12.40(a). However, this creates a problem in conversion work, where a lean-to or flat roof is butted-up to a wall as an afterthought, and involves the bricklayer in cutting away a brick-course of the existing wall in a piecemeal operation to allow for building in a cavity-tray system.

12.17.6 Joists Into or Against a Wall

Figure 12.40(a) shows the joists at right angles to the adjacent wall, built into the outer skin of brickwork. They may also be carried on galvanized, type TW (timber to wall) joist hangers — a popular method in conversion work, as the top flange of the hanger is easily cut into a mortar-bed joint in the brickwork. This can be done with a disc angle-grinder and/or a traditional plugging chisel. When the hangers are inserted, any gaps above the flange should be caulked with bits of slate or strips of sheet lead.

12.17.7 Roof Fabric

The most common covering to flat roofs for some years now, has been bituminous roofing felt, although it has a limited life-span up against more traditional coverings such as mastic asphalt, sheet lead or copper. However, high-performance roofing felts are now available, built-up as before in three layers and high-performance GRP (glass-reinforced plastic) flat roofs are also being marketed with a 25-year guarantee.

12.17.8 Decking Material

Sheet decking is laid and fitted on the roof joists, firrings or counter-battens, with cross-joints staggered in a similar way to flooring panels, fixed down with 50–56 mm by 10 gauge annular-ring shank nails at recommended 100 mm centres. Types of decking material include WBP exterior grade plywood, Sterling OSB board, moisture-resistant or bitumen-coated chipboard and pre-felted chipboard with roofing felt bonded onto the top surface.
12.17.9 Board Thicknesses

Thickness of decking is related to the joist-spacing – plywood can be 12 or 15 mm for joists at 400 mm centres, Sterling board 15 mm and chipboard 18 mm. When joists are at 600 mm centres, the thickness should increase to 18 mm for plywood, 18 mm for Sterling board and 22 mm for chipboard. Nails should be at least $2\frac{1}{2}$ times the thickness of the board, so only the 22 mm chipboard qualifies for the 56 mm nails mentioned above. Decking should be laid with a 3 mm expansion joint between boards and board-joints should be covered with 100 mm wide bitumen felt strip to protect the edges of the boards while awaiting the arrival of the roofing specialist.

12.17.10 Projecting Eaves and Verges

*Figures 12.40(b) and (c)*: When projecting eaves and/or verges are required for design purposes or to allow for ventilated soffits (as is necessary for cold roofs), the joists can be extended in length across the wall and made to extend on the sides. As illustrated three-dimensionally in Figure 12.40(c), this is achieved by the formation of short, projecting return-joists fixed at right-angles to the sides of the outer joists by using type TT (timber to timber) joist hangers, framing anchors or simply by skew-nailing. Even if the fascia boards are to be kept close to the face brickwork, these short return-joists will be needed for fascia-fixings and for better continuity of the whole roof structure.

12.17.11 Insulation to Flat Roofs

The Building Regulations’ Approved Document F2 states that excessive condensation in roof voids over insulated ceilings must be prevented, otherwise the thermal insulation will be affected and there will be an increased risk of fungal attack to the roof structure. This applies only to roofs where the insulation material is at ceiling level (cold roofs). Where the insulation is kept out of the roof void, placed on the deck (warm roofs), the risks of excessive condensation developing are not present and these roofs, therefore, are not covered.
12.17.12 Categories of Flat-roof Construction

There are three to be mentioned. The first, which is preferred nowadays because a better balance between heat-loss and condensation-control can be achieved, is known as a warm deck flat roof, which does not require ventilation of the roof void. The second, which does require ventilation and is more susceptible to condensation, is known as a cold deck flat roof. This type of roof, although covered by The Building Regulations of England and Wales, is not recommended in The Building Standards Regulations of Scotland (in which warm roof constructions are recommended). The third category of roof is known as a hybrid flat roof, covering certain roofs which do not fall within the warm or cold category. This is because some structural decks are themselves composed of insulating materials, such as woodwool or, in other cases, insulation is added above the deck in addition to insulation at ceiling level.

12.17.13 Warm Deck Flat Roof

Figure 12.40(d): The main feature of this roof is that the insulation is placed above the structural deck in the form of rigid boards, such as Thermazone polyurethane foam roofboards. These particular boards are 600 × 1200 × 50 or 80 mm thick; their edges are rebated for interlocking to avoid cold bridging and they have bitumen glass fibre facings on each side.

12.17.14 Construction

Figure 12.40(d): The rigid insulation is bonded or fixed with mechanical fastenings to a layer of felt vapour barrier, which has been fully bonded to a sheet decking. The decking is fixed to tapered firring pieces which are fixed to the joists. To avoid cold bridging around the perimeter of the roof, any cavity insulation, as illustrated, should be carried on up to meet the deck insulation. In this type of construction, the roof-void is not to be ventilated. All roof timbers should be preservative-treated. The waterproof covering to the roof is recommended to be of three-layer high performance built-up felt or GRP.

12.17.15 Cold Deck Flat Roof

Figure 12.40(e): The main feature of this roof is that the insulation is placed below the structural deck, between the joists at ceiling level. To avoid cold bridging, the ceiling insulation should join up to the cavity insulation, as illustrated, with care being taken not to block the perimeter air vents. These vents, positioned in the soffit area, can be continuous or intermittent and must be on opposite sides of the roof for cross-ventilation. Where this is not possible, then this type of roof should not be used. The opening of the vents, incorporating an insect screen mesh, should be equivalent to a continuous 25 mm gap. Additional, intermediate roof vents are recommended for spans over 5 m and for roofs with an irregular plan-shape.

12.17.15 Construction

Figure 12.40(e): Approved Document F2 also recommends that there should be a free airspace of at least 50 mm between the insulation and the underside of the roof deck. This will not normally cause a problem if the continuous air vents can be placed at right-angles to the joists on opposite sides of the roof, but in situations where the air vents are parallel to the joists, as illustrated, airflow across the joists can be achieved by positioning 50 × 50 mm counter-battens at joist-spacings across the roof joists, fixed on top of the firring pieces.
and to the short, projecting return-joists. Under the insulation (which can be of a rigid or flexible, but not loose type), a vapour barrier should be placed at ceiling level, using minimum 500 g polythene or metallized polyester-backed plasterboard. All roof timbers, as before, should be preservative-treated and the waterproof roof-covering should be as recommended for the warm deck flat roof.

12.18 DORMER WINDOWS AND SKYLIGHTS

12.18.1 Introduction

Roof lights in the form of dormer windows and skylights are usually found in roof spaces used for storage or habitation. Both of these windows involve a trimmed opening in the roof slope and the use of thicker trimming and trimmer rafters, according to the size of opening and the amount of trimmed rafters to be carried. The trimming rafters that carry the trimmers and their load of trimmed rafters, can also be – and usually are nowadays – formed by fixing two common rafters together, as indicated in the illustration.

12.18.2 Dormer Windows

Figure 12.41: These traditional constructions protrude vertically from the eaves or middle area of the roof and have triangular sides known as cheeks, framed up from minimum 100 × 50 mm sawn studs, sheathed externally with ex. 25 mm diagonal boarding (parallel to the roof slope) or 15 mm WBP plywood or Sterling OSB board. If the cheeks are to receive tile or slate cladding, a breather membrane, such as Tyvec Supro (not a roof underlay), should be fixed to the sheathing behind the preservative-treated tile battens. The windows can be uPVC from the outset, but are usually specified initially (for economy) to be the wooden stormproof casement type, with wide rebates for 14 mm double-glazed sealed units.

12.18.2 Dormer Roof

Figure 12.41: The roof may be flat and the 100 × 50 mm minimum joists firred to slope backwards to the main roof or to fall to a front gutter and corner down-pipe which discharges onto the main roof. Dormer roofs may also be segmental, semi-circular, etc., or pitched with a gable end or hipped end and tiled or slated in keeping with the main roof. Typical construction details of the skeletal dormer are shown in the illustration. All timbers not rated according to BS 5268: Part 5, should be preservative-treated and the waterproof roof-covering should be as recommended for the warm-deck and cold-deck flat roofs.

12.18.3 Ventilation and Condensation Control

Figure 12.42(a): Where there is a well-ventilated space within a pitched roof, above the insulation at ceiling level, a vapour control layer is not normally required;
but where there is limited space above the insulation, making it difficult to ventilate effectively, as in the case of a loft room (attic), a vapour control layer *would* be necessary, as and where indicated in the illustration. The whole loft area, including the dormer, should be insulated up against the dwelling-side of the construction, against the vapour barrier, between the timbers of the dormer cheeks, the joisted roof, the rafters where affected, the ceiling joists, the limited areas of floor joists behind the ashlaring and between the ashlar studs as well.

### 12.18.3 Detailed Recommendations

*Figure 12.42(a):* In recommending the above, BS 5250 also recommends that the insulation on inclined and vertical faces must be held firmly in place to prevent slipping and that where there is limited space for the insulation, such as above the ceiling to the sloping rafters, a minimum 50 mm clear airspace between the insulation and the sarking should be provided. To achieve this, it may be necessary to increase the size of the roof and dormer timbers to accommodate the correct thickness of insulation.

### 12.18.4 Ventilation Requirement

*Figures 12.42(a)–(c):* To ensure the 50 mm clear airspace is maintained, BS 5250 suggests that consideration be given to installing some form of inert baffle boarding between the roof timbers to restrict the insulation. This recommendation could be met by using strips of 12 mm thick soft-fibre insulation board, easily cut on site, or pre-cut by the supplier’s mill from the imperial-sized, metricated boards of $2.440 \times 1.220$ m. The strips could be cut slightly oversize and pushed into a friction fit and/or positioned against small protruding pre-set nails, as indicated in Figure 12.42(b). A separate baffle board, about 200/250 mm wide, is recommended between each rafter at the eaves, above the structural wall, again to restrict the insulation and so ensure that a minimum 25 mm clear airspace is maintained at this point, as indicated in Figure 12.42(c).

### 12.18.5 Low-Level and High-Level Ventilation

*Figures 12.42(a) and (c):* With roofs pitched above 15°, low-level eaves’ ventilation should normally be equivalent to a continuous 10 mm gap, but where there are areas of limited space above the insulation, as with an attic or loft room, the opening area of the vents – incorporating an insect screen mesh – should be increased to be equivalent to a continuous 25 mm gap, as indicated in Figure 12.42(c), and high-level
ventilation openings at the ridge should be provided, equivalent to a continuous 5 mm gap.

12.18.6 Mid-roof Ventilation

Figure 12.42(a): Additional ventilation openings should be provided when there are obstructions in the ventilation path, such as a roof light or dormer window. These vents should be placed immediately below the obstruction, equivalent to 5 mm × obstruction-length and immediately above the obstruction, equivalent to 10 mm × obstruction-length. Finally, to achieve cross-ventilation within the dormer’s cold-deck flat roof, counter-battens, as described earlier, will have to be used.

12.18.7 New Regulation Requirements

Figure 12.42(d): As outlined in chapter 8, under section 8.2.2, regarding floors, radical changes have been made to the regulations concerning the Conservation of fuel and power. These initially came into force in April 2002 as Approved Documents (AD) L1 and L2 and have now been amended and expanded into four separate documents known as ADL1A, ADL1B, ADL2A and ADL2B. These came into force in April 2006 and are accessible on line via www.odpm.gov.uk.

Regarding the details shown in the roof section at Figure 12.42(c), the insulation would now need to be upgraded to comply with the new regulations. By using the Elemental Method of achieving tabled U-values in the thermal elements – only allowed in ADL1B and ADL2B – the insulation would need to be increased, as shown in Figure 12.42(d). This could be in the form of mineral wool quilt, such as Crown Wool, of 100 mm thickness laid between the ceiling joists, with an additional 150 mm thickness laid over the ceiling joists. To avoid cold-bridging, partial-fill or full-fill insulation in the cavity walls should continue up to connect with the roof insulation.

Figure 12.42(e): Research in recent years has established that condensation in roof voids (lofts), that came about with the introduction of loft insulation three or four decades ago, is caused through there being an impermeable membrane over the rafters in the form of traditional roofing felt under the tile-battens. Although proper ventilation eliminates this problem, it also adds to heat-loss. It was only when a breather-type membrane – such as Tyvec Supro – was introduced to replace roofing-felt, that roof ventilation became unnecessary. Any moisture vapour trapped in the roof void escapes through the breathable membrane into the tile-batten space.

As illustrated in Figure 12.42(e), Tyvec® rigid PVC Eaves Carriers are laid over the edge of the fascia.
board and are fixed to the splayed tilting fillet with large-headed galvanized clout nails, of 20 or 30 mm length. The carriers, which are 1.3 m long, must over-lap each other by 100 mm when joined end-to-end. Tyvec® double-sided butyl tape is then applied to the Eaves Carrier rebate. The breather membrane is draped horizontally over the rafters, so as to form a minimal 10 mm drainage-sag (maximum 15 mm) under the tile battens, and fixed with non-ferrous staples or nails at maximum 300 mm centres. The membrane is lapped onto the carrier by 150 mm and is finally bonded to this by peeling off the backing paper from the previously bonded Tyvec® Butyl Tape. Subsequent layers of breather membrane are fixed progressively up the roof, each with a 150 mm overlap. Note that because the breather membrane ‘drapes’ slightly in this example of a non-ventilated ‘cold roof’, it is referred to by Dupont™ Tyvec® as being of ‘unsupported application’ and the membrane that they recommend for this is Tyvec® Supro.

To upgrade this roof further, a Tyvec® Supro Plus membrane could be used. This has the advantage of having an integral adhesive lap tape on its top edge, allowing all horizontal edges to be bonded to produce a more thermally efficient sealed roof system. However, to achieve this, the breather membrane is not draped and needs to be fixed to the rafters in a taut condition with 25 × 50 mm counter-battens fixed over. These should be fixed with 65 × 3.35 mm galvanized or sherardized round headed wire nails, ready for tile-battening and tiling to complete.

Figure 12.42 (f): This detail of a loft room (to be compared with Figure 12.42(a), which shows a loft room in a ventilated ‘cold roof’), is an example of a non-ventilated ‘warm roof’ construction, achieving higher thermal efficiency. Because the breather membrane is close to the rigid insulation fixed over the rafters, it is referred to as being of ‘supported application’. For this, Dupont™ Tyvec® recommend the use of either of their above named membranes or a third membrane known as Tyvec® Solid, which is of lighter weight. The sealing of horizontal lapped edges on this membrane is optional, but, if required to achieve a sealed roof system, it is easily done from above with Tyvec® single-sided tape.

The two layers of rigid insulation shown here could be 48 mm Celotex GA2000. One layer is laid over the rafters, ready for fixing – which is done through the counter-battens – and the other is fitted friction-tight between the rafters (usually fitted later from inside the loft space). As illustrated, a timber stop-batten, equal to the insulation thickness, is fixed behind the fascia board. This has two purposes; 1) It stops any downwards slide of the roof-loaded insulation, 2) It gives upper support and a fixing for the fascia board and tilting fillet.

The fixing of the counter-battens is a critical operation, because special stainless steel nails – known as Inskew 600 (600 meaning 6.00 mm Ø) fixings – are used, and they have the important task of holding the counter-battens and the rigid insulation to the rafters. These fixings, from Helifix Ltd, are also known as helical warm roof batten fixings. They are headless and, as the name suggests, have a spiral shape. Sizes range from 75 mm to 150 mm in 5 mm increments and from 150 mm to 250 mm in 10 mm increments. Fixings up to 125 mm can be driven in by hammer-only, but longer fixings need the assistance of a PDA (power driver attachment) or a so-called Hand Supportal tool. The length of a fixing is determined by the thickness of counter-batten, plus the insulation, plus a minimum 35 mm into the rafter. As minimal 38 × 50 mm counter-battens are recommended in the example roof shown in Figure 12.42(f), Inskew 600 fixings would need to be not less than 38 + 48 + 35 = 121 mm long. The nearest available size, therefore, would be 125 mm. Helifix Ltd recommend that the spacing of fixings has to be calculated according to varying criteria, but should not be less than 150 mm, nor more than 400 mm centres. Finally, because it would not be practical – or safe – to fit and lay the rigid insulation over the whole of the roof in an unfixed state, awaiting fixings through the counter-battens, the insulation is laid in manageable amounts and short lengths of counter-batten are fixed progressively to hold it.
12.19 SKYLIGHTS (ROOF WINDOWS)

12.19.1 Introduction
These lay in the same plane as the roof slope and traditionally consisted of a glazed skylight window, hinged on the underside at the top and fixed to a raised curb or lining. Although metal aprons of lead, zinc, etc., were fixed to the back and side edges of the skylight, these windows were not always weathertight.

12.19.2 Roof Windows

Figure 12.43: Modern skylights, referred to as roof windows by the manufacturers, are a different proposition. These skylights are very sophisticated and reliable. They are made from preservative-impregnated Swedish pine, clad on the exterior with aluminium. The casements are of the horizontal pivot type with patent espagnolette locks, seals and draught excluders, and are double glazed with sealed units. The windows, suitable for roof pitches between 20° and 85°, are easily fixed to the rafters with metal L-shaped ties provided. Metal flashings and full fitting and fixing instructions are also supplied with each unit.

12.19.3 Loft Conversions
If these windows are to be installed in a roof already tiled or slated, as in a loft conversion, depending on the size of the window, it may be necessary to shore up the roof temporarily within the loft, to enable the opening to be made. This can be as simple as fixing two 100 × 50 mm timber plates, flat-faced across the rafters, one slightly higher than the proposed opening, the other slightly lower; 100 × 50 mm sole plates are fixed across the ceiling joists and similar-sized struts are fitted between the high and low plates. If possible, the struts should be at right-angles to the roof slope. The affected rafters can now be cut and removed safely to enable a top and bottom trimmer to be fixed in position. The faces of trimmers should also be at right-angles to the roof slope. When the trimmers are fixed to the trimming rafters and to the ends of the newly trimmed rafters, the shoring can be released.

12.20 EYEBROW WINDOWS

12.20.1 Introduction

Figure 12.44(a): The eyebrow window is another form of roof light, serving roof spaces used for storage or habitation. This type of window is similar in most respects to a dormer window, whereby a trimmed opening in the roof slope will be required with triangular studded cheeks to the sides of the opening. These cheeks, which emanate from the trimming rafters, are not seen externally – unlike the cheeks of a dormer, which are seen. Vertical timbers known as ashlar studs are fixed to the underside of the window trimmer, the top edge of which should protrude about 100 mm above the roof slope to form the apron below the window sill. As with the dormer, the window, in a present-day construction, would initially be of the wooden stormproof casement type. To keep the window independent, to allow for future replacement, the old practice of resting the ceiling joists on the head of the window frame should be avoided. Instead, they should span from the upper trimmer in the roof to the double-plated beam at the head of the structural window opening.

12.20.2 Eyebrows and Steep Pitches

Figure 12.44(b): Roofs with tiled eyebrow windows need to be of a steep pitch of about 50–60° to accommodate the shallower pitch of the curved roof to the raised eyebrow, which should not be less than 35°. This is because the only tiles that can be used on roofs with eyebrows are non-interlocking 165 mm × 265 mm (6½ in × 10½ in) plain tiles, which are not
recommended for roofs below 35° pitch. As illustrated, the geometry for the serpentine shape of the eyebrow is best established to suit the predetermined window height and width.

12.20.3 Setting out the Eyebrow Shape

*Figure 12.44(b)*: First, in scaled form (usually done by the architect), draw the outline of the window frame with a centre line A–B drawn vertically through it. By trial and error, try the compass or trammel point at different positions on the centre line until a suitable segment appears to fit above the frame. Now determine the outer limits of the segment by judging a suitable point E, near the base of the window frame and draw a line through it, radiating from the centre A. Measure the straight distance between E and B and set the same distance from B to mark point F. Establish another line radiating from centre A through F. These lines are geometrical normals to the curves required in reverse positions (cyma reversa) and at judged points along these normals, as at C and D, the centres can be established to complete the eyebrow (serpentine) shape.

12.20.4 Method of Construction

*Figure 12.44(c)*: The construction details of traditional eyebrow windows can be found to vary to some extent, thereby creating variations in the methods of construction that are used. However, the following method is recommended. Assuming that the skeletal structure of the main roof is nearing completion and a free space between the double trimming rafters is already established to accommodate the eyebrow window, the first step is to position and fix the 100×50 mm floor plate A to the floor joists, ready to carry the ashlarings. Then, against the inside face of the double trimming rafters, fix a vertical stud B on each side of the opening, extended in height to run up about 50 mm above the estimated roof curve. Now fix the trimmer C between the vertical studs B, by forming housing joints, nailing or with modern fasteners such as Mafco CL-type framing anchors.

12.20.5 Sub-sill/Apron to Window

Next, cut and fix the ashlarings D to the floor plate and trimmer, at centres equal to rafter-spacings. Then cut and fix the sub-sill E between the vertical studs B, with the top edge protruding at least 100 mm above the roof to act as an apron below the window; the sub-sill is also fixed to 100×50 mm offcuts F, pre-fixed to the trimmer. Now complete the bottom section by cutting and fixing the trimmed rafters G to the wall plate at the bottom and the trimmer C at the top. Above the sub-sill now cut and fix the vertical sub-frame stud H to the face of stud B on each side of the opening, equal in height to the window frame plus a minimum tolerance of 7 mm for fitting and for the lead apron to be dressed under the sill. Studs H act as bearings for the double head-plate beam I over the window, which should now be cut to length, fixed together by stagger-nailing through the face side at about 400 mm centres, then fixed in position at each end with 100 mm round-head wire nails.

12.20.6 Upper Trimmer and Trimmed Rafters

Now start the ceiling structure by levelling across from the top of the head-plate beam I and marking the side of the trimming rafters on each side of the opening.
This establishes the underside of the upper trimmer \(J\), which should now be cut and fixed in a similar way to that described for the lower trimmer. Next, with birdsmouth cuts at the foot and plumb cuts at the head, cut and fix the trimmed rafters \(K\) from trimmer \(J\) to the ridge board.

### 12.20.7 Ceiling above the Window

The \(100 \times 50\) mm ceiling joists \(M\) can now be fitted and fixed. They rest on the window-head beam \(I\) and are skew-nailed flush to its front edge, while at the other end they are fixed to the face of the trimmer \(J\) in various ways similar to fixing the ends of the trimmers \(C\) and \(J\). As illustrated in the elevational view in Figure 12.44(c), the ceiling joists \(M\) should be positioned and fixed immediately to the side of an alignment with the trimmed rafters \(K\).

### 12.20.8 Studded Side Cheeks

![Figure 12.44 (d) Studded side-cheeks](image)

**Figure 12.44(d):** Sometimes the side cheeks of dormer and eyebrow windows – or a part of them, as illustrated by the broken lines – are carried on down to the floor and the line of ashlaring each side of the window takes up more of the available floor space, giving an increased vertical face to the dwarf walls of the room. However, the following notes assume that the cheeks are to be triangular.

### 12.20.9 Triangular Cheeks

First, notch the bottom of stud \(O^1\), as seen at \(R\) in the pictorial illustration, to lap onto the trimming rafter, then cut squarely to length to finish \(50\) mm below the top of the window-head beam. Fix to the side of stud \(B\) and through the half-lap notch to the trimming rafter with \(100\) mm wire nails. Next, notch the head-plate \(N\), in a similar way to \(O^1\), to fit against the trimming rafter near trimmer \(J\) and cut to length to fit squarely on top of stud \(O^1\) and fix in position. Now, at \(400\) mm centres, fit and fix the remaining vertical studs \(O^2, O^3\) etc., similar to \(O^1\), fixed at the head and through the half-lap notch. Finally, cut and fix the \(50 \times 50\) mm edge fillets \(P\) as shown.

### 12.20.10 Making the Full-size Template/Sheathing

![Figure 12.44 (e) Making the template/sheathing](image)

**Figure 12.44(e):** The next important step is to lay out one or two sheets of \(12–18\) mm WBP plywood or Sterling board and by scaling measurements from the working drawing, set out the eyebrow shape full size by using the geometrical method already described. The idea is that these boards should be set out to include the whole vertical face of the eyebrow window. This will give the dual advantage of the board(s) being fixed against the front of the studded structure already erected, to act as a template for the formation of the eyebrow shape, while also becoming a permanent sheathing.

### 12.20.11 Marking the Rafter Cutouts

Once the eyebrow shape is marked, it should be cut out with a jigsaw. Next, the eyebrow-rafter positions – equal to the main roof common-rafter centres – must be marked around the curved edge of the template and set down for depth, as indicated in Figure 12.44(e), giving the appearance of a castellated edge. To simplify this, the one- or two-piece template can be laid out flat on the roof slope, either immediately below the window opening, with the template’s base resting against temporary nails driven in near the fascia plumb-cut, as indicated at \(Q^1\) (Figure 12.44(c)), or on the roof slope above the window, with the base resting against the ceiling joists \(M\), as indicated at \(Q^2\). Either way, the template must be in an exact position laterally, i.e. the centre of the template must be equal to the centre of the window-width. Resting against the rafters like this, their positions can be easily marked onto the curved-template edge and lines drawn down at right-angles to the base, equal in depth to the eyebrow-rafter plumb cut, as illustrated in Figure 12.44(f).
12.20.12 Cutting the Window Opening

Before removing the template/sheathing from the roof to make the cutouts, it should be offered up and adjusted for its true position against the face of the studded structure, then marked around the inside edge to outline the window opening. This, then, can be cut when making the cutouts for the eyebrow rafters – which should now be done, again with the aid of a jigsaw.

12.20.13 Pitching the Eyebrow Roof

Figure 12.44(g): It must be appreciated that, because the eyebrow rafters are pitched at the same angle, say 35°, around the serpentine profile, the surface shape and its effect on the eaves is geometrically similar to a cylinder resting at 35° to the horizontal plane, whereby its base, representing the eaves, would be at 55° to the horizontal plane. From a side elevation, this would be at right angles (35° + 55° = 90°) to the cylinder/roof slope, as indicated between points A, B and C in the illustration. This can be proved in a practical way by bending a strip of 6 mm plywood, say 265 mm wide, equal to the tile depth, over the eyebrow shape near the edge and noting that it would follow the same path indicated at A–B. If you can imagine this plywood strip being equal to a line of tiles laid side by side, you should then appreciate that the unequal projection of the eaves’ edge must be like this for the tiles.

12.20.14 Fixing the Template

The template/sheathing board(s) should now be fixed lightly in position, to be stable enough to work against, but able to be removed easily if necessary. This is because the studwork yet to be built-up behind the template might be awkward to fix properly in certain places with the template in position.

12.20.15 Eyebrow Rafters

The eyebrow rafters, seen in their diminishing lengths in Figure 12.44(g), have an acute-angled cut at one end...
for fixing to the top edges of the main roof’s rafters, like sprocket pieces, and are either finished with a plumb cut at the other, front end, or with a shallow plumb cut and a seat or soffit cut. Mostly, eyebrow eaves’ rafters are left visible, but can be found covered up with a soffit lining. Whether visible or not, a strip of 6 mm WBP plywood will be required, either for fixing on top of the rafters in the area of the projecting eaves, if the rafter-ends are left visible, or for shaping to a diminish and fixing on the underside of the rafters, if it is to be lined with a soffit.

12.20.16 Finding the Angles

Figure 12.44(h): The illustrations used here assume a main roof pitch of 50° and a pitch of 35° for the eyebrow rafters. The main angle required is for the sprocket cut. Thinking of this, as illustrated, in the form of right-angled triangles, the cut for this very acute angle would be

\[ a - b = 50° - 35° = 15° \]

Also illustrated is the setting out from a roofing instrument, to provide an alternative way of visualizing the angle required. If a soffit seat-cut is needed, we already know this to be 35° and, therefore, a plumb cut, if required, would be 90° - 35° = 55°.

12.20.17 Finding the Lengths

On this type of roof, a practical approach to finding the diminishing rafter-lengths will be more expedient. One way of doing this, is to establish the longest rafter in the crown position and then use it as a guide to finding the length of its neighbour on each side. First, cut the 15° sprocket angle on one end and lay the rafter in position, resting in the profile cutout and on the main rafter. Because the sprocket cut is shallow and therefore long, small adjustments up or down until the cut is properly seated will ensure that the rafter is at its required angle of 35°. Now fix this position with a temporary nail. At the eaves’ end, judge the approximate amount of projection required, with a margin for error of, say 100 mm, and mark for the initial cut. If considered necessary, check this by squaring down to a point near the apron upstand, as indicated at A–B–C in Figure 12.44(g).

12.20.18 Cutting and Fixing the Eyebrow Rafters

The first rafter is now removed and tried in the cutouts on either side and, again, a judgement is made regarding the approximate amount of projection required. The side of the rafter is marked accordingly and the marked length is transferred to other timbers to make two more rafters. Rafter number one can now be fixed back in place with the temporary nail through the sprocket-cut again. Newly cut rafters two and three can now be used to determine the diminished length of the next pair, rafters four and five. Then rafters two and three can be fixed like rafter number one with a temporary nail through the sprocket-cut into the main rafters. This sequence is carried on down the eyebrow shape in pairs of rafters, one on each side of the crown position, until the ends are reached at main-roof level. Only the sprocket-cut ends are nailed, the other ends should be unfixed for now, resting in the cutouts.

12.20.19 Marking the Eaves’ Edge

The precise eaves’ edge can now be determined, as mentioned earlier, by pinning down a strip of 6 mm plywood over the rafter-ends of the eyebrow and marking the
line on each rafter-top. This task can be made easier by using the three points $A_1$, $A_2$ and B, referred to in Figure 12.44(g). First, on each extreme of the eyebrow, at the lowest and smallest sprocket, mark points $A_1$ and $A_2$ and projecting, say, 75 mm from the vertical face of the sheathed window. Strike a line across the tops of the trimmed rafters from point $A_1$ on one side to point $A_2$ on the other and mark the line midway at $A_3$. Now square up from this middle point $A_3$ to mark point B on the eyebrow rafter in the crown position. This can be done with a straightedge, with one end resting on mid-point $A_3$ and the other being adjusted at point B up against a roofing or try-square. These three points, marked on the rafter-tops, greatly assist in positioning the ply and establishing the eaves’ edge.

12.20.20 Eaves’ Finish

![Figure 12.44 (i) Eaves’ finish](image)

*Figure 12.44 (i):* Next, remove the temporarily nailed rafters and mark and cut the required eaves’ finish, related to the eaves’-edge line just established. Three optional finishes are shown in Figure 12.44(i). The two open-eaves details are most common and seem to be more in keeping with the aesthetics of eyebrow windows. The 6 mm WBP plywood is shown fixed on top of the rafters, to give a better visual finish on the exposed underside. This has to be wide enough to mask the greatest projection at the crown. A tilting fillet is also fixed at the eaves’ edge, to give the required uplift to the eaves’ tiles. This may need a few strategic half-depth saw cuts to ease it around the serpentine shape, on top for hollows and on the underside when going over the crown.

12.20.21 Closed Eaves

The closed-eaves detail in Figure 12.44(i) requires a narrow fascia board, backed up by a tilting fillet, as shown. The fascia board, of about 75 mm width and normal thickness, must be shaped to follow the eyebrow curvature. The soffit lining, of 6 mm WBP plywood, needs to be fixed to a level seat cut – to be less problematic geometrically – and is best fixed before the fascia to allow the outer edge to be trimmed against the rafter-ends, if necessary. When the eaves’ cuts are known or have been decided, marked out, cut and completed, refix the eyebrow rafters in their previous positions, adding a few more 100 mm wire nails as final fixings.

12.20.22 Fixing Side-support Studs

*Figures 12.44(j) and (k):* The final studwork directly behind the sheathing consists of two vertical studs per

![Figure 12.44 (j) Studding on window beam](image)

![Figure 12.44 (k) Studding on rafter and floor plate](image)
eyebrow rafter and a row of staggered noggings. The first, vertical stud B, is a side-support stud which, as shown, either rests squarely on the ceiling joist, when the studding is on the window beam, or rests squarely on the floor plate which continues through on each side of the window opening. With the sheathing/template still in position, studs B should now be cut and fixed. They are cut with a square-ended allowance, to project at the top, skew-nailed at the base and side-fixed to the eyebrow rafters. Side-fixings should also be made where studs B rest against main-roof rafters (Figure 12.44(k)).

12.20.23 Fixing Load-bearing Studs

Now that the eyebrow rafters are supported by the side-support studs B, the sheathing/template can be removed, if considered necessary, to facilitate the fixing of studs T, which tend to get more awkward to fix as they diminish in height. These studs are load-bearing studs which, as shown, are cut with an acute angle at the top to fit under the eyebrow rafter and either rest squarely at the bottom, on the window beam, or are cut with another acute angle to rest on the main-roof rafter. With an eyebrow pitch of $35^\circ$, the top angle would be $90^\circ - 35^\circ = 55^\circ$; and with a main roof pitch of $50^\circ$, the bottom angle would be $90^\circ - 50^\circ = 40^\circ$. Whether removing the sheathing/template or not, studs T, when cut and fitted, should be side-fixed to studs B, skew-nailed to the window beam, where applicable, and an edge-fixing nail should be driven through the sharp point of the acute angles. 100 mm round-head wire nails should be used throughout.

12.20.24 Fixing Final Noggings and Sheathing

Figure 12.44 (l) Staggered noggings

Figure 22.44(l): To give the studded eyebrow structure more rigidity, 100 $\times$ 50 mm noggings should be cut in and fixed as near to the top as possible, as indicated in the exposed elevational view. Because the noggings should be kept in a horizontal position, they will take on a staggered appearance. Finally, fix the sheathing/template to the whole studded structure with 50 mm round-head wire nails at approximately 200 mm centres and cut off the square-ended projections of studs B, flush to the top of the eyebrow rafters, following the top edge of the sheathing/template.

12.21 LEAN-TO ROOFS

Figure 12.45 Traditional lean-to (double) roof

Figure 12.45: This type of roof, usually found on parts of the building that extend beyond the main structure, comprises mono-pitched rafters leaning on the structural wall in various ways. This connection to the wall was usually in the form of a wall plate resting on wrought-iron corbels built into the wall at about 1 m centres, or a wall plate bedded on continuous brick corbelling, projecting from the face of the wall. If the potential thrust of a particular lean-to roof can be discounted, the connection may be simply a ridge board fixed to the wall to take the plumb cuts of the rafters.

12.21.1 Ceiling-joists Connection

Traditionally, ceiling joists were built in or cut into the main wall. Nowadays, TW type joist hangers could be used. Technically, without purlins, this roof would be termed a single roof and would be restricted to a span of about 2.4 m.

12.22 CHIMNEY-TRIMMING AND BACK GUTTERS

Figure 12.46: When a chimney stack passes through a roof, the rafters are trimmed around it in a similar way
to trimmed openings for dormer or eyebrow windows and skylights. The trimmer rafters can be stop-housed, fixed with TT type joist hangers, CL type framing anchors, or simply butt-jointed against the trimming rafters – and may be vertical or leaning to the roof pitch. The former position is preferred, as this allows the trimmed rafters a birdsmouth bearing on the trimmers. Triangular blocks, boarding or sheeting material, as illustrated, form the usual back gutter to the stack.

### 12.23 TRUSSED RAFTERS

#### 12.23.1 Introduction

As mentioned briefly in the beginning of this chapter, roofing on domestic dwellings now predominantly comprises factory-made units in the form of triangulated frames referred to as trussed rafters. These assemblies are made from stress-graded, prepared timber, to a wide variety of configurations according to requirements. Most shapes have a named reference and the two most common designs used in domestic roofing are the Fink or W truss, and the Fan truss. All joints are butt-jointed and sandwiched within face-fixing plates on each side. These plates are usually of galvanized steel with integral, punched-out spikes for machine-pressing onto the joints. After initial positioning of the trusses, they must be permanently braced.

#### 12.23.2 Bracing

*Figures 12.47(a) and (b):* The bracing-arrangement details given here and in the illustrations – as well as the other references to truss rafters – are based on current information given in the technical manuals obtained from Gang-Nail Systems Ltd, a member company of International Truss Plate Association.

- **Braces A:** 75 × 25 mm or 100 × 25 mm temporary longitudinal bracing, used to stabilize the position of the trusses during erection.
- **Braces B:** 97 × 22 mm (minimum size) permanent diagonal bracing, forming 45° angles to the rafters, should run from the highest point on the underside of a truss to overlap and fix to the wall plate, starting at a gable end and running zigzag throughout the length of the roof, fixed to every truss with two 3.35 mm × 65 mm long galvanized wire nails. There should be not less than four braces (two on each slope) of any short-length duopitched roof. All joins of incomplete bracing-lengths should be overlapped by at least two trussed rafters. The angle of bracing given above as ideally 45°, should not be less than 35° or more than 50°.
- **Braces C:** 97 × 22 mm (minimum size) permanent longitudinal bracing, with fixings and overlap allowances as for diagonal bracing, positioned at all node points (points on a truss where members intersect), with a 25 mm offset from the underside of the rafters (top chords) to clear the diagonal bracing, extended through the whole length of the roof and butting tight against party or gable walls.
- **Braces D:** 97 × 22 mm (minimum size) permanent diagonal web chevron bracing, each diagonal extended over at least three trusses, required for duo-pitched spans over 8 m and monopitched spans over 5 m.
12.23.3 Advantages

One of the advantages of trussed-rafter roofs is the clear span achieved, without the traditional need for load-bearing partitions or walls in the mid-span area. Another advantage, to the building designer, is that the specialist truss-fabricator will only need basic architectural information to plan the truss layout in detail for the building designer’s approval.

12.23.4 Site Storage and Handling

It is important to realize that although the trusses are strong enough to resist the eventual load of the roofing materials, etc., they are not strong enough to resist certain pressures applied by severe lateral bending. These pressures can have a delaminating effect on the metal-plated joints and are most likely to occur during truss delivery, movement across the site, site storage and lifting up into position — especially the motion of see-sawing over the top edges of walls when the truss is laying on its side face.

Recommendations

Storage on site should be planned to be as short a time as possible, preferably not more than 2 weeks. In bad weather, stored trusses should be protected by a waterproof cover, arranged to allow open sides for air ventilation. The trusses should be stored on raised, level bearers to avoid distortion and contact with the ground.

Vertical Storage

This is the preferred method. The trussed rafters are stored in an upright position, stacked close together against a firm, lean-to support at each end, resting on bearers at the position where the wall plates would normally occur, built up to ensure that any eaves’ projection clears the ground and any vegetation present.

Horizontal Storage

This alternative method, where trussed rafters are laid flat, stacked up upon each other, requires a greater number of bearers which should be carefully arranged to give level support at close centres and be directly under every truss joint. This is to reduce the risk of joint-damage and long-term deformation of the trusses. If subsequent sets of bearers are used higher up in the stack to take another load of trusses, the bearers must be placed vertically in line with those below.

Inverted Storage

A third method of storage, preferred by some manufacturers and builders, is to invert the trussed rafters and support them on built-up side frames. These frames, resembling braced stud-partitions, are secured with raking struts and are set up parallel to each other and at the same span as the roof’s wall plates (the length of the bottom chord or ceiling tie). The height of the two side frames must be more than the rise of the roof, to ensure that the apex of the upside-down trusses clears the ground.

Manhandling

On wide-span trusses — which are more liable to joint-damage from sideways-bending — it may be necessary to use additional labour to provide support at intermediate positions. When carrying trusses across the site, it may be safer and more manageable for a truss to be reversed so that the apex hangs down. On the other hand, when being offered up into its roof position, the truss should be upright and the eaves’ joints should be the main lifting points. Laying trusses on their sides and pushing/pulling/see-sawing them across walls and scaffolding, etc., may make manhandling them easier, but is a completely unacceptable practice.

Mechanical Handling

When mechanical means are used, the trusses should be lifted in banded sets and lowered onto suitable supports. The recommended lifting points are at the rafter (top chord) or ceiling tie (bottom chord) node points (where the joints occur). Lifting single trusses should be avoided, but if unavoidable, a suitable spreader bar should be used to offset the sling-forces.

12.23.5 Providing Profiles for Gable Ends

Figure 12.48: Gable-end walls are usually completed, or partially completed, before the trussed-rafter roof is
erected. When this happens, a single trussed rafter frame or – if the trussed rafters are not yet on site – a pattern pair of common rafters, as illustrated, is fixed and braced up at each gable end to act as a profile for the bricklayer to use as a guide in shaping the top of the raking walls. If gable ladders (described later) are to project over the face of the wall, then the brickwork should be built up only to the approximate underside of the truss and completed after the ladders have been fixed in position.

12.24 ERECTION DETAILS AND SEQUENCE FOR GABLE ROOFS

12.24.1 Wall Plates and Restraint Straps

Wall plates for trussed rafters are jointed and bedded as already described for traditional pitched roofs. The next step is to mark the positions of the trusses at maximum 600 mm centres along each wall plate. This will indicate the clear areas for the positioning of the vertical restraint straps, which are now fixed.

12.24.2 Procedure

![Figure 12.49: Erection of Fink trussed rafters](image)

Figure 12.49: The erection procedure is open to a certain amount of variation, providing care is taken in handling and pre-positioning the trusses on the roof. Bearing that in mind, the following procedure is based on the notes given in the technical manual on trussed rafters, mentioned on page 175.

By using framing anchor truss clips (the recommended fixing, which does not rely on the high degree of skill required for successful skew-nailing) or by skew-nailing from each side of the truss with two 4.5 mm × 100 mm galvanized round wire nails per fixing, the first truss is fixed to the wall plates, in a position approximately equal to the first pair of common rafters in a hipped end. This determines the apex for the diagonal braces, marked B. Stabilize and plumb the truss by fixing temporary raking braces E on each side, down to the wall plates.

Fix temporary battens A, on each side of the ridge and resting on the gable wall. Position the second truss and fix to the marked wall plate and to the temporary battens A, after measuring or gauging to the correct spacing. Proceed until the last truss is fixed near the gable wall. Now fix the diagonal braces B with two 3.35 mm × 65 mm galvanized round wire nails per fixing and then continue placing and fixing trusses in the opposite direction, braced back to the first established end. Finally, fix the braces marked C throughout the roof’s length and fix horizontal restraint straps at maximum 2 m centres across the trusses onto the inner leaf of the gable walls, as illustrated previously in Figure 12.37(e).

12.25 HIPPED ROOFS UNDER 6 m SPAN

![Figure 12.50: Hip-end construction for roof under 6.0 m span](image)

Figure 12.50: As illustrated, the recommended hip-end for a roof of this relatively small span is of traditional construction. The main difference being that instead of the saddle board and hips being fixed to a ridge board and the first pair of common rafters, they are fixed onto a girder truss made up of manufactured truss rafters. This consists of two or three standard trussed rafters securely nailed together by the supplier (preferably), or fixed on site to a nailing pattern stipulated by the supplier.
12.25.1 Procedure

After the wall plates are jointed, bedded and set, the hipped ends are set out as already described for traditional roofing, the positions of the standard trusses marked and the vertical restraint straps positioned and fixed. The erection sequence starts with the fixing and temporary bracing of the girder truss, followed by the infill of the standard trusses and bracing. The hip ends are then constructed, using hip rafters and jack rafters of at least 25 mm deeper section than the truss rafters to allow for birdsmouthing to the wall plates. Ceiling joists – unlike those illustrated – may also run at right-angles to the multiple girder truss, supported on the girder truss by minihangers.

12.26 HIPPED ROOFS OVER 6 m SPAN

Figure 12.51: Hip-ended construction for roof over 6.0 m span

Figure 12.51: There are various alternative methods of forming hip ends in trussed rafter roofs. The example given here, therefore, is just one of the methods that deal with large spans. Assuming that the wall plates have been jointed and bedded and are now set, the erection procedure is as follows.

12.26.1 Procedure

Three special trusses, known as hip girder trusses, are – as mentioned for the previous hip end – securely nailed together by the supplier (preferably), or fixed on site to a nailing pattern stipulated by the supplier. The girder is fixed at the half-span (run) position and infill ceiling joists are laid and fixed. In three positions, as illustrated, other special trusses rest across the ceiling joists and are fixed to them and to the vertical members of the girder truss. These secondary trusses are known as hip mono trusses and six are required at each hip end. Two in the centre are nailed together with rafter-thickness packings in between and fixed in position to straddle the central vertical girder member – and house a half-length flying crown rafter. The other hip mono trusses, nailed directly together in pairs, without packings, are fixed at the quarter-span position on each side of the girder truss and are splay-cut like jack rafters to fit the hip rafters. A short purlin and vertical struts, as illustrated, are fixed to the mono trusses. Hips and jack rafters, as before, must be at least 25 mm deeper to allow for birdsmouthing to the purlin and wall plates.

12.27 ALTERNATIVE HIPPED ROOF UP TO 11 m SPAN

Figures 12.52(a)–(c): The most common construction for a hipped roof up to this span is referred to as a standard centres hip system. It is made up of a number

Figure 12.52 (a) Standard centres hip system

Figure 12.52 (b) Flat top hip truss [in position A]
of identical flat-top hip trusses A (Figure 12.52(b)) spaced at the same centres as the standard trusses, and a multiple girder truss of the same profile which supports a set of monopitch trusses B, set at right-angles to the girder. The corner areas of each hip are made up of site-cut jack rafters and infill ceiling joists attached to the hip girder. The flat tops (chords) of the hip trusses require lateral bracing back to the multiple hip girder.

12.27.1 Procedure

Assuming that the wall plates have been marked out for the hip end(s) and the truss positions, and that the vertical restraint straps have been fixed, a standard truss is first fixed at the half-span (run) position, labelled 1 in the illustration. The remaining standard trusses (2, 3 etc.) are then erected and braced. A ledger rail of 35 × 120 mm section – instead of a saddle board – is fixed at the apex of truss 1, at a height to suit the hip rafter’s depth.

Next, the multiple girder truss A1 is fixed, set in from the hip end by the span (length of bottom chord) of the mono truss B; then the two intermediate flat-top hip trusses, A2 and A3, are fixed and braced. Now a string line is set up, representing the in situ position of the hip rafters, and the flying rafters of the flat-top hip trusses are marked and cut back, allowing for the hip rafter’s thickness. Next, the central mono truss B1 is fixed, after its flying rafter has been trimmed and notched onto the ledger rail and its bottom end has been fitted into a prefixed truss shoe attached to the bottom chord of the girder. Now the hip rafters can be cut to length, birdsmouthed, notched and fixed in position. The remaining mono trusses B are then fitted and fixed into pre-fixed bottom-chord truss shoes, after trimming the flying rafter of each, ready for fixing to the hip rafter. Finally, the corner areas of each hip are completed with loose ceiling joists attached to the girder truss with mini hangers and loose infill jack rafters.

12.28 VALLEY JUNCTIONS

Figure 12.53: Where a roof is so designed as to form the letter T in plan, a valley set, known as diminishing valley frames (as illustrated), can be fixed and braced directly onto the main trussed rafters in relation to lay boards or inset nogging. The nogging is required when the ends of the valley frames do not coincide with an underlying truss position. Lay boards or battens, running along the edges of the valley, are normally required by the roofer as a means of attaching the splay-cut ends of the tiling battens that are fixed at right-angles to the trusses.

12.28.1 Intersecting Girder Truss

At the intersecting point marked A, where the offshoot roof meets the trimmed eaves of the main roof – if no load-bearing wall or beam exists at this position – it will be necessary to have a multiple girder truss. This is to carry the ends of the trimmed standard trusses via hangers known as girder truss shoes (Figure 12.53). The girder is formed, either in the factory or on site, by nailing three intersection girder trusses together to a stipulated nailing pattern. Because of the heavy loads being carried, it may be necessary for the girder truss to have larger bearings in the form of concrete padstones.

12.29 GABLE LADDERS

Traditionally, when a verge projection was required on a gable end, this was achieved by letting the ridge board, purlins and wall plates project through the wall
by the required amount – usually about 200 mm – to act as fixings for an outer pair of common rafters and the barge boards.

12.29.1 Modern Method

12.30 ROOF HATCH (TRAP)

When trusses are spaced at 600 mm centres, it should be possible to simply fix trimmer noggings between the bottom chords of the trusses to form the required roof-trap hatch. In other cases, when the trusses are closer together or a bigger hatch is required, it will be necessary – but not desirable – to cut the bottom chord of one of the trusses, as illustrated.

12.30.1 Procedure

12.31 CHIMNEY TRIMMING

Figure 12.56: Where the width of a chimney is greater than the normal spacing between trussed rafters, the trusses may have a greater spacing between them in the area of the chimney stack, providing the increased spacing is not more than twice the normal truss spacing.
As illustrated, the non-truss open areas remaining on each side of the chimney stack are filled in with loose infill rafters, ceiling joists, trimmers, binders and short purlins strutted against the webs of the nearest standard trusses on each side.

As per the Building Regulations, the timbers should be at least 40 mm clear of the chimney stack. The infill rafters, which are nailed to the side of the infill joists and to the wall plate, should be at least 25 mm deeper than the trussed rafters to allow for a birdsmouth to be formed at the wall plate.

### 12.32 WATER-TANK SUPPORTS

*Figure 12.57*: For domestic storage of 230 or 300 litre capacity, the load is usually spread over three or four trusses. The details illustrated here are those recommended for a 300 litre tank within a Fink or W truss roof of up to 12 m span.

#### 12.32.1 Spreader Beams

Two spreader beams of $47 \times 72$ mm section extend in length over the bottom chords of four trusses, as illustrated, up against the web on each side (close to the node points), sitting vertically on edge, not flat. The permanent longitudinal bracing, which is normally in this position, is offset in this area and fixed at the sides, up against the spreader beams.

#### 12.32.2 Cross-bearers

Two cross-bearers of $35 \times 145$ mm section are now skew-nailed to the spreader beams, positioned at one-sixth the distance of the beam's bearing-length from each end – which is midway between the spacings of the first and second truss and the third and fourth truss in contact with the spreader beam.

#### 12.32.3 Tank Bearers and Base Board

Next, two tank bearers of $47 \times 72$ mm section are skew-nailed across the first bearers, relative to the tank width, and a WBP plywood base board – not chipboard – is fixed to these. Like the spreader beams, the cross-bearers and tank bearers must sit vertically on edge, not flat.

#### 12.32.4 Alternative Tank Support

If more headroom is needed above the tank platform, an alternative tank-bearer frame, the same or similar to that illustrated, may be used. This is made up of joist hangers and/or truss shoes, so the deeper cross-bearers, being parallel and between the trusses, can be dropped lower if required, on pre-positioned joist hangers. To allow for long-term deflection, there should be at least 25 mm between cross-bearers and the ceiling and the same between tank bearers and the ceiling ties of the trusses.
12.33 WORK AT HEIGHT
REGULATIONS 2005

These regulations from HSE (Health and Safety Executive) are only briefly outlined here, but are essential reading in their entirety for anyone working (or responsible for others working) at heights. In the construction industry, this covers any operation – not just roofing – where there is a risk of falling, whether it be from a low height or from a great height. The majority of fatal and serious injuries in industry are from falls – and over 53% of the serious injuries are from low heights.

The onus of responsibility is on the employer and/or his representative (the duty holder), to carry out risk assessments and issue safety-method statements to all concerned with the work at height. By issuing method-statements, a share of the responsibility is passed on to employees (or sub-contractors), who must be responsible for their actions. The main key to ensuring safe working is identified as evaluating risks in a hierarchy of risk assessment. The order of the hierarchy is:

- AVOID working at height, if possible. For example, consideration might be given to prefabricating a truss rafter roof – or a section of it – at ground level on site and lifting and placing it onto the structure by crane. If, after assessment, work at height cannot be avoided, then:
- PREVENT a possible fall by erecting adequate scaffolding and work platforms with guard rails and toe boards, etc., to provide edge protection. Bear in mind that when erecting a roof, a scaffold around the outside does not prevent falls into the open well of the building. Alternatively, on small, isolated jobs, consider using a MEWP (mobile elevated working platform) – or a tower scaffold, instead of working from a ladder. Ladders might be the easy way, but they are not usually the safest way to do a job. If none of these are practicable, then:
  - MITIGATE the effects of a fall by minimizing the fall-distance and thereby the consequences by providing safety nets just below the work area, or air bags on the floor level below. The safety nets must be installed by competent riggers.

In certain situations, additional measures may be necessary, such as providing fall-arrest equipment in the form of a safety harness – which must be securely attached to a strong anchorage point. To minimize trauma of suspension in a fall situation, a rescue plan should be part of the safety-method statement.

Although there is mention of a 2 metre rule applying before guard rails are legally required on a scaffold, risk assessment of falls is still required below this height and sensible, pragmatic precautions are expected to be taken. Mention is made of a knee-high kick stool, such as a traditional hop-up, not having to conform to the regulations, providing it is stable and in a good condition.
13.1 INTRODUCTION

Partitions are secondary walls used to divide the internal areas of buildings. Although often built of aerated building blocks, other materials, including timber and metal, are frequently used – especially above ground-floor level, on suspended timber floors, where block partitions would add too much weight unless supported from below by a beam or a wall.

13.2 TRADITIONAL BRACED PARTITION

Figure 13.1: This is only shown for reference and comparison with the modern stud partition illustrated in Figure 13.3 and the trussed partition seen in Figure 13.2. The partition was made up of $100 \times 75$ mm head, sill(s), door studs and braces – and $100 \times 50$ mm intermediate studs and noggings. The diagonal braces, which were bridle jointed to the door studs and sill, were included partly to give the partition greater rigidity against sideways movement; and partly to carry some of the weight from the centre of the partition down to the sill-plate ends, which were housed into the walls.

13.2.1 Jointing Arrangement

The main frame of this type of partition was through-morticed, tenoned and pinned (wooden pins or nails); the intermediate uprights (studs) were stub-tenoned to the head and sill; the door head was splay-housed and stub-tenoned to the door studs; the door studs were dovetailed and pinned to the sill; and the staggered noggings were butt-jointed.

13.3 TRADITIONAL TRUSSED PARTITION

Figure 13.2: As with the above braced partition, the trussed partition, with the advent of modern materials and methods, has been obsolete for many years. It was used for carrying its weight and the weight of the floor above. This should be taken into account before commencing any drastic alterations or removal on conversion works – as these partitions can still be found in older-type buildings.

Note that timber partitions are now referred to as stud partitions, or studing (derived from old English studu, meaning post).

![Figure 13.1 Traditional braced partition](image1)

![Figure 13.2 Traditional trussed partition (100 × 100 mm door posts, braces and straining heads; 100 × 50 studs and noggings)](image2)
13.4 MODERN STUD PARTITION

Figure 13.3: Although these partitions can be made in a joinery shop and re-assembled on site, with certain tolerances made for the practicalities involved, the common practice nowadays is to cut and build them up on site (in situ), piecemeal fashion. The detailed sequence of doing this is given below.

13.4.1 Sill (or Floor) Plate

Figure 13.3: The sill, labelled A on the illustration is cut to length and, if straight, can be used for setting out the floor position. Alternatively, its position can be snapped on the floor with a chalk line related to tape-rule measurements. The position of any door opening must be deducted from the sill plate setting-out. This deduction is an accumulation of

- door width (say 762 mm)
- thickness of door linings (say 28 mm × 2)
- a fitting tolerance (say 6 mm)
- door studs (50 mm × 2)

to give a total of 924 mm.

The plate is fixed to joists with 100 mm round-head wire nails, or to floor boards or panels with 75 mm nails or screws, or to concrete or screeded floors with nylon-sleeved Frame-fix or Hammer-fix screws, or cartridge-fired masonry nails or bolts, at approximately 900 mm centres.

13.4.2 Head Plate

Figure 13.3: The position for the head plate B can be fixed by plumbing up to the ceiling from the side of the sill at each end, either with a pre-cut wall stud and spirit level, a straightedge and spirit level, or a plumb bob and line, then by snapping a chalk line across the ceiling. The head plate is then cut to length, set out with intermediate stud-positions and propped up with two or three temporary uprights – purposely oversize in length – as illustrated in Figure 13.4. The plate is fixed to the ceiling joists with 100 mm round-head wire nails.

13.4.3 Wall Studs

Figure 13.3: The wall studs C should be marked to length either by a pinch-stick method (Figure 13.5(a))
or by offering up a slightly oversize stud, resting on the floor plate and marked at the top, as indicated in Figure 13.5(b). Add 1–2 mm for a tight fit, then cut to length and fix to the block-wall with 100 mm Frame-fix or Hammer-fix screws. There should be at least three wall fixings and the ends of the stud should be skew-nailed to the plates, as shown in Figure 13.5(c).

13.4.4 Door Studs

*Figure 13.3:* The door studs D are now marked, as above, from floor surface to the underside of the head, tightening-allowance added, then cut, carefully plumbed and fixed. The base of each stud is fixed with two 100 mm round-head wire nails, driven slightly dovetail-fashion into the end of the floor plate and one central 75 mm nail skew-nailed into the floor. At the top, each stud is skew-nailed with three 75 mm wire nails, using the skew-nail technique indicated in Figure 13.6.

13.4.5 Door Head

*Figure 13.3:* Next, the position of the door head E is marked on the door studs, as illustrated in Figure 13.7. The measurement required for this is an accumulation of the door height (say 1.981 m) plus tolerance for floor covering (if carpet, say 15 mm) plus head-lining thickness (say 28 mm), giving a total of 2.024 m. This can be marked each side, but is best marked on one side of the door opening, then transferred across with a spirit level. If the head is to be butt-jointed and nailed (which is the most common trade-practice, see Figure 13.9(d)), cut to length to equal the width between studs at floor-plate level, or 924 mm (example measurement) as worked out in Section 13.4.1, and fix through the door studs with two 100 mm round-head wire nails each side. Alternatively, if to be housed (see Figure 13.9(b)) add 24 mm to the length, mark and cut the 12 mm deep door-stud housings each side in situ, working from a saw stool or steps, slide the head into the housings and fix through the door studs with two 75 mm round-head wire nails each side.

13.4.6 Intermediate Studs

*Figure 13.3:* Studs F are next in sequence, cut to length for a tight fit as described for wall studs in Section 13.4.3. If the plates are not already set out for the intermediate stud positions, as suggested earlier,
then these positions should now be marked out to suit the plasterboard sizes. The boards used are usually 2.4 m × 1.2 m and either 9.5 mm or 12.5 mm thick. These sizes dictate the spacing of the studs at either 400 mm centres (6 × 400 = 2.4 m) or 600 mm centres (4 × 600 = 2.4 m). The 9.5 mm thickness should only be used on studding spaced at 400 mm centres. The studs are nailed into position with three 75 mm wire nails to each abutment, using the skew-nail technique shown in Figure 13.6.

13.4.7 Noggings

*Figure 13.3:* These final insertions are short struts, G, that stiffen up the whole partition. If they are centred at 1.2 m from the floor, as shown (by measuring up at each end and snapping a chalk line), the joint of the plasterboard will be reinforced against the noggings. The noggings are cut in snugly and fixed by skew-nailing or end-nailing as indicated in Figure 13.8(a). To lessen the risk of bulging the door studs, the fixing of the noggings should be started from the extreme ends, working towards the door opening and being extra careful with the final nogging insertions.

13.4.8 Studding Sizes

The timber used for studding is usually 100 × 50 mm sawn (unplaned) softwood, or ex. 100 × 50 mm prepared (planed to about 95 × 45 mm finish) softwood. For economy, 75 × 50 mm sawn, or ex. 75 × 50 mm prepared is sometimes used. Sawn timber is more common, but prepared timber is also used a lot nowadays to lessen the irregularities transferred to the surface material. To this end, *regularized* timber, machined to a reduced, more constant sectional size, is available and used for partitions nowadays.

13.4.9 Alternative Nogging Arrangements

*Figure 13.8:* Ideally, successive rows of noggings at 600 mm centres vertically (between the 1.2 m spacings shown in Figure 13.3) should be used to give greater rigidity and support to the plasterboard, although one row is normally sufficient. Points for and against the three alternative nogging arrangements are given below.

13.4.10 Straight Noggings

*Figure 13.8(a):* These can be positioned to reinforce horizontal plasterboard joints, but are not the easiest to fix. Various alternative methods of fixing are indicated by dotted lines denoting the nailing technique. The technique for skew-nailing (Figure 13.6) can be used here, with the support nail positioned under the nogging. Another technique, using a temporary strut, is shown in Figure 13.19.

13.4.11 Staggered Noggings

*Figure 13.8(b):* These cannot effectively reinforce the plasterboard joints, but as indicated, are easier to fix by end-nailing. Of course, if the plasterboard was placed on end, with vertical joints being reinforced on the intermediate studs, there would be nothing against this method.

13.4.12 Herringbone Noggings

*Figure 13.8(c):* These are positioned at an angle of about 10°, are easy to fix and achieve a tight fit, even with inaccurate cutting. If correctly positioned, they give about 90 per cent reinforcement to the plasterboard joints. On the minus side, this method has a tendency to bulge the door studs.

13.5 DOOR-STUD AND DOOR-HEAD JOINTS

*Figure 13.9:* The strength of these joints is important, as any weakness, especially resulting in an upwards
movement of the door-head stud, can affect the door-lining head. Problems like this usually occur for two reasons: if a tolerance gap exists between the door-head stud and the lining-head; and if the door-head/door-stud joint is not strong enough to resist hammer-blows when the door-lining legs are being fixed at the top, or – more likely – when the door stop is being fixed to the underside of the door-lining head. Evidence of movement will appear as unsightly gaps to the corner housing-joints of the door lining. The risk of this happening can be avoided by using the joints shown in Figures 13.9(b) or (c) and by inserting packing or wedges in the gap between door-head and lining-head, directly above each door-lining leg (see also Chapter 6 which covers the fixing of door frames, linings and doorsets).

13.5.1 Splay-housed, Morticed, Tenoned and Draw-bore Wedged

Figure 13.9(a): This traditional door-stud/head joint, although ideal for the job and strongly resistant to displacement from timber which might twist and from lateral or vertical hammer-blows, is too elaborate and time-consuming nowadays.

13.5.2 Quarter-housed and Nailed

Figure 13.9(b): This is one of the recommended methods and is a good compromise between the other two extremes. The door-stud quarter housings (i.e. a quarter of the thickness) restrict twisting and upwards movement of the door-head and if the partition is well strutted with noggings, lateral movement should not be a problem.

13.5.3 Butt-jointed and Frame-anchored

Figure 13.9(c): This modern method is also recommended. It has all the virtues of the quarter-housed joint in restricting movement and is less time-consuming. The butt-jointed head can be nailed through the door-studs initially, then the framing anchors fixed at each end, or the framing anchors can be fixed in position on the head, the head located and fixed into the door-studs via the remaining framing-anchor connections. The anchors are recommended to be fixed with 3 mm diameter × 30 mm-long sherardized clout nails.

13.5.4 Butt-jointed and Nailed

Figure 13.9(d): This method is the most common trade-practice for attaching door-head to door-studs but, for reasons already stated, it is not the best. In the past, it was the method used on cheap work, which has now become the norm.

13.6 STUD JOINTS TO SILL AND HEAD PLATE

Figure 13.10: There are four methods of jointing vertical, intermediate studs to the head plate and sill (floor) plate, as follows.

13.6.1 Stub-tenoned

Figure 13.10(a): The short tenons are morticed to half depth into the head and sill. This method involves too much hand work on site and is best suited to pre-formed partitions being made in the joinery shop, where machinery is available. Such partitions would be sent to the site in pieces, designed with length and
height tolerances, ready for assembly and erection. This is useful in occupied premises, such as offices and shops, where the site work would be reduced.

13.6.2 Housed or Trenched

*Figure 13.10(b):* The housings are cut into a quarter-depth of the plate thickness and the studs are skew-nailed at each joint with two 75 mm round-head wire nails. This method can be easily handled on site; however, although housings are ideal for easier nailing, straightening and retaining any twisted studs, the method is rarely used nowadays because of the added time element.

13.6.3 Butt-jointed and Frame-anchored

*Figure 13.10(c):* This modern method, already referred to in Section 13.5.3, has most of the benefits afforded by housing joints – with the exception of straightening out a stud already in a state of twist. The studs need to be fitted tightly and two framing anchors per joint – one on each opposite face-edge – are nailed into position with 3 mm x 30 mm sherardized clout nails.

13.6.4 Butt-jointed and Skew-nailed

*Figure 13.10(d):* Again, this is the most common trade-practice, not because it is the best, but because it is the quickest method of jointing. Originally used only on cheap work, this method is now widely used. The stud should be a tight fit, otherwise the relative strength of this joint is very much impaired. Three 75 mm wire nails should be used, two in one side, one in the other (as shown in Figure 13.6). This technique requires one support-nail to be partly driven into the plate, at about 45°, on one line of the stud-position, so that when the stud is against it, the nail-head protrudes to the side. The stud is then fixed against the support-nail with two fixings, the support-nail removed with the claw hammer and used as the central fixing on the other side.

13.7 DOOR-STUD AND SILL-PLATE JOINTS

*Figure 13.11: Traditionally, these joints were dovetailed and pinned (dowelled or nailed), as shown, to retain the base of the door-stud effectively. Studs of 63 or 75 mm thickness were used.*

The present-day method uses door studs reduced to 50 mm thickness, resting on the floor and butted and nailed against the sill. As described previously, two 100 mm wire nails are driven slightly dovetail-fashion into the end of the plate and one centrally placed 75 mm wire nail is skew-nailed into the floor.
13.8 CORNER AND DOORWAY JUNCTIONS

Figure 13.12: This small-scale plan view of a room might be an uncommon layout for partitioning, but serves to illustrate the four junctions requiring different treatment. The best treatment each could receive would involve the use of three vertical studs, but other treatments shown here are sometimes used.

13.8.1 Corner L-junction

Figures 13.13(a)–(c): The plan view (a) shows the first choice of construction using three full-length corner studs to provide a fixing-surface on each side of the internal angle. As seen in the isometric view (b), short offcut blocks should be fixed in the gap existing between two of the studs, to add rigidity and give continuity to the rows of noggings. For possible economy of timber and to achieve a similar result, a practical method of using vertical noggings is shown at (c). This could save a full-length vertical stud, as usually the noggings required can be cut from offcuts and waste material.

Alternative Methods

Figures 13.13(d) and (e): The first alternative (d) is reasonable, but would involve interrupting the partitioning operation to allow for plasterboard to be fixed to at least one side of the first partition, before the second partition could be built. The second alternative shown at (e) allows the whole partition to be built by providing a fixing-surface to each side of the internal angle, in the form of 50 × 50 mm vertical noggings fixed between the plates and the normal horizontal noggings. However, unless these vertical noggings are housed-in, there is a risk of them being displaced when plasterboard fixings are driven in.

13.8.2 Doorway L-junction

Figure 13.14: Where a doorway meets a corner L-junction, the problem of providing fixing surfaces on the internal angle is the same as before, and a similar treatment (a), using vertical noggings between normal horizontal noggings, is used instead of a full-length stud. The other methods (b) and (c), are similar alternatives to those shown in Figures 13.13(d) and (e) and the same considerations and comments apply.
Provision for Architrave

In good building practice, another consideration at this doorway junction, is that there should be provision for a full-width architrave on the side where the architrave is touching the adjacent wall. In practice, 3 or 4 mm less than the architrave width is provided on the inside angle to allow for eventual scribing of the architrave against an irregular plaster surface.

13.8.3 Corner T-junction

Figure 13.15: As illustrated in the plan-view details, this type of junction receives similar treatment in its three variations to those illustrated and described before.

13.8.4 Doorway T-junction

Figure 13.16: As seen in these illustrations, similar treatments apply in the same descending order. Another consideration in this situation is to pack out the lining (as shown), if necessary, to achieve full width architraves each side.

13.9 FLOOR AND CEILING JUNCTIONS

Figure 13.17(a): Although stud partitions do not normally present weight problems on suspended timber floors, certain points must be considered when a partition runs parallel to the joists and

- rests on the floor boards either in a different position to a joist below as at A, or
- rests in a position that coincides with a joist below, as at B; (both situations inhibiting floor-board removal for rewiring, etc.);

- misses a joist required for head-plate fixings, C;
- creates a problem in board-fixings on each side of the head, if erected before the ceiling is boarded, as at D.

Figure 13.17 (b) Head-fixings
13.9.1 Creating Head-fixings

Figure 13.17(b): This shows a method of overcoming the lack of head-fixings by inserting $100 \times 50$ mm (or less) noggings between the ceiling joists at about 1 m centres. Where there is access above the ceiling joists, as in a loft, these noggings can be fixed before or after the ceiling is boarded; however, where there is no access above, as with floor joists that have been floored, then obviously the noggings must go in before the ceiling is boarded.

13.9.2 Double Ceiling-and-floor Joists

Figure 13.17(c): This shows a way of overcoming all the previous issues, but uses more timber and requires extra work and careful setting-out at the joisting stage. Arrangements of double ceiling-and-floor joists, with support-blocks between, are set up. The blocks should be inserted at a maximum of 1 m centres and fixed from each side with $100$ mm round-head wire nails, staggered as in Figure 13.17(d).

13.9.3 Creating a Beam Effect

Figure 13.17(e): To achieve more of a beam effect with the double floor-joists – and so offset the disadvantage of a direct load – the support-blocks could be replaced by a continuous middle-joist, bolted into position with $12$ mm diameter bolts, $50$ mm round or square washers and $75$ mm diameter toothed timber connectors at maximum 900 mm centres.

13.9.4 Partition across Joists

Figure 13.17(f): This illustrates a situation that presents no problems, when the partition runs at right-angles to the floor and ceiling joists. The sill or floor plate is best fixed on the joists, to allow for expansion and contraction of the floor membrane – hence the 12 mm gap each side – but can be fixed on the flooring. Likewise, the head plate can either be fixed directly to the joists or to the boarded ceiling.
13.9.5 Fixing Boards for Skimming

*Figure 13.18(a)*: Plasterboards come in a variety of sizes, perhaps the most popular of these being 2.4 m × 1.2 m of 9.5 mm or 12.5 mm thickness. The illustration shows boards of 9.5 mm thickness, laid on edge, fixed to stud-spacings of 400 mm centres, in an arrangement suitable for skimming with finishing plaster, after reinforcing the joints with bandage or hessian skrim. Boards are fixed with 30 mm galvanized clout nails, at approximately 150 mm centres.

13.9.6 Fixing Boards for Dry Finish

*Figure 13.18(b)*: The illustration shows TE boards (tapered-edge plasterboards) of 12.5 mm thickness, laid on their ends to eliminate horizontal joints and fixed to stud-spacings of 600 mm centres, using either 38 mm galvanized clout nails, at approximately 200 mm centres. Alternatively, bugle-head countersunk, sherardized screws of a similar length can be used to achieve a countersunk hole for filling and to reduce the risk of surface damage from hammer-blows. Decorators usually attend to the nail or screw holes and also fill, tape and refill the vertical joints within the indentation of the tapered edges, to achieve a finish.

13.9.7 Spacing of Studs

*Figure 13.18 (c)* Spacing of studs

*Figure 13.18(c)*: As illustrated, it must be noted that the spacing of studs should start from the edge of the door-stud, to the centre of the intermediate studs, to achieve correct centres and full coverage of the door-stud edge by the board material.

13.9.8 Fixing Noggings

*Figure 13.19* Alternative method of supporting noggings during fixing

*Figure 13.19*: As shown here, a temporary strut of 100 × 50 mm section, with bevelled ends to facilitate easy and quick removal, can be positioned to support a nogging during fixing with skew-nails, then lightly tapped at its base to remove it for the next fixing.
14.1 INTRODUCTION

Brick or stone arches over windows or doorways, in a variety of geometrical shapes, can only now be seen mainly on older-type buildings. Present-day design favours straight lines for various reasons, including visual simplicity, cost, and structural requirements in relation to new materials and design. Curved arches in domestic buildings have been replaced mostly by various types of light-weight, galvanized, pressed-steel lintels as shown in Figure 14.1(a).

However, arches should not be regarded as old-fashioned or obsolete and will still be required to match existing work on property maintenance, conversions and extensions. Also, some architects nowadays are using geometrical shapes in modern design.

Arches for internal doorways, to be finished in plaster, are quite popular and can be formed traditionally with a structural brick-arch, although the modern practice is to use a lightweight, galvanized steel archformer, which is easily fitted and fixed within a standard pre-formed doorway, ready for plastering.

14.2 BASIC DEFINITIONS

Figure 14.1 (b):

- **Springing line**: a horizontal reference or datum line at the base of an arch (where the arch springs from).
- **Span**: the distance between the reveals (sides) of the opening.
- **Centre line**: a vertical setting-out line equal to half the span.
- **Rise**: a measurement on the centre line between springing and intrados.
- **Intrados or soffit**: the underside of the arch.
- **Extrados**: the topside of the arch.
- **Crown**: the highest point on the extrados.
- **Voussoirs** (pronounced vooswars): wedge-shaped units in the arch.

Figure 14.1 (a) Modern steel lintels
14.3 BASIC TECHNIQUES

Before proceeding, a few basic techniques in geometry must be understood.

14.3.1 Bisecting a Line

This means dividing a line, or distance between two points, equally into two parts by another line intersecting at right-angles. Figure 14.2(a) illustrates the method used. Line AB has been bisected. Using A as centre, set the compass to any distance greater than half AB. Strike arcs AC and AD. Now using B as centre and the same compass setting, strike arcs BC and BD. The arcs shown as broken lines are only used to clarify the method of bisection and need not normally be shown. Draw a line through the intersecting arcs C to D. This will cut AB at E into two equal parts. Angles CEA, BEC, AED and DEB will also be right-angles (90°).

14.3.2 Bisecting an Angle

This means cutting or dividing the angle equally into two angles. Figure 14.2(b) shows angle CAB. With A as centre and any radius less than AC, strike arc DE. With D and E as centres and a radius greater than half DE, strike intersecting arcs at F. Join AF to divide the angle CAB into equal parts, CAF and FAB.

14.3.3 Semi-circular Arch

Figure 14.3: Span AB is bisected to give C on the springing line. With C as centre, describe the semicircle from A to B.
14.3.4 Segmental Arch

Figure 14.4: Span AB is bisected to give C. The rise at D on the centre line can be at any distance from C, but less than half the span. Bisect the imaginary line AD to intersect with the centre line at E. With E as centre, describe the segment from A, through D to B.

14.3.5 Definition of Geometrical Shapes

Hyperbola
This is the name given to the curve A, produced when a cone is cut by a plane (a flat, imaginary sheet-surface) making a larger angle with the base than the side angle of the cone (e.g. for a 60° cone use a 70–90° cut).

Parabola
This is the name given to the curve B, produced when a cone is cut by a plane parallel to its side (e.g. for a 60° cone use a 60° cut).

Ellipse
This is the name given to the shape C, produced when a cone or cylinder is cut by a plane making a smaller angle with the base than the side angle of the cone (or a cylinder). The exception is that when the cutting plane is parallel to the base, true circles will be produced.

Axes of the Ellipse

Figure 14.5(b): An imaginary line through the base and top of a cone or cylinder, that cuts exactly through the centre, is known as an axis. The shape around the axis (centre) is equal in any direction, but when cut by an angled plane – to form an ellipse – the shape enlarges in one direction, according to the angle of cut. For reference, the long and the short lines that intersect through the centre, are called the major axis and the minor axis.

The axes on each side of the central intersection, by virtue of being halved, are called semi-major and
semi-minor axes. The semi-elliptical arch is so called because only half of the ellipse is used.

14.4 TRUE SEMI-ELLIPTICAL ARCHES

True semi-elliptical shapes are not normally used for brick arches, as the methods of setting out do not give the bricklayer the necessary centre points as a reference to the radiating geometrical-normals of the voussoir joints. However, the problem could be solved by using a simple, purpose-made tangent-template, as shown in Figure 14.6(a). Therefore, the true semi-elliptical arch methods shown here might only serve to build a complete knowledge of the subject being covered, leading on to the methods favoured by bricklayers.

14.4.1 Intersecting-lines Method

Figure 14.6(b): Span AB, given as the major axis, is bisected at E to produce CD, a lesser amount than AB, given as the minor axis. Vertical lines from AB and horizontal lines from C are drawn to form the rectangle AFGB. Lines AF, GB, AE and EB are divided by an equal, convenient number of parts. Radiating lines are drawn from C to 1, 2, 3, and so on to 12; and from D, through divisions 1 to 12 on the major axis, to intersect with their corresponding radial. These are radials 1 to 1, 2 to 2, 3 to 3, and so on. The intersections plot the path of the semi-ellipse to be drawn freehand or by other means, such as with the aid of a flexi-curve instrument.

14.4.2 Intersecting-arcs Method

Figure 14.7: Draw the major axis AB and the semiminor axis CE as before. With compass set to AE or EB, and C as centre, strike arcs F and G on the major axis; these are known as the focal points. Mark a number of points anywhere on the semi-major axis between F and E; place the first point very close to F. Number these points 1, 2, 3, etc. Now with the compass set to A1, strike arcs H from F, and J from G. Reset compass to B1, strike arcs H from G, and J from F. Continue as follows:

- compass A2, strike K from F, L from G
- compass B2, strike K from G, L from F
- compass A3, strike M from F, N from G
- compass B3, strike M from G, N from F
- compass A4, strike O from F, P from G
compass B4, strike O\textsuperscript{4} from G, P\textsuperscript{4} from F
compass A5, strike Q\textsuperscript{5} from F, R\textsuperscript{5} from G
compass B5, strike Q\textsuperscript{5} from G, R\textsuperscript{5} from F
compass A6, strike S\textsuperscript{6} from F, T\textsuperscript{6} from G
compass B6, strike S\textsuperscript{6} from G, T\textsuperscript{6} from F

These arcs plot the path of the semi-ellipse to be completed as before.

14.4.3 Concentric-circles Method

![Figure 14.8](image)

**Figure 14.8 Concentric-circles method**

*Figure 14.8:* Draw the major axis AB and the semi-minor axis CE as before. Strike semi-circles radius EA and EC. Draw any number of radiating lines from E to cut both semi-circles. For convenience, the angles of the radials used here are 15°, 30°, 45°, 60° and 75°, each side of the centre line CE. Draw vertical lines inwards from points 1, 2, 3, etc. on the outer semi-circle, and horizontal lines outwards from points 11, 12, 13, etc. on the inner semi-circle. These intersect at points \textdegree, which plot the path of the semi-ellipse to be completed as before.

14.4.4 Short-trammel Method

![Figure 14.9](image)

**Figure 14.9 Short-trammel method**

*Figure 14.9:* Draw the major and semi-minor axes as before. Select a thin lath or strip of hardboard, etc., as a trammel rod. Mark it as shown, with the semi-major axis A\textsuperscript{1}E\textsuperscript{1} and the semi-minor axis C\textsuperscript{1}E\textsuperscript{2}. Rotate the trammel in a variety of positions similar to that shown, ensuring that marks E\textsuperscript{1} and E\textsuperscript{2} always touch the two axes, and mark off sufficient points at A\textsuperscript{1}/C\textsuperscript{1} to plot the path of the semi-ellipse to be completed as before.

14.4.5 Long-trammel Method

![Figure 14.10](image)

**Figure 14.10 Long-trammel method**

*Figure 14.10:* This is similar to the previous method, except that the semi-major and semi-minor axes form a continuous measurement on the trammel rod; the outer marks thereon move along the axes, while the inner mark, O, plots the path of the semi-ellipse. This method is better than the previous one when the difference in length between the two axes is only slight.

14.4.6 Pin-and-string Method

![Figure 14.11](image)

**Figure 14.11 Pin-and-string method**

*Figure 14.11:* This method uses focal points on the major axis. These are shown here as F and G, and either point equals AE or EB on the compass, struck from C to give F and G. This time, to describe the arch shape, drive nails into points F, C and G, pass a piece of string around the three nails and tie tightly. Make a pencil jig, if possible, and cut a notch in a pencil – as shown at C\textsuperscript{1} – remove nail at C, replace with pencil and jig and rotate to left and right, as indicated at HIJ, to produce a true semi-ellipse.
14.5 APPROXIMATE SEMI-ELLiptICAL ARCHES

These approximate semi-elliptical shapes, as previously mentioned, are preferred for brick or stone arches, as they eliminate the freehand flexi-curve, simplify the setting out and give the bricklayer definite centre points from which to strike lines for the radiating geometrical-normals of the voussoir joints.

14.5.1 Three-centred Method

*Figure 14.12* Three-centred method

*Figure 14.12:* Draw major axis (span) and semi-minor axis (rise) to the sizes required, as described before. Draw a diagonal line from A to C (the chosen or given rise). With centre E, describe semi-circle AB to give F. With centre C, strike an arc from F to give G. Bisect AG to give centres H and I. With centre E, transfer H to give J. Draw the line through IJ to give L. HIJ are the three centres. Draw segments AK from H, BL from J, and KL from I, to cut through the rise at C and complete the required shape.

14.5.2 Five-centred Method

*Figure 14.13* Five-centred method

*Figure 14.13:* Draw major and semi-minor axes as before. Draw lines AF and CF, equal to CE and AE, respectively. Divide AF by three, to give A12F. Draw radials C1 and C2. With centre E and radius EC, strike the arc at D on the centre line. Divide AE by three, to give A12E. Draw line D1 to strike C1 at G, and line D2 to strike C2 at H. Bisect HC and extend the bisecting line down to give I on the centre line. Draw a line from H to I. Now bisect GH and extend the bisecting line down to cut the springing line at K and line HI at J. IJK are the three centres to form half of the semi-ellipse. The other two centres are transferred as follows: with centre E, transfer K to give L on the springing line; draw a horizontal line from J to M and beyond; with centre M, strike an arc from J to give the centre N. To transfer the normals G and H, strike arc CP, equal to CH, and BR, equal to AG. To form the semi-ellipse, draw segments AG from centre K, GH from J, HCP from I, PR from N, and RB from L.

*Figure 14.14* Depressed semi-elliptical arch
14.5.3 Depressed Semi-elliptical Arch

Figure 14.14: This arch uses a very small rise. The geometry is exactly the same as that used for the three-centred method explained in Figure 14.12.

14.6 GOTHIC ARCHES

14.6.1 Equilateral Gothic Arch

Figure 14.15: The radius of this arch, equal to the span, is struck from centres A and B to a point C. The line AD highlights a geometrical normal to the curve and a line at right-angles to this, as shown, is known as a tangent. Normals E, F, G, H, I, J, K, L, etc. are indicated by broken lines to form the voussoirs of the arch. Incidentally, points A, B and C of this arch, if joined by lines instead of curved arcs, form an equilateral triangle, where all three sides are equal in length and contain three angles of 60°.

14.6.2 Depressed Gothic Arch

Figure 14.16: This arch is sometimes referred to as an obtuse or drop Gothic arch. The centres for striking this arch come within the span, on the springing line. Bisect the span AB to give the centre line through E. With compass less than AB, strike the rise at C from A. Alternatively, mark the chosen or given rise at C from E. Draw line AC and bisect to give centre F on the springing line. With centre E, transfer F to give centre G. Strike segments AC from F and BC from G.

14.6.3 Lancet Gothic Arch

Figure 14.17: The centres for this type of arch are outside the span, on an extended springing line. Bisect the span AB to give the centre line through E. With compass more than AB, strike the rise at C from A. Alternatively, mark the chosen or given rise at C from E. Draw line AC and bisect to give centre F on the extended springing line. With centre E, transfer F to give centre G. Strike segments AC from F and BC from G.

Note that line AC in the above is optional and need not actually be drawn.

14.7 TUDOR ARCHES

14.7.1 Tudor Arch – Variable Method

Figure 14.18: This method is best and can be used to meet a variety of given or chosen rises. The geometry is usually mastered when practised a few times.

Draw the span AB and bisect it to give an extended centre line through E and down. Mark the rise at C. Draw vertical line AF, equal to two-thirds rise (CE). Join F to C. At right-angles to FC, draw a line down from C. With compass equal to AF, and A as centre, transfer F to give G. With the same compass setting, mark H from C on line CI. Draw line from G to H and bisect; extend bisecting line down until it intersects with line CI to give centre I. Draw line from I,
extended through G on the springing line. With E as centre, transfer G to give J on the springing line. Again with E as centre, transfer I, through K, to strike arc at L. With K as centre, transfer I to give centre L. Draw line from L to extend through J on the springing line. To complete, strike segments AM from G, MC from I, CN from L and NB from J.

14.7.2 Tudor Arch – Fixed Method

Figure 14.19: This method is simpler and can be used when the rise is not critical and the only information given or known is the span.

Draw span AB and divide by four to give DEF. Draw vertical lines down from D and F. With D as centre, transfer F to intersect the vertical line, giving G. With F as centre, transfer D to intersect the other vertical line, giving H. Draw diagonals from H and G, extending through D and F on the springing line. To complete, strike segments AI from D, IC from H, BJ from F and JC from G.

14.7.3 Depressed Tudor Arch

Figure 14.20: Draw span AB and divide by six to give DEFGH. Draw vertical lines down from E and G. With centre D, transfer H down to O, and with centre H, transfer D down to O. Draw diagonal normals through DO and HO, extending down to intersect the vertical lines at K and L, and extending up past the springing line to I and J. To complete the arch, strike segments AI from D, IC from L, BJ from H and JC from K.

Note that division of the span can be varied to achieve a different visual effect, as can the angles of the normals at D and H, drawn here at 60°. For example, 75° would make the arch more depressed.

14.7.4 Straight-top Tudor Arch

Figure 14.21: Draw span AB and divide by 9. Mark one-ninth of span from A to give D, and one-ninth
from B to give E. With a protractor, or a roofing-square containing a degree facility, set up diagonal normals passing through D and E at 78° to the horizontal. With centre D, strike arch curve AF, and with centre E, strike BG. From F and G, draw straight crown lines at 90° to the two normals, to intersect at key-position C.

Note that positions of the centres D and E can be varied to achieve a different visual effect, as can the angles of the normals at D and E, drawn here at 78°; however, the arch top or crown must always be tangential (at 90°) to the normals.

14.8 PARABOLIC ARCHES

14.8.1 Triangle Method

from B to give E. With a protractor, or a roofing-square containing a degree facility, set up diagonal normals passing through D and E at 78° to the horizontal. With centre D, strike arch curve AF, and with centre E, strike BG. From F and G, draw straight crown lines at 90° to the two normals, to intersect at key-position C.

14.8.2 Intersecting-lines Method

Figure 14.23: Draw a rectangle ABDC in which AB equals the span and AC equals the rise. Bisect AB to give vertical line EO. Divide OA into any number of equal parts, and OB, CA and DB, into the same number of equal parts as OA. Draw vertical lines up from horizontal divisions, and radiating lines from E to vertical divisions. The intersections thus formed, being base-vertical 1 (bv1) intersecting side-radial 1 (sr1), bv2 intersecting sr2, etc., on each side of the centre line, gives the outline shape of the parabola, to be completed as before.

14.9 HYPERBOLIC ARCH

14.9.1 Intersecting-lines Method

Figure 14.24: As before, draw a rectangle ABDC in which AB equals the span and AC equals the rise. Bisect AB to give vertical line EFO. Make apex E from F equal to half the rise (EF = FO/2). Divide OA, OB, CA and DB, as before and draw intersecting radials thus: base-radial 1 (br1) intersecting side-radial 1 (sr1), br2 intersecting sr2, etc., on each side of the centre line. The intersections give the outline shape of the hyperbola, to be completed as before.
Note that, as with true semi-elliptical shapes (Figures 14.6 to 14.11), parabolic and hyperbolic arches, if constructed of brick or stone, requiring centres and normals for alignment of joints, present the same problems. To overcome this, the tangent-template (see Figure 14.6(a)) could be used.

Figure 14.24 Hyperbolic arch
15.1 INTRODUCTION

The temporary wooden structures upon which brick arches are formed, are known as centres. They can be made in the joinery shop – taking advantage of a greater variety of machinery – or on site. The construction of the centre can be simple or complex, depending mainly on two factors: the span of the opening, and how many times the centre is to be used for other arch constructions.

15.1.1 Simple or Complex

For small spans up to about 1.2 m, the centre can be simple, of single-rib, twin-rib or four-rib construction. For spans exceeding 1.2 m, the centre becomes more complex, of multi-rib construction.

15.1.2 Practical Compass

For small spans up to about 1.2 m, the centre can be simple, of single-rib, twin-rib or four-rib construction. For spans exceeding 1.2 m, the centre becomes more complex, of multi-rib construction.

Figure 15.1: A beam compass or a radius rod is required to set out the full-size shape of the centre, either directly onto the rib material (single and twin-rib) or onto a hardboard or similar setting-out board (four-rib and multi-rib centres), from which a template is made of the common rib shape. The beam compass consists of a pair of trammel heads and a length of timber, say of 38 × 19 mm section, known as a beam. To improvise, a radius rod can be easily made, consisting of a timber lath with a panel pin or nail through one end, the other end drilled to hold a pencil firmly.

15.2 SOLID TURNING PIECE (SINGLE-RIB)

Figure 15.2(a): Solid turning pieces are used for segmental arches with small rises up to about 75 mm. If the rise is too slight (say 10 mm rise, 900 mm span), then a beam compass or radius rod would not be practical for drawing the curve and a triangular trammel frame or trammel rod should be used. As illustrated in Figure 15.2(b), to make the trammel rod or frame, mark the required span AB and rise CD on the rib material, place a board against CB and mark and cut line A'B'C'. As shown separately, make a sawcut at C' to take a pencil. To mark semi-segment CA, position pencil at C' and push the trammel against the protruding nails at A and B, moving to the left. Reverse the trammel and move to the right to mark semi-segment CB.

Figure 15.2(b): To mark the radius of the curve at C, place the pencil at C' and push the trammel against the protruding nails at A and B, moving to the right. Reverse the trammel and move to the left to mark the radius at C.

Figure 15.2(c): Ideally, the curve for the solid turning-piece is best cut with a narrow band-saw machine, or, if on site, with a jigsaw. Alternatively, as shown in
Figure 15.2(c), a series of tangential cuts can be made with a circular saw or handsaw, prior to shaping with a Surform and/or a traditional plane.

15.3 SINGLE-RIB CENTRES

Figure 15.3(a): These centres follow an unconventional method of construction, but are surprisingly strong and effective. Their strength is dependent upon the stress of compression achieved in bending the hardboard or plywood skin over the curved rib. For this reason, they are more suitable for semi-circular, high-rise segmental and semi-elliptical centres – in that order of diminishing suitability – and less suitable for Gothic, Tudor and low-rise segmental centres.

15.3.1 Marking and Cutting the Rib

Figure 15.3(b): The plywood rib, preferably of 18 mm thickness, is set out along the springing line to the span, minus the skin thickness each side, and marked with a radius rod (or beam compass), as shown. The shape is best cut – as before – by band saw or portable jigsaw, but, if not available, the job can be done by using a sharp compass saw, finishing with a flat spoke-shave, Surform and/or a smoothing plane.

15.3.2 Adding Springing Blocks

Figures 15.3(c)–(e): Two 50 × 50 mm blocks, cut in length to the brick size of the arch minus, say, 18 mm inset-tolerance, are half-housed centrally to fit housings cut into the springing points of the rib on each side and fixed with 63 mm oval, lost-head nails or countersunk screws (Figures 15.3(c) and (d)). The skin, of 3.5–4 mm hardboard or plywood, long enough to cover the curved shape of the rib and as wide as the block-length, must have the rib thickness pencil-gauged through the centre (Figure 15.3(e)).
15.3.3 Fixing the Skin

Figure 15.3 (f): When finally fixing the skin to the springing blocks and the rib, using 25 mm panel pins or 32 mm small-headed clout nails, it is important to ensure that the skin is taut and is centred on the rib, following the gauge lines, as indicated. Note that the length of skin can be calculated, or measured directly from the rib shape by encircling the finished curve with a tape rule.

15.4 TWIN-RIB CENTRES

Figure 15.4 (a): These centres are superior to the single-rib type and are suitable for all arch shapes. The ribs may consist of 12–18 mm plywood – or other sheet material like chipboard or Sterling board, if the arch is not being reused too many times. Bearers, of $75 \times 25$ mm or $100 \times 25$ mm section, are fixed to the underside of the centre, at each end of the springing line. These act as spacers between the two ribs and as bearers supporting the centre on the props.

15.4.1 Bracing-spacers

Figure 15.4 (b): A bracing–spacer board, equal to the inside width of the centre, as indicated, can be inserted to keep the ribs initially parallel and square. The centre is then covered with a hardboard or plywood skin or, alternatively, with strips of timber known as laggings, illustrated in Figures 15.4(c) and 15.4(d). These can be placed close together, referred to as close lagging, or be spaced apart and referred to as open lagging, as indicated in Figures 15.4(d) and (e). Close lagging should be used...
for gauged arches with tapered bricks (voussoirs), and open lagging for common arches with ordinary bricks used as parallel voussoirs.

15.4.2 Making the Centre

To make the centre, set out and form one rib as previously described. Use the first rib as a template to mark out and form the second rib. Cut the two 75 × 25 mm bearers in length to the brick size of the arch, minus 18 mm inset-tolerance, and fix to the underside of the ribs at each end with minimum 50 mm round-head or lost-head wire nails. Cut and fix the bracing-spacer (Figure 15.4(f)). Cut the hardboard or plywood skin to width (equal to length of bearers) and fix to the ribs, as indicated in Figure 15.4(f), or cut the laggings and fix to the ribs with 38 or 50 mm lost-head oval nails.

15.4.3 Lagging Jig

This shows a plan view of a simple jig for cutting the lengths of lagging quickly. Two 50 × 25 mm battens are fixed to a bench, stool top or scaffold board, to form the jig. As indicated, a nail at one end positions the lagging strip without trapping sawdust being pushed along from the right; the saw at the other end cuts the required length repeatedly after feeding in the strip towards the nail.

15.5 FOUR-RIB CENTRES

These centres follow traditional methods of construction and are suitable for all arch shapes except low rise, which require only one or two ribs for small spans, as shown previously in Figures 15.2(a) and 15.4(e). Because of the time involved in making four-rib centres, they are less favoured than twin-rib centres using sheet material. As seen in elevation and section A–A in Figure 15.5(b), four ribs are required, two tie beams, two collars, two bearers, two optional struts, an optional brace and laggings.

15.5.1 Construction Details

Each pair of ribs is connected to a top collar and a bottom tie beam by clench-nails.
As indicated in Figure 15.5(c), when driven in, the nails purposely protrude by at least 6 mm and are then bent sideways and clenched over to secure the joint. For extra strength, optional struts can be fixed from the birdsmouth at the apex of the ribs, against the collar, to a central position on the face of the lower tie. The two bearers are fixed to the ends of the lower ties to line up the rib structures and act as bearers, supporting the centre when resting on the props and wedges.

15.5.2 Optional Skins

Hardboard or plywood skins can be used to cover the centre, in single or double thicknesses – or traditional laggings can be used, efficiently cut to length as previously described and fixed to the curved ribs, as before with 38 or 50 mm lost-head oval nails.

Note that, if considered necessary, an optional brace, indicated in section A–A of Figure 15.5(b), can be used to achieve squareness in width and greater rigidity between the two rib structures.

15.5.3 Setting Out

Figure 15.5(d): To produce the rib shape for this type of arch and also to ensure that the finished centre is true to shape, a setting-out board is required. The figure indicates the setting out for a semi-circular centre. The first line to be drawn is line AB on the springing line, representing the span minus 2–3 mm (this reduction is a practical tolerance to allow for brick reveals being slightly out of square or irregular). Next, bisect line AB to produce the centre line CD. Then set the beam compass or radius rod to AD and describe the semi-circle ACB. Reset the compass or radius rod to AD minus the lagging thickness and describe the second semi-circle, producing A^1, C^1, and B^1, representing the rib curve. Now measure down at least 60 mm from C^1 to G, as the depth of the rib’s plumb cut and measure inwards at least 60 mm from A^1 to E, and B^1 to F, being the length of the rib’s seat cuts. Draw tangential lines EG and GF, representing the underside of the ribs. Draw two lines parallel to the springing, representing the top collar and bottom tie beam; these timbers should be about 100–150 mm wide × 25 mm thickness.

15.5.4 Marking and Cutting the Ribs

Figures 15.5(e) and (f): The rib segments can be cut from a 150 × 25 mm or 225 × 25 mm board, as illustrated. A hardboard template, shown in Figure 15.5(f), facilitates the marking out of the ribs onto the board economically. To make the template, lay a piece of hardboard on the setting-out board, as shown by the dotted outline in Figure 15.5(d), strike the compass or rod from centre D to describe the quadrant A^1C^1, mark the plumb cut CG and the seat cut AE, then remove and cut to shape.

15.5.5 Marking the Collar and Tie

Figure 15.5(g): The collar and tie are laid in position on the setting-out board and marked with the compass or radius rod setting of A^1D, struck from centre D^1, squared up from D. As shown, a small temporary wooden block can be fixed to the tie, to retain the point of the radius rod or compass.
15.6 MULTI-RIB CENTRES

These centres also follow traditional methods of construction, simply because their multi-rib design allows a variety of configurations suitable for very wide arch spans. They are mainly used for high-rise segmental, semi-circular and semi-elliptical arches. According to the span, they may have to be set out directly on the floor, or onto two or more setting-out boards placed side by side. The principles of setting out and producing rib templates are similar to those described for four-rib centres.

15.6.1 Semi-hexagonal Configuration

Figure 15.6(a): An elevation and sectional view of a semi-circular centre suitable for spans up to about 4 m are illustrated. The joints of each rib radiate from the centre point, comprising six sector-shapes with angles of $30^\circ (6 \times 30^\circ = 180^\circ)$. Given joint-lengths of about 60 mm, it follows that the underside of the ribs is tangential to the curve and forms two semi-hexagonal shapes. This is seen more clearly in Figure 15.6(b). For extra strength, struts should be added as shown.

15.6.2 Semi-octagonal Configuration

Figure 15.7(a): An elevation and sectional view of a semi-elliptical centre are shown (drawn by a three-centre method), suitable – as before – for spans up to about 4 m. The joint-lines radiate from the centre point, comprising eight sector shapes with angles of $22^\circ (8 \times 22^\circ = 180^\circ)$. (Alternatively, the joints and struts can radiate from the three centres of the semi-ellipse.) Measuring equal amounts of about 60 mm along each joint-line, to determine the line of the ribs, the underside of the ribs forms two distorted semi-octagonal shapes; true octagonal shapes occur with semi-circular centres, as seen more clearly in Figure 15.7(b).
15.6.3 Props and Folding Wedges

Props are required to give support to the arch centre and its temporary load. The timber sizes and arrangements of these props will vary according to the size of the centre and arch to be supported. Folding wedges, under each end of the arch centre and on top of the props, are required for three reasons. First, they can be adjusted to help set the centre's springing line and height to the correct level. Second, soon after the arch has been ‘locked’ by the insertion of the final key brick or voussoir – and without being left overnight – the wedges are very gently eased to drop the centre by about 3–4 mm, allowing the arch to settle without cracking. Third, when the centre is finally being removed, further easing and removal of the wedges will make the job easier and less hazardous.

15.6.4 Prop Arrangements

Figure 15.8(a): An unconventional but effective method of temporary support for small centres is shown. Short-lengths of timber cleats are fixed on each reveal of the opening, nailed with heads protruding and strutted as shown. The strut is vital to this arrangement. Figure 15.8(b) shows a slightly modified traditional method, using 100 × 50 mm single props each side, with plywood gussets and 100 × 50 mm bearers – and another method is shown using double props each side. Both of these methods are for large spans and each should have some form of strutting.

15.6.5 Wedge Shapes and Lagging Sizes

Figure 15.8(c): Folding wedges, as illustrated, should be ‘slow-driving’ (be cut with a shallow angle), as these are better for fine adjustments, non-slip bearing, and easing (slackening) prior to striking (removing) the centre. Lagging sizes for large centres are usually 25 × 38 mm or 25 × 50 mm.
16.1 ARCHITRAVES

*Figure 16.1(a)*: This is the name still used to describe the cover moulds of various designs and sizes that are fixed around the edges of door linings and door frames, etc., primarily to cover the joint between the lining or frame within the opening and the plaster (or plasterboard) surface of the wall. Even though present-day architraves are usually plain in design, architraves also add a visual finish to the opening. They are referred to as being in sets. A set of architraves for a door opening consists of two uprights, called jambs or legs and a horizontal piece called a head. A door lining or frame normally requires two sets of architraves, one on each side of the wall.

16.1.1 Number of Sets Required

On a second-fixing operation, the architraves need to be fixed before the skirting, so that the skirting on each side of a doorway can be butted up against the back of the architrave leg. To do the job efficiently, count the number of doorways in the dwelling and cut all of the sets required in one operation. For example, if there are five doorways, then ten sets of architraves are required, which is 10 heads and 20 legs. These are initially cut up squarely by chop saw, with an allowance in length for mitring. The length of the legs will be the door-opening height plus the width of the architrave-head plus about 30 mm allowance. The length of the heads will be the door-opening width plus the width of the architrave-leg each side plus about 40 mm allowance. Some of this allowance is required for the margins.

16.1.2 Margins

*Figure 16.1(b)*: The architraves are always set back from the edge by a small amount, referred to as a margin. The margin is usually either 6 mm or 9 mm and whatever amount is decided upon or required, it must be consistently maintained around the opening. Inconsistent margins, often varying in size between the legs and the head and tapering from, say, 6 mm to 3 mm, are too often seen and reflect a very low standard of workmanship, spoiling the appearance of the finished job. The best way to establish a consistent margin, is to mark the required amount around the lining or frame’s edge with a sharp pencil. It need not be a continuous line; broken lines of about 50–150 mm length, marked at about
450 mm intervals will be enough to achieve a good margin, even if the architrave leg is 'sprung' out of shape.

16.1.3 Margin-template

Figure 16.2 (a) Shouldered margin-template

Figure 16.2 (b) Use of the margin-template

Figures 16.2(a) and (b): Measuring and marking these margin lines would be tedious and time-consuming, so they need to be gauged and this is best done with a shouldered margin-template. This can be made quite easily by nailing two pieces of timber together, as illustrated, with a 6 mm margin on one side and an alternative 9 mm margin on the other. The ends are also shouldered to allow the template to over-run when marking against each top corner. These over-running marks (Figure 16.2(b)) create an overlapping intersection for marking the leg and head mitres accurately. Holding the template with one hand, the pencil in the other, the template is held horizontally against the head and the corner and marked, then slid to the mid-area and marked, then to the other corner and marked. On each side jamb, the template is held vertically against the head and marked (to create the intersection), then slid down to mark the mid-area, the bottom and intermediate positions between these three, making five marks on each side and three on the head. This method of marking should take no more than one minute per set of architraves.

16.1.4 Mitring and Fixing Technique

Figure 16.3 Ill-fitting mitres

Figure 16.3: Next, two sets of architraves can be placed near each doorway, ready for mitring and fixing. Starting with the first set, stand each leg in position (one at a time) and mark the inner point of the mitre from the margin-intersection point, onto the inner edge of each leg. These mitres are then cut on the waste side of the mark by chop saw and, without the need for marking, the left-hand mitre of the head is also cut. Next, the left-hand leg is fixed carefully to the margin marks, at top, bottom and centre positions, with three nails only, their heads left protruding. The left-hand mitred head is then tried in position. If the mitre is a good fit, then the head is held firmly while the right-hand mitre is marked at the intersection and then cut carefully. The right-hand leg is then fixed, again with three nails only, their heads left protruding. Next, the head is placed in position and the mitres are checked. If the appearance is as at A, then the head-mitres need easing with a plane, if as at B, then the leg-mitres need easing, which means releasing the provisionally nailed leg(s).

16.1.5 Final Fixing

If the mitres are a good fit, then the head can be fixed with three or four nails, 50–60 mm from the mitre-point at each end and one or two between. Also, the nailing of the legs can be completed with two more nails between the spacings of the nails already used, making seven nails in all on each leg, about 50–60 mm up the leg and the same distance from the mitre-point,
then spaced approximately 300 mm apart. The nails used throughout are 38 mm oval nails, preferably the lost-head type, which are easier for punching in. The mitres are sometimes nailed through the top or side edge to achieve flushness on the face side and to close and hold the mitre. These mitre-fixings and the face-fixings nearest to the mitres, being six nails in all, are most likely to cause splitting and it is advisable to blunt their points to reduce this risk. This is done by holding the nail between forefinger and thumb, standing its head on a solid metal object or a concrete/brick surface and tapping the point with a hammer.

16.1.6 Mitre Saw or Mitre Box

Figure 16.4(a): Traditionally, mitres used in second-fixing operations were always cut in a purpose-made mitre box, but nowadays, as mentioned in the chapter on tools, mitre (chop) saws are quite commonly used. However, mitre boxes are still used and if one is to be made, it should be at least 600 mm long, have a solid timber base, as illustrated, of (ideally) 45 mm thickness and have plywood, MDF or Sterling board sides of 18 mm thickness. The width of the base and sides must be parallel and the base must be wide enough to take a piece of architrave lying flat with at least 12 mm tolerance. The sides must be wide enough to allow for attachment to the base with sufficient upstand to accommodate the skirting-height plus at least 10 mm tolerance. The sides are nailed to the base with 50 mm nails or screwed with 38 mm (1 1/2 in) countersunk screws. The 45° mitres must be marked and cut carefully with a panel or other fine-toothed saw. Once the cut is about 10 mm deep, to avoid ‘cutting blind’, only let the saw run in the opposite cut while increasing the depth of the nearest cut, then turn the box around and repeat this operation as many times as necessary to control the plumbness of the cut.

16.1.7 Mitre Block

Figure 16.4(c): This is shown here for comparison with the mitre box and although architraves can be cut on it, the mitre block is more suitable for mitring smaller sections like glazing beads and quadrant moulding, cut with a tenon saw. When making one of these, more precise mitring will be achieved if, as illustrated, the solid top block is kept wide enough to give better control of the back-saw within the extended mitre cut. A piece of ex. 75 × 50 mm timber, about 450 mm long can be used, lying flat on a 150 mm wide base of 18 mm ply, MDF or Sterling board. The mitres are marked before screwing or nailing up through the base, so that the fixings can be placed strategically to avoid clashing with the 45° mitred saw cuts.
16.1.8 Splicing

Figure 16.5: Ideally, each architrave member should be in one piece, but sometimes there is a need to use up the offcuts. The joining of two pieces is known as splicing, which is done at 45° across the face. Splicing should never be done on a head piece and only be done sparingly on the legs, as low as possible – well out of eye level – and the splice, as illustrated, should be cut to face downwards in the doorway. This tends to make it less obvious.

16.1.9 Scribing

Figures 16.6(a) and (b): Where doorways are close to an adjacent wall, very often the architrave leg on that side touches the wall surface (B in Figure 16.6(a)) or, as illustrated at A in Figure 16.6(b), leaves an undesirable gap. In the first instance, the carpenter usually has to ‘scribe’ the architrave to the wall surface to achieve a good fit thereto and, at the same time, achieve the required margin. The scribing technique for this is indicated at A, in Figure 16.6(a) and is described as follows:

1. With a minimum of temporary fixings, say two or three, fix the unmitered leg to the lining’s edge and establish a constant overhang of any amount, but say 12 mm from the lining’s face.
2. Add the margin required, say 6 mm, to the overhang amount, making \(6 + 12 = 18\) mm. This is the amount to be scribed from the wall-surface to mark the architrave-cut. Most text books suggest that this can be done with a pair of dividers, which is theoretically possible, but not very precise in practice. A good practical way is to cut a small wooden block, equal in thickness to the scribe-amount (18 mm), but minus 3 mm for half the pencil’s diameter, so that the pencil held on the 15 mm thick block measures 18 mm to the pencil point.
3. Holding the scribing block’s edges between the second index finger and the thumb, place the forefinger on the projecting pencil and mark/scribe the architrave leg from top to bottom.
4. Release the leg from its fixings and very carefully rip down on the waste side of the line, achieving a slight undercut with the saw.
5. Try in position, then ease with a plane or Surform file, if necessary. Mark and cut the mitre.
6. Fix in position. In the case of any small, undesirable gaps between the leg and the wall’s surface (as at A in Figure 16.6(b)), the standard of work would be improved if a small section of timber was glued to the back edge and the increased width of architrave was scribed as before, finishing up like B in Figure 16.6(b).

16.1.10 Double Architraves

Figures 16.7(a) and (b): In the case of two doorways close together, separated by a partition wall, the architraves often come very close to each other on the side of the double doorway and again, small, undesirable gaps can result, indicated in Figure 16.7(a). A small section of timber can be glued in the gap, or as in Figure 16.7(b), a double architrave can be produced or built-up and glued
used when deep, built-up skirtings, often involving one or two stepped face-boards, could not be mastered at the doorway by the relatively thinner architrave. Plinth blocks, therefore, are to accommodate the side abutment of any skirting member which would otherwise be unsightly in sticking out past the face of the architrave leg. The skirting was housed about 6 mm into the plinth-block side to offset any shrinkage across the block, and the base of the architrave leg was half-lap jointed and screwed into the back of the block, to make the block an integral part of the leg.

16.1.13 Cornice Blocks

Figure 16.9(b): As with plinth blocks, cornices are not found in modern buildings. They were at one time used as an alternative to the mitred corners of a doorway, especially on higher class work where hardwood linings, architraves and skirting, etc. were being used. The cornice block, usually slightly thicker than the architrave, was often carved or routered out in a decorative way. The leg and head architraves were simply butted up squarely to it. The design of architraves used on jobs involving cornices were often, as illustrated in Figure 16.10, either fluted, or reeded.

16.1.14 Architrave Shapes and Sizes

Figure 16.10: Architrave sizes vary, but those quite commonly used are ex. 50 × 19 mm, ex. 63 × 19 mm and ex. 75 × 19 mm. On large jobs, architrave is usually ordered by the metre run, so it will arrive in random lengths, hence the occasional need for splicing. On small jobs, it may be obtained in specified lengths with head-lengths added together. A variety of modern and traditional shapes still in use are illustrated.

16.2 SKIRTING

Figure 16.11: Skirting is a protective board fixed at the base of plastered or plasterboarded (dry-lined) walls, which also covers the joint between the wall surface
and the floor. The depth of the skirting boards, for visual balance, is usually at least 25 mm more than the width of the architraves used; and the shaped or moulded face-edge usually matches or is compatible with the architrave.

16.2.1 Scribing to the Floor

If the skirting boards are reasonably straight-edged in length and the floors are not uneven, it is theoretically possible to fix the skirting without having to fit it to the floor. Otherwise, it should be scribed. This is done by positioning a length of skirting, then laying a pencil on the floor touching its face and running a line along it. Next, the bottom edge is under-shot (meaning more planed off the back edge than the front) to the line with a smoothing plane or Surform, used diagonally across the edge, rather than along it, while the skirting is laying face-up on a saw stool and the planing action is aimed at the floor. This technique allows the plane to remove any irregularities of the floor-line more easily.

16.2.2 External and Internal Angles

Figure 16.12: External angles are mitred, either with the mitre saw mentioned previously, or with the

purpose-made mitre box, but internal angles should always be scribed. In effect, this means that the moulded profile of the skirting is cut from the end of one piece, A, to fit the moulded face of another piece, B, already fixed squarely into the internal corner of the adjacent wall.

16.2.3 Scribing Internal Angles

Figure 16.13: The professional technique for scribing an internal angle in a 90° corner is first to cut the end
of the moulded board to be scribed with a 45° mitre cut A. This actually produces a sawn outline or profile of the skirting’s moulded shape, regardless of whether it is a simple, i.e. modern or complex traditional design. Next, the scribe is produced by cutting in the waste area of the mitred profile with a coping saw, keeping very close to the outline with a slightly undercutting angle, as indicated in B.

16.2.4 Sequence of Fixing

16.2.5 Splicing

As with architraves, lengthening-joints (splicing) should be minimal or non-existent. However, if they are unavoidable – perhaps because of the long length of a particular wall, or because there is an excessive amount of offcuts to use up – the splice, which is made with 45° cuts across the top edges, should be treated like the corner-scribes and always face away from the direct approach viewed from a doorway, as indicated in Figure 16.14 at A and B.

16.2.6 Mechanical Fixings

Each piece of skirting is fixed as it is fitted, except when a mitred corner is involved, when it is wise to fit the two mitred pieces before fixing one of them. This way, any adjustments to either mitre can be made more easily. Mechanical fixings, such as nails or screws, should be made at approximately 600–800 mm centres. Nail fixings must be punched in and screws should be countersunk or – especially in the case of hardwood skirtings – counterbored and pelleted. Skirting fitted to timber stud partitions can be fixed with 63 mm lost-head type oval nails – and 63 or 75 mm cut clasp nails are still good fixings for skirting being fixed to walls built with receptive aerated building blocks. Walls built with dense concrete blocks or brickwork can be drilled for screw fixings. This is made easier nowadays by drilling directly through the in situ skirting with a masonry drill to take Fischer-type nylon sleeved Frame-fix screws.

16.2.7 Adhesive Fixings

Figure 16.15: Present-day practices include fixing skirtings with so-called gap-filling panel adhesives such as Laybond’s Gripfill or Connect. Gripfill is a solvent-borne, filled rubber resin and Connect is a solvent-free gap-filling adhesive specially formulated to provide good initial ‘grab’ or suction. Although either of these two adhesives may be used, the Laybond Connect is recommended when bonding to vertical surfaces. These adhesives are in 310/350 ml cartridge tubes which fit into silicone/mastic guns. Working speedily, one or two 6 mm diameter continuous beads should be applied to the back of the skirting board, 25 mm in from the edges, then it should be quickly placed and pressed (slid slightly, if possible) into position. A few temporary nails or pins may be needed if the skirting appears to come away from the wall in places. These should be left in overnight. Alternatively, as illustrated, small struts (maybe offcuts of skirting) can be wedged against the
skirting, taking a foothold from short battens or offcuts fixed temporarily to the floor. If the floor has been overlaid with hardwood or plastic laminate flooring, temporary fixings could not be made and struts might need to be taken across to an opposite wall.

16.2.8 Skirting Shapes and Sizes

Figure 16.16: Like architraves, skirting sizes vary, but those most commonly used are ex. 75 \times 19 \text{ mm}, ex. 100 \times 19 \text{ mm} and ex. 150 \times 19 \text{ mm}. If required, the thickness of these skirting boards can be obtained increased to ex. 25 \text{ mm}, but this would mean increasing the architrave-thickness. Again, like architraves, it is usually ordered by the metre run, so it will arrive in random lengths. A variety of modern and traditional shapes still in use are illustrated. Also of course, on certain jobs where simplicity is sought and moulded shapes are being avoided, plain square-edged boards may be used.

16.2.9 Dual Pattern Skirting

Figure 16.17(a)(b)(c): In recent years, dual pattern skirting of various depths has gained in popularity. The main advantage is that it offers a choice of moulded design on its alternate faces. Another advantage, not always realized, is that whatever edge touches the floor, it has the effect of being 'undershot', by being relieved in thickness by the unseen moulding on its back face. This reduced edge-thickness makes it much easier to scribe – if necessary – to an uneven floor. However, there is also a downside: the lower face of the skirting is less solid (more so with the Grecian ogee, less so with the bullnose) and tends to cup slightly. This is sometimes quite noticeable on mitred external angles, which cannot be overcome by pinning, because of the absence of lower back-face material.

Finally, MDF is also used for moulded skirting nowadays. It has a good, smooth finish, is mitred and scribed satisfactorily, responds well to adhesive and screw fixings, but does not receive nails very well and offers more resistance to being scribed to uneven floors – requiring more effort and a sharp plane.

16.3 DADO RAILS AND PICTURE RAILS

Figure 16.18 (a) Dado rail; (b) picture rail

Figures 16.18 (a) and (b): In recent years there has been a degree of revival of these traditional items, especially on home-improvement schemes. Basically, the same rules and techniques regarding mitring, scribing, splicing, fixing, etc., apply to dado and picture rails as already covered regarding the fitting and fixing of skirting. Dado rails of usually ex. 75 \times 38 \text{ mm} section, of whatever moulded design, are fitted and fixed around the walls of a room at about 900 \text{ mm} up from the floor. Whatever height is used, the dado rails should be kept parallel to the floor, regardless of exact levels. Picture rails of about ex. 50 \times 25 \text{ mm} section, of whatever moulded design, but with the essential grooved or rebated top edge (as in Figure 16.18(b)) to hold the picture hooks, are fitted and fixed around the walls of a room, usually at the level of the top of the architrave-head of the room’s doorway. Whatever height is used, the picture rails should be kept parallel to the ceiling, again regardless of levels.
17.1 INTRODUCTION

Door-hanging is a vital part of second-fixing carpentry and requires a good standard of workmanship and speed. One, to one and a half hours is the established hanging-time for a lightweight internal door and two and a quarter hours for a heavy external type or fire-resisting door. When hanging a door on a solid, rebated frame, this time includes fitting the door properly into the rebates – and on a door lining, it includes adjusting and fixing the planted door stops after the door has been hung. When more than one door is to be hung in the same locality, time will be saved by treating the fitting of locks and door furniture as a separate, secondary operation.

17.2 FITTING PROCEDURE

17.2.1 Removal of Horns

Figures 17.1 and 17.2: Traditionally, all doors (including flush doors) arrived on site with horns left on to give protection to the corners of the stiles. This also made it possible to increase the height of a door, if required, by gluing an additional piece of timber to the bottom rail, between the horns (Figure 17.1). Without the horns, the additional timber would have to cross the opposing grain of the stiles, which is bad trade practice, not allowing for natural shrinkage (Figure 17.2).

17.2.2 Checking the Opening Size

Figures 17.1 and 17.2: Traditionally, all doors (including flush doors) arrived on site with horns left on to give protection to the corners of the stiles. This also made it possible to increase the height of a door, if required, by gluing an additional piece of timber to the bottom rail, between the horns (Figure 17.1). Without the horns, the additional timber would have to cross the opposing grain of the stiles, which is bad trade practice, not allowing for natural shrinkage (Figure 17.2).

Nowadays, with a few exceptions, horns are usually non-existent or very minimal in size. Although openings with non-standard height may only be met occasionally – usually on older-type property with odd-sized doors – it will be sensible on certain jobs other than new works, not to cut the bottom horns (if they exist) until the height of the door opening is checked. This can be done with a pinch rod or tape rule, although, if no major discrepancy is suspected, it will be quicker to hold the door against the opening and mark the top and side edges onto the frame, thereby gaining visual evidence of the amount to be planed off.

17.2.3 Checking the Hanging Side

Figure 17.3: On which side the door hangs and whether it should open in or out, must be known. This information can be found on the plan views of the contract drawings, although sometimes a member of the site management team takes the responsibility of checking this out and marking the hinged side of the lining or frame with the letter H, at about one metre from the floor. Another guide, if needed, is that the lock edge of the door should be on the side nearest to the light switch at the side of the opening. Of course, on new contracts, this assumes that the electrician has put the
switch in the correct position. On small contracts, where the builder or carpenter himself might decide on which side to hang the door, it may help to know that doors should give maximum privacy to a room while being opened (Figure 17.3). Another point to bear in mind on this subject, is that normally, external doors should open inwards, to avoid damage if caught by the wind in a partly open position.

17.2.4 Tools Required

The following tools are required to cover a variety of door-hanging jobs: pencil, tape rule, combination square, panel-type saw, size 5½ jack plane and/or a 4½ smoothing plane, optional power or cordless planer, one or two marking gauges, 32 mm bevel-edged chisel, claw hammer, optional mallet (for chisels with boxwood handles), large-sized birdcage awl with square tapered point, cordless screwdriver, portable router and hinge jig, bullnose rebate plane, or a shoulder plane with a removable front section (for easing rebates on solid timber frames), nail punch (for planted door stops), and a sharp marking knife (for scoring across the plies or veneers of flush doors, if they are to be reduced in height).

17.2.5 Equipment Required

Figures 17.4–17.6: The equipment required for door-hanging can be as simple as one saw stool and an ex. 100 × 25 mm board of about 1 m length with a V cut in one end. The board, shown in Figure 17.4, can be screwed onto the top of the stool as and when required and helps to hold the door on its edge during the planing or shooting-in operation indicated in Figure 17.6. Additionally, a device known as a saddle and block, detailed in Figure 17.5, and easily made from two pieces of 100 × 50 mm timber, provides a very simple but effective way of holding the door firmly while shooting-in or cutting out the housings for the hinges, as indicated in Figure 17.6. A second saw stool is occasionally required to act as a trestle should it be necessary to lay the door across both stools to cut the horns or the bottom of the door.

17.2.6 Skilful Planing Requirement

When shooting-in the door, it is good practice to remove an equal amount from each side. This is done by judgement, rather than measurement. If the amount to be removed is in excess of a few millimetres, a power or cordless planer, if available, would save a lot of effort. However, to eliminate the unsightly rotary cutter marks that can be left on the door-edges, especially if the planer is pushed along too speedily, the edges should be finished off with a jack or smoothing plane. Although, unskilful hand planing – by not putting the correct pressure and momentum to the plane, or by not lifting off correctly (by raising the heel) – produces ridges and chatter marks which can be as unsightly as the pronounced rotary-cutter marks.

17.2.7 Closing Edge

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Figure 17.7(a): The closing or lock edge of a door requires a slight angle of about 87–88° to clear the frame or lining’s edge effectively. This should be achieved while shooting-in and not added afterwards. Again, this is done by judgement, rather than measurement. Although, until experience is gained, a sliding bevel could be set up and used for testing the edge while planing. The clearance angle in relation to the jamb’s edge is indicated in Figure 17.7(a).

17.2.8 Clearance Joints

![Diagram of clearance joints]

Figure 17.7 (b) Horizontal sections showing hanging edge of door

Figure 17.7(b): A consistent and unwavering 2–3 mm joint (gap) should be achieved around the door and frame or lining (side-edges and top) and the joint at the bottom should be a minimum 3 mm and a maximum 6 mm, unless extra allowance is required for floor covering, such as carpets. A two-pence coin is sometimes used as a feeler gauge for testing the top and side joints.

17.2.9 Arrises

After shooting-in the door and before screwing on the butt hinges, it is important to plane off the ‘arrises’ (sharp corner edges) from the top, bottom and side edges on both sides of the door. The appearance of this should be like a miniature chamfer, measuring no more than 1–1.5 mm across the 45° chamfer. Usually, one or two strokes with a smoothing plane will accomplish this.

17.2.10 Planted Door Stops and Sunken Rebates

Figure 17.7(b): The door stop or the sunken-rebate shoulder must be 1 mm clear of the door on the hanging side, to avoid a fault known as binding, which happens if these edges touch. The size of planted door stops varies in section between ex. 50 × 12 mm and ex. 38 × 12 mm, or ex. 50 × 16 mm and ex. 38 × 16 mm and requires fixing every 225 mm approximately, with 38 mm lost-head oval nails, staggered and punched under the surface by at least 1 mm. Solid frames with sunken rebates can present more problems than linings with planted stops, because the door must fit well into the rebates and if it – or the frame – is twisted, this will involve easing the shoulders of the rebates with a shoulder or bullnose plane.

17.2.11 Various Points to Note

1. When hanging hardwood doors, especially hard-wood flush doors, or any door which may be easily surface-damaged, the door should be protected from being scratched or bruised by covering any door-bearing stools with dust sheets or soft fibreboard. For the same reasons, the door-side of the housing in the saddle block and the door-side of the wedge should be covered with masking tape.

2. When removing horns, or cross-cutting plywood or veneer-faced doors to reduce the height, spelching out of the fibres can be eliminated if the amount to be cut off is heavily scored with a sharp marking knife or chisel on both sides, then, after being cut very close to the line, is finished off by planing down to the knifed edge.

3. If more than 6 mm has to be removed from the bottom of a door, it is advisable to rip this off by saw. Any lesser amount should be planed, but first consider removing the cross-grain of the stiles, if practicable, with a fine saw, to make easier work of the planing, as indicated in Figure 17.8.

17.2.12 Doors on Rising Butts

Figures 17.9 and 17.10: Doors being hung on rising butt hinges require the inner top edge of the door to be shot off on the splay. The amount of splay to be planed off is shown in Figure 17.9. Rising butt hinges are either left-handed or right-handed and a satisfactory way to identify which hand is needed is to name the hand facing the door as it opens away from you, as shown in Figure 17.10.
17.2.13 Hinge Positions

Figure 17.11: There are no hard and fast rules about hinge positions, but they should always be less at the top than the bottom and must be clear of the end grain of any mortices (or their wedges) by at least 12 mm. Positions of 150 mm down to the top of the butt and 225 mm up to the bottom of the butt are the usual settings – but this may be governed by other doors already hung in the vicinity by others who used settings of 175 mm down and 250 mm up; in this case, their settings are followed. If three butts (1 1/2 pairs) are specified or decided upon for a heavy door, the additional butt must be equidistant between top and bottom butt-positions, as in Figure 17.11.

17.2.14 Hinges and Screws

Butt hinges range in type and in size from 25 mm to 150 mm (75 mm and 100 mm being most commonly used), and come in various kinds of metal. Screws should always match and may be recessed for Supadriv/Pozidriv, Phillips, etc., screwdrivers. Mild or bright steel butts must be painted in with the door, but brass or other non-ferrous metal butts, used on exterior or hardwood doors, should not be painted. The screw gauge must suit the countersinking in the butts, but the screw length is usually from 32 mm (1 1/4 in) to 38 mm (1 1/2 in). On lightweight doors, 25 mm (1 in) screws are often used. A reasonably accurate way of determining the gauge of a screw is simply to measure across the head of the screw in millimetres, i.e., 6 mm diameter = gauge 6, 8 mm diameter = gauge 8, 10 mm diameter = gauge 10 and so on. Another way is to measure the diameter of the shank in millimetres and double it to give the gauge, i.e. 3 mm diameter shank × 2 = gauge 6 screw.

17.2.15 Knuckles In or Out

Figure 17.12: This illustrates different settings for butt hinges in relation to the knuckle part of the hinge, as follows.

(a) The butts are housed with a full knuckle projection. This is now standard practice to save time.

(b) The butts are housed-in to lessen the knuckle projection for aesthetic reasons, but, to enable the door to open beyond 90°, the centre of the knuckle must not be further in than the surface of the door.

Although chiselled chamfers were used to accommodate the recessed knuckle, excessive time was added to the door-hanging operation and, therefore, this practice has not survived.

(c) In this example, only the knuckle on the frame side is partly housed-in to carry the door further
into the shoulder of the jamb, when a rebate is deeper than the door thickness (which is met occasionally). If ignored, an excessive clearance-joint between the shoulder and the door would look unsightly.

17.2.16 Marking the Hinge Positions

17.2.17 Marking the Housings

Figure 17.13: When the door has been shot-in and the clearance-joints have been achieved, set up the door in the opening as follows: insert an off-centre wedge, chisel or bolster under the door and lightly tighten up to a two-pence coin placed in the top, as illustrated, and then insert a small wedge at mid-height in the joint of the closing stile (the doubled-joint obtained this way can be tested, if necessary, with two two-pence coins held together and tried in several places (or slid along) above and below the wedge). Mark the hinge positions now, squarely across the frame or lining and the door. Alternatively, the butts could be already housed-in and screwed to the door before it is positioned in the opening and the unfolded leaves of the butts could then be marked onto the frame or lining.

17.2.18 Cutting the Housings

Figure 17.14(a): The door is now removed from the opening and set up in the saddle and block ready to be hinged. Place an open butt on the edge of the door, with the protruding knuckle inverted to rest against the edge, locate carefully to the correct side of the face mark and scribe around the leaf with a sharp pencil. Repeat this on each of the four butt-positions. Next, adjust the leaves of the butt until parallel (as illustrated), measure the overall thickness, deduct 2 mm for the joint, then divide by two to give the depth of housing required and set this on the marking gauge. Mark the butt-positions with this on the face of the door and the edge of the frame or lining. Then reset the gauge to the leaf-width of the butt and mark this on the edge of the door and the face of the frame or lining.

Figure 17.14(b): Now cut the housings, using the chisel-chopping method, prior to chisel-paring. When leaning the chisel (at about 45–50°) for the cross-grain chopping action, the chisel’s bevelled-edge should be on the side of the acute angle formed between the chisel and the timber. Note that if the housings are cut too deeply, the hinge-side joint will be lost and binding may occur between the door-edge and the face of the
frame or lining. Also, if the wrong gauge screws are used and the countersunk heads protrude, binding may occur between the opposite screw heads.

### 17.3 HANGING PROCEDURE

Speed and skill in door-hanging is gained from the experience of repetition and it will assist if you adopt the set hanging procedure described below. (Note that the references are to a door-lining, but the procedure would also suit a door-frame.)

1. Check the opening size and hanging edge. Mark H on the lining face, mark T (for ‘top’) on the face of door (this is to avoid mistakenly changing the face-side during the shooting-in procedure) and remove horns, if necessary.
2. Offer the door up in position, judge the initial amount to remove from the edges and shoot-in.
3. Offer up again – if it now fits into the opening, concentrate on marking and planing the left-hand stile only, until a good fit is achieved against the lining-leg.
4. While keeping the door pressed or wedged against the left, lever or wedge up the door and check the fit against the underside of the lining-head. Remove the door and plane the top, if necessary, until another good fit is achieved.
5. Now concentrate on judging, marking and shooting-in the right-hand stile only, until (with the door pressed hard to the left) you are able to test for a double-joint with the aid of two two-pence coins held together.
6. If satisfied, re-establish the side and bottom wedges (Figure 17.13), after inserting a two-pence coin in the top joint. Now mark the hinge positions on the door and lining-edge.
7. Dismantle and remove the arrises from all door edges before fixing the butts to the door.
8. Mark and cut out the housings for the butts, try the butts in lining-housings and make a pilot hole for one screw in each butt.
9. Screw butts to door, hang door and try closing and check the all-round fit.
10. Remove and adjust, if necessary, or finish screwing to the lining.
11. Fix top door stop (1 mm clear on hinge-side only), then closing edge door stop, then hanging edge door stop. Finally, punch in all nails.

#### 17.3.1 Use of Portable Router and Hinge Jig

Nowadays, the door-hanging procedure is often speeded up by using a router and a hinge jig, both described and illustrated in sections 2.18 and 2.19 in chapter 2. To take these into account here, the hanging procedure listed above would be changed as follows, after procedure number 5 had been completed:

6. If satisfied, remove the door and plane off the sharp arrises from all edges. Set the door up in the saddle and block, ready for hinging.
7. Now attach the hinge jig to the door lining, making sure that the swivel plate is at the top to establish the 3 mm top-joint allowance. Set up the router and rout out the hinge recesses.
8. Remove the hinge jig and set it up on the edge of the pre-positioned door. Make sure that the swivel plate is turned at 90° and hooked onto the top of the door. Rout out the hinge recesses and remove the jig.
9. Some butts have rounded corners to fit the routed recesses, but if standard butts are being used, then chisel out the rounded corners from the four (or six) recesses. Fit the butts in the lining-recesses and make a pilot hole for one screw in each butt.
10. Screw butts to door, hang door and try closing and check the all-round fit. Remove and adjust, if necessary, or finish screwing to the lining.
11. Fix top door stop (1 mm clear on hinge-side only), then closing edge door stop, then hanging edge door stop. Finally, punch in all nails.
18

Fitting Locks, Latches and Door Furniture

18.1 LOCKS AND LATCHES

Figure 18.1: The types of lock used on dwelling houses are few and vary between locks, latches and combinations of these two. They may be mortice locks morticed into the door-edge, or various types of rim lock fixed on the inside face-edge of the door. The actual latch part of a lock is usually spring-loaded, quadrant shaped, or has a round-edged roller bolt, which holds the door closed (latches it) without locking it – unless it is a type of cylinder night latch, which requires a latch-key to open it on the cylinder-side of the door. The locking mechanism of a mortice lock is usually an oblong-shaped bolt which is shot in or out by inserting and turning a key. The concealed part of the bolt, as illustrated, has a small metal post protruding from it, which must be moved through an open gate cut in the middle area of a specified number of sprung levers. This happens when the key lifts the levers, gains access to the edge of the bolt and moves it. The more levers a lock has, the greater the security. The quadrant-shaped latch is usually reversible to enable the hand of the lock to be changed from left to right, or vice versa.

18.2 MORTICE LOCKS

Figure 18.2 (a): Shallow mortice lock

Figure 18.2: These locks vary in length (depth) between 64 mm and 150 mm. The deeper locks (Figure 18.2(b)) are of traditional size to receive door-knob furniture which consists of a spindle, two knobs (sometimes one of these is already attached to a metal spindle, the other being removable via a small grub screw), two rose plates, and two escutcheon plates (Figure 18.2(e)). The shallow-depth lock (Figure 18.2(a)) has its keyhole and spindle hole vertically in
possible scraped knuckles. If door knobs are to be used, the lock should be at least 112 mm (4 1/2 in) deep.

18.3 MORTICE LATCHES

Figure 18.2 (b) Deep mortice lock; (c) striking plate (brass or chromed steel); (d) lock lever-furniture; (e) door knob furniture

Figure 18.3 (a) Mortice latch; (b) tubular mortice latch; (c) latch lever-furniture

Figure 18.3: Mortice latches are used on internal doors not requiring to be locked. Two types are available: one, as in Figure 18.3(a), is oblong-shaped for morticing into a 16 × 38 mm × 64 or 75 mm deep mortice hole; the other, as in Figure 18.3(b), is tubular-shaped for inserting into a drilled hole of 22 mm diameter × 64 or 75 mm depth. A mortice latch is always supplied with a striking plate and fixing screws, but requires separately a set of latch lever-furniture (without the keyhole), as shown in Figure 18.3(c).
18.4 MORTICE DEAD LOCKS

Figure 18.4 Mortice dead-lock and box-recessed striking plate

Figure 18.4: Mortice dead locks are for extra security and contain only a locking bolt – no latch. They are fitted to external doors in addition to a latch-type cylinder lock and are recommended by insurance companies to have five levers. The more expensive locks of this kind have a box-recessed striking plate or keep – and the brass bolt contains two hardened steel rollers to resist being cut with a hacksaw blade. Ironically, these locks can be more of a deterrent on the inside of a property than on the outside. The reason for this is that if burglars have gained access through a window – which is quite common – they like to leave by a door, which is less suspicious, easier and quicker than carrying stolen goods through a window. My preference with these locks is to make a keyhole only on the outside of the door, which is done to stop anyone deadlocking themselves in the property at night, in case there is a fire. The only door furniture required is supplied in the form of two escutcheons, one being a drop escutcheon with a pivoting cover plate that drops down to cover the keyhole on the inside of the door, as shown in Figure 18.2(e).

18.5 CYLINDER NIGHT LATCHES

Figure 18.5(a) and (b): This type of lock/latch is commonly used on front entrance doors and consists of the rim latch itself, as illustrated, with a turn-knob and a small sliding latch-button for holding the latch in an open or closed (locked) position, a cylinder with a bar that connects into the latch, a loose rose plate that provides a rim for the cylinder (or alternatively, a cylinder door pull), a back plate with connecting screws for securing the cylinder to the door and a box staple (also referred to as a keep) for receiving the striking quadrant-shaped latch. These locks are obtainable in standard sizes or narrow sizes. The latter is sometimes required on glazed entrance doors with narrow stiles. A standard cylinder night latch requires a 32 mm (1\(\frac{1}{4}\) in) diameter hole to be drilled through the door at 61 mm in from the edge to the centre, to receive the cylinder. The narrow latch type requires the same size hole to be drilled, but at 40 mm in from the edge to the centre.

18.6 FITTING A LETTER PLATE

Figure 18.6: Measurements for the oblong aperture must be carefully taken from the letter plate and plotted on the outside and the inside face of the door. This can
Fitting a Mortice Lock

Figure 18.6 (a) Fitting a letter plate (three methods); (b) letter plate jig. Jig template/router method

best be done by marking a level centre line, as illustrated, on each face, to use as a datum line for the other measurements. This is also the line on which to mark the critical position of the 6 mm diameter holes to be drilled for the connecting bolts. If confident of the accuracy of your marking out, these holes are best drilled halfway through from each side. Slight misalignments midway can be overcome by the reaming effect gained by using a Sandvik combination auger bit.

The aperture can be cut out easily with a good jigsaw. Note that when reaching each corner, the saw is worked back and forth a few times to create space for the blade to turn through 90°. When cut, the hole is then cleaned-up with a wide bevelled-edge chisel and/or a Surform file.

Alternatively, a line of large-diameter holes can be drilled, with smaller holes drilled at each end to make it easier to cut the end grain with a sharp bevelled-edge chisel. By using this hand method, once the ends are chopped through from each side, the remaining timber above and below the large holes pares out quite easily with a wide bevelled-edge chisel. The exposed arrises of the aperture should be removed with a chisel and/or glasspaper.

Another method used nowadays, is to cut out the aperture with a \( \frac{3}{4} \) (12.7 mm) collet plunge router. After pencilling vertical and horizontal centre lines in the required area for the letter plate, a jig template such as the Trend model illustrated at Figure 18.6, is screwed in position. The router is set up and worked around the template to achieve a fast and precise finish. When complete, the template is unscrewed and the two screw holes become the centres for the small bolt holes to be drilled through the door to hold the letter plate. Certain makes and models of router might require a universal sub-base to accept the 30 mm guide bush needed for this template.

18.7 FITTING A MORTICE LOCK

Figure 18.7: The following technique for fitting a standard mortice lock can – with the omission of the spindle
hole – be modified for fitting a mortice dead lock. The auger bits used can be power-driven or fitted into a ratchet brace. If power-driven, the drill must have a reversing facility and, ideally, a variable speed.

1. If no predetermined height exists, measure down half the door’s height to mark the spindle level and square this around the door.

2. Measure the lock from the outer edge of the face to the centre of the spindle hole and mark this on the door on each face with a pencil line gauged from the blade-end of the combination mitre square. Make a slight allowance for the undershot edge of the door.

3. Measure the lock vertically from the centre of the spindle hole to the top-centre and bottom-centre of the keyhole and mark cross-lines A and B on both faces of the door.

4. Hold the lock against the door, sight through the spindle hole to line it up with the spindle cross-mark, then mark lightly around the outer edge of the lock.

5. Square this outline across the edge of the door.

6. Set up a marking gauge and mark the centre of the door thickness, then reset the gauge to be 8 mm from the centre and mark a line on each side of the first gauge line.

7. Drill a 10 mm diameter hole at 3A and a 6 mm diameter hole at 3B, preferably from each side of the door to avoid spelching out.

8. Drill a 16 mm diameter hole for the spindle, again from each side of the door.

9. As indicated, drill a series of 16 mm diameter holes close to each other for the lock-mortice. Use a depth gauge on the drill or bind masking tape around the auger bit to achieve a slightly oversize depth. Hold a flat rule or the blade of the combination square on the face of the door when drilling, to check on drill-alignment occasionally.

10. Clean out the mortice hole with, say, a 25 mm bevelled-edge chisel and a 16 mm firmer chisel. On mortices for deep locks, a so-called swan-neck chisel is sometimes necessary.

11. Complete the keyhole shape with a small chisel or a pad saw.

12. Try the lock in the mortice until, after easing, you achieve a slightly loose fit, then adjust it for central position edgewise and mark around the face plate with a sharp pencil. The edge-lines can be scored heavily with a marking gauge to reduce the risk of splitting the edges with a chisel, then chisel-chopping across the grain is carried out before hand-routing the face-plate depth, by judgement with the chisel held in a position similar to when it is being sharpened. Keep trying the lock until it fits slightly under the surface. Then screw into position.

13. Now close the door a few times until the latch marks the jamb’s edge, or mark this position with a pencil, and square these marks across to relate to the striking plate’s mortice hole. Position the striking plate onto the protruding latch and mark the plate’s face where it protrudes past the face of the door. Now hold the striking plate against the marks on the jamb, with the edge-mark on the plate in line with the jamb’s edge and mark around the plate with a sharp pencil.

14. Carefully chop out a shallow housing for the striking plate and try in position. Mark the outline for the latch and bolt mortice holes, remove the plate and drill/chop out for these. Fix the striking plate and try closing the door for easy latching and locking.

Another method used by some carpenters, is to cut the mortice out with a heavy duty plunge router which, as before, has a 1/4” (12.7 mm) collet. A lock jig such as the Trend model illustrated at 18.7(b) is clamped to the door securely to guide the routing. Again, the router will require a 30 mm guide bush and a 12 mm Ø × 114 mm long-reach TCT cutter. This will cut up to a 70 mm deep mortice. Mortices for deeper locks will require finishing off with an auger bit and drill – or a twist bit and brace. The magnetized, interchangeable templates on this jig, allows both the mortice and the shallow face-plate recess to be cut.

18.8 FITTING DOOR FURNITURE

When fitting the door furniture, which is usually done after the doors have been painted or sealed, or – better still – has been done previously and then removed and replaced after painting or sealing, care must be taken with the vertical and lateral positioning and screwing of the furniture. This is because the 6.35 × 6.35 mm square-sectioned spindle sits quite loosely in the lock’s spindle bush and if strained over to one extreme or the other by ill-positioned screws in the door furniture, binding can occur which may cause the latch and the lever handles or knobs to stick in the levered or turned position, without the springs being able to effect a self-return action. To avoid this, always feel for the correct position by gently moving the furniture from left to right and up and down – and by settling in the middle of these extremes. To help with this, on lock lever furniture, the keyholes can be sighted through for alignment. After fixing, always check lever handles or knobs for a smooth, easy movement and a self-returning action.
19
Fixing Pipe Casings and Framed Ducts

19.1 INTRODUCTION
Occasionally, according to the design of a property, there is a need to conceal vertical and/or horizontal pipes to improve the appearance of the room(s) that they pass through. These rooms are usually the bathroom or kitchen. The pipes may be 110 mm diameter soil pipes, 40 mm diameter waste pipes, or various small-diameter copper supply pipes. If the supply pipes are fitted with stopcocks, provision must be made for their access when the pipes are to be concealed. Basically, the two arrangements for concealing pipes are pipe casings and framed ducts.

19.2 PIPE CASINGS
Figure 19.1: Traditionally, solid timber of about 225 mm prepared width was used in the construction of pipe casings. The side casing had a beaded and rebated edge to receive a thinner timber casing. Vertical battens of about 50 × 25 mm section were fixed to the finished wall surfaces, carefully positioned laterally to ensure that the completed casing fitted squarely in the corner and was square in itself. Any under-achievement in this respect showed up badly at ceiling and floor levels. When working out the lateral position of the battens in relation to the width of each casing, allowances had to be made if it was decided that the casings would need to be scribed to the walls. Modern pipe casings are of similar construction, but the timber casings have been replaced by plywood or MDF of usually 12 mm thickness, with the rebated edge in the form of a planted, vertical corner batten, as at detail A.

19.3 FRAMED DUCTS
Figure 19.2: Framed ducts take over from ordinary plywood or MDF casings when there are a greater number of pipes to conceal, or the concealment involves a more complex arrangement of vertical and/or horizontal pipework. The sawn or prepared timber framing may be of 50 × 50 mm, 50 × 38 mm or 38 × 38 mm section. As illustrated, vertical or horizontal battens of 50 × 25 mm section are still used as before to establish the ducting’s position and anchorage to the walls or – in cases of horizontal ducting – to the wall and the floor or the wall and the ceiling. The other framing consists of a longitudinal corner-member and cross-noggings spaced at 600 mm centres. The framing is built up in situ, like stud partitioning. The butt-jointed noggings are skew-nailed to the longitudinal battens and nailed through the corner member at the other end. When the skeletal framework is completed, it is then covered with 6 mm or 12 mm plywood or MDF. If future access to the pipes or stopcocks is required, the face panels should be neatly screwed.

Figure 19.1 Horizontal section through traditional pipe casing
Figure 19.2 Horizontal section through modern framed duct
20
Designing and Installing a Fitted Kitchen

20.1 INTRODUCTION

The first fitted kitchens are believed to date back to the late 1920s and mostly involved cabinet makers and second-fixing carpenters. Nowadays, however, with all the hi-tech fittings and equipment available – plus the manufacturing, fitting and fixing of purpose-made solid worktops such as granite, quartz/polymer resin, and Corian® (1/3 acrylic resin and 2/3 natural mineral) – designing and installing fitted kitchens tends to be done by specialists. Nevertheless, if only for financial reasons, non cutting-edge kitchens using plastic-laminate and solid timber worktops still predominate – and a large number of kitchens are still installed by non-specialists. Anyone with good carpentry or DIY skills and a commonsense approach to design, is capable of successfully designing and installing a standard fitted kitchen.

20.2 ERGONOMIC DESIGN CONSIDERATIONS

Figure 20.1(a): In the early 1950s, researchers in Cornell University in New York, USA, conceived the idea of the work triangle as being the geometry determined by the positions of the sink, the refrigerator and the cooker. These were identified as the three main centres in a kitchen involving traipsing backwards and forwards during the cooking task. Study revealed that an ideal imaginary line joining the sink, fridge and cooker should measure no more than 20 ft (6.1 metres). It has also been established that the distance between opposing worktop-edges, as in a narrow, so-called galley kitchen, should be no less than 4 ft. (1.219 m).

Figure 20.1(a): Work Triangle and recommended minimum distance between worktops

Figure 20.1(b): Other design considerations that should be taken into account when juggling with the work triangle are:

- Have a good-sized food-preparation area between the sink and the cooker.
- Avoid putting the sink or the cooker in a corner. If unavoidable, keep them at least 400 mm from the return wall.
- Always have a worktop surface near, or over the fridge.
Do not place the cooker too far from the sink.

If intending to install an extractor hood that vents to the outside, try to keep the cooker or hob up against an exterior wall, or close to one to minimize ducting above the wall units.

Figure 20.1(c): Although the ergonomic features of kitchen units are standardized to suit manufacturing purposes, there is room for some adjustment. As illustrated, standard base units, inclusive of worktop thickness, should be about 900 mm high. Using details obtained from MFI Ltd (whose kitchens I have installed many times and never faulted) their units can be lowered to 898 mm or raised to 923 mm to suit a person’s height and working posture. Such adjustments are done by simply threading or unthreading the bottom section of the unit’s adjustable legs. The plinth – that clips onto the front legs – is eventually reduced in width to suit the first example, but left in its full width to suit the second. Note that the latter does not allow for the plinth to be scribed to an uneven or un-level floor, as is usually necessary. These overall heights are arrived at as follows: 720 mm base unit + 38 mm worktop thickness + 140 mm minimum size of adjustable legs = 898 mm minimum; and 720 mm unit + 38 mm worktop + 165 mm maximum width of available plinth = 923 mm maximum.

However, such adjustments can create a problem if there is to be a free-standing cooker – instead of a hob – required to be flush to the worktop surface. Although modern cookers usually have screw-adjustable feet, their minimum and maximum adjustment would need to be checked out. Wall units should not be less than 460 mm, nor more than about 500 mm above the worktop. To put the cupboard shelves within easy reach for most people, the ideal overall height from the floor is between 2 m and 2.150 m.

20.3 PLANNING THE LAYOUT

Figure 20.2: Although kitchen suppliers like MFI use computer-aided design software nowadays to produce plans and 3-dimensional views of a proposed kitchen, layouts can be produced from initial rough sketches and line drawings. Even if you have limited technical-drawing ability, simple scaled cut-outs of the different sized units can be made and juggled with on a sheet of graph paper. If necessary, ideas for a kitchen design can be gained from magazines, kitchen showrooms or other people’s homes. These ideas are borne in mind at the sketching and juggling stage. Sometimes all your ideas work out and an exciting design evolves – other times compromises have to be made. Apart from money, the size and shape of the room is the controlling factor in relation to the position of the door(s), window(s), radiator(s), etc. Therefore, the first stage is to make a rough freehand sketch and do a careful measured survey. The sketch shown above is reproduced from an actual kitchen refit completed in recent years. The original kitchen, apart from a sink and a walk-in larder, was practically non-existent.

Figure 20.3: Following on from the measured-survey sketch, ideas were juggled around and the final layout drawing evolved and is reproduced here. Note that this layout highlights practicalities such as the various small infill pieces required to achieve the U-shape arrangement of the base units and to infill
the end of the number 11 wall unit. It was decided to keep the ventilated walk-in larder, which raised another practical issue. Wall units with glass doors and base units were to be fixed on the larder wall, which was of timber studwork and plasterboard. The base units would be secure enough fixed to this with modern cavity fixings, but to ensure the security of the wall units, a 100 mm strip of 12 mm plywood was fixed to the plasterboard surface, into the studs. This provided fixings for the metal mounting plates, as indicated in Figure 20.10. To accommodate the plywood strip, the back-edges of the wall units – that project beyond the groove for the back panel – had to be notched out and the suspension brackets had to be moved back into the units by 12 mm.

20.4 DISMANTLING THE OLD KITCHEN

If you are replacing an existing kitchen, then obviously the old one needs to be taken out. In doing this, use a sensible approach – not a sledge hammer! First, arrange for any integrated electrical wiring to be disconnected, the hot and cold water supply to be capped and any gas supply to be turned off and disconnected. After that, dismantle the fitted units generally in the reverse order of their assembly, i.e., cornices, pelmets, plinths, worktops, and so on. To speed things up, lever parts off with a crow bar instead of unscrewing everything tediously.
20.5 PRE-FITTING PREPARATION

If the composition of the walls is unknown to you, then check this out by tapping or piercing with a pointed awl, especially in a room not previously designated as a kitchen. Solid plastered walls are generally not a problem, dry-lined walls can be accommodated, but – as described in the paragraph under Figure 20.3 above – timber studwork and plasterboard may need to be overlaid with plywood strips, acting as fixing grounds. Other preparations are as follows:

- Figure 20.4(a): Now is the time to upgrade the electrics and install a new ring main (ring circuit), using 2.5 mm² two-core-and-earth cable to provide adequate double socket outlets above the worktops and in other places. These include electrical points for items such as a dishwasher, fridge and washing machine – and spurred, fused connection-units to an extractor fan, lighting in glass cabinets and lighting under the wall units, etc. If the cooker or hob is to be electric, then a separate circuit using 4 mm² two-core-and-earth cable must be run from a cooker control unit, back to a 30 amp fuse or a 32 amp MCB (miniature circuit breaker) in the consumer unit. Since changes in the electrical regulations came into force in January 2005, all of this work must now legally be done by a competent electrician – but ‘chasing’ (channelling) the walls to conceal the cables, can be tackled to lessen the specialist work (and, hopefully, the cost). As illustrated, this can be minimized by using a hit-and-miss technique for the outlets above the worktop, as the ring-main loops will be concealed within a void at the back of the cupboards.

- Figure 20.4(b): If there is to be tiling on the back walls above the worktops – which is quite common – the critical height and lateral position of the socket outlets should be considered. The reasoning for this is partly to do with the ergonomics of handling the plugs – which is easier if the plugs are higher – but mostly to do with the symmetry of tile-joints related to socket-outlet positioning. Centre-line heights of outlets should be about 190 mm or more above the worktop. Being higher avoids clashes with sugar jars, etc.

- Drill through the outer wall and position the sink waste pipe, left poking through, ready for connection, and run the hot and cold water supplies, left poking up ready to enter the sink unit. These 15 mm Ø copper pipes should be capped off with so-called miniature valves. If a gas supply is required, this should also be installed at this stage.

- Any additional or new lighting required in the ceiling, should now be fitted.

- Metal mounting boxes should be screwed into each outlet-recess cut in the walls. Where tiles are to be fixed, the boxes can protrude by that thickness; (this should be taken into account from the outset, to reduce the cutting-depth into the wall). Oval-shaped plastic conduit should be fixed in the cable-chases, enabling easier future rewiring to be done. The conduit should run from a rubber grommet in the box and be side-fixed in the chases with small, galvanized clout nails. After the ring-main cabling has been looped through the plastic conduit, all the making good of plasterwork can be completed.

- The room should now be decorated, the ceilings finished, the walls and woodwork left ready for the final coat.

- Now clear the room and open the flat packs carefully, starting with the carcasses. Line the floor with the cardboard to create a working area, examine each item for damage and start assembling the base units, minus the doors and drawers. (MFI provide excellent illustrated Assembly and Installation Guides for their Schreiber and Hygena range.)
Attach the adjustable legs to each unit and stand it in its approximate position, out of the way. Then assemble the remainder of the base units and set aside. Assembling carcases can continue if you have spare room for storage, otherwise assemble and fix in the order of base units, tower units, wall units, etc. You are now ready to start fixing.

20.6 FITTING AND FIXING BASE UNITS

Now to continue with the installation of the kitchen illustrated in Figure 20.3. In order to set out the position of the socket outlets required above the worktops in relation to the tiling joints, it was necessary in the early stages of preparation to mark the exact height of the worktop around the walls. In this case, the height was determined by the fact that the existing one-year-old electric cooker was to be reused. Its height of 910 mm was set on the wall as a datum measured up from its designated position, which was then carefully levelled and pencil-marked around the three walls as a continuous reference line.

Figure 20.5 (a) Base-unit cheeks fixed to wall

Figure 20.5 (a): With a few exceptions, base units are fixed to the wall via two small metal brackets supplied with the units. As illustrated, these are screwed close to the top of the side-cheeks on the inner back edges. If the wall surfaces are ‘out of plumb’ or not very straight in their length, the back edges of the units may need to be scribed to the irregular shape before the brackets are fixed. Sometimes, small pieces of thin packing strategically placed will suffice. Prior checking with a straightedge and spirit level will confirm whether this additional work has to be done.

Figure 20.5 (b): As illustrated, the only other fixings required to hold the units are the two-part plastic connecting screws. These join the front edges of each unit’s side-cheeks together. The male-and-female plastic screws require 8 mm Ø holes to be drilled through both cheeks whilst they are held firmly together with a pair of small G cramps. One fixing is positioned near the bottom, one near the top, clear of any hinge positions or drawer runners, etc. If necessary – according to what drill you are using – clamp a piece of flat waste material on the blind side of the cheeks and drill into it to avoid ‘spelching’ (breaking the edges around the exit holes).

Referencing the kitchen layout in Figure 20.3 again, having assembled the base units, screwed on the legs firmly and adjusted them to the approximate height, it was time to level up, adjust and scribe them to the wall. Starting with the left-hand carousel unit, the five wall-to-wall base units under the window were fitted (the fifth being another carousel unit in the right-hand corner against the larder wall). Only minimal scribing was required, mostly to do with the slightly bell-bottomed protrusion of the lower regions of traditional plasterwork, affecting the level of the units at right-angles to the wall. This was easily put right by planing about 4 mm tapered scribes off the lower back edges of the cheeks. Before repositioning each unit, the metal fixing brackets were screwed in place, as illustrated in Figure 20.5(a). With repeated reference to the spirit level, final adjustments were made to each unit’s four adjustable legs. These adjustments also had to relate to the worktop reference line, which had to be 38 mm (worktop-thickness) above the top of the units.

Figure 20.5 (c): The five base units now ready for fixing were comprised of a 931 mm carousel unit each end, a 600 mm 3-drawer unit, a 800 mm sink unit and a 500 mm drawer-line unit, all adding up to 3.762 m
in relation to a room-width of 3.792 m. This meant that an infill of 30 mm was needed – which was known and accepted at the design stage. As illustrated above, this was made up of two 15 mm strips of melamine, edge-veneered to match the units. These were screwed to the face-side front of each carousel cheek and eventually connected to the adjacent units with the two-part plastic connecting screws supplied with the units. After marking the walls through the holes in the fixing brackets, the walls were drilled and plugged (see chapter 3 on plugging, if necessary), all the two-part connecting screws were fitted and connected and the units were screwed back to the walls.

Using a similar procedure to that described above, the remaining base units on the side walls were fitted and fixed. This comprised a 300 mm drawer-line unit coming away from the left-hand carousel, finishing with a similar 400 mm unit up against the cooker. Only one 500 mm drawer-line unit was needed up against the right-hand carousel.

### 20.7 CUTTING, JOINTING AND FITTING WORKTOPS

Although the MFI guide-notes list the fitting of worktops after the wall units, I have always preferred to fit them before, without the restrictive, head-buttting obstruction of the units above. However, once fitted they should be covered with the thick cardboard from the packaging before the work on the wall units is started.

*Figure 20.6(a)*: Laminate worktops are usually 3 m long, but some manufacturers can supply 4 m lengths as well. When fitting around two or more corners in a kitchen, avoid having connecting joints parallel to each other at each end of one length of worktop, as in illustration (a) above. It is not ideal from a practical, fitting point of view – especially if a number of biscuits are to be inserted in the joints. A better arrangement, shown in illustration (b) and used in the example kitchen, allows more control in fitting worktops (2) and (3) separately. Each of these arrangements requires $1 \times 3$ m and $1 \times 4$ m worktops. The 4 m length is cut in two for arrangement (a) and the 3 m length is cut in two for arrangement (b). Although small gaps between the worktop and the wall will be mastered by tiles or cladding, it may be necessary occasionally to scribe to the wall.

*Figure 20.6(b)*: Because worktop (1) in Figure 20.6(b) was butted to the wall at each end, the square angle of the walls had to be checked and any major...

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**Figure 20.5 (c)**: 15 mm laminate-edged infill strip between each carousel and adjacent unit

**Figure 20.6 (a)** Worktop (1) shown jointed at each end is impractical and should be avoided (b) More practical jointing arrangement

**Figure 20.7 (a)** Routed joint between worktops (1) and (2), showing biscuit and panel-bolt slots
deviation transferred to the worktop prior to cutting. Cutting can be done with a hardpoint handsaw or from the underside with a portable circular saw fitted with a 60 or 80 toothed TCT blade. Because circular-saw teeth revolve upwards towards the front of the saw’s base, cutting from the underside minimizes damage to the laminate surface. After being fitted with a slight tolerance, worktop (1) was then removed and positioned for routing.

With the location bushes set up on a worktop-jig such as the Trend Combi 651, illustrated and described in chapter 2, the jig was G-cramped into position and the first female joint on the left-hand side was cut. This had to be done in at least three cuts of increasing-depth to remove the bulk of the waste, before the finishing cut was made. Using a 1300 watt (minimum requirement) plunge router with a 12.7 mm ($\frac{1}{2}$ in) collet and a 30 mm Ø guide bush, the first three cuts of varying-depth were run against the tolerance-side within the oversized guide slot of the jig. This left a small surplus edge on the joint-side of the jig which was routed off in one full-depth pass on the fourth finishing cut. After resetting the jig on the right-hand side of the worktop, the second female joint was cut in a similar way and the worktop was put back in position.

Worktop (2) was then sawn to length with an allowance of about 20 mm for finishing each end. The jig was then set up and a similar method of routing, as described above, was used to produce the first male end. Once routed, the worktop was laid in position and the quality of the joint carefully checked. If not a perfectly parallel fit, the jig would need adjusting before re-cutting the male end again. If the joint was satisfactory, the worktop could be marked for trimming the length to finish squarely against the cooker. The jig and router were used again to square this off.

Finally, worktop (3) was cut to a provisional length and the whole jigging, routing and checking procedure repeated. This time, though – because exposed right-angled edges can be a dangerous height for children – the outer corner was removed by using the male-shaping side of the jig to produce the partly-rounded 45° shape.

**Figure 20.7 (b):** Before removing the worktops to rout out the underside for the T-shaped recesses which house the panel bolt-connectors, and to cut the edge slots for the elliptical-shaped wooden biscuits, a pencil mark was run around the inner rails and cheeks of the sink unit to determine the position of the cut-out for the sink. Then the worktops were removed carefully – so as not to damage the routed edges – turned upside down, the jig set up again and used to form the bolt recesses. Three or four slots for No.20 size biscuits were cut in each joint with a biscuit-jointer – although, by using a biscuit-jointing cutter, this could have been done with the router.

### 20.7.1 Sink Cut-out

First, the pencilled outline of the inner base unit was squared up onto the laminate surface and the manufacturer’s cardboard sink-template was related to it to mark the cut-out. Then the oblong shape was cut out with a jigsaw, after drilling a small entry hole. I learnt recently that an alternative trade-practice used nowadays for removing this oblong shape is to use a portable circular saw. Working from the underside, the cut-out is marked from the template or sink unit in relation to the marked outline of the unit. A portable circular saw (with a fine TCT blade) is set up with a limited blade-projection to slightly pierce through the laminate surface. The saw is carefully ‘dropped on’ to each of the four lines to cut the outline shape.

‘Dropping on’ is a technique for piercing the material in mid area. It can be dangerous and should only be practised by experienced woodworkers. If attempted, the back of the saw base should be pivoted against a temporary batten fixed to the material to prevent a kickback. It should be appreciated that by working a circular saw into each vertical corner, the cut-out will still be held by uncut corners below. This gives an advantage in stopping the cut-out from falling/breaking out prematurely and damaging the laminate edges. When the worktop is turned face up, a hardpoint handsaw is used in the corners to finish the job. Before the sink is finally fitted, the edges of the cut-out should be sealed with two or three coats of varnish – or at least receive a thorough spreading of silicone sealant.

### 20.7.2 Final Fixing

Understandably, plumbers usually like to fix the taps to the sink before it is fixed in position, but some plumbers also prefer to fix the sink as well as the taps
before the worktop is placed and fixed in position. So, having previously agreed to the plumber’s request, he was called in before the work proceeded. After the sink was installed, the long worktop was repositioned and fixed. This was done by screwing up through the plastic KD Fixit blocks previously fixed to the inner top surfaces of the base-unit cheeks – and through shank holes drilled through the manufacturer’s partly-drilled holes in the front rails.

Before worktops (2) and (3) could be fixed in the same way as worktop (1), they had to be joined together with the panel bolt-connectors. (Two per joint are supplied by MFI, but some fixers prefer three on 600 mm joints.) Before fixing these, though, the exposed extreme-ends of each worktop were veneered with iron-on laminate edge strip and carefully trimmed off with a Stanley knife and a fine flat file.

With the male end of worktop (2) lined up to the female recess in worktop (1), but sitting back by about 150 mm, the three or four biscuits were tapped into the male-end slots. Working speedily now, with the panel-bolt connectors and a ratchet ring-spanner at the ready, a good-quality brand of clear silicone sealant was gunned along the routed female-recess and spread thinly with a spatula to within about 8 mm of the laminate surface. Following on quickly, the coloured jointing compound was then applied to the untreated 8 mm margin that had been left clear of the surface edges. (The coloured compound was used like this because it is not easy to spread and sets quickly; therefore the less applied, the quicker the assembly time.) Finally, the joint was brought closely together, the bolts inserted on the underside and quickly tightened with the ratchet spanner.

During this process, frequent checks were made regarding the flushness and closeness of the join (sometimes, a slightly fat or thin biscuit can upset the surface flushness. For this reason, some kitchen installers omit the biscuits completely – although the surfaces can be checked by putting the joint together dry, with the biscuits in place, before committing yourself to the final fit). With the aid of a wooden spatula, the squeezed-out compound was scraped off the worktop surface and cleaned up immediately with the cleaning solution provided – and any squeezed out droppings inside the unit were also cleaned up. This jointing procedure was repeated to join worktops (1) and (3) together before the final screw fixings were made on the underside.

**20.8 FIXING THE WALL UNITS**

*Figure 20.8(a)/(b): As there was no so-called tower units in the example kitchen used here, which would have been fixed next to determine the overall height, it was time to fix the wall units. These had already been assembled previously, minus the doors. After cutting and adapting the cardboard packaging to lay on the worktops for their protection, horizontal lines were pencilled around the wall to establish the overall height of the units. This equalled the units’ height of 720 mm + 460 mm minimum height above the worktop. The line also acted as a datum for plotting the critical positions of the suspension-bracket mounting plates. These metal plates are fixed to the wall before the unit’s integral suspension brackets are hooked upon them and adjusted for final position. By turning clockwise or anti-clockwise (with a non-powered screwdriver only) screw ‘A’, indicated above, is for vertical adjustment up or down and screw ‘B’ is for horizontal adjustment towards the wall or away from it.*

*Figure 20.8 (a) Metal mounting-plate; (b) adjustable suspension-bracket*

*Figure 20.9: Starting with the 631 × 631 mm diagonal corner unit, it was first held in position, up against the datum line, and each side cheek was marked on the wall, as illustrated. The two metal mounting plates*
were marked, plugged and screwed at 31 mm down from the top and 20 mm in from each side. The loose chipboard rails (supplied), acting as vertical grounds, were also fixed to the wall at 80 mm from the corner. The unit was then hung on the mounting plates via the integral suspension brackets and adjusted vertically to the datum line and a spirit level before being screwed back to hold its position. Finally, the unit was screwed to the chipboard grounds with the $8 \times 16$ mm flange-headed screws (4 each side) supplied.

The two wall units on the left of the corner unit, a 600 mm 2-door and a 400 mm single door, were fixed in a similar way. Each was fitted to a pair of metal mounting-plates positioned at 31 mm down from the datum and 20 mm in from each side as before – but instead of loose vertical rails, these units had a fitted horizontal rail, positioned low down behind the back panel. This needed to be drilled twice for final fixing to the wall with the $2\frac{1}{4}$ (57 mm) x 8 CSK screws supplied.

The final unit on this side of the kitchen was the 290 mm open-end display unit on the right of the corner wall-unit. Because of its solid construction, mounting plates and suspension brackets were not needed this time. It was simply screwed to the wall at the top and bottom with two $2\frac{1}{4}$ x 8 CSK screws supplied – and attached to the corner unit with four $1\frac{1}{4}$ (32 mm) x 6 CSK screws supplied. These final four screws were concealed by being drilled and fixed from inside the cupboard unit, near the hinge positions. The exposed wall fixings were concealed with plastic KD cover caps.

The side-cheek attachment of the display unit near the hinge positions was also required on the other adjoining cheeks of the units. These fixings, though, were made with two-part plastic connecting screws – similar to the connections made on the base units, illustrated in Figure 20.5(b). Generally speaking, because of slight irregularities in the shape of most wall surfaces, it is better to make the cheek-connections – with the aid of a pair of G-cramps – before the units are screwed back to the wall through their lower, concealed rails.

Figure 20.10: On the other side of the kitchen now, against the larder wall, the three remaining wall units were fixed by using the same methods and techniques described above. However, to keep the symmetrical alignment of door-positions above in line with the door and drawer-positions below, a 31 mm infill was required against the left-hand wall, as indicated in the kitchen layout of Figure 20.3. This came about because the end of the 931 mm carousel base unit was 31 mm wider than the end of the 400 mm wall unit that had been joined to the 500 mm unit with glass-doors. Although infill pieces of limited size can be attached to the end of the unit, Figure 20.10 indicates an alternative method of fixing infill pieces to the wall.

20.9 ADDING FINISHING ITEMS

Apart from finalizing the plumbing, electrics and decoration, the remaining finishing jobs in a logical sequence are: Fix manufactured backboard-splashbacks, or tiles, etc, around worktop-walls; Fix pelmets under wall-units (optional, but necessary if under-cupboard striplights are to be installed); Fix cornices above wall-units (also optional); Fix gallery rails to display units (if such units have been fitted); Scribe and reduce plinths to fit between underside of base units and the floor, minus an additional 2 mm to accommodate the plastic, plinth sealer-strip. Fit and fix plinths as per MFI guide notes; If G-Met or Cushion-close drawers have been chosen, fix the drawer-fronts and fit the drawers; If Standard drawer-box drawers are being used, assemble these and fit them; Fix the hinges to the doors and hang the doors; After all drawers and doors have been fitted and aligned carefully, and not before, fit the dummy drawer fronts where required, as per the guide notes; Finally, remove the backing adhesive from the small plastic buffers and fit them to all doors and drawers – and fit the following where required: hinge-hole cover caps, hinge-plate hole cover caps, wall-fixing screw cover caps, 8 mm-hole cover caps and cam cover caps.
21.1 INTRODUCTION

Setting out the position of new buildings in relation to the required levels is a very responsible job and it must be borne in mind that mistakes can be costly. Apart from the upset to client and contractor, the local authorities can be unforgiving. Disputes over this can hold up a contract indefinitely and it is not unheard of for a partly-formed structure to be demolished and re-sited in the correct position. On large sites – especially those that involve a complexity of detail and the layout of roads and buildings – site engineers or surveyors are usually responsible for setting out and establishing the various levels. However, on small to medium-sized projects, such as the building of a few dwellings or a detached garage, the site levelling and setting out is usually done by the builder. This chapter covers the basic information required to set out the foundations, walls, drain-levels and site levels of a detached dwelling.

21.2 ESTABLISHING A DATUM LEVEL

Figure 21.1 Ordnance Bench Mark (OBM)

Figure 21.1: It is essential in all site-levelling operations that the various levels required should have reference to a fixed datum. Wherever possible this should be the Ordnance Bench Mark (OBM), which is a chiselled-out arrow head with a horizontal recess above it, as illustrated above. OBMs are carved in stone blocks, usually found set in the walls of public buildings and churches. The inverted horizontal centre line over the arrow is a reference height set above the Ordnance datum by the Ordnance surveyors. The original Ordnance datum was established as the mean sea-level at Newlyn in Cornwall. The value of OBM readings are recorded on Ordnance Survey maps related to block plans of built-up areas and can usually be viewed or obtained from a local authority’s Building Control Department. Where there are no OBMs in the vicinity of a building site, an alternative, reliable datum – such as a stone step, plinth of a nearby building, or a manhole cover in the road – must be used.

21.2.1 Levelling Equipment Required – The Level

Figure 21.2 A typical automatic level

Figure 21.2: There are a variety of levelling instruments available and ranking high among these are the modified and improved versions of the popular traditional dumpy level. These instruments include the quickset, precise, and automatic levels. The automatic level represented above, operates by means of integral self-levelling glass prisms. Once the instrument has been attached to the tripod and levelled by means of a circular centre bubble, it is ready to be used. The principle upon which it works is that the observer’s view of the horizontal hairline – that bisects the vertical
hairline – across the lens establishes a theoretical horizontal plane, encompassing the whole site when the head of the instrument is pivoted through a 360° circle. This theoretical plane is referred to as the height of collimation, from which various levels can be measured and/or established. These levels are taken from a measuring rod known as a levelling staff.

21.2.2 The Levelling Staff

Figure 21.3: The ‘E’ staff

Metric staffs with five telescopic sections for easy carrying and use, are now available in aluminium or fibreglass. They can be extended to 5 m from a closed length of 1.265 m. The British Standard model indicated here is often referred to as the ‘E’ staff, for obvious reasons. Each graduated metre is marked with alternating black and red printing on a white background. Basically, the letters ‘E’ and the entire staff are divided into centimetres by virtue of each red or black square and each white space between the coloured squares equalling 10 mm. Thereby each ‘E’ has a vertical-value of 50 mm and the coloured squares and white spaces between each ‘E’ also equal 50 mm. A numbered value is printed at the bottom of each ‘E’, which is thereby expressing incremental readings of a decimetre (100 mm). Readings of less than 10 mm are estimated and can be quite accurate after a little practice. Clip-on staff-plumbing bubbles are available and advisable.

21.2.3 Terms Used in Levelling

Collimation Height: The height of a level’s theoretical viewing plane above the original Ordnance datum established at Newlyn in Cornwall.

Backsight (B.S.): The first staff-reading taken from an instrument, usually on the datum.
Datum: A solid and reliable fixed point of initial reference, such as an OBM or a manhole-cover in the road.
Foresight (F.S.): The last staff-reading before an instrument is repositioned.
Intermediate sight (I.S.): All readings taken other than Backsight and Foresight.
Ordnance Bench Mark (OBM): As described above.
Temporary Bench Mark (TBM): This is a temporary datum transferred from the OBM and set up on site at a reduced level – or to the same level as any alternative datum used, such as a manhole-cover in the road – from which the various site levels are set up more conveniently. The datum peg, either a 20 mm Ø steel bar, or a 50 × 50 mm wooden stake, is usually set in the ground, encased in concrete. For protection, it should be strategically positioned to the front-side boundary of the site and have a confined fence-like guard built around it.
Reduced Level (R.L): Any calculated level position above the original Ordnance datum, as illustrated in Figure 21.4.

21.3 SETTING OUT THE SHAPE AND POSITION OF THE BUILDING

21.3.1 Setting-out Equipment Required – Setting-out pegs

Figure 21.5(a): Setting-out pegs are usually of 600 mm length and made from 50 × 50 mm sawn softwood,
any position along the trench, whilst another person sights across the two relevant profiles to see whether the top of the rod indicates that the trench levels or foundation pegs are too high, too low or correct. Traditionally, the rod was made from good quality prepared softwood of about ex 75\times25\,mm section. The cross piece was usually jointed to the rod with a tee halving.

21.3.5 Surveying/Measuring Tapes

Fibreglass tape rules for setting out are now very popular, although traditional steel tapes with an improved finish are still available. The steel is either coated with white polyester and the printing protected with an additional top coat, or – for heavy-duty work – the steel is coated with yellow nylon and the printing protected with an additional coat. Tapes of 10, 20, 30 or 50\,m are available, all with loop and claw ends and a fold-away rewinding handle. A sturdy, pocket tape-rule, such as the Stanley Powerlock\textsuperscript{®} rule, 8\,m long with a 25\,mm wide blade, will also be required in the setting out.

21.3.6 Optical Squaring Instruments

Optical instruments such as digital theodolites, with an integral laser-plummet facility that emits a vertical beam from its tripod position, down onto the corner setting-out peg, can be used to establish 90° right-angles required at foundation level – but they are extremely expensive for use on small to medium-sized sites. However, less expensive laser squares are available. Also, when the longest side of a right-angle in the setting out does not exceed about 20\,m, the angle can be set out by using either a simple method of geometry or a method of calculation. Practical techniques for setting out right angles reliably by these methods are given elsewhere.

21.3.7 Ranging Lines

Ranging lines for initial setting out can be obtained in 50\,m and 100\,m reels of 2.5\,mm Ø braided nylon, coloured orange or yellow for high visibility.

21.3.8 Establishing the Building Line

The first essential operation in setting out the position of the building is to establish the building line (sometimes referred to as the frontage line). As the term suggests, this line determines the outer wall-face of the building and is usually given on the site plan as a parallel measurement from the theoretical centre line of an existing or proposed road in front of the property. Building-line positions are determined initially by the local authority, so it is imperative that they are...
adhered to. When a property is being built in between two existing dwellings, as illustrated, the building line can often be established by simply fixing a taut line to the wall-face on each side.

Alternatively, two setting-out pegs – numbered (1) and (2) in Figure 21.7 – are used to fix the position. They are driven into the ground and left protruding by about 100 mm on each side of the site, well clear of the flank-wall positions. Their centres are set to the given dimension of the building line from the centre of the road. After finally checking the embedded position of the pegs to the centre of the road again, 65 or 75 mm round-head wire nails are driven-in to correct any slight lateral deviation, with their heads left protruding by about 25 mm to hold a ranging line.

21.3.9 Setting Out from the Building Line

![Figure 21.7](image_url)

**Figure 21.7** Two methods of establishing a right angle from the building line

*Figure 21.7:* After straining and tying a ranging line to the nail-heads of pegs (1) and (2), peg number (3) is measured in from the left-hand side boundary and driven-in centrally to the line to establish the corner (quoin) of the flank wall. The overall width of the building is then measured from this and peg number (4), illustrated, is driven-in. As before, wire nails are driven into the pegs to determine exact positioning and are left protruding to hold a ranging line. The next step is to set out a right angle.

21.3.10 Forming a Right Angle

![Figure 21.8](image_url)

**Figure 21.8** (a) $4^2 + 3^2 = 5^2$; (b) $12^2 + 5^2 = 13^2$

*Figures 21.7 and 21.8(a)/(b):* The right angle to form the first flank wall can be made by using either a method of calculation, illustrated in Figure 21.8(c) and described below; a simple method of geometry such as the 3:4:5 method illustrated above at (a), or the equally simple 5:12:13 method illustrated at (b). These two ancient geometric formulas that preceded Pythagoras’ theorem, enable right-angled triangles to be formed with integral sides, i.e., sides which can be measured in whole numbers or equal units. Providing the units remain equal and are set to the prescribed ratio, right angles of various sizes can be formed easily by changing the value of the unit.

When using either of these methods, choose a size of unit that will form as large a triangle as possible in relation to the setting out. For example, a 1.5 m unit to a 3:4:5 ratio $= 3 \times 1.5 = 4.5$ m base line, $4 \times 1.5 = 6$ m side line and $5 \times 1.5 = 7.5$ m hypotenuse. This is indicated in Figure 21.7, where peg (B) is set up to a 3:4:5 triangle from pegs (3) and (A). Alternatively, the whole base line between pegs (3) and (4) in Figure 21.7 can be divided to provide equal units. The result of such a method is indicated between pegs (3), (4) and (5). The advantage with this is that the ranging line between pegs (3) and (5) is long enough to set up the rear of the building at peg (6). The setting up of peg (7), to complete the outline of the building, can either be set up in a similar way to peg (6), or its position can be determined by parallel measurements. Either way, once the four main pegs are established, diagonals (3) to (7) and (4) to (6) should be measured for equality to confirm that the setting out is truly square.
Setting Out the Shape and Position of the Building

Method of Calculation

Figure 21.8 (c) Pythagoras' theorem: \( a^2 + b^2 = c^2 \)

*Figure 21.8(c): Finally, if preferred, the right angle can be formed by treating pegs (3), (4) and (6) as a triangle and using a method of calculation known as Pythagoras' theorem, where the square on the hypotenuse \( c \) of a right-angled triangle is equal to the sum of the squares on the other two sides \( a \) and \( b \), i.e.

\[
\begin{align*}
  a^2 + b^2 &= c^2 \\
  \sqrt{c^2} &= c
\end{align*}
\]

Thereby it is possible to find the length of the hypotenuse if the length of sides \( a \) and \( b \) are known. Once the sum of the square on the hypotenuse (represented by the superscript '2' after the number, meaning that the number is to be multiplied by itself) has been worked out, the square root of that sum will give the length of the hypotenuse \( c \), i.e.

\[
\sqrt{c^2} = c
\]

With reference to Figure 21.7 again, if the width of the building was 8.750 m between pegs (3) and (4) and the depth was, say 12.500 m between pegs (3) and (6), to find the length of the hypotenuse, \( c \) thus enabling peg (6) to be squared to peg (3), the following sum would be used:

\[
\begin{align*}
  c^2 &= 8.750^2 + 12.500^2 \\
  c^2 &= 8.750 \times 8.750 + 12.500 \times 12.500 \\
  c^2 &= 76.562 + 156.25 \\
  c^2 &= 232.812 \\
  c &= \sqrt{232.812} (c = \text{the square root of } 232.812) \\
  c &= 15.258 \text{ m}
\end{align*}
\]

21.3.11 Squaring Technique

*Figure 21.9(a): Whatever method of triangulation is used from the three variations given above, the precise pin-point positioning of peg (5), peg (6), or peg (B) is critical. It is usually done with two tape rules, each looped over the nails in the two relevant building-line pegs and strained over the site to meet at their intersecting apex point, as in Figure 21.9(a). Initially, this will be done to establish the position for the peg, then repeated to pin-point the nail position. Intermediate support, such as bricks-on-edge (if the pegs are about 100 mm above ground), should be used under the tape if there is too much sagging. If only one tape rule is available, a brick-on-edge can be set up at the apex point and adjusted for position after separate measurements are made to the base pegs and marked on the brick. The apex peg is then related to this mark and driven-in. To pin-point the apex with a single rule, bisecting arcs can be made on the peg,

\[
\begin{align*}
  a^2/H11001 \\
  b^2/H11005 \\
  c^2/H11001/H11003 /H11001/H11003 \\
  8.750/12.500/8.750/8.750/12.500/12.500 \\
  5500 \\
  232.812 \\
  \text{the square root of } 232.812 \\
  15.258 \text{ m}
\end{align*}
\]

*Figure 21.9 (a) Squaring technique with tape rules

as indicated in the Figure above. If ever a peg is found to be slightly out of position when pin-pointing, rather than move it, drive another peg in alongside.

*Figure 21.9(b): When looping the end of a tape rule over the centralized nail in a peg, it should be realized that about three or four millimetres are gained or lost every time you read or set a measurement. This is partly due to the inaccuracy of most end-loops and to
the fact that half the nail’s shank-diameter is over-sailing the centre point. With this in mind, the allowance that needs to be added to every looped measurement – or taken off of every looped reading can be worked out. 75 mm round-head wire nails have a 3.75 mm Ø, so nearly 2 mm is lost or gained here. Now check the tape with another rule and add any loop inaccuracy to this and you have your + or − allowance.

21.3.12 Positioning and Marking the Profile Boards

![Diagram of profile boards with additional setting-out pegs]

**Figure 21.10 (a)** Positioning of profiles, showing additional setting-out pegs (8) to (12)

**Figure 21.10(a):** As mentioned previously and illustrated above, the profiles for lateral positioning of the walls and foundation-trenches must be kept well back to allow access for the mechanical digger. The 900 mm stakes are driven-in to about half their length and the boards are fixed reasonably level with 50 or 65 mm round head wire nails. The boards should be fixed on the side of the stakes that takes the strain when the ranging lines are stretched out.

![Diagram of levelling up to profiles]

**Figure 21.10 (b)** Levelling up to profiles from setting-out lines

**Figure 21.10(b):** Bearing in mind the relative heights of the profile boards (about 450 mm) above the setting-out pegs and lines (about 100 mm), as illustrated, it can be seen how the face-of-brickwork lines are transferred to the profiles. However, it is a delicate task and care should be taken in steadying a spirit level against the face of the board and adjusting it until a plumb position coincides with the ranging line below. Once marked with a sharp carpenter’s pencil and squared onto the top edge, this acts as a datum from which the wall thickness and foundation width are marked. These are established by shallow saw cuts or by fixing wire nails into the top edge. Note that as indicated in Figure 21.10(a) and (b), additional setting-out pegs are required at points (8) to (12) to allow the ranging lines to be extended for marking the profile boards.

21.3.13 Sloping Sites

![Diagram of horizontal measurements on a sloping site]

**Figure 21.11 (a)** Horizontal measurements on a sloping site; **(b)** stepped measurements via setting-out pegs and a spirit level

**Figure 21.11(a)/(b):** Finally, sloping sites must be mentioned. Although these will not affect the triangulation methods of setting out a right angle, they can affect the horizontal measurements of walls. As illustrated, the given dimension of a wall (X) can be considerably reduced geometrically to produce (Y) if measured down a slope. To combat this, stepped measurements would be required at ground level, as indicated.
Appendix: Glossary of Terms

The terms and other technical names listed here for explanation, are relevant to those used in this book only – not to the industry as a whole. For continuity, some terms are explained in the appropriate chapter and may or may not be repeated here.

Aggregate: Stone, flint and finer particles used in concrete.
Apron lining: A horizontal board, covering the rough-sawn vertical face of a trimmer or trimming joist in a stairwell.
Architrave: A plain or fancy moulding, mitred and fixed around the face-edges of door openings, to add a visual finish and to cover the joint between plaster(board) and door frame or lining.
Arris, arrises: The sharp corner edges on timber or other material.
Ashlaring or ashlars: Vertical timber studs fixed in an attic room from floor to rafters, to partition off the lower, acute angle of the roof slope.
Balusters: Lathe-turned wooden posts, fixed between the handrail and string capping or handrail and landing nosing, as part of the balustrade of a staircase.
Baluster sticks: As above, but only square posts with no turning.
Balustrade: The barrier or guarding at the open side of a staircase or landing, comprising newel posts, handrail and balusters (spindles).
Bare-faced tenon: A tenon with only one shoulder.
Bearer: A timber batten, usually ex. 50 × 25 mm, that supports a shelf.
Bearing: The point of support for a beam, lintel or joist.
Bed, bedding or bed joint: A controlled thickness of mortar – usually 10 mm – beneath timber plates, bricks and blocks.
Birdsmouth: A vee-shaped notch in timber, that is thought to represent a bird’s mouth in appearance.
Bits: Parallel-shank and square-taper shank tools that fit a power drill and/or a carpenter’s ratchet brace for drilling and countersinking.
Block partitions: Partition walls built of aerated insulation blocks, usually measuring 440 mm long × 215 mm high × 100 mm thick.

Bow: A segmental-shaped warp in the length of a board, springing from the wide face of the material.
Boxwood: A yellow-coloured hardwood with close, dense grain – still used in the manufacture of four-fold rules and chisel handles, to a limited extent.
Brace: 1. A diagonal support. 2. A tool for holding and revolving a variety of drill bits.
Brad head: The head of a nail (oval brad) or awl (bradawl) whose shape is scolloped from the round or oval to a flat point.
Breather membrane: Water-resistant, breathable (vapour permeable) fabric material manufactured from high-density polyethylene. Available in 50 m rolls, 1.5 m and 1 m wide. Used in recent years for protecting roofs and timber-framed walls from external elements, whilst improving the energy efficiency and thermal targets in a building by making ventilation unnecessary in both cold and warm-decked constructions.
Bullnose step: A step at the bottom of a flight of steps, projecting past the newel post, with a quadrant-shaped (quarter of a circle) shaped end.
Burr: A sharp metal edge in the form of a lip, projecting from the true arris of the metal.
Butt-joint: A square side-to-side, end-to-end or end-to-side abutment in timber, without any overlapping.
Casement: Hinged or fixed sash windows in a casement frame.
Centimetre: One hundredth of a metre, i.e. ten millimetres (10 mm).
Chamfer: An equal bevel (45° × 45°) removed from the arrises of bearers or slatted shelves.
Chase, chased, chasing: Rough channels or grooves cut in walls or concrete floors to accommodate pipes, conduits or cables; or cut in the face of mortar beds to take the top-turned edge of apron flashings.
Chord: A reference to trussed-rafter rafters (top chord) and trussed-rafter ceiling-joist ties (bottom chord).
Chuck: The jaws of a drill or brace.
Cladding: The clothing of a structure in the form of a relatively thin outer skin, such as horizontal weather-boarding or tiles.
Cleats: Short boards or battens, usually fixed across the grain of other boards to give laminated support to the join.
Clench-nailed: Two pieces of cross-grained timber held together by nails with about 6–10 mm of projecting point bent over and flattened on the timber, in the direction of the grain for a visual finish, or across the grain for extra strength.

Coach bolt: This has a thread, nut and washer at one end and a dome-shaped head and partly square shank at the other. The square portion of shank is hammered into the round hole to stop the bolt turning while being tightened.

Common brickwork: Rough brickwork or brickwork built with cheaper non-face bricks, to be plastered or covered.

Concave: Shaped like the inside of a sphere.

Concentric: Sharing the same centre point.

Conduit: A metal pipe for housing electrical cables; although nowadays plastic and fibre tubes are mostly used.

Convex: Shaped like the outside of a sphere.

Corbel or corbelling: A structural projection from the face of a wall in the form of stone, concrete or stepped brickwork, to act as a bearing for wall plates and purlins, etc.; straight or hooked metal corbel plates, being the forerunner of modern joist hangers, were used at about 1 m centres, projecting from the face of a wall, to support suspended wall plates.

Course: One rise of bricks or blocks laid in a row.

Cramp: 1. Sash cramp – a tightening device for holding framed timber components together under pressure, usually while being glued. 2. Frame cramp or tie – a galvanized steel bracket holding-device, fixed to the sides of frames and bedded in the mortar joint.

Cross-halving: A half-lap joint between crossed timbers.

Cup or cupping: Concave and convex shaping of the top edges of stair strings (especially on the two right-angled walls of stair strings containing tapered steps in a quarter-space turn).

Datum: A fixed and reliable reference point from which all levels or measurements are taken, to avoid cumulative errors.

Decimetre: One tenth of a metre, i.e. 100 millimetres (100 mm).

Dihedral angle: The angle produced between two surfaces, or geometric planes, at the point where they meet. For example, two vertical surfaces meeting at right-angles to each other, produce a dihedral angle of 90°, but incline the surfaces from their vertical state, to represent a hip or valley formation, and the dihedral angle thus produced is different, according to the degree of inclination.

Door joint: The necessary gap of 2–3 mm around the edges of a door for opening clearances.

Dovetail key: The locking effect of a dovetail, or nails driven in to form a dovetail shape.

Dowel: A round wooden (usually hardwood) or metal pin.

Draw-bore pin: A front-tapered wooden dowel, driven into an offset hole drilled (separately) through a mortice and tenon joint, to pull up the shoulder-fit and permanently reinforce the joint.

Easing: 1. Removing shavings from an edge to achieve a better fit. 2. Concave and convex shaping of the top edges of stair strings (especially on the two right-angled walls of stair strings containing tapered steps in a quarter-space turn).

Eaves: The lowest edge of a roof, which usually overhangs the structure from as little as the fascia-board thickness up to about 450 mm, where rainwater drainage is effected via a system of guttering and downpipes.

Eccentric point: The bent portion of a trammel-head pin, which causes the axis (centre) of the pin to move, when rotated, in an eccentric orbit, even though the pin-pointed position remains concentric. This allows fine adjustments to be made to the trammel distance without altering the trammel head itself.

Facework or face brickwork: Good quality face bricks, well-laid to give a finished appearance to the face of walls.

Fair-faced brickwork: Common brickwork, roughly pointed and bagged (rubbed) over with an old sack.

Fillet: A narrow strip of wood, rectangular or triangular in section, usually fixed between the angle of two surfaces, as a covermould.

Firring: Building up the edges of joists, with timber strips which may be parallel or wedge-shaped, to achieve a level, a sloping or a higher surface when boarded or covered in sheet material.

Flange: The bottom or top surface of a steel I beam or channel section.

Flashing: A lead or felt apron that covers various roof junctions.

Flush: A flat surface, such as a flush door, or in the form of two or more components or pieces of timber being level with each other.

Gablet: The triangular end of a roof, known as a gable when separated from the gable wall below, as in a gambrel roof.

Glue blocks: Short, triangular-shaped blocks, glued – and sometimes pinned – to the inside angles of steps in a wooden staircase and other joinery constructions.

Going: The horizontal distance, in the direction of flight, of one step or of all the steps (total going) of a staircase.

Grain: The cellular structure and arrangement of fibres, running lengthwise through the timber.

Green brickwork: Freshly laid or recently laid brickwork, not fully set.

Groove: A channel shape sunk into the face or edge of timber or other material.

Grounds: Sawn or planed (prepared) battens, which may be preservative-treated, used to create a true and receptive fixing surface.

Gullet: The lower area of the space between saw teeth.
Gusset plate: A triangular-shaped metal (or timber; usually plywood) joint connector.

Half-brick-thick wall: A stretcher-bond wall, where bricks are laid end-to-end only, in one thickness of brick.

Hardcore: Broken brick and hard rubble used as a sub-strata for concrete oversites.

Hardwood: A commercial description for the timber used in industry, which has been converted from broad-leaved, usually deciduous trees, belonging to a botanical group known as angiosperms. Occasionally, the term hardwood is contradictory to the actual density and weight of a particular species. For example, balsa wood is a hardwood which is of a lighter weight and density than most softwoods.

Heel: The back, lower portion of a saw or plane.

Hone: Sharpen.

Housing: A trench or groove usually cut across the timber.

Inner skin: The wall built on the dwelling-side of a cavity wall, usually constructed in blockwork.

Inner string or wall string: One of the two long, deep boards that house the steps at the side of a staircase, being on the side against the wall.

In situ concrete: Concrete units or structures cast in their actual and final location, controlled by in situ formwork (timber shuttering).

Jamb: The name given to the side of a door frame or window frame.

Joists: Structural timbers that make up the skeleton framework in timber floors, ceilings and flat roofs.

Kerf: The cut made by a saw during its progress across the material.

Knots: Roots of a tree’s branches, sliced through during timber conversion. Healthy-looking knots are known as live knots, and those with a black ring around them are likely to fall out and are known as dead knots.

Knotting: Shellac used for sealing knots (to stop them bleeding or exuding resin) prior to priming. Shellac is derived from an incrustation formed by lac insects on the trees in India and nearby regions.

Lag or lagged: Wrapped or covered with insulation material.

Landing nosing: The narrow, projecting board, equal in thickness and shape to the front-edge of a tread board, that is fixed on all top edges of the landing stairwell. It is often rebated on the underside to meet a reduced-thickness of floor material.

Lignum vitae: Dark brown, black-streaked hardwood with extremely close grain. It is very hard and dense, about twice the weight of British elm, grown in the West Indies and tropical America.

Lintel: A concrete or metal beam over door or window openings.

Mitre: Usually a 45° bisection of a right-angled formation of timber (or other material) members – but the bisection of angles other than 90° is still referred to as mitring.

Muzzle velocity: The speed of a nail in the barrel of a cartridge tool.

Newel posts: Plain or lathe-turned posts in a staircase, usually morticed and jointed to the outer string and the handrail tenons and attached to the floor at the lower end and to the landing trimmer at the other. The newel posts assist in creating good anchorage of the staircase at both ends, as well as providing stability and strength to the remainder of the balustrade.

Noggings: Short timber struts, usually between studs or joists and rafters.

Normal: The geometrical reference to a line or plane at right-angles to another, especially in the case of a line radiating from the centre of a circle, in relation to a right-angled tangent on the outside.

Nosing: The projecting front-edge of a tread board past the face of the riser, reckoned to be not more than the tread's thickness.

Open-riser stairs: Stairs without riser boards.

Outer skin: The wall built on the external side of a cavity wall.

Outer string: One of the two long, deep boards that house the steps at the open side of a staircase, away from the wall.

Oversite: An in situ concrete slab of 100 mm minimum thickness, laid over hardcore on the ground as part of the structure of this type of ground floor.

Paring: Chiselling – usually across the grain.

Pellets: Cork-shaped plugs for patching counterbored holes when involved in screwing and pelleting.

Perpends: Perpendicular cross-joints in brickwork or masonry.

Pilot hole: A small hole made with a twist drill or bradawl to take the wormed thread of a screw.

Pin or pinned: Fixed with wooden-dowel pins, but more commonly the reference is to fixing with nails or panel pins.

Pinch rod: A triangular-shaped metal (or timber; usu-

Plumb or plumbing: Checking or setting up work in a true, vertical position.
Plumb cut: The vertical face of a cut angle.
Pocket screwing: Screws which are angled or skew-screwed into shallow niches and shank holes drilled at an angle through the (usually) hidden face of the timber being fixed – an example being the top riser and nosing piece of a stair.
Precast concrete: Concrete units cast in special mould boxes in a factory or on site, but not cast in their actual and final location.
Primed: Painted with the first coat of paint (priming) after being knotted.
Profile: 1. A horizontal board attached to stakes or pegs driven in the ground, across the line of an intended foundation strip – one at each end, set well clear of the digging area, has saw cuts or nails in the top edge of the board to mark the foundation and wall positions. When initially digging or building, ranging lines are set up across the boards to establish the required positions. In the case of mechanical digging, a thin line of sand is trickled vertically beneath the lines to mark the trench position, then the lines are removed and reinstated later when the building work is to be started. 2. Any object or structure acting as a template in guiding the shape of something being made or built.
Quadrant: 1. A right-angled sector shape, equalling a quarter of a circle. 2. A small, wooden bead of this shape.
Rebate: A return or inverted right-angle removed from the edge of a piece of wood or other material.
Rendering and/or floating coats: Successive coats of coarse plaster built up to an even and true surface for skimming.
Resin bonded: This is usually a reference to the cross-laminates of plywood having been bonded (glued) with synthetic resins. According to the type of resin used, the plywood may be referred to as moisture resistant (MR), boil resistant (BR), or – better still – weather and boil proof (WBP).
Retaining wall: A wall built to retain high-level ground on a split-level site.
Reveals: The narrow, return edges or sides of an opening in a wall.
Rise: The vertical distance of one step or of all the steps (total rise) of a staircase.
Riser: The vertical face or board of a step.
Runners: Sawn-timber beams, used in formwork.
Sarking: Roof boarding or sheeting material and/or roofing felt.
Scribe; scribing: Techniques used in joinery and second-fixing carpentry for marking and fitting mouldings against mouldings, or straight timbers against irregular shapes or surfaces.
Seat cut: The horizontal face of a cut angle.
Set, setting: 1. The alternate side-bending of the tips of saw teeth. 2. The chemical setting action that brings initial hardening of glue, concrete, mortar or plaster.
Shank: The stem or shaft of a tool or screw.
Shank hole: A small hole made with a twist drill to take the stem or shank of a screw.
Sheathing: Close-boarding or sheet material such as plywood or Sterling OSB, fixed to vertical framing (studs) as a strengthening-skin and a base for cladding with weather-boarding or tiles.
Sherardized: Ironmongery (hardware), such as nails and screws, coated with zinc dust in a heated, revolving drum and achieving a penetrated coating, claimed to be more durable than galvanizing.
Shuttering: Temporary structures formed on site to contain fluid concrete until set to the required shape; shuttering is also known as formwork.
Skew-nailing: Nailing at an angle of about 30–45° to the nailed surface, through the sides of the timber, instead of squarely through the edge or face.
Skimming or setting coat: The fine finishing plaster, traditionally applied to ceilings and walls in a 3–5 mm thickness and trowelled to a smooth finish.
Soffit: The underside of a lintel, beam, ceiling, staircase or roof eaves’ projection.
Softwood: A commercial description for the timber used in industry, which has been converted from needle-leaved, usually coniferous evergreen trees, belonging to a botanical group known as gymnosperms. Occasionally, the term softwood is contradictory to the actual density and weight of a particular species. For example, parana pine is a softwood that is quite heavy and dense, like most hardwoods.
Spall, spalling: A breaking or flaking away of the face material of concrete, brick or stone.
Span: 1. Clear span – the horizontal distance measured between the faces of two opposite supports. 2. Structural span – for design calculations, is measured between half the bearing-seating on one side to half the bearing on the other. 3. Roof span – measured in the direction of the ceiling joists, from the outer-edge of one wall plate to the outer-edge of the other.
Spindles: In carpentry and/or joinery terms, this is an alternative name for balusters and therefore refers to lathe-turned wooden posts, fixed between the handrail and string capping or handrail and landing nosing, as part of the balustrade of a staircase.
Spotting: Marking a trowel-line through a slither of trowelled mortar when setting out walls and partitions on concrete foundations or oversites.
Spring or sprung: Warping that can occur in timber after conversion and seasoning, producing a sprung, cambered or segmental-shaped edge adjacent to the wide face of the material. Joists and rafters should be placed with the sprung edge uppermost.
Stretcher: 1. The temporary timber batten at the base of a door frame or lining that stretches the legs apart to the correct dimension until the fixing operation takes place. 2. The long face of a brick.
Strut: A timber prop, supporting a load vertically, horizontally or obliquely.

Stub tenon: A shortened tenon, usually morticed into its opposite member by only a half to two-thirds its potential size.

Stuck mould or rebate: Moulded shapes or rebates cut into the face of solid timber members.

Studs, studding, stud partitioning: Vertical timber posts.

Tamp, tamped, tamping: A term used in concreting, referring to the level surface being zig-zagged and tamped (compacted) with a levelling board. The tamping is effected by bumping the board up and down as it is moved across the surface.

Tang: A square-taper shape at the end of a round-shanked tool.

Tangent: This is a line that lays at right-angles to another line – known geometrically as a normal – that radiates from the centre of a circle.

Toe: The reference in carpentry to the front of a saw or plane.

TRADA: Timber Research and Development Association.

Tread: The horizontal face or board of a step.

Twist: 1. Warping that can occur in timber after seasoning and conversion, producing distortion in length to a spiral-like propeller-shape. 2. Distortion in a framed-up unit caused by one or more of the members being twisted, or by ill-formed corner joints.

Voussoir: A tapered brick in a gauged brick arch.

Warp: Distortion of converted timber, caused by changing moisture content (see Bow, Spring, Twist, Cup and Wind).

Web: The connecting membrane between the flanges of a steel I beam or channel section.

Wind, winding: These terms are the equivalent of Twist and Twisting. The expression in wind means twisted and out of wind means not twisted.
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